

## DEFINITIONS

*In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain other terms are explained in “Glossary of Technical Terms” of this document.*

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| “Accountants’ Report”                                           | the accountants’ report of our Company for the Track Record Period, the text of which is set out in Appendix I to this document                                                                                                                                                                                                                                                                                                               |
| “Acting in Concert Agreement”                                   | an agreement dated September 22, 2025 pursuant to which Mr. Zhang, Mr. Mei, Dr. Bian, Mr. Xu Jin, Mr. Zhao Wanqiu, Mr. Zheng Hao, Ms. Mei Wanqing and Xi’an Youai confirmed and agreed that, since February 24, 2020, they have acted and will continue to act in concert when exercising their shareholder rights as Shareholders of the Company or their voting power as a member of the Board (as the case may be) until December 31, 2027 |
| “affiliate(s)”                                                  | with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person                                                                                                                                                                                                                                                            |
| “AFRC”                                                          | the Accounting and Financial Reporting Council of Hong Kong                                                                                                                                                                                                                                                                                                                                                                                   |
| “Articles” or “Articles of Association”                         | the articles of association of our Company, as amended, which shall become effective from the Listing Date and a summary of which is set out in Appendix V to this document                                                                                                                                                                                                                                                                   |
| “associate(s)”                                                  | has the meaning ascribed to it under the Listing Rules                                                                                                                                                                                                                                                                                                                                                                                        |
| “Audit Committee”                                               | the audit committee of the Board                                                                                                                                                                                                                                                                                                                                                                                                              |
| “Board”                                                         | the board of Directors                                                                                                                                                                                                                                                                                                                                                                                                                        |
| “Business Day”                                                  | any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business                                                                                                                                                                                                                                                                                             |
| “CCASS”                                                         | the Central Clearing and Settlement System established and operated by HKSCC                                                                                                                                                                                                                                                                                                                                                                  |
| “close associate(s)”                                            | has the meaning ascribed to it under the Listing Rules                                                                                                                                                                                                                                                                                                                                                                                        |
| “Companies (Winding Up and Miscellaneous Provisions) Ordinance” | the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time                                                                                                                                                                                                                                                                     |
| “Companies Ordinance”                                           | the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time                                                                                                                                                                                                                                                                                                              |

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| “Company,” “our Company” or “the Company”     | Hefei Youibot Robotics Co., Ltd. (合肥優艾智合機器人股份有限公司), a limited liability company established in the PRC on May 16, 2017 and was further converted into a joint stock company on September 10, 2025                                                                                                                                                                                             |
| “connected person(s)”                         | has the meaning ascribed to it under the Listing Rules                                                                                                                                                                                                                                                                                                                                        |
| “connected transaction(s)”                    | has the meaning ascribed to it under the Listing Rules                                                                                                                                                                                                                                                                                                                                        |
| “Conversion of Unlisted Shares into H Shares” | the conversion of [REDACTED] Unlisted Shares (immediately following the Share Subdivision) in aggregate held by existing Shareholders into H Shares upon the completion of the [REDACTED]. Such Conversion of Unlisted Shares into H Shares [has been] filed with the CSRC on [•] and an application for H Shares to be listed on the Stock Exchange [has been] made to the listing Committee |
| “CSDC”                                        | China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)                                                                                                                                                                                                                                                                                                                 |
| “CSRC”                                        | the China Securities Regulatory Commission (中國證券監督管理委員會)                                                                                                                                                                                                                                                                                                                                      |
| “Director(s)”                                 | the director(s) of our Company                                                                                                                                                                                                                                                                                                                                                                |
| “Dr. Bian”                                    | Dr. Bian Xu (邊旭), founder, an executive Director, the chief technology officer of our Company and a member of the Single Largest Group of Shareholders                                                                                                                                                                                                                                        |
| “Employee Incentive Scheme”                   | the employee incentive scheme of our Company adopted in June 2021, as amended and replaced in September 2025                                                                                                                                                                                                                                                                                  |
| “Employee Shareholding Platforms”             | collectively, Xi’an Youai, Youai Zhongyi, Youai Zhongwei, Youai Zhongshi, Youai Zhongzhen and Youai Hezhi                                                                                                                                                                                                                                                                                     |
| “Extreme Conditions”                          | extreme conditions caused by a super typhoon as announced by the government of Hong Kong                                                                                                                                                                                                                                                                                                      |
| “Frost & Sullivan”                            | Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent professional market research and consulting company                                                                                                                                                                                                                                                                      |
| “Frost & Sullivan Report”                     | the report with respect to this [REDACTED] issued by Frost & Sullivan                                                                                                                                                                                                                                                                                                                         |

