

IMPORTANT

IMPORTANT: If you have doubt about any of the contents in this document, you should obtain independent professional advice.



**Shaanxi Micot Pharmaceutical Technology Co., Ltd.**  
**陝西麥科奧特醫藥科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

[REDACTED]

Number of [REDACTED] under the : [REDACTED] H Shares  
[REDACTED] (subject to the [REDACTED])  
Number of [REDACTED] : [REDACTED] H Shares  
Number of [REDACTED] : [REDACTED] H Shares (the [REDACTED])  
Maximum [REDACTED] : HK\$[REDACTED] per H Share, plus  
brokerage of 1.0%, SFC transaction levy of  
0.0027%, AFRC transaction levy of  
0.00015% and the Stock Exchange trading  
fee of 0.00565% (payable in full on  
application in Hong Kong Dollars, subject  
to refund)  
Nominal Value : RMB[REDACTED] per [REDACTED]  
[REDACTED] : [●]

*Joint Sponsors, [REDACTED], [REDACTED],  
[REDACTED] and [REDACTED]*



**建銀國際**  
CCB International

**CMS**  **招商證券國際**

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The [REDACTED] is expected to be fixed by agreement between the [REDACTED] and us on the [REDACTED]. The [REDACTED] is expected to be on or before [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] and is currently expected to be not less than HK\$[REDACTED]. Applicants for [REDACTED] may be required to pay, on application (subject to application channels), the maximum [REDACTED] of HK\$[REDACTED] for each [REDACTED] together with brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the [REDACTED] should be lower than HK\$[REDACTED]. If, for any reason, the [REDACTED] and us are unable to reach an agreement on the [REDACTED] on or before 12:00 noon on [REDACTED], the [REDACTED] will not proceed and will lapse.

We are incorporated, and a majority of our business is located, in the PRC. [REDACTED] should be aware of the differences in the legal, economic and financial systems between the PRC and Hong Kong and that there are different risk factors relating to [REDACTED] in PRC-incorporated businesses. [REDACTED] should also be aware that the regulatory framework in the PRC is different from the regulatory framework in Hong Kong and should take into consideration the different market nature of the H Shares. Such differences and risk factors are set out in "Risk Factors" and "Appendix III — Summary of Articles of Association".

The obligations of the [REDACTED] under the [REDACTED] to [REDACTED], and to procure applicants for the [REDACTED], the [REDACTED], are subject to termination by the [REDACTED] if certain grounds arise prior to 8:00 a.m. on the day that [REDACTED] in the Shares commences on the Hong Kong Stock Exchange. Such grounds are set out in the section headed "[REDACTED]" in this document.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are being [REDACTED] only outside the United States in offshore transactions in reliance on [REDACTED] under the U.S. Securities Act.

[REDACTED]

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[REDACTED]

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