FURTHER INFORMATION ABOUT OUR COMPANY

1. Incorporation of Our Company

Our Company was established as a limited liability company in the PRC on August 26, 2019 and was converted into a joint stock company with limited liability on December 5, 2024 under the laws of the PRC. As of the Latest Practicable Date, the registered share capital of our Company is RMB17,041,654.

Our Company has established a place of business in Hong Kong at Room 504, 5/F, Cheong Tai Commercial Building, 60-66 Wing Lok Street, Sheung Wan, and has registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on October 3, 2025. Ms. Ha Ching Ching (夏正靜), the joint company secretary of our Company, has been appointed as our authorized representative for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

2. Changes in Share Capital of Our Company

On August 26, 2019, our Company was established as a limited liability company with a registered capital of RMB3,000,000.

On November 21, 2023, the registered capital of our Company increased from RMB15,000,000 to RMB16,284,247.

On May 20, 2024, the registered capital of our Company increased from RMB16,284,247 to RMB16,852,302.

On September 8, 2025, the registered capital of our Company increased from RMB16,852,302 to RMB17,041,654.

For further details, see "History, Development and Corporate Structure" in this document. Save as disclosed above, there has been no alteration in our share capital within two years immediately preceding the date of this document.

3. Changes in the Share Capital of Our Subsidiaries

Our subsidiaries as of the Latest Practicable Date are set out in the section headed "History, Development and Corporate Structure" in this document.

On March 10, 2026, Hong Kong Alkaidsemi Limited (香港瑤芯微電子有限公司) was incorporated as a limited liability company under the laws of the Hong Kong with an initial registered capital of HKD10,000.

Save as disclosed above, there had been no alteration in the share capital of our subsidiaries within two years immediately preceding the date of this document.

4. Resolutions of the Shareholders

Pursuant to a general meeting of our Company held on September 10, 2025, the following resolutions, among others, were passed by our Shareholders:

(a) the issue by our Company of H Shares of a nominal value of RMB0.1 each and that such H Shares be **[REDACTED]** on the Hong Kong Stock Exchange;

(b) that the number of H Shares to be issued shall not be more than 100% of the total issued share capital of our Company as enlarged by the **[REDACTED]** (without taking into account the H Shares which may be allotted and issued pursuant to the exercise of the **[REDACTED]**), and the grant to the **[REDACTED]** (or their representatives) of the **[REDACTED]** of not more than 15% of the number of H Shares issued pursuant to the **[REDACTED]**;

(c) that each of our Shares with a par value of RMB1.00 shall be subdivided into ten Shares with a par value of RMB0.10 each, and following the Share Subdivision, the registered capital of our Company, which was RMB17,041,654, shall be divided into 170,416,540 Shares, effective on the **[REDACTED]**;

(d) subject to the completion of the **[REDACTED]**, the adoption of the Articles of Association which shall become effective on the **[REDACTED]**, and the authorization to the Board to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Listing Rules; and

(e) authorization of our Board to handle all relevant matters relating to, among other things, the issue and **[REDACTED]** of the H Shares.

FURTHER INFORMATION ABOUT THE BUSINESS OF OUR COMPANY

1. Summary of Material Contract

We have entered into the following contract (not being a contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

(a) the **[REDACTED]**.

2. Intellectual Property Rights

(a) Trademarks

As of the Latest Practicable Date, we have registered the following trademarks which we consider to be material to our business:

No.	Owner	Registration no.	Place of registration	Trademark	Class	Validity period
1.	Our Company	82466333	PRC	ALKAIDSEMI Technologies	9	June 7, 2025 to June 6, 2035
2.	Our Company	82455739	PRC	ALKAIDSEMI.	42	June 7, 2025 to June 6, 2035
3.	Our Company	82451620	PRC	ALKAIDSEMI Technologies	42	June 7, 2025 to June 6, 2035
4.	Our Company	82463743	PRC	ALKAIDSEMI.	9	June 7, 2025 to June 6, 2035
5.	Our Company	73569994	PRC	AKSMOS	42	March 14, 2025 to March 13, 2035
6.	Our Company	73921946	PRC	瑶芯微	42	March 7, 2024 to March 6, 2034
7.	Our Company	73926516	PRC	瑶芯微	9	March 7, 2024 to March 6, 2034
8.	Our Company	73556166	PRC	AKSMEMS	9	February 14, 2024 to February 13, 2034
9.	Our Company	73555595	PRC	AKSMEMS	42	February 14, 2024 to February 13, 2034
10.	Our Company	73553093	PRC	AKSMOS	9	February 14, 2024 to February 13, 2034
11.	Our Company	73567038	PRC	AKSSIC	42	February 14, 2024 to February 13, 2034
12.	Our Company	73566219	PRC	AKSGAN	42	February 14, 2024 to February 13, 2034

No.	Owner	Registration no.	Place of registration	Trademark	Class	Validity period
13.	Our Company	73556175	PRC	AKSGAN	9	February 14, 2024 to February 13, 2034
14.	Our Company	73548597	PRC	AKSSIC	9	February 14, 2024 to February 13, 2034
15.	Our Company	62263542	PRC	ATALLA	9	October 28, 2022 to October 27, 2032
16.	Our Company	62204658	PRC	ATALLA	42	September 21, 2022 to September 20, 2032
17.	Our Company	49514418	PRC	ALKAIDSEMI	9	June 7, 2021 to June 6, 2031
18.	Our Company	49521534	PRC	ALKAIDSEMI	42	April 28, 2021 to April 27, 2031
19.	Our Company	306992056	Hong Kong	A ALKAIDSEMI INNOVATION AND EXCELLENCE B ALKAIDSEMI INNOVATION AND EXCELLENCE C ALKAIDSEMI INNOVATION AND EXCELLENCE D ALKAIDSEMI INNOVATION AND EXCELLENCE	9, 35, 42	August 11, 2025 to August 10, 2035
20.	Our Company	306993460	Hong Kong	A 瑶芯微 B 瑶芯微 C 瑶芯微 D 瑶芯微	9, 42	August 12, 2025 to August 11, 2035

No.	Owner	Registration no.	Place of registration	Trademark	Class	Validity period
21.	Our Company	306993479	Hong Kong	A 瑤芯微 B 瑤芯微 C 瑤芯微 D 瑤芯微	9, 42	August 12, 2025 to August 11, 2035

(b) Domain Names

As of the Latest Practicable Date, we have registered the following domain names which we consider to be material to our business:

No.	Owner	Domain name	Registration date
1.	Our Company	alkaidsemi.com	April 18, 2025

(c) Patents

As of the Latest Practicable Date, we have registered the following patents which we consider to be material to our business:

No.	Owner	Type	Patent	Registration No.	Application Date	Expiry Date	Place of Application
1.	Our Company	Invention	A Dual-Gate Controlled RC-IGBT Device and its Manufacturing Method (雙柵控制型RC-IGBT器件及其製備方法)	ZL202410690041.1	May 30, 2024	May 30, 2044	PRC
2.	Our Company	Invention	A Junction Field-Effect Transistor Controlled RC-IGBT Device and its Manufacturing Method (結型場效應管控制型RC-IGBT器件及其製備方法)	ZL202410690034.1	May 30, 2024	May 30, 2044	PRC

