
APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR COMPANY

1. Incorporation of Our Company

Our Company was established as a limited liability company in the PRC on June 22, 2001 and converted into a joint stock company with limited liability in December 2019 under the laws of the PRC and completed the listing of our A Shares on the Shanghai Stock Exchange STAR Market (stock code: 688380) in August 2022. As of the Latest Practicable Date, the registered share capital of our Company was RMB400,365,000.

Our Company has established a place of business in Hong Kong at 31/F., Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong and has registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on September 10, 2025. Ms. Wong Hoi Ting (黃凱婷), the joint company secretary of our Company, has been appointed as our authorized representative for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As our Company was established in the PRC, its operations are subject to the relevant laws and regulations of mainland China. A summary of the relevant aspects of laws and regulations of mainland China and the Article of Association is set out in Appendices IV and V to this document, respectively.

2. Changes in Share Capital of Our Company

Save as disclosed in the section headed “History, Development and Corporate Structure — Major Share Capital Changes and Development of our Company” there has been no other alteration in the share capital of our Company during the two years immediately preceding the date of this document.

3. Changes in Share Capital of Our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in the Accountants’ Report in Appendix I.

On February 11, 2026, China Micro Zixin was established under the laws of the PRC and with a registered capital of RMB100 million.

Save as disclosed above, there has been no alteration in the share capital of our subsidiaries during the two years immediately preceding the date of this document.

4. Resolutions of the Shareholders

Pursuant to the Shareholders’ meeting held on August 7, 2025 and September 10, 2025, the following resolutions, among others, were passed by our Shareholders: (a) the [REDACTED] by our Company of H Shares of nominal value of RMB1.0 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange be issued; (b) the number of H Shares to be [REDACTED] shall not be more than [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED] and before the exercise of the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED]; (c) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and the authorization to the Board to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Listing Rules; and (d) authorization of our Board and its authorized person to handle all relevant matters relating to, among other things, the issue and [REDACTED] of the H Shares.

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FURTHER INFORMATION ABOUT THE BUSINESS OF OUR COMPANY

1. Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) [•]; and
- (b) the [REDACTED].

2. Intellectual Property Rights

Trademarks

As of the Latest Practicable Date, we have registered the following trademarks, which we considered to be material to our business:

No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
1		9	Our Company	PRC	6278110	March 27, 2030
2		9	Our Company	PRC	74718590	July 6, 2034
3		9	Our Company	PRC	5014696	October 27, 2028
4	Cmsemicon	9	Our Company	PRC	4927007	September 6, 2028
5	Cmsemicon	9	Our Company	PRC	81375007	June 20, 2035
6	Cmsemicon	9	Our Company	PRC	81371920	June 20, 2035
7	中微	9	Our Company	PRC	46309662	September 6, 2031
8	CMSMotion	9	Our Company	PRC	71650967	December 13, 2033
9	CspMOS	42	China Micro (Shanghai)	PRC	51585644	July 27, 2031
10	CspMOS	9	China Micro (Shanghai)	PRC	51588335	August 27, 2031

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No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
11	CspMOS	35	China Micro (Shanghai)	PRC	51595971	August 13, 2031
12		9	Zhongshan Lianfa	PRC	9812223	March 6, 2034
13		9	Sichuan Xinlianfa	PRC	11826866	June 6, 2034
14		9	Sichuan Xinlianfa	PRC	16588485A	August 13, 2026

Patents

As of the Latest Practicable Date, we have registered the following patents which we consider to be material to our business:

No.	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
1	Single-Cell thermocouple stove ignition control circuit (單電池熱電偶竈具點火控制電路)	Invention patent	Our Company	PRC	ZL201911243668.8	December 6, 2019
2	A method and circuit for adjusting touch key sensitivity, and touch-switch (一種觸摸按鍵靈敏度調節方法、電路及觸摸開關)	Invention patent	Our Company	PRC	ZL201911079352.X	November 6, 2019
3	A drive-specific integrated circuit and thermostat (一種驅動專用集成電路及恆溫機)	Invention patent	Our Company and Chongqing Zhongke Xinyida Electronic Technology Co., Ltd.* (重慶中科芯億達電子有限公司)	PRC	ZL202010406877.6	May 14, 2020

