
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in the paragraph headed “Statutory and General Information – C. Further Information about our Business – 1. Summary of the material contracts” in Appendix IV to this document; and
- (b) the written consents referred to in the paragraph headed “Statutory and General Information – F. Other Information – 8. Qualifications and Consents of Experts” in Appendix IV to this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.qzfocus.com up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association of the Company;
- (b) the Articles of Association of the Company;
- (c) the Accountants’ Report from Forvis Mazars CPA Limited, the text of which is set out in Appendix I to this document;
- (d) the report on the unaudited [REDACTED] financial information of our Group from Forvis Mazars CPA Limited, the text of which is set out in Appendix II to this document;
- (e) the audited consolidated financial statements of our Group for the three years ended 31 December 2025;
- (f) the PRC legal opinions issued by Tian Yuan Law Firm, our PRC Legal Advisers, in respect of certain aspects of our Group;
- (g) the Cayman legal opinion issued by Ogier, our Cayman Islands Legal Advisers, in respect of certain aspects of our Group;
- (h) the legal memorandum issued by Hogan Lovells, our legal advisers as to International Sanctions laws in respect of International Sanctions risk analysis;
- (i) the Cayman Companies Act;
- (j) the material contracts referred to in the paragraph headed “Statutory and General Information – C. Further Information about our Business – 1. Summary of the material contracts” in Appendix IV to this document;

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- (k) the written consents referred to in the paragraph headed “Statutory and General Information – F. Other Information – 8. Qualifications and Consents of Experts” in Appendix IV to this document;
- (l) the service contracts and the letters of appointment referred to in the paragraph headed “Statutory and General Information – D. Further Information about our Directors – 1. Directors’ service contracts and letters of appointment” in Appendix IV to this document;
- (m) the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this document; and
- (n) the terms of the Share Option Scheme.