No.	Owner	Type	Patent	Registration No.	Application Date	Expiry Date	Place of Application
3.	Our Company	Invention	An Audio Codec Device, Method, and System with Automatic Gain Control Function (具有自動增益控制功能的音頻編解碼裝置、方法和系統)	ZL202410132693.3	January 30, 2024	January 30, 2044	PRC
4.	Our Company	Invention	An Audio Codec Device, Method, and System with Sound Source Orientation Function (具有聲源定向功能的音頻編解碼裝置、方法及系統)	ZL202311762358.3	December 19, 2023	December 19, 2043	PRC
5.	Our Company	Invention	An Audio Codec and Audio Codec System (一種音頻編解碼器及音頻編解碼系統)	ZL202311093714.7	August 28, 2023	August 28, 2043	PRC
6.	Our Company	Invention	A High-Frequency Near-Field Current Sensor and Probe (一種高頻近場電流傳感器及探頭)	ZL202310946271.5	July 28, 2023	July 28, 2043	PRC
7.	Our Company	Invention	A Multi-Layer Epitaxial Superjunction Field-Effect Transistor and Manufacturing Method (多層外延超結場效應晶體管及製備方法)	ZL202310532280.X	May 11, 2023	May 11, 2043	PRC
8.	Our Company	Invention	A Drive Circuit and Drive Chip (一種驅動電路及驅動芯片)	ZL202310438809.1	April 21, 2023	April 21, 2043	PRC
9.	Our Company	Invention	An IGBT Device Structure with Integrated Schottky Contact and its Manufacturing Method (一種集成肖特基接觸的IGBT器件結構及其製備方法)	ZL202310342649.0	March 31, 2023	March 31, 2043	PRC
10.	Our Company	Invention	A Trench MOSFET Electric Field Protection Structure and Manufacturing Method (溝槽型MOSFET電場保護結構及製備方法)	ZL202310287851.8	March 22, 2023	March 22, 2043	PRC

No.	Owner	Type	Patent	Registration No.	Application Date	Expiry Date	Place of Application
11.	Our Company	Invention	A Trench MOSFET Electric Field Shielding Protection Structure and Manufacturing Method (溝槽型MOSFET電場屏蔽保護結構及製備方法)	ZL202310286448.3	March 22, 2023	March 22, 2043	PRC
12.	Our Company	Invention	A High-Frequency Noise Suppression Circuit (一種高頻噪聲抑制電路)	ZL202310246271.4	March 14, 2023	March 14, 2043	PRC
13.	Our Company	Invention	A Silicon Carbide-Based MOSFET Device and Manufacturing Method (碳化矽基MOSFET器件及製作方法)	ZL202211644184.6	December 20, 2022	December 20, 2042	PRC
14.	Our Company	Invention	A High-Reliability Silicon Carbide-Based MOSFET Device and Manufacturing Method (高可靠性的碳化矽基MOSFET器件及其製作方法)	ZL202211644189.9	December 20, 2022	December 20, 2042	PRC
15.	Our Company	Invention	A Trench Super Junction Transistor and Manufacturing Method (溝槽型超結場效應晶體管及其製備方法)	ZL202211360807.7	November 2, 2022	November 2, 2042	PRC
16.	Our Company	Invention	An Overcurrent Protection Circuit and Chip (一種過流保護電路及芯片)	ZL202211328153.X	October 27, 2022	October 27, 2042	PRC
17.	Our Company	Invention	A Junction Temperature Measurement Circuit and System (一種結溫測量電路及系統)	ZL202211145700.0	September 20, 2022	September 20, 2042	PRC
18.	Our Company	Invention	An Output Clamp Protection Module, Method, Chip, and Drive Protection System (輸出鉗位保護模塊、方法、芯片及驅動保護系統)	ZL202211138899.4	September 19, 2022	September 19, 2042	PRC

