In this document, unless the context otherwise requires, the following terms shall have the meanings set forth below. Certain technical terms are explained in "Glossary of Technical Terms" in this document.

"affiliate(s)"	with respect to any person, any other person, directly or indirectly, controlling, controlled by, or under common control with such person
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"AIC Agreements"	collectively, (i) the acting in concert agreement dated May 31, 2021 between Mr. Wang and Yinyi Electronic, (ii) the acting in concert agreement dated May 31, 2021 between Mr. Wang and Yinyin Information Technology, (iii) the acting in concert agreement dated May 31, 2021 between Mr. Wang and Yuanzhong Technology, and (iv) the acting in concert agreement dated May 31, 2021 between Mr. Wang and Xinhua Technology, the details of which are set out in "History, Development and Corporate Structure — Acting in concert arrangement"
"Articles" or "Articles of Association"	the amended and restated articles of association of the Company, which was conditionally adopted on March 20, 2026 with effect from the [**REDACTED**] Date, as amended, supplemented, or restated from time to time; see "Summary of the Articles of Association" in Appendix V to this document for a summary of the Articles
"associate(s)"	has the meaning ascribed to it under the Listing Rules
"BIS"	Bureau of Industry and Security, an agency within the U.S. Department of Commerce that administers and enforces export control laws and regulations
"Board" or "Board of Directors"	the board of Directors
"business day"	a day on which banks in Hong Kong are generally open for business to the public and which is not a Saturday, Sunday, or public holiday in Hong Kong

[**REDACTED**]

[**REDACTED**]

"China" or "PRC"	People's Republic of China, and, unless the context requires otherwise and solely for the purpose of this document such as describing legal or tax matters, industries, authorities, entities, or persons, excluding Hong Kong Special Administrative Region, Macao Special Administrative Region, and Taiwan region of the People's Republic of China
"CIC"	China Insights Industry Consultancy Limited, an independent market research and consulting company
"CIC Report"	the report prepared by CIC and commissioned by us
"close associate(s)"	has the meaning ascribed to it under the Listing Rules
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented, or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented, or otherwise modified from time to time
"Company," "our Company," or "the Company"	Joinsilicon Microelectronics (Beijing) Co., Ltd. (中茵微電子(北京)股份有限公司), a limited liability company established under PRC laws on February 1, 2021, which was converted into a joint stock limited liability company on March 17, 2026

"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"connected transaction(s)"	has the meaning ascribed to it under the Listing Rules
"Controlling Shareholders"	has the meaning ascribed to it under the Listing Rules and, unless the context otherwise requires, refers to Mr. Wang and Yinwei Electronic
"[**REDACTED**] of Domestic Unlisted Shares into H Shares"	the [**REDACTED**] of [**REDACTED**] Domestic Unlisted Shares into H Shares on a one-for-one basis upon the completion of the Share Subdivision and the [**REDACTED**], which has been approved by the CSRC on [●] while an application for H Shares to be [**REDACTED**] on the Stock Exchange has been made to the [**REDACTED**]
"CSRC"	the China Securities Regulatory Commission (中國證券監督管理委員會)
"Director(s)"	the director(s) of our Company
"Domestic Unlisted Share(s)"	ordinary share(s) in the share capital of the Company with a nominal value of RMB0.10 each, which is/are not listed on any stock exchange after the Share Subdivision
"EAR"	Export Administration Regulations, the export control regulations administered by BIS
"Extreme Conditions"	the occurrence of "extreme conditions" as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage, or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below

[**REDACTED**]

"Group" or "we"	our Company and, where appropriate, our subsidiaries or, in respect of the period before our Company became the holding company of our present subsidiaries, the businesses operated by such subsidiaries or their predecessors, as the case may be
"HKD" or "HK$"	Hong Kong dollars, the lawful currency of Hong Kong

[**REDACTED**]

[**REDACTED**]

"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China

[**REDACTED**]

"Hong Kong Takeovers Code" or "Takeovers Code"	Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC

[**REDACTED**]

"H Share(s)"	Shares that an application has been made for the [**REDACTED**] of and permission to [**REDACTED**] the Stock Exchange with nominal value of RMB0.10 each

[**REDACTED**]

"IFRS Accounting Standards"	the accounting standards issued by the International Accounting Standards Board
"Independent Third Party(ies)"	person(s) or company(ies), who/which, to the best of our Directors' knowledge, information, and belief, is/are not our connected persons

[**REDACTED**]

"Latest Practicable Date"	Tuesday, March 24, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[**REDACTED**]

[**REDACTED**]

"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented, or otherwise modified from time to time
"Main Board"	the stock exchange (excluding the option market) operated by the Stock Exchange, which is independent from and operated in parallel with GEM of the Stock Exchange
"Mr. Wang"	Mr. Wang Hongpeng (王洪鵬), our executive Director, chairman of the Board, and chief executive officer and one of our Controlling Shareholders
"Ms. Zhang"	Ms. Zhang Dongqing (張冬青), our executive Director, employee Director, and general manager
"NASDAQ"	the National Association of Securities Dealers Automated Quotations
"NDRC"	National Development and Reform Commission of the People's Republic of China (中華人民共和國國家發展和改革委員會)

