DEFINITIONS

In this Document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain technical terms are explained in "Glossary of Technical Terms".

"affiliate(s)"	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"Agilebot"	Agilebot Robotics Co., Ltd.* (上海捷勃特機器人有限公司), a company incorporated in the PRC with limited liability on October 27, 2020
"AIC"	Administration of Industry & Commerce (工商行政管理機關) of the PRC (now known as the Administration for Market Regulation (市場監督管理局)) or, where the context so requires, the State Administration for Industry & Commerce of the PRC (中華人民共和國工商行政管理總局) or its delegated authority at the provincial, municipal or other local level
"Agilebot Acquisition"	acquisition of 100% equity interest in Agilebot
"Articles of Association" or "Articles"	the articles of association of our Company, as amended, which shall become effective on the [REDACTED], a summary of which is set out in Appendix III
"associate(s)"	has the meaning ascribed to it under the Listing Rules
"Audit Committee"	the audit committee of the Board
"Beijing SVFactory"	Beijing SVFactory Co., Ltd.* (北京智雲天工科技有限公司), a company incorporated in the PRC with limited liability on May 28, 2021, and a wholly-owned subsidiary of our Company
"Board" or "our Board"	the board of Directors
"Business Day"	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"Changzhou ASFS"	Changzhou ASFS Enterprise Management Consulting Co., Ltd.* (常州阿思菲思企業管理諮詢有限公司), formerly known as Changzhou ASFS Automation Technology Co., Ltd.* (常州阿思菲思自動化科技有限公司), a company incorporated in the PRC with limited liability on May 14, 2018, and one of our Single Largest Shareholders

"Changzhou Litian"	Changzhou Litian Investment Partnership Enterprise (Limited Partnership)* (常州力天投資合夥企業(有限合夥)), a limited partnership established in the PRC on July 20, 2017, and one of our Single Largest Shareholders
"Changzhou Weishi"	Changzhou Weishi Enterprise Management Center (Limited Partnership)* (常州微拾企業管理中心(有限合夥)), a limited partnership established in the PRC on December 12, 2023, and one of our Single Largest Shareholders and ESOP Holding Entities
"China", "Mainland China" or "PRC"	the People's Republic of China which, for the purpose of this Document and for geographical reference only, excluding Hong Kong Special Administrative Region of the People's Republic of China, Macau Special Administrative Region of the People's Republic of China, and Taiwan Region
"CIC"	China Insights Industry Consultancy Limited, an independent professional market research and consulting company
"CIC Report"	an independent market research report commissioned by us and prepared by CIC for the purpose of this Document
"close associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
"Company", "our Company", or "the Company"	Changzhou Microintelligence Co., Ltd (常州微億智造科技股份有限公司), formerly known as Changzhou Microintelligence Co., Ltd.* (常州微億智造科技有限公司), a company incorporated in the PRC with limited liability on August 16, 2018 and converted into a joint stock company with limited liability on September 22, 2025
"Compliance Adviser"	Orient Capital (Hong Kong) Limited
"connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"connected transaction(s)"	has the meaning ascribed thereto under the Listing Rules
"Conversion of [REDACTED] Shares into H Shares"	the conversion of [REDACTED] [REDACTED] Shares into H Shares on a one-for-one basis upon the completion of the [REDACTED]
"core connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"Corporate Governance Code"	the Corporate Governance Code set out in Appendix C1 to the Listing Rules