No.	Owner	Type	Patent	Registration No.	Application Date	Expiry Date	Place of Application
19.	Our Company	Invention	A Diaphragm and MEMS Microphone (振膜及MEMS麥克風)	ZL202211002714.7	August 22, 2022	August 22, 2042	PRC
20.	Our Company	Invention	A Method for Improving the Stability of Super-junction Structure Epitaxial Growth and Semiconductor Device Manufacturing (提高超結結構外延生長穩定性及半導體器件製備的方法)	ZL202210501406.2	May 9, 2022	May 9, 2042	PRC
21.	Our Company	Invention	A Double-Pulse Test Circuit and Double-Pulse Test Method (雙脈衝測試電路及雙脈衝測試方法)	ZL202210426667.2	April 21, 2022	April 21, 2042	PRC
22.	Our Company	Invention	A MEMS Microphone and Manufacturing Method (MEMS麥克風及其製備方法)	ZL202210418882.8	April 20, 2022	April 20, 2042	PRC
23.	Our Company	Invention	A MEMS Microphone and Manufacturing Method (MEMS麥克風及其製備方法)	ZL202210418883.2	April 20, 2022	April 20, 2042	PRC
24.	Our Company	Invention	An SiC JBS Device and Manufacturing Method (一種SiC JBS器件及其製備方法)	ZL202210171014.4	February 23, 2022	February 23, 2042	PRC
25.	Our Company	Invention	An SiC MOSFET Device Manufacturing Method (一種SiC MOSFET器件的製備方法)	ZL202210169853.2	February 23, 2022	February 23, 2042	PRC
26.	Our Company	Invention	A Shielded Gate Trench Field-Effect Transistor Manufacturing Method (一種屏蔽柵溝槽場效應晶體管的製備方法)	ZL202111582066.2	December 22, 2021	December 22, 2041	PRC

No.	Owner	Type	Patent	Registration No.	Application Date	Expiry Date	Place of Application
27.	Our Company	Invention	A MEMS Microphone and Manufacturing Method (MEMS麥克風及其製備方法)	ZL202111114623.8	September 23, 2021	September 23, 2041	PRC
28.	Our Company	Invention	A High-Current SiC Schottky Power Diode and Manufacturing Method (一種大電流SiC肖特基功率二極管及其製備方法)	ZL202111007254.2	August 30, 2021	August 30, 2041	PRC
29.	Our Company	Invention	An SiC Schottky Power Diode and Manufacturing Method (一種SiC肖特基功率二極管及其製備方法)	ZL202111005103.3	August 30, 2021	August 30, 2041	PRC
30.	Our Company	Invention	An SiC Schottky Power Diode and Manufacturing Method (一種SiC肖特基功率二極管及其製備方法)	ZL202111005198.9	August 30, 2021	August 30, 2041	PRC
31.	Our Company	Invention	An SiC Schottky Power Diode and Manufacturing Method (一種SiC肖特基功率二極管及其製備方法)	ZL202111007308.5	August 30, 2021	August 30, 2041	PRC
32.	Our Company	Invention	A MEMS Microphone Structure and Manufacturing Method (一種MEMS麥克風結構及其製作方法)	ZL202110439621.X	April 23, 2021	April 23, 2041	PRC
33.	Our Company	Invention	A Power Switch Device Structure and Manufacturing Method (一種功率開關器件結構及其製作方法)	ZL202110383111.5	April 9, 2021	April 9, 2041	PRC
34.	Our Company	Invention	A Shielded Gate Trench Field-Effect Transistor Structure and Manufacturing Method (屏蔽柵溝槽場效應晶體管結構及其製備方法)	ZL202110358023.X	April 1, 2021	April 1, 2041	PRC