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No.	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
4	A PWM control circuit with constant power output and implementation method thereof (一種恆功率輸出的PWM控制電路及其實現方法)	Invention patent	Our Company	PRC	ZL202010550345.X	June 16, 2020
5	A current measurement method, circuit, and device employing same (一種電流測量方法、電路以及使用該電路的裝置)	Invention patent	Our Company	PRC	ZL202011434959.8	December 10, 2020
6	A touch-applied interference detection system and method (一種應用於觸摸的干擾檢測系統及方法)	Invention patent	Our Company	PRC	ZL202011436559.0	December 11, 2020
7	Electromagnetic heating control chip (電磁加熱控制芯片)	Invention patent	Our Company	PRC	ZL202110410824.6	April 16, 2021
8	Self-adaptive key value circuit and method for touch keys (觸摸按鍵鍵值自適應電路及方法)	Invention patent	Our Company	PRC	ZL202110725083.0	June 29, 2021
9	A low-dropout NMOS regulator and hysteresis control method thereof (一種低壓差NMOS型穩壓器及遲滯控制方法)	Invention patent	Our Company	PRC	ZL202111287283.9	November 2, 2021
10	A method, system, and computer device for transmitting BMC Code (一種發送BMC碼的方法、系統及計算機設備)	Invention patent	Our Company	PRC	ZL202111352952.6	November 16, 2021
11	Bandgap reference voltage source (帶隙基準電壓源)	Invention patent	Our Company	PRC	ZL202210231882.7	March 9, 2022
12	A method for fabricating reverse-conducting IGBT device (一種逆導型IGBT器件的製備方法)	Invention patent	Our Company	PRC	ZL201210559699.6	December 20, 2012

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No.	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
13	A switch device for Lithium Battery Protection and Method for Fabricating the Same (一種用於鋰電保護的開關器件及其製作方法)	Invention patent	Our Company	PRC	ZL201710046716.9	January 19, 2017
14	A switch device for lithium battery protection and method for fabricating the same (一種用於鋰電保護的開關器件及其製作方法)	Invention patent	Our Company	PRC	ZL201710038841.5	January 19, 2017
15	Column decode circuit and EEPROM circuit incorporating the same (列選電路以及包含該列選電路的EEPROM電路)	Invention patent	China Micro (Sichuan)	PRC	ZL201810980297.0	August 27, 2018
16	Reference current generation circuit for EEPROM memory and method thereof (用於EEPROM存儲器的基準電流生成電路及生成方法)	Invention patent	China Micro (Sichuan)	PRC	ZL201810979922.X	August 27, 2018
17	A demodulation circuit (一種解調電路)	Invention patent	China Micro (Sichuan)	PRC	ZL201810980224.1	August 27, 2018
18	An ASK demodulation circuit and method thereof (一種ASK調幅信號解調電路及解調方法)	Invention patent	China Micro (Sichuan)	PRC	ZL201910007646.5	January 4, 2019
19	Wireless charging gas stove system with bidirectional communication capability (具備雙向通信能力的無線充電燃氣竈系統)	Invention patent	China Micro (Sichuan)	PRC	ZL201910991199.1	October 18, 2019
20	PWM dead time control system (PWM死區時間控制系統)	Invention patent	China Micro (Sichuan)	PRC	ZL201910998646.6	October 18, 2019