"CSDC"	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
"CSRC"	the China Securities Regulatory Commission (中國證券監督管理委員會)
"Director(s)" or "our Director(s)"	the director(s) of our Company
"EAR"	Export Administration Regulations
"EIT"	enterprise income tax
"EIT Law"	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time
"ESOP Holding Entities"	the limited partnerships established as our employee ownership platforms, namely Shanghai Weijiu, Changzhou Weishi, Shanghai Weiba and Shanghai Zhice
"Exchange Participant"	a person (a) who, in accordance with the Listing Rules, may trade on or through the Stock Exchange; and (b) whose name is entered in a list, register or roll kept by the Stock Exchange as a person who may trade on or through the Stock Exchange
"Extreme Conditions"	extreme conditions as announced by the government of Hong Kong in the case where a super typhoon or other natural disaster of a substantial scale seriously affects the working public's ability to resume work or brings safety concern for a prolonged period
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"Group", "our Group, "our", "we" or "us"	our Company and our subsidiaries
"Guide for New Listing Applicants"	the Guide for New Listing Applicants issued by the Stock Exchange effective from January 1, 2024, and as amended, supplemented or otherwise modified from time to time
"H Share(s)"	[REDACTED] ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are to be subscribed for and traded in HK dollars and to be [REDACTED] on the [REDACTED]
[REDACTED]	[REDACTED]

DEFINITIONS

"HK$" or "Hong Kong Dollars" or "HK Dollars" and "HK cents"	Hong Kong dollars, the lawful currency of Hong Kong
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"Hong Kong Stock Exchange" or "Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchange and Clearing Limited
"Hong Kong Takeovers Code" or "Takeovers Code"	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
[REDACTED]	[REDACTED]

DEFINITIONS

[REDACTED]	[REDACTED]
"Independent Third Party(ies)"	any entity(ies) or person(s) who is not a connected person of our Company within the meaning of the Listing Rules
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"Jiangsu SVFactory"	Jiangsu SVFactory Co., Ltd.* (江蘇智雲天工科技有限公司), a company incorporated in the PRC with limited liability on April 28, 2021, and a wholly-owned subsidiary of our Company
"Jintan Microintelligence"	Changzhou Jintan Microintelligence Co., Ltd.* (常州金壇微億智造科技有限公司), a company incorporated in the PRC with limited liability on April 16, 2024, and a wholly-owned subsidiary of our Company
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

DEFINITIONS

"Joywin"	Shanghai Joywin Intelligent Technology Co., Ltd.* (上海佳萬智能科技有限公司), a company incorporated in the PRC with limited liability on April 10, 2015
"Latest Practicable Date"	March 22, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this Document prior to its publication
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"Listing Rules" or "Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"M&A Rules"	the Regulations on Mergers and Acquisitions of Domestic Enterprises by Foreign Investors (《關於外國投資者併購境內企業的規定》)
"Main Board"	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM of the Stock Exchange
"MOFCOM" or "Ministry of Commerce"	the Ministry of Commerce of the PRC (中華人民共和國商務部) (formerly known as the Ministry of Foreign Trade and Economic Cooperation of the PRC (中華人民共和國對外經濟貿易部))
"Mr. Pan"	Mr. Pan Zhengyi (潘正頤), an executive Director, and chief operating officer of our Company and one of our Single Largest Shareholders, who holds interests in the Company indirectly through Changzhou ASFS controlled by him
"Mr. Zhang"	Mr. Zhang Zhiqi (張志琦), the chairman of the Board, an executive Director, the general manager and the chief executive officer of our Company and one of our Single Largest Shareholders
"Nomination Committee"	the nomination committee of the Board
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

DEFINITIONS

[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"PBOC"	the People's Bank of China (中國人民銀行), the central bank of the PRC
"PRC Company Law"	Company Law of the People's Republic of China (中華人民共和國公司法)
"PRC Data Compliance Legal Adviser"	Grandway Law (Shanghai) Offices, our legal adviser on data compliance matters under PRC laws in connection with the [REDACTED]
"PRC GAAP"	generally accepted accounting principles in the PRC
"PRC Legal Adviser"	Grandway Law Offices, our legal adviser on PRC laws in connection with the [REDACTED]
"[REDACTED] Investment(s)"	the investment(s) in our Group undertaken by the [REDACTED] Investors prior to this [REDACTED], the details of which are set out in "History, Development, and Corporate Structure"
"[REDACTED] Investor(s)"	the investor(s) making investments in our Group prior to this [REDACTED] as set out in "History, Development, and Corporate Structure — [REDACTED] Investments"
"[REDACTED] Restricted Share Scheme" or "Scheme"	the 2025 Share Incentive Scheme approved and adopted by our Board on August 22, 2025, the principal terms of which are summarized in "Appendix IV — Statutory and General Information — D. Other Information — [REDACTED] Share Incentive Scheme"
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

"Regulation S"	Regulation S under the U.S. Securities Act
"Remuneration Committee"	the remuneration committee of the Board
"Renminbi" or "RMB"	the lawful currency of the PRC
"SAFE"	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
"SAIC"	the State Administration of Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局), which has now been merged into the SAMR
"SAMR"	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
"SAT"	the State Taxation Administration of the PRC (中華人民共和國國家稅務總局)
"Shanghai Weiba"	Shanghai Weiba Enterprise Management Center (Limited Partnership) * (上海微霸企業管理中心(有限合夥)), a limited partnership established in the PRC on December 21, 2020, and one of our Single Largest Shareholders and ESOP Holding Entities
"Shanghai Weijiu"	Shanghai Weijiu Enterprise Management Center (Limited Partnership) * (上海微玖企業管理中心(有限合夥)), a limited partnership established in the PRC on December 18, 2020, and one of our Single Largest Shareholders and ESOP Holding Entities
"Shanghai Microintelligence"	Shanghai Microintelligence Co., Ltd.* (上海微億智造科技有限公司), a company incorporated in the PRC with limited liability on April 20, 2020, and a wholly-owned subsidiary of our Company
"Shanghai Weiyong"	Shanghai Weiyong Enterprise Management Center (Limited Partnership)* (上海微湧企業管理中心(有限合夥)), a limited partnership established in the PRC on April 13, 2021, and one of our Single Largest Shareholders
"Shanghai Xiongsi"	Shanghai X Industry System Co., Ltd.* (上海雄思信息技術有限公司), a company incorporated in the PRC with limited liability on November 21, 2005, and a wholly-owned subsidiary of our Company
"Shanghai Zhice"	Shanghai Zhice Enterprise Management Center (Limited Partnership)* (上海志策企業管理中心(有限合夥)), a limited partnership established in the PRC on April 13, 2021, and one of our Single Largest Shareholders and ESOP Holding Entities
"Shanghai SVFactory"	Shanghai SVFactory Co., Ltd.* (上海智雲天工科技有限公司), a company incorporated in the PRC with limited liability on June 7, 2021, and a wholly-owned subsidiary of our Company
"SFC"	the Securities and Futures Commission of Hong Kong

"SFO" or "Securities and Futures Ordinance"	the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong, as amended, supplemented or otherwise modified from time to time
"Share(s)"	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each
"Shareholder(s)"	holder(s) of our Share(s)
"Single Largest Shareholders"	means by virtue of the Concert Party Arrangement among Mr. Zhang, Mr. Pan and Changzhou ASFS, a group of Shareholders consisting Mr. Zhang, Mr. Pan and Changzhou ASFS and the entities controlled by them for holding the Shares, namely Shanghai Weiyong, Shanghai Zhice, Changzhou Litian, Shanghai Weiba, Shanghai Weijiu and Changzhou Weishi
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"State Council"	the State Council of the PRC (中華人民共和國國務院)
"subsidiary(ies)"	has the meaning ascribed thereto under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed thereto under the Listing Rules
"Track Record Period"	the period comprising the three financial years ended December 31, 2023, 2024 and 2025
"U.S. Government"	the federal government of the United States, including its executive, legislative and judicial branches
"U.S. persons"	U.S. persons as defined in Regulation S
"U.S. Securities Act"	United States Securities Act of 1933, as amended, supplemented or otherwise modified from time to time
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"United States", "USA" or "U.S."	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"[REDACTED] Share(s)"	ordinary share(s) in the share capital of our Company, with a nominal value of RMB1.00 each, which are not [REDACTED] on any stock exchange
"US$" or "U.S. dollars"	United States dollars, the lawful currency of the United States

DEFINITIONS

"VAT"	value-added tax
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"%"	per cent

For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including our subsidiaries) have been included in this Document in both the Chinese and English languages and in the event of any inconsistency, the Chinese names shall prevail.