No.	Owner	Type	Patent	Registration No.	Application Date	Expiry Date	Place of Application
35.	Our Company	Invention	A MOSFET Device with Integrated PiN Structure Temperature Sensor and Manufacturing Method (一種集成PiN結構溫度傳感器的MOSFET器件及其製備方法)	ZL202011322785.6	November 23, 2020	November 23, 2040	PRC
36.	Our Company	Invention	A MOSFET Device Based on Epitaxial Channel and Manufacturing Method (一種基於外延溝道的MOSFET器件及其製備方法)	ZL202011322803.0	November 23, 2020	November 23, 2040	PRC
37.	Our Company	Invention	A MEMS Microphone and Manufacturing Method (MEMS麥克風及其製備方法)	ZL202011005047.9	September 23, 2020	September 23, 2040	PRC
38.	Our Company	Invention	A Bone Conduction Sound Processing System, Bone Conduction Microphone, and Signal Processing Method (骨傳導聲音處理系統、骨傳導麥克風及其信號處理方法)	ZL202010846221.6	August 21, 2020	August 21, 2040	PRC
39.	Our Company	Utility Model	A Standard Cell Layout Structure and Chip Layout Structure (一種標準單元版圖結構與芯片版圖結構)	ZL202223118287.7	November 23, 2022	November 23, 2032	PRC
40.	Our Company	Utility Model	A Sigma-Delta Modulator Layout Structure (一種Sigma-Delta調製器的版圖結構)	ZL202222899469.6	November 1, 2022	November 1, 2032	PRC
41.	Our Company	Utility Model	A MEMS Microphone and Backplate (MEMS麥克風及其背極板)	ZL202121833212.X	August 6, 2021	August 6, 2031	PRC
42.	Our Company	Utility Model	A MEMS Microphone and Backplate (MEMS麥克風及其背極板)	ZL202121830903.4	August 6, 2021	August 6, 2031	PRC

No.	Owner	Type	Patent	Registration No.	Application Date	Expiry Date	Place of Application
43.	Our Company	Utility Model	A MEMS Microphone (MEMS麥克風)	ZL202121637449.0	July 19, 2021	July 19, 2031	PRC
44.	Our Company	Utility Model	A Thermopile (一種熱電堆)	ZL202121080654.1	May 19, 2021	May 19, 2031	PRC
45.	Our Company	Utility Model	A Back-Entry MEMS Microphone Structure and Packaging Structure (一種背進音式MEMS麥克風結構及其封裝結構)	ZL202120368917.2	February 8, 2021	February 8, 2031	PRC
46.	Our Company	Utility Model	A MEMS Microphone Structure (一種MEMS麥克風結構)	ZL202022333076.X	October 19, 2020	October 19, 2030	PRC
47.	Our Company	Utility Model	A MEMS Microphone Structure (一種MEMS麥克風結構)	ZL202022333077.4	October 19, 2020	October 19, 2030	PRC
48.	Our Company	Utility Model	A Flexible Membrane and Silicon Microphone (柔性膜及矽麥克風)	ZL202021592485.5	August 4, 2020	August 4, 2030	PRC
49.	Our Company	Utility Model	A Flexible Membrane and Silicon Microphone (柔性膜及矽麥克風)	ZL202020509813.4	April 9, 2020	April 9, 2030	PRC
50.	Our Company	Utility Model	A MEMS Microphone (MEMS麥克風)	ZL202020367978.2	March 20, 2020	March 20, 2030	PRC

(d) IC layout design

As of the Latest Practicable Date, we have registered the following layout design which we consider to be material to our business:

No.	Applicant	Design Name	Registration No.	Application Date	Expiry Date	Place of Application
1.	Our Company	AK650SJ7D8	BS.245587608	November 5, 2024	November 5, 2034	PRC
2.	Our Company	AKY0TN10A	BS.24558031X	October 15, 2024	October 15, 2034	PRC
3.	Our Company	AS26BN65A	BS.245570020	September 9, 2024	September 9, 2034	PRC
4.	Our Company	AKW7CMK2A	BS.245562605	August 16, 2024	August 16, 2034	PRC
5.	Our Company	AKU0CM65A-D1	BS.245562575	August 16, 2024	August 16, 2034	PRC
6.	Our Company	AKV0CMK2A	BS.245562583	August 16, 2024	August 16, 2034	PRC
7.	Our Company	AKV1CMK2A	BS.245562591	August 16, 2024	August 16, 2034	PRC
8.	Our Company	AKY5GN4A	BS.245562567	August 16, 2024	August 16, 2034	PRC
9.	Our Company	AS22BN65A	BS.245552464	July 18, 2024	July 18, 2034	PRC
10.	Our Company	AKT6DK2AF	BS.245552456	July 18, 2024	July 18, 2034	PRC
11.	Our Company	AS23BN65A	BS.245552480	July 18, 2024	July 18, 2034	PRC
12.	Our Company	AS24BN65A	BS.245552510	July 18, 2024	July 18, 2034	PRC
13.	Our Company	AS25BN65A	BS.245552529	July 18, 2024	July 18, 2034	PRC
14.	Our Company	AKW6GN4A	BS.245542035	June 14, 2024	June 14, 2034	PRC
15.	Our Company	AKM6GN3A	BS.245542027	June 14, 2024	June 14, 2034	PRC
16.	Our Company	AS15SN65AF	BS.245542051	June 14, 2024	June 14, 2034	PRC
17.	Our Company	AKX7TN1AE	BS.245542043	June 14, 2024	June 14, 2034	PRC
18.	Our Company	AKQ3CMK2A-D1	BS.235610348	December 22, 2023	December 22, 2033	PRC
19.	Our Company	AKS8GN15A	BS.235615099	December 29, 2023	December 29, 2033	PRC
20.	Our Company	AKS6CMK2A	BS.235610380	December 22, 2023	December 22, 2033	PRC
21.	Our Company	AS09SN65AF	BS.235615110	December 29, 2023	December 29, 2033	PRC
22.	Our Company	AS08SN65AF	BS.235615102	December 29, 2023	December 29, 2033	PRC
23.	Our Company	AKS7CMK2A	BS.235610399	December 22, 2023	December 22, 2033	PRC
24.	Our Company	AKD9BN65A	BS.235596639	November 20, 2023	November 20, 2033	PRC

No.	Applicant	Design Name	Registration No.	Application Date	Expiry Date	Place of Application
25.	Our Company	AKR4BNK2A	BS.235596663	November 20, 2023	November 20, 2033	PRC
26.	Our Company	AKU2D65AF	BS.235596671	November 20, 2023	November 20, 2033	PRC
27.	Our Company	AKT0TP4B	BS.235585068	October 13, 2023	October 13, 2033	PRC
28.	Our Company	AKT0TP4A	BS.23558505X	October 13, 2023	October 13, 2033	PRC
29.	Our Company	AKK9CMK7A-D1	BS.235574287	September 7, 2023	September 7, 2033	PRC
30.	Our Company	AKN8CM65A	BS.235574295	September 7, 2023	September 7, 2033	PRC
31.	Our Company	AKD8BNK2B	BS.235574317	September 7, 2023	September 7, 2033	PRC
32.	Our Company	AKE9CMK2A	BS.235569038	August 23, 2023	August 23, 2033	PRC
33.	Our Company	AK1K2FR1D1	BS.235574309	September 7, 2023	September 7, 2033	PRC
34.	Our Company	AKH9CMK2A	BS.235568961	August 23, 2023	August 23, 2033	PRC
35.	Our Company	AKR3DNK2AF	BS.235574325	September 7, 2023	September 7, 2033	PRC
36.	Our Company	AKT4GN4A	BS.235565180	August 11, 2023	August 11, 2033	PRC
37.	Our Company	AKE8CMK2A	BS.23556902X	August 23, 2023	August 23, 2033	PRC
38.	Our Company	AKN7CM65A	BS.235568988	August 23, 2023	August 23, 2033	PRC
39.	Our Company	AKP5GN6A	BS.235546593	June 16, 2023	June 16, 2033	PRC
40.	Our Company	AKE0D65AF	BS.235553190	July 6, 2023	July 6, 2033	PRC
41.	Our Company	AKP8GN4A	BS.235553204	July 6, 2023	July 6, 2033	PRC
42.	Our Company	AKD6BNK2B	BS.235536148	May 19, 2023	May 19, 2033	PRC
43.	Our Company	AK1K2FRD77	BS.235536156	May 19, 2023	May 19, 2033	PRC
44.	Our Company	AK1K2FR1D9	BS.235531472	May 6, 2023	May 6, 2033	PRC
45.	Our Company	AKD7BNK2B	BS.235531480	May 6, 2023	May 6, 2033	PRC
46.	Our Company	AKM5GN6A	BS.235521256	April 6, 2023	April 6, 2033	PRC
47.	Our Company	AKE6CMK2A-GR	BS.235513296	March 6, 2023	March 6, 2033	PRC
48.	Our Company	AKA0801_DBH	BS.235503584	January 28, 2023	January 28, 2033	PRC
49.	Our Company	AKA7TN4A	BS.235501166	January 6, 2023	January 6, 2033	PRC
50.	Our Company	AKA2T4A	BS.23550114X	January 6, 2023	January 6, 2033	PRC
51.	Our Company	AK96T2A	BS.235501131	January 6, 2023	January 6, 2033	PRC

No.	Applicant	Design Name	Registration No.	Application Date	Expiry Date	Place of Application
52.	Our Company	AKF6TN6A	BS.225623110	December 2, 2022	December 2, 2032	PRC
53.	Our Company	AK95T4A	BS.225627159	December 14, 2022	December 14, 2032	PRC
54.	Our Company	AG01GN10A	BS.225627132	December 14, 2022	December 14, 2032	PRC
55.	Our Company	AKA0108_E	BS.225615428	November 9, 2022	November 9, 2032	PRC
56.	Our Company	AKA1CDK2A-DA-D6	BS.22561541X	November 9, 2022	November 9, 2032	PRC
57.	Our Company	AKK6GN10A	BS.225605538	October 11, 2022	October 11, 2032	PRC
58.	Our Company	AK95T4A	BS.225605481	October 11, 2022	October 11, 2032	PRC
59.	Our Company	AKK5GN15A	BS.225605511	October 11, 2022	October 11, 2032	PRC
60.	Our Company	AKH5GN3A	BS.225603381	September 30, 2022	September 30, 2032	PRC
61.	Our Company	AKH8GN3A	BS.22560339X	September 30, 2022	September 30, 2032	PRC
62.	Our Company	AKA1CDK2A-DA-D4	BS.225588099	August 17, 2022	August 17, 2032	PRC
63.	Our Company	AKA0106M2D	BS.225578158	July 19, 2022	July 19, 2032	PRC
64.	Our Company	AKB2G4A	BS.225578166	July 19, 2022	July 19, 2032	PRC
65.	Our Company	AKE1CD65A-C1	BS.225572532	July 4, 2022	July 4, 2032	PRC
66.	Our Company	AK80G3A	BS.225561514	June 9, 2022	June 9, 2032	PRC
67.	Our Company	AKA6G10A	BS.225561522	June 9, 2022	June 9, 2032	PRC
68.	Our Company	AK15NE70D	BS.225552507	May 17, 2022	May 17, 2032	PRC
69.	Our Company	AK20NE25D	BS.225552523	May 17, 2022	May 17, 2032	PRC
70.	Our Company	AK15NE110D	BS.225552515	May 17, 2022	May 17, 2032	PRC
71.	Our Company	AKE1CD65A-A1	BS.225536188	April 5, 2022	April 5, 2032	PRC
72.	Our Company	Signal Conditioning Digital Interface Chip (信號調理數字接口芯片) AKA02062	BS.225501546	January 6, 2022	January 6, 2032	PRC
73.	Our Company	Signal Conditioning Chip (信號調理芯片) AKA01062	BS.225501457	January 6, 2022	January 6, 2032	PRC

No.	Applicant	Design Name	Registration No.	Application Date	Expiry Date	Place of Application
74.	Our Company	Signal Conditioning