IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

FOCUS INTERNATIONAL GROUP LTD.
(焦點國際有限公司)

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] Shares (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to [REDACTED] and the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to [REDACTED])**
[REDACTED]	**:**	**Not more than HK$[REDACTED] per [REDACTED] and expected to be not less than HK$[REDACTED] per [REDACTED], plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal value	**:**	**[HK$0.0001] per Share**
Stock code	**:**	**[REDACTED]**

***Sole Sponsor*, [REDACTED], [REDACTED], [REDACTED]**

建泉融資有限公司
VBG Capital Limited

[REDACTED]

[•]

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A copy of this document, having attached thereto the documents specified in "Appendix [V] – Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display", has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other documents referred to above.

The final **[REDACTED]** is expected to be determined by agreement between the **[REDACTED]** (for [themselves] and on behalf of the **[REDACTED]**) and us on the **[REDACTED]**, which is expected to be on or around **[REDACTED]** (Hong Kong time). The **[REDACTED]** will be not more than HK$**[REDACTED]** per **[REDACTED]** and is currently expected to be not less than HK$**[REDACTED]** per **[REDACTED]** unless otherwise announced. Applicants for **[REDACTED]** may be required to pay, on application (subject to application channels), the **[REDACTED]** of HK$**[REDACTED]** for each **[REDACTED]** together with a brokerage fee of 1%, a SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% subject to refund if the **[REDACTED]** as finally determined is lower than HK$**[REDACTED]** per **[REDACTED]**. If, for any reason, the **[REDACTED]** (for [themselves] and on behalf of the **[REDACTED]**) and us are unable to agree on the final **[REDACTED]** by 12:00 noon on **[REDACTED]** (Hong Kong time), the **[REDACTED]** will not proceed and will lapse.

The **[REDACTED]** (for [themselves] and on behalf of the **[REDACTED]**) may, with our consent, reduce the number of **[REDACTED] [REDACTED]** under the **[REDACTED]** and/or reduce the indicative **[REDACTED]** range below that stated in this document at any time prior to the morning of the last day for lodging applications under the **[REDACTED]**. In such a case, notices of such reduction will be published on the Stock Exchange's website at **www.hkexnews.hk** and our Company's website at **www.qzfocus.com**. Further details are set out in the section headed "Structure and Conditions of the **[REDACTED]**".

Prior to making an investment decision, prospective investors should carefully consider all of the information set out in this document, including the risk factors set out in the section headed "Risk Factors".

The obligations of the **[REDACTED]** under the **[REDACTED]** are subject to termination by the **[REDACTED]** (for [themselves] and on behalf of the **[REDACTED]**) if certain grounds arise prior to 8:00 a.m. on the **[REDACTED]**. See "**[REDACTED]**".

The **[REDACTED]** have not been and will not be registered under the US Securities Act or any state securities law in the United States and may not be **[REDACTED]**, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in accordance with any applicable US state securities laws. The **[REDACTED]** are being **[REDACTED]** and sold only outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act.

[REDACTED]

IMPORTANT

[REDACTED]

IMPORTANT

[REDACTED]