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No.	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
21	A scenario-based signal self-adaptive processing method and electronic device for capacitive touch keys (一種電容觸摸按鍵的場景式信號自適應處理方法及電子裝置)	Invention patent	China Micro (Sichuan)	PRC	ZL201910993494.0	October 18, 2019
22	A motor control single-resistor sampling method (一種電機控制單電阻採樣方法)	Invention patent	China Micro (Sichuan)	PRC	ZL201911043120.9	October 30, 2019
23	An ASK Signal filtering method and device (一種ASK信號濾波方法及設備)	Invention patent	China Micro (Sichuan)	PRC	ZL201911063743.2	November 4, 2019
24	A rapid detection method and system for capacitive multi-touch keys (一種電容式觸摸多按鍵的快速檢測方法及系統)	Invention patent	China Micro (Sichuan)	PRC	ZL201911063735.8	November 4, 2019
25	ASK envelope detection system (ASK調幅信號包絡檢測系統)	Invention patent	China Micro (Sichuan)	PRC	ZL201910246455.4	March 28, 2019
26	A wireless power control device for LCD and method therefor (一種用於液晶顯示器的無線供電控制裝置和方法)	Invention patent	China Micro (Sichuan)	PRC	ZL201910577464.1	June 28, 2019
27	An anti-counterfeiting and gray market prevention system and method based on BLE Lite technology (一種基於BLE Lite技術的防偽防串貨系統和方法)	Invention patent	China Micro (Sichuan)	PRC	ZL201910579664.0	June 28, 2019
28	A structure and method using parasitic capacitance as ADC capacitor (一種用寄生電容做ADC電容的結構及方法)	Invention patent	China Micro (Sichuan)	PRC	ZL201910614659.9	July 9, 2019

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No.	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
29	A secure method for arbitrarily switching chip operation modes and chip therefor (一種安全的任意切換芯片工作模式的方法和芯片)	Invention patent	China Micro (Sichuan)	PRC	ZL202010190523.2	March 18, 2020
30	A capacitive touch interference rejection device, system, and method (一種電容式觸摸抗干擾檢測裝置、系統及方法)	Invention patent	China Micro (Sichuan)	PRC	ZL202011347611.5	November 26, 2020
31	A capacitive touch interference rejection device, system, and method (一種電容式觸摸抗干擾檢測裝置、系統及方法)	Invention patent	China Micro (Sichuan)	PRC	ZL202110062720.0	January 18, 2021
32	Capacitance oscillation circuit, capacitance detection circuit, and detection method (電容振盪電路、電容檢測電路及檢測方法)	Invention patent	China Micro (Sichuan)	PRC	ZL202110262970.9	March 11, 2021
33	A touch chip testing method and system (一種觸摸芯片的測試方法和系統)	Invention patent	China Micro (Sichuan)	PRC	ZL202110928892.1	August 13, 2021
34	Testing method, device, computer equipment, and storage medium of touch chip (觸摸芯片的測試方法、裝置、計算機設備和存儲介質)	Invention patent	China Micro (Sichuan)	PRC	ZL202111042252.7	September 7, 2021
35	Motor drive circuit current and average power detection circuit (電機驅動電路的電流和平均功率檢測電路)	Invention patent	China Micro (Sichuan)	PRC	ZL202111563283.7	December 20, 2021
36	A data transmission System (一種數據傳輸系統)	Invention patent	China Micro (Sichuan)	PRC	ZL202210232112.4	March 2, 2022
37	A low-power electronic scale (一種低功耗電子秤)	Invention patent	China Micro (Sichuan)	PRC	ZL202310058264.1	January 17, 2023

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No.	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
38	Chopping timing control method and system for reference voltage generator in sigma-delta ADC (一種用於 sigma-delta ADC 的參考電壓發生器的斬波時序控制方法及系統)	Invention patent	China Micro (Sichuan)	PRC	ZL202310056896.4	January 17, 2023
39	A microcontroller unit for enhancing CPU execution efficiency (一種提高中央處理器執行效率的單片機)	Invention patent	China Micro (Beijing)	PRC	ZL202010059657.0	January 19, 2020
40	A scalable function MCU architecture (一種可擴展功能的 MCU 架構)	Invention patent	China Micro (Beijing)	PRC	ZL202011422929.5	December 8, 2020
41	A three-phase current sampling method and system (一種三相電流採樣方法和系統)	Invention patent	China Micro (Chongqing)	PRC	ZL202110046255.1	January 14, 2021

Domain Name

As of the Latest Practicable Date, we have registered the following domain name which we consider to be material to our business:

Domain Name	Registered Owner	Expiry Date
mcu.com.cn	Our Company	December 24, 2030

FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

(a) Interests of our Directors, and the chief executive of our Company

Save as disclosed below, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), so far as our Directors are aware, none of our Director and chief executive has any interest or short positions in our Shares, underlying Shares or debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to

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therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules.

