

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately prior to and following the completion of the Share Subdivision and the [REDACTED] and [REDACTED] of Domestic Unlisted Shares into H Shares (without taking into account any H shares which may be issued pursuant to the exercise of the [REDACTED]), the following persons will have interests and/or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any types of our issued voting shares of any member of our Group:

Name of Shareholder	Nature of interest	Type of Shares	Shares held as of the Latest Practicable Date ⁽¹⁾		Shares held immediately following the completion of the Share Subdivision and the [REDACTED] and [REDACTED] of Domestic Unlisted Shares into H Shares ⁽¹⁾		
			Number	Percentage of shareholding in the relevant type of Shares	Type of Shares ⁽²⁾	Number	Percentage of shareholding in the total issued share capital
Mr. Wang	Beneficial owner Interest in controlled corporation ⁽³⁾⁽⁴⁾	Domestic Unlisted Shares	3,451,105	19.92% H Shares	[REDACTED]	[REDACTED]	[REDACTED]
		Domestic Unlisted Shares	6,049,569	34.93% H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Zhang ⁽⁵⁾	Interest in controlled corporation	Domestic Unlisted Shares	2,500,000	14.43% H Shares	[REDACTED]	[REDACTED]	[REDACTED]
		Domestic Unlisted Shares	7,000,674	40.42% H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Yinwei Electronic ⁽³⁾	Beneficial owner	Domestic Unlisted Shares	2,500,000	14.43% H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Yinyi Electronic ⁽⁴⁾	Beneficial owner	Domestic Unlisted Shares	1,500,000	8.66% H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Yinyin Information Technology ⁽⁴⁾	Beneficial owner	Domestic Unlisted Shares	1,000,000	5.77% H Shares	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) All interests stated are long positions. The calculation of percentage of shareholding is based on the 17,321,202 Shares in issue as of the Latest Practicable Date and [REDACTED] H Shares in issue immediately upon completion of the Share Subdivision and the [REDACTED] (assuming the [REDACTED] is not exercised).
- (2) For the avoidance of doubt, both Domestic Unlisted Shares and H Shares are ordinary shares in the share capital of our Company, and are considered as one class of Shares.
- (3) As of the Latest Practicable Date, Mr. Wang is the general partner of Yinwei Eletronic. As such, under the SFO, Mr. Wang is deemed to be interested in the Shares held by Yinwei Electronic.
- (4) Pursuant to the AIC Agreements, Mr. Wang is entitled to exercise the voting rights attached to the Shares held by Yinyi Electronic, Yinyin Information Technology, Yuanzhong Technology and Xinhua Technology. For details, see “History, Development and Corporate Structure — Acting in concert agreements.” Further as such, under the SFO, Mr. Wang is deemed to be interested in the Shares held by Yinyi Electronic, Yinyin Information Technology, Yuanzhong Technology and Xinhua Technology.
- (5) As of the Latest Practicable Date, Ms. Zhang was the general partner of Yinyi Electronic and Yinyin Information Technology. As such, under the SFO, Ms. Zhang is deemed to be interested in the Shares held by Yinyi Electronic and Yinyin Information Technology. However, pursuant to the AIC Agreements, Ms. Zhang is not entitled to exercise the voting rights attached to the Shares held by Yinyi Electronic and Yinyin Information Technology. For details, see “History, Development and Corporate Structure — Acting in concert arrangement.” Further, Ms. Zhang is the spouse of Mr. Wang and is deemed to be interested in the Shares held by Mr. Wang under the SFO.

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Except as disclosed above, our Directors are not aware of any person will, immediately prior to and following the completion of the Share Subdivision and the [REDACTED] and [REDACTED] of Domestic Unlisted Shares into H Shares (without taking into account any H shares which may be issued pursuant to the exercise of the [REDACTED]), have interests and/or short positions in any Shares or underlying Shares, which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly interested in 10% or more of the nominal value of any types of our issued voting shares of any member of our Group.