So far as our Directors are aware, immediately following the completion of the **[REDACTED]** and without taking into account any H Shares which may be issued pursuant to the exercise of the Over-allotment Option, the following persons will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of Interest	Number and Type of Shares	Approximate Percentage of Shareholding in the Relevant Type of Shares(1)	Approximate Percentage of Shareholding in the Total Share Capital of our Company(1)
Ruishixin(2)	Beneficial owner	84,838,770 H Shares	**[REDACTED]**	**[REDACTED]**
Dr. Guo(2)	Interest in controlled corporation	84,838,770 H Shares	**[REDACTED]**	**[REDACTED]**
Everest Venture Capital Co., Ltd.* (朗瑪峰創業投資有限公司) ("**Everest VC**")(3)	Interest in controlled corporation	15,280,430 H Shares	**[REDACTED]**	**[REDACTED]**
Mr. Xiao Jiancong (肖建聰) ("**Mr. Xiao**")(3)	Interest in controlled corporation	15,280,430 H Shares	**[REDACTED]**	**[REDACTED]**
Shanghai Chuangxing Zhiguang Venture Capital Management Co., Ltd.* (上海創星之光創業投資管理有限公司) ("**Shanghai Chuangxing**")(4)	Interest in controlled corporation	14,224,800 H Shares	**[REDACTED]**	**[REDACTED]**
CAS Star Technology Investment Co., Ltd.* (中科創星科技投資有限公司) ("**CAS Star Investment**")(4)(5)	Interest in controlled corporation	15,466,800 H Shares	**[REDACTED]**	**[REDACTED]**
Xi'an Huike Enterprise Management Consultancy Co., Ltd.* (西安慧科企業管理諮詢股份有限公司) ("**Xi'an Huike**")(4)(5)	Interest in controlled corporation	15,466,800 H Shares	**[REDACTED]**	**[REDACTED]**
MI Lei (米磊) ("**Mr. Mi**")(4)(5)(6)	Interest in controlled corporation	15,505,200 H Shares	**[REDACTED]**	**[REDACTED]**

Notes:

(1) The calculation is based on the total number of **[REDACTED]** H Shares in issue immediately after completion of the **[REDACTED]** and the Share Subdivision (assuming that the **[REDACTED]** is not exercised). The number of Shares were presented based on the assumption that the Share Subdivision is completed.

(2) The general partner of Ruishixin is Dr. Guo. Therefore, Dr. Guo was deemed to be interested in the Shares held by Ruishixin under the SFO.

(3) Everest VC is the general partner of each of Everest No.39, Everest No. 58, Everest No. 74, Everest No. 79, Everest No.80, Everest No.81, Everest No.82, Everest No.83 and Everest No.84 (together, the "**Everest Funds**"). Everest VC is ultimately controlled by Mr. Xiao. Therefore, each of Everest VC and Mr. Xiao was deemed to be interested in the Shares held by each of the Everest Funds under the SFO.

(4) Shanghai Chuangxing is the general partner of each of Chuangxing Yaoying and Chuangxing No.1. Therefore, Shanghai Chuangxing was deemed to be interested in the Shares held by each of Chuangxing Yaoying and Chuangxing No.1 under the SFO.

Chuangxing No.10 is owned as to 99.99% by its limited partner, Wuxi Chuangshang Xingbo Venture Capital Partnership (Limited Partnership)* (無錫創尚星博創業投資合夥企業有限合夥)) ("**Wuxi Chuangshang**"). Shanghai Chuangxing is the general partner of Wuxi Chuangshang. Therefore, Shanghai Chuangxing was also deemed to be interested in the Shares held by Chuangxing No.10 under the SFO.

(5) Shanghai Chuangxing is a wholly-owned subsidiary of CAS Star Investment. CAS Star Investment is owned as to 49.93% by Xian Huike, which in turn is owned as to 47.99% by Mr. Mi. Therefore, under the SFO, each of CAS Star Investment, Xian Huike and Mr. Mi was deemed to be interested in the Shares held by each of Chuangxing Yaoying, Chuangxing No.1 and Chuangxing No.10.

The general partner of Chuangxing No.10 is Xi'an Fengdong New City Zhongke Chuangxing Enterprise Management Consulting Partnership (Limited Partnership)* (西安市灃東新城中科創星企業管理諮詢合夥企業(有限合夥)) ("**Xi'an Fengdong**"). Xi'an Fengdong is held as to approximately 6.21% by Beijing CAS Star Technology Co., Ltd.* (北京中科創星科技有限公司)("**Beijing CAS Star Technology**"), its general partner, and approximately 93.79% by CAS Star Investment. Beijing CAS Star Technology is wholly-owned by CAS Star Investment. By reason of the foregoing, under the SFO, each of CAS Star Investment, Xian Huike and Mr. Mi was also deemed to be interested in the Shares held by each of Chuangxing Yaoying, Chuangxing No.1 and Chuangxing No.10.

Chuanfa Chuangxing is a limited partnership established in the PRC. One of the general partners of Chuanfa Chuangxing is Xi'an CAS Star Venture Capital Investment Management Limited* (西安中科創星創業投資管理有限公司), which is wholly owned by CAS Star Investment. Therefore, under the SFO, each of CAS Star Investment, Xian Huike and Mr. Mi was deemed to be interested in the Shares held by Chuanfa Chuangxing.

(6) The general partner of Yangling Zhongke Chuangxing is Gongqingcheng Feichuang Investment Management Partnership (Limited Partnership)* (共青城飛創投資管理合夥企業(有限合夥)) ("**Gongqingcheng Feichuang**"). Therefore, Gongqingcheng Feichuang is deemed to be interested in the Shares held by Yangling Zhongke Chuangxing under the SFO.

Yangling Zhongke Chuangxing is owned as to 99% by Quanzhou Chuangxing Zhongke Management Consulting Partnership (Limited Partnership)* (泉州創星忠科管理諮詢合夥企業(有限合夥)) ("**Quanzhou Chuangxing Zhongke**"), its sole limited partner. The general partner of Quanzhou Chuangxing Zhongke is Gongqingcheng Feichuang. Therefore, each of Quanzhou Chuangxing Zhongke and Gongqingcheng Feichuang is deemed to be interested in the Shares held by Yangling Zhongke Chuangxing under the SFO.

Mr. Mi, as limited partner, owns 50% of the partnership interest in Gongqingcheng Feichuang. Therefore, Mr. Mi is deemed to be interested in the Shares held by Yangling Zhongke Chuangxing under the SFO.

For details of the substantial shareholders who will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group other than our Company, see "Further Information about Our Directors and Substantial Shareholders — 1. Disclosure of Interests" in Appendix VI to this document.

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the **[REDACTED]** (assuming the **[REDACTED]** is not exercised), without taking into account the **[REDACTED]** that may be taken up under the **[REDACTED]**, have interests or short positions in Shares or underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.