Name	Position	Nature of interest	Class of Shares	Number of Shares	Approximate percentage interest in Shares of our Company immediately after the [REDACTED] ⁽¹⁾
Mr. Yang	Executive Director, Chairman of the Board	Beneficial Owner Interest of a party to an agreement ⁽²⁾	A Shares A Shares	126,000,000 97,292,700	[REDACTED]% [REDACTED]%
Mr. Zhou Yan (周彦)	Executive Director	Beneficial Owner Interest of a party to an agreement ⁽²⁾	A Shares A Shares	83,792,700 139,500,000	[REDACTED]% [REDACTED]%

Note:

- (1) The calculation is based on the total number of 400,365,000 A Shares and [REDACTED] H Shares in issue immediately following the completion of the [REDACTED], without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED].
- (2) Mr. Yang, Mr. Zhou Yan and Mr. Zhou Fei are parties to the Act-in-Concert Agreement, according to which Mr. Yang, Mr. Zhou Yan and Mr. Zhou Fei confirmed and agreed that they have acted and will continue to act in concert and collectively for all material management affairs and the arrival and/or execution of all commercial decisions, including but not limited to financial and operational matters, of our Group since date of the Act-in-Concert Agreement, and they have casted and will continue to cast unanimous vote collectively for or against all resolutions in all Board and Shareholders' meetings and discussions of the Group. Therefore, Mr. Yang, Mr. Zhou Yan and Mr. Zhou Fei are deemed to be jointly interested in the aggregate number of Shares held by each other.

(b) Interests of the Substantial Shareholders

For the information on the persons who will, immediately following the completion of the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, please refer to the section headed “Substantial Shareholders.”

2. Service Contracts

We [have] entered into a service contract or appointment letter with each of our Directors. The principal particulars of these service contracts and appointment letters comprise (a) the term of the service; (b) subject to termination in accordance with their respective term; and (c) a dispute resolution provision. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of our Directors has or is proposed to have entered into any service contract with any member of our Group (excluding contracts expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

3. Remuneration of Directors and Supervisors

Save as disclosed in the section headed “Directors and Senior Management” and “Appendix I — Accountants’ Report — Notes to The Historical Financial Information — Directors’ and Supervisors’ Emoluments and Five Highest Paid Individuals”, for the years ended December 31, 2023, 2024 and 2025, none of our Directors received other remunerations of benefits in kind from us.

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4. Disclaimers

- (a) Save as disclosed in this document, none of the Directors or any of the experts referred to in “Other Information — Qualifications and Consents of Experts” below has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this Document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of our Group;
- (b) Save as disclosed in this document, none of the Directors or any of the experts referred to in “Other Information — Qualifications and Consents of Experts” below, is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group;
- (c) None of our Directors is a director or employee of a company that has an interest in the share capital of the Company which, once the H Shares are [REDACTED] on the Hong Kong Stock Exchange, would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO;
- (d) So far as is known to the Directors, none of the Directors or their close associates or any Shareholders who are expected to be interested in 5% or more of the issued share capital of the Company has any interest in the five largest customers or the five largest suppliers of the Group.

OTHER INFORMATION

1. Estate duty

Our Directors have been advised that no material liability for estate duty is likely to be imposed on our Company or any of our subsidiaries.