[**REDACTED**]

[**REDACTED**]

"Overseas Listing Trial Measures"	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies ("境內企業境外發行證券和上市管理試行辦法") promulgated by the CSRC on February 17, 2023
"PRC GAAP"	generally accepted accounting principles in the Chinese mainland
"PRC Legal Advisor"	CM Law Firm, our legal advisor as to PRC laws
"[**REDACTED**] Investment(s)"	the [**REDACTED**] investment(s) in our Company, the details of which are set out in "History, Development and Corporate Structure — [**REDACTED**] Investments"
"[**REDACTED**] Investor(s)"	the investor(s) of the [**REDACTED**] Investments

[**REDACTED**]

"Regulation S"	Regulation S under the U.S. Securities Act
"Renminbi" or "RMB"	Renminbi yuan, the lawful currency of mainland China
"SAFE"	the State Administration for Foreign Exchange of the People's Republic of China (中華人民共和國國家外匯管理局)
"SAIC"	the State Administration of Industry and Commerce of the People's Republic of China (中華人民共和國國家工商行政管理總局), which has now been merged into the SAMR
"SAMR"	the State Administration for Market Regulation of the People's Republic of China (中華人民共和國國家市場監督管理總局)
"SFC"	the Securities and Futures Commission of Hong Kong
"SFO" or "Securities and Futures Ordinance"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

"Share(s)"	ordinary share(s) in the share capital of our Company, with a nominal value of RMB0.10 each, comprising the Domestic Unlisted Shares and H Shares
"Share Subdivision"	the share subdivision immediately prior to [**REDACTED**], pursuant to which each share of the Company was split on a one-for-ten basis and the nominal value of the shares of the Company would be changed from RMB1.00 each to RMB0.10 each.
"Shareholder(s)"	holder(s) of the Share(s)
"Sole Sponsor"	Ping An of China Capital (Hong Kong) Company Limited

[**REDACTED**]

"Stock Exchange" or "Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiary" or "subsidiaries"	has the meaning ascribed to it under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed to it under the Listing Rules
"Track Record Period"	the three years ended December 31, 2023, 2024, and 2025
"Treasury Shares"	Shares repurchased and held by the Company in treasury (which include Shares repurchased by the Company and held or deposited in [**REDACTED**] for sale on the Stock Exchange) from time to time
"United States" or "U.S."	the United States of America, its territories, its possessions, any State of the United States and the District of Columbia
"U.S. Securities Act"	United States Securities Act of 1933 and the rules and regulations promulgated thereunder

[**REDACTED**]

"U.S. dollars" or "US$"	United States dollars, the lawful currency of the United States
"VAT"	value-added tax

[**REDACTED**]

"Xinhua Technology"	Nanjing Xinhua Technology Consulting Partnership Enterprise (Limited Partnership)* (南京芯華技術諮詢合夥企業(有限合夥)), a limited partnership established in China on April 8, 2021 and one of our [**REDACTED**] Investors
"Yinwei Electronic"	Shanghai Yinwei Electronic Technology Center (Limited Partnership)* (上海殷巍電子科技中心(有限合夥)), a limited partnership established in China on February 22, 2021, an employee shareholding platform controlled by Mr. Wang as its general partner and one of our Controlling Shareholders
"Yinyi Electronic"	Shanghai Yinyi Electronic Technology Center (Limited Partnership)* (上海茵憶電子科技中心(有限合夥)), a limited partnership established in China on April 12, 2021, a shareholding platform controlled by Ms. Zhang as its general partner and was held as to 99.50% and 0.50% by Ms. Zhang, its general partner, and Mr. Wang, its limited partner, respectively
"Yinyin Information Technology"	Shanghai Yinyin Information Technology Consulting Center (Limited Partnership)* (上海茵音信息技術諮詢中心(有限合夥)), a limited partnership established in China on April 12, 2021, a shareholding platform controlled by Ms. Zhang as its general partner and was held as to 99.50% and 0.50% by Ms. Zhang, its general partner, and Mr. Wang, its limited partner, respectively
"Yuanzhong Technology"	Nanjing Yuanzhong Technology Consulting Partnership Enterprise (Limited Partnership)* (南京元眾技術諮詢合夥企業(有限合夥)), a limited partnership established in China on April 7, 2021 and one of our [**REDACTED**] Investors
"%"	per cent

Unless otherwise specified, in this document:

(a) *certain amounts and percentage figures have been subject to rounding adjustments; accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them; and*

(b) *for ease of reference, the names of PRC laws and regulations, government authorities, institutions, nature persons or other entities (including certain of our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are provided for identification purposes only.*