The information set forth in this Appendix II does not form part of the "Accountants' Report" received from the Reporting Accountant Rongcheng (Hong Kong) CPA Limited, Certified Public Accountants, Hong Kong, as set forth in Appendix I to this document, and is included herein for illustrative purpose only.

The unaudited pro forma financial information should be read in conjunction with the section headed "Financial Information" in this document and the "Accountants' Report" set forth in Appendix I to this document.

A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS OF THE GROUP ATTRIBUTABLE TO OWNERS OF THE COMPANY

The following unaudited pro forma statement of adjusted consolidated net tangible assets of the Group attributable to owners of the Company has been prepared in accordance with Rule 4.29 of the Listing Rules for the purpose of illustrating the effect of the **[REDACTED]** as if it had taken place on 31 December 2025 and based on the audited consolidated net tangible assets attributable to the owners of the Company as at 31 December 2025 as shown in the Accountants' Report, the text of which is set out in Appendix I to this document, and adjusted as described below.

The unaudited pro forma statement of adjusted consolidated net tangible assets of the Group attributable to owners of the Company has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025 or at any future dates following the **[REDACTED]**.

	Audited consolidated net tangible assets of the Group attributable to owners of the Company as at December 31, 2025	Estimated net proceeds from the [REDACTED]	Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at December 31, 2025	Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share as at December 31, 2025	
	(Note 1)	(Note 2)		(Note 3)	(Note 4)
	RMB'000	*RMB'000*	*RMB'000*	*RMB*	*HK$*
Based on minimum indicative **[REDACTED]** of HK$**[REDACTED]** per Share	1,069,319	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Based on mid indicative **[REDACTED]** of HK$**[REDACTED]** per Share	1,069,319	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Based on maximum indicative **[REDACTED]** of HK$**[REDACTED]** per Share	1,069,319	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**

Notes:

(1) The audited consolidated net tangible assets of the Group attributable to owners of the Company as at December 31, 2025 is extracted from the Accountants' Report as set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to owners of the Company as at December 31, 2025 of approximately RMB1,076,080,000 with an adjustment for the intangible assets of RMB30,000 and the goodwill of RMB6,731,000.

(2) The estimated net proceeds from the **[REDACTED]** are based on **[REDACTED]** new **[REDACTED]** and the indicative **[REDACTED]** of HK$**[REDACTED]** per **[REDACTED]**, HK$**[REDACTED]** per **[REDACTED]** and HK$**[REDACTED]** per **[REDACTED]**, being the lower end of the indicative **[REDACTED]** range, the mid-price and the upper end of the indicative **[REDACTED]** range, respectively, after deduction of the estimated **[REDACTED]** commissions and fees and other related expenses, and does not take account of any Shares which may be issued upon the exercise of the **[REDACTED]**.

(3) The unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share as at December 31, 2025 is arrived at after adjustments referred to in the preceding paragraphs and on the basis that a total of **[REDACTED]** shares were in issue assuming that the **[REDACTED]** had been completed on December 31, 2025 but takes no account of any shares which may be allotted and issued by the Company pursuant to the exercise of the **[REDACTED]**. The unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share as at December 31, 2025 would be RMB**[REDACTED]** (HK$**[REDACTED]**), RMB**[REDACTED]** (HK$**[REDACTED]**) and RMB**[REDACTED]** (HK$**[REDACTED]**), based on an **[REDACTED]** of HK$**[REDACTED]** per **[REDACTED]**, HK$**[REDACTED]** per **[REDACTED]** and HK$**[REDACTED]** per **[REDACTED]**, respectively.

(4) For the purpose of this unaudited pro forma statement of adjusted consolidated net tangible assets of the Group attributable to owners of the Company, the amounts stated in Hong Kong dollars are converted into Renminbi at a rate of HK$1 to RMB0.8792 No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.

(5) Save as disclosed above, no other adjustment has been made to the unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company to reflect any trading results or other transactions of our Group entered into subsequent to December 31, 2025.

[REDACTED]

[REDACTED]

[REDACTED]