2. Litigation

Save as disclosed in the sections headed “Business” and “Financial Information” in this document, as of the Latest Practicable Date, no member of our Group was involved in any litigation, arbitration or claim of material importance, and, so far as we are aware, no litigation, arbitration or claim of material importance is pending or threatened against any member of our Group, which would have a material adverse effect on our financial condition or results of operations, taken as a whole.

3. Sole Sponsor

The Sole Sponsor has made an application on behalf of our Company to the Hong Kong Stock Exchange for the [REDACTED] of, and permission to [REDACTED] in, our H Shares. All necessary arrangements have been made to enable the securities to be admitted into CCASS.

The Sole Sponsor satisfies the independence criteria applicable to sponsor set out in Rule 3A.07 of the Listing Rules, and the Sole Sponsor will receive a fee of RMB2.0 million to act as the sponsor to our Company in connection with the [REDACTED].

4. Preliminary expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses.

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5. Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions and/or advice in this document are as follows:

Name	Qualifications
China Securities (International) Corporate Finance Company Limited	A corporation licensed to conduct type 1 (dealing in securities) and type 6 (advising on corporate finance) of the regulated activities under the SFO
Grandway Law Offices	PRC legal advisor
BDO Limited	Certified Public Accountants
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
BDO Tax Limited	Independent Transfer Pricing Tax Consultant

6. Consents

Each of the experts as referred to in the paragraph headed “5. Qualifications of Experts” of this Appendix has given and has not withdrawn its respective written consents to the issue of this document with the inclusion of certificates, letters, opinions or reports and the references to its name included herein in the form and context in which it respectively included.

7. Taxation of Holders of H Shares

(1) Hong Kong

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred. For further details in relation to taxation, please refer to the section headed “Appendix III — Taxation and Foreign Exchange” to this document.

(2) Consultation with professional advisers

Potential [REDACTED] in the [REDACTED] are urged to consult their professional tax advisers if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or [REDACTED] in our H Shares (or exercising rights attached to them). None of our Company, our Directors, the Sole Sponsor, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], or any other person or party involved in the [REDACTED] accept responsibility for any tax effects on, or liabilities of, any person, resulting from the subscription, purchase, holding or disposal of, [REDACTED] in or the exercise of any rights in relation to our H Shares.

8. No Material Adverse Change

Except as otherwise disclosed in this document, our Directors confirm that, as of the date of this document, there has been no material adverse change in the financial or trading position of our Company since December 31, 2025 (being the date to which the latest condensed consolidated financial statements of our Company were prepared).

9. Promoters

Our Promoters at the time of our Company’s conversion into a joint stock company were Mr. Yang, Mr. Zhou Yan (周彦), Mr. Luo Yong (羅勇), Mr. Jiang Zhiyong (蔣智勇), Mr. Zhou Fei (周飛), Shunwei Xinhua and Shunwei Zhiyuan.

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Save as disclosed in this document, within the two years preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to any promoter in connection with the [REDACTED] and the related transactions described in this document.

10. Restrictions on Repurchase

For details, please refer to the sections headed “Appendix IV — Summary of Principal Legal and Regulatory Provisions” and “Appendix V — Summary of Articles of Association” to this document.

11. Binding Effect

This document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

12. Bilingual Document

The English and Chinese language versions of this document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

13. Miscellaneous

Save as otherwise disclosed in this document:

- (a) within the two years preceding the date of this document, (i) no share or loan capital of the Company or any of its subsidiary has been issued or has been agreed to issued fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerage fee or other special terms have been granted or agreed to be granted in connection with the issue or sale of any shares or loan capital of our Company or any of our subsidiaries;
- (b) no Share or loan capital of our Company or any of our subsidiary is under option or is agreed conditionally or unconditionally to be put under option;
- (c) there are no founder, management or deferred shares in the Company or any of its subsidiaries;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) there is no arrangement under which future dividends are waived or agreed to be waived;
- (f) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;
- (g) save for our A Shares which are listed on the Shanghai Stock Exchange, our Company is not presently listed on any stock exchange or traded on any trading system; and
- (h) our Company is a joint stock limited company and is subject to the PRC Company Law.