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| “Governmental Authority”                               | any governmental, regulatory, or administrative commission, board, body, authority, or agency, or any stock exchange, self-regulatory organization, or other non-governmental regulatory authority, or any court, judicial body, tribunal, or arbitrator, in each case whether national, central, federal, provincial, state, regional, municipal, local, domestic, foreign, or supranational |
| “Group”, “our Group”, “the Group”, “we”, “us” or “our” | the Company and its subsidiaries from time to time, their predecessors (as the case may be), and where the context requires, in respect of the period prior to our Company becoming the holding company of its present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time                                                                       |
| “Guide”                                                | the “Guide for New Listing Applicants” published by the Stock Exchange in November 2023 which took effect on January 1, 2024, as amended, supplemented or otherwise modified from time to time.                                                                                                                                                                                               |
| “H Share(s)”                                           | Shares of our Company for which an application has been made for listing and permission to trade on the Stock Exchange                                                                                                                                                                                                                                                                        |
| <b>[REDACTED]</b>                                      |                                                                                                                                                                                                                                                                                                                                                                                               |
| “Hefei Youibot”                                        | Hefei Youai Intelligent Manufacturing Equipment Co., Ltd. (合肥優艾智能製造裝備有限公司), a company established under the laws of the PRC on June 26, 2024 and a wholly owned subsidiary of our Company                                                                                                                                                                                                     |
| “HK\$” or “Hong Kong dollars”                          | Hong Kong dollars, the lawful currency of Hong Kong                                                                                                                                                                                                                                                                                                                                           |
| “HK” or “Hong Kong”                                    | the Hong Kong Special Administrative Region of the People’s Republic of China                                                                                                                                                                                                                                                                                                                 |
| “HKSCC”                                                | Hong Kong Securities Clearing Company Limited                                                                                                                                                                                                                                                                                                                                                 |

## **[REDACTED]**

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| “HKSCC Nominees” | HKSCC Nominees Limited, a wholly owned subsidiary of HKSCC |
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## DEFINITIONS

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| “HKSCC Operational Procedures”               | the operational procedures of HKSCC, containing the practices, procedures and administrative or other requirements relating to HKSCC’s services and the operations and functions of CCASS, FINI or any other platform, facility or system established, operated and/or otherwise provided by or through HKSCC, as from time to time in force |
| “HKSCC Participant(s)”                       | a participant admitted participating in CCASS as a direct clearing participant, a general clearing participant or a custodian participant                                                                                                                                                                                                    |
| “Hong Kong Listing Rules” or “Listing Rules” | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)                                                                                                                                                                                                                      |
| [REDACTED]                                   |                                                                                                                                                                                                                                                                                                                                              |
| “Huzhou Youibot”                             | Huzhou Youai Zhihe Robot Technology Co., Ltd. (湖州優艾智合機器人科技有限公司), a company established under the laws of the PRC on April 17, 2023 and a wholly owned subsidiary of our Company                                                                                                                                                              |
| “IFRS”                                       | IFRS Accounting Standards, as issued by the International Accounting Standards Board                                                                                                                                                                                                                                                         |
| “Independent Third Party(ies)”               | any entity or person who is not a connected person of our Company within the meaning ascribed to it under the Listing Rules                                                                                                                                                                                                                  |

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## DEFINITIONS

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[REDACTED]

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| “Latest Practicable Date” | March 21, 2026, being the latest practicable date for ascertaining certain information in this document before its publication                                                                                                                                                 |
| “Laws”                    | all laws, statutes, legislation, ordinances, rules, regulations, guidelines, opinions, notices, circulars, directives, requests, orders, judgments, decrees, or rulings of any Governmental Authority (including the Stock Exchange and the SFC) of all relevant jurisdictions |
| “Listing                  | the listing of the H Shares on the Main Board                                                                                                                                                                                                                                  |
| “Listing Committee”       | the Listing Committee of the Hong Kong Stock Exchange                                                                                                                                                                                                                          |
| “Listing Date”            | the date, expected to be on or about [REDACTED], on which the H Shares are to be listed and on which dealings in the H Shares are to be first permitted to take place on the Stock Exchange                                                                                    |
| “MOF”                     | Ministry of Finance of the PRC (中華人民共和國財政部)                                                                                                                                                                                                                                    |
| “Mr. Mei”                 | Mr. Mei Xuesong (梅雪松), founder and a member of the Single Largest Group of Shareholders                                                                                                                                                                                        |
| “Mr. Zhang”               | Mr. Zhang Zhaohui (張朝輝), founder, an executive Director, the chief executive officer, the chairman of the Board and a member of the Single Largest Group of Shareholders                                                                                                       |
| “Nomination Committee”    | the nomination committee of the Board                                                                                                                                                                                                                                          |

