

IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

Kunshan Wanyuantong Electronics Technology Co., Ltd. 昆山萬源通電子科技股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under : [REDACTED] H Shares (subject to
the [REDACTED])
Number of [REDACTED] : [REDACTED] H Shares (subject to
[REDACTED])
Number of [REDACTED] : [REDACTED] H Shares (subject to
[REDACTED] and the [REDACTED])
Maximum [REDACTED] : HK\$[REDACTED] per [REDACTED],
plus brokerage of 1%, Stock Exchange
trading fee of 0.00565%, SFC
transaction levy of 0.0027% and AFRC
transaction levy of 0.00015% (payable
in full on application in Hong Kong
dollars and subject to refund)
Nominal value : RMB[REDACTED] per H Share
Stock code : [●]

*Sole Sponsor, Sole Sponsor-Overall Coordinator, [REDACTED],
[REDACTED] and [REDACTED]*



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A copy of this document, having attached thereto the documents specified in “Documents Delivered to the Registrar of Companies and Available on Display — 1. Documents Delivered to the Registrar of Companies” in Appendix VI, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Neither the Securities and Futures Commission of Hong Kong nor the Registrar of Companies in Hong Kong takes any responsibility as to the contents of this document or any other documents referred to above.

The [REDACTED] is expected to be determined by agreement between the Sole Sponsor-Overall Coordinator (for itself and on behalf of the [REDACTED]) and us on or around [REDACTED]. The [REDACTED] will be no more than HK\$[REDACTED] per [REDACTED] and is currently expected to be no less than HK\$[REDACTED] per [REDACTED]. If, for any reason, the [REDACTED] is not agreed by 12:00 noon on [REDACTED], the [REDACTED] will not proceed and will lapse.

The Sole Sponsor-Overall Coordinator (for itself and on behalf of the [REDACTED]) may, with our consent, reduce the number of [REDACTED] being [REDACTED] under the [REDACTED] and/or the indicative [REDACTED] range below that is stated in this document at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. See “Structure of the [REDACTED]” and “How to Apply for [REDACTED]” for further details.

The obligations of the [REDACTED] under the [REDACTED] are subject to termination by the Sole Sponsor-Overall Coordinator (for itself and on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. See “[REDACTED] — [REDACTED] Arrangements — [REDACTED] — 2. Grounds for termination” for further details.

The [REDACTED] have not been and will not be registered under U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. The [REDACTED] are being [REDACTED] and sold only outside of the United States in offshore transaction in reliance on Regulation S.

ATTENTION

We have adopted a fully electronic application process for the [REDACTED]. We will not provide printed copies of this document to the public.

This document is available at the website of the Stock Exchange at www.hkexnews.hk and our website at www.wyt-pcb.com. If you require a printed copy of this document, you may download and print from the website addresses above.

[REDACTED]

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