

<b>APPENDIX V</b>	<b>DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY</b>
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## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in the paragraph headed "Appendix IV — Statutory and General Information — Further Information about our Business — Summary of Our Material Contracts"; and
- (b) the written consents referred to in "Appendix IV — Statutory and General Information — Other information — Consents of Experts".

## DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the websites of the Stock Exchange at [www.hkexnews.com](http://www.hkexnews.com) and our website at [www.micot.cn](http://www.micot.cn) during a period of 14 days from the date of this document:

- (a) Articles of Association;
- (b) the Accountants' Report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Company for the years ended December 31, 2024 and 2025;
- (d) the report prepared by Deloitte Touche Tohmatsu on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) The PRC legal opinion issued by JunHe LLP, our PRC legal advisor, on the matters of, among other things, the general corporate matters of our Group;
- (f) the written consents referred to in "Appendix IV — Statutory and General Information — Other information — Consents of Experts";
- (g) the material contracts referred to in "Appendix IV — Statutory and General Information — Further Information about our Business — Summary of Our Material Contracts";
- (h) the service contracts and appointment letters referred to in "Appendix IV — Statutory and General Information — Further Information about Our Directors and Substantial Shareholders — Particulars of Directors' Service Contracts";
- (i) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed "Industry Overview"; and
- (j) the PRC Company Law, the PRC Securities Law, the Trial Measures and Guidelines for the Articles of Association of Listed Companies issued by the CSRC, together with their unofficial English translations.