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## DEFINITIONS

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[REDACTED]

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| “Pathfinder SII(s)”        | has the meaning ascribed to it in Chapter 2.5 of the Guide, and unless the context otherwise requires, refers to the [REDACTED] Investor(s) the details of which are set out in “History, Development and Corporate Structure — Information about Our [REDACTED] Investors — Our Pathfinder SII(s)” in this document |
| “PBOC”                     | the People’s Bank of China (中國人民銀行), the central bank of the PRC                                                                                                                                                                                                                                                     |
| “PRC” or “China”           | the People’s Republic of China                                                                                                                                                                                                                                                                                       |
| “PRC Company Law”          | the Company Law of the PRC, as amended, modified and/or otherwise supplemented from time to time                                                                                                                                                                                                                     |
| “PRC GAAP”                 | generally accepted accounting principles in the PRC                                                                                                                                                                                                                                                                  |
| “PRC Government Body”      | has the meaning ascribed to it under the Listing Rules                                                                                                                                                                                                                                                               |
| “PRC Legal Advisor”        | Global Law Office, our legal advisor on PRC laws                                                                                                                                                                                                                                                                     |
| “[REDACTED] Investment(s)” | the [REDACTED] investment(s) in our Company, the details of which are set out in the section headed “History, Development and Corporate Structure — [REDACTED] Investments” in this document                                                                                                                         |
| “[REDACTED] Investor(s)”   | the investor(s) from whom our Company obtained several rounds of investments, the details of which are set out in the section headed “History, Development and Corporate Structure — Information about Our [REDACTED] Investors” in this document                                                                    |

[REDACTED]

|                          |                                                                                                           |
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| “Principal Subsidiaries” | our subsidiaries as identified in “History, Development and Corporate Structure — Principal Subsidiaries” |
| “Regulation S”           | Regulation S under the U.S. Securities Act                                                                |
| “RMB or Renminbi”        | Renminbi, the lawful currency of China                                                                    |

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| “SAFE”                                      | the State Administration for Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)                                                                                                                                                                                    |
| “SAMR”                                      | the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)                                                                                                                                                                                |
| “SASAC”                                     | the State-owned Assets Supervision and Administration Commission of the State Council of the PRC (中華人民共和國國務院國有資產監督管理委員會)                                                                                                                                     |
| “SAT”                                       | the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)                                                                                                                                                                                              |
| “SFC”                                       | Securities and Futures Commission of Hong Kong                                                                                                                                                                                                               |
| “SFO” or “Securities and Futures Ordinance” | Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time                                                                                                                    |
| “Shanghai-Hong Kong Stock Connect”          | a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shanghai Stock Exchange, HKSCC and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shanghai           |
| “Share(s)”                                  | Ordinary share(s) in the share capital of our Company, with a nominal value of RMB[0.10] each upon the completion of the Share Subdivision, and with a nominal value of RMB1.00 each before the completion of the Share Subdivision, comprising our H Shares |
| “Share Subdivision”                         | the Share Subdivision immediately prior to the [REDACTED], pursuant to which each of our Share with par value of RMB1.00 will be subdivided into ten Shares with par value of RMB[0.10] each                                                                 |
| “Shenzhen-Hong Kong Stock Connect”          | a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, HKSCC and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shenzhen           |
| “Shenzhen Youai Zhijia”                     | Shenzhen Youai Zhijia Robot Technology Co., Ltd. (深圳優艾智嘉機器人科技有限公司), a company established under the laws of the PRC on May 20, 2019 and a non-wholly owned subsidiary of our Company                                                                         |
| “Shenzhen Youibot”                          | Youibot Robotics Co., Ltd. (深圳優艾智合機器人科技有限公司), a company established under the laws of the PRC on March 5, 2018 and a wholly owned subsidiary of our Company                                                                                                  |

