
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix IV to this Document; and
- (b) the written consents referred to in “Statutory and General Information — Other Information — Consents of Experts” in Appendix IV to this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Hong Kong Stock Exchange’s website at www.hkexnews.hk and the Company’s website at <https://www.vanchen.com/> during a period of 14 days from the date of this Document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from Forvis Mazaers CPA Limited, the text of which is set out in Appendix I to this Document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the report from Forvis Mazaers CPA Limited on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this Document;
- (e) the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about our Business — Summary of Material Contracts”;
- (f) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consents of Experts”;
- (g) the service contracts and letters of appointment referred to in “Appendix IV — Statutory and General Information — Further Information about our Directors, Chief Executive and Substantial Shareholders — Particulars of Directors’ Service Contracts”;
- (h) the legal opinions issued by Grandall Law Firm (Beijing), our PRC Legal Advisor, in respect of, among other things, the general corporate matters and property interests of our Group under the PRC law;
- (i) the industry report issued by China Insights Industry Consultancy Limited referred to in “Industry Overview”;
- (j) the valuation report issued by APV International Consulting & Appraisal Limited, an independent qualified professional valuer;
- (k) the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures and the Shenzhen Stock Exchange Listing Rules, together with unofficial English translations thereof; and
- (l) the terms of the Share Award Plans.

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DOCUMENT AVAILABLE FOR INSPECTION

A copy of a full list of all the grantees under the Share Award Plans will be made available for public inspection at our Company’s Hong Kong legal advisor’s office in Hong Kong at 10/F, The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this Document.