
APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix VI to this document; and
- (b) the written consents referred to in the section headed “Statutory and General Information — D. Other Information — 5. Consents of Experts” in Appendix VI to this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.sxhboat.com up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association of our Company;
- (b) the Accountants’ Report from Ernst & Young for the three years ended December 31, 2023, 2024 and 2025 the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited pro forma financial information prepared by Ernst & Young, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of the Group for the years ended December 31, 2023, 2024 and 2025;
- (e) the PRC legal opinion issued by Merits & Tree Law Offices, our PRC Legal Adviser, in respect of, among other things, general corporate matters and the property interests of the Group in the PRC;
- (f) the Industry Report;
- (g) the material contracts referred to in the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix VI to this document;
- (h) the written consents referred to in the section headed “Statutory and General Information — D. Other Information — 5. Consents of Experts” in Appendix VI to this document;
- (i) service contracts and letters of appointment referred to in the section headed “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Directors’ Service Contracts and Letters of Appointment” in Appendix VI to this document; and

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- (j) a copy of the PRC Company Law, the PRC Securities Law, the Guidelines for Articles of Association of Listed Companies, and the Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies (境內企業境外發行證券和上市管理試行辦法), together with unofficial English translations thereof, together their unofficial translation.