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| “Single Largest Group of Shareholders”         | the group of Mr. Zhang Zhaohui (張朝輝), Mr. Mei Xuesong (梅雪松), Dr. Bian Xu (邊旭) and Xi’an Youai, each as a member of the Single Largest Group of Shareholders                                                                                                                                                                                |
|                                                | [REDACTED]                                                                                                                                                                                                                                                                                                                                 |
| “Sole Sponsor”                                 | the sole sponsor of [REDACTED] as named in “Directors and Parties Involved in the [REDACTED]”                                                                                                                                                                                                                                              |
|                                                | [REDACTED]                                                                                                                                                                                                                                                                                                                                 |
| “Sophisticated Independent Investor(s)”        | has the meaning ascribed to it under Chapter 18C.05 of the Listing Rules and in Chapter 2.5 of the Guide, and unless the context otherwise requires, refers to the [REDACTED] Investor(s) the details of which are set out in “History, Development and Corporate Structure — Information about Our [REDACTED] Investors” in this document |
| “Specialist Technology”                        | the science and/or technology applied to products and/or services in eligible sectors within the relevant Specialist Technology Industries                                                                                                                                                                                                 |
| “Specialist Technology Company”                | has the meaning ascribed to it under Chapter 18C of the Listing Rules                                                                                                                                                                                                                                                                      |
| “Specialist Technology Industry”               | has the meaning ascribed to it under Chapter 18C of the Listing Rules                                                                                                                                                                                                                                                                      |
| “State Council”                                | the State Council of the PRC (中華人民共和國國務院)                                                                                                                                                                                                                                                                                                  |
| “Stock Exchange” or “Hong Kong Stock Exchange” | The Stock Exchange of Hong Kong Limited                                                                                                                                                                                                                                                                                                    |
| “subsidiary” or “subsidiaries”                 | has the meaning ascribed to it in section 15 of the Companies Ordinance                                                                                                                                                                                                                                                                    |
| “substantial shareholder(s)”                   | has the meaning ascribed to it in the Listing Rules                                                                                                                                                                                                                                                                                        |
| “Suzhou Youibot”                               | Suzhou Youai Zhichuang Robot Technology Co., Ltd. (蘇州優艾智創機器人科技有限公司), a company established under the laws of the PRC on June 22, 2022 and a wholly owned subsidiary of our Company                                                                                                                                                         |
| “Track Record Period”                          | three years ended December 31, 2023, 2024 and 2025                                                                                                                                                                                                                                                                                         |

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| “U.S.”, “US” or “United States” | the United States of America, its territories, its possessions and all areas subject to its jurisdictions |
| “U.S. dollars” or “US\$”        | United States dollars, the lawful currency of the United States                                           |
| “U.S. Securities Act”           | United States Securities Act of 1933 and the rules and regulations promulgated thereunder                 |

### [REDACTED]

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| “Unlisted Share(s)” | ordinary share(s) issued by the Company, with a nominal value of RMB[0.10] each upon completion of the Share Subdivision, which were subscribed for or credited as paid in Renminbi and held by domestic Shareholders |
| “VAT”               | value-added tax                                                                                                                                                                                                       |

### [REDACTED]

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| “Xi’an Youai”    | Xi’an Youai Zhonghe Technology Partnership Enterprise (Limited Partnership) (西安優艾眾合科技合夥企業(有限合夥)), a limited partnership established in the PRC on November 20, 2018, one of our Employee Shareholding Platforms, a founder shareholding platform and a member of our Single Largest Group of Shareholders |
| “Youai Hezhi”    | Xi’an Youai Hezhi Technology Partnership (Limited Partnership) (西安優艾合智科技合夥企業(有限合夥)), a limited partnership established in the PRC on August 28, 2025, one of our Employee Shareholding Platforms                                                                                                          |
| “Youai Zhongshi” | Xi’an Youai Zhongshi Technology Partnership (Limited Partnership) (西安優艾眾實科技合夥企業(有限合夥)), a limited partnership established in the PRC on August 28, 2025, one of our Employee Shareholding Platforms                                                                                                       |
| “Youai Zhongwei” | Xi’an Youai Zhongwei Technology Partnership (Limited Partnership) (西安優艾眾為科技合夥企業(有限合夥)), a limited partnership established in the PRC on September 1, 2025, one of our Employee Shareholding Platforms                                                                                                     |
| “Youai Zhongyi”  | Xi’an Youai Zhongyi Technology Partnership (Limited Partnership) (西安優艾眾壹科技合夥企業(有限合夥)), a limited partnership established in the PRC on August 28, 2025, one of our Employee Shareholding Platforms                                                                                                        |

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“Youai Zhongzhen”

Xi’an Youai Zhongzhen Technology Partnership (Limited Partnership) (西安優艾眾真科技合夥企業(有限合夥)), a limited partnership established in the PRC on August 29, 2025, one of our Employee Shareholding Platforms

“%”

per cent