## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, as of the document date and immediately following the completion of the [REDACTED] (assuming that no other changes are made to the issued share capital of the Company between the document date and the [REDACTED]), each of the following persons will have an interest or short position (as applicable) in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the issued voting shares of our Company:

| | | | As of the document date | | Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)[2] | | |
|---|---|---|---|---|---|---|---|
| Name of the substantial Shareholder | Nature of interest | Description of Shares | Number of Shares directly or indirectly held[1] | Approximate percentage of interest in the total issued share capital of our Company | Number of Shares directly or indirectly held[1] | Approximate percentage of shareholding in our [REDACTED] Shares/H Shares | Approximate percentage of interest in the total issued share capital of our Company |
| Mr. Zhang | Interest held jointly with other persons[3] | [REDACTED] Shares | 106,612,834 | 31.78% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |
| | Interest in controlled corporation[4] | [REDACTED] Shares | 29,768,278 | 8.87% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |
| | Beneficial owner | [REDACTED] Shares | 17,981,764 | 5.36% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |
| Mr. Pan | Interest held jointly with other persons[3] | [REDACTED] Shares | 106,612,834 | 31.78% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |
| | Interest in controlled corporation[5] | [REDACTED] Shares | 58,862,791 | 17.55% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |
| Changzhou ASFS | Interest held jointly with other persons[3] | [REDACTED] Shares | 106,612,834 | 31.78% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |
| | Beneficial owner | [REDACTED] Shares | 58,862,791 | 17.55% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |
| Industrial Machinery Industry Investment Fund (Limited Partnership)* (工業母機產業投資基金(有限合夥)) | Beneficial owner | [REDACTED] Shares | 30,907,279 | 9.21% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |
| Ms. Jin Wenying (金文英) | Beneficial owner | [REDACTED] Shares | 22,530,930 | 6.71% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |
| Wuxi Hongtai[6] | Beneficial owner | [REDACTED] Shares | 20,541,453 | 6.12% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |
| | Interests of parties acting in concert | [REDACTED] Shares | 12,362 | 0.00% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |
| Gongqingcheng Boying[7] | Beneficial owner | [REDACTED] Shares | 12,362 | 0.00% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |
| | Interests of parties acting in concert | [REDACTED] Shares | 20,541,453 | 6.12% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |
| Changzhou Modern Service Industry Investment Fund (Limited Partnership) | Beneficial owner | [REDACTED] Shares | 1,481,146 | 0.00% | — | — | — |
| | | H Shares | Nil | — | [REDACTED] | [REDACTED] | [REDACTED] |

*Notes:*

(1) All interests stated are long positions.

(2) The calculation is based on the total number of [REDACTED] H Shares in issue immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised) and the Conversion of [REDACTED] Shares into H Shares. [REDACTED] Shares and H Shares are both ordinary Shares in the share capital of our Company, and are considered as one class of Shares.

(3) Mr. Zhang, Mr. Pan and Changzhou ASFS are parties acting in concert in respect of their shareholding interests in the Company pursuant to Concert Party Arrangement. Therefore, each of Mr. Zhang, Mr. Pan and Changzhou ASFS is deemed to be interested in the interest of each other under the SFO.

(4) As of the Latest Practicable Date, Shanghai Zhice and Shanghai Weiyong directly held 20,171,113 and 9,597,165 [REDACTED] Shares in our Company, respectively, and were owned as to 36.54% and 75.76% by Mr. Zhang, respectively, and Mr. Zhang was the general partner of each of Shanghai Zhice and Shanghai Weiyong. Therefore, Mr. Zhang is deemed to be interested in such Shares held by Shanghai Zhice and Shanghai Weiyong under the SFO.

(5) As of the Latest Practicable Date, Changzhou ASFS directly held 58,862,791 [REDACTED] Shares in our Company, and was owned as to 30.46%, 19.22%, 0.50%, 4.39% and 28.05% by Mr. Pan, Changzhou Litian, Shanghai Weiba, Shanghai Weijiu and Changzhou Weishi, respectively. Mr. Pan was the general partner of each of Changzhou Litian, Shanghai Weiba, Shanghai Weijiu and Changzhou Weishi. Therefore, Mr. Pan is deemed to be interested in such Shares held by Changzhou ASFS under the SFO.

(6) Wuxi Hongtai and Gongqingcheng Boying are parties acting in concert. Therefore, each is deemed to be interested in such Shares held by each other under the SFO.

Save as disclosed above and the section headed "Appendix IV — Statutory and General Information — Further Information about our Directors and Substantial Shareholders", our Directors are not aware of any person who will, immediately following completion of the [REDACTED] (and the [REDACTED] of any additional H Shares pursuant to the [REDACTED]), have an interest or short position in the Shares or underlying Shares of our Company which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will, directly or indirectly, be interested in 10% or more of the issued voting shares of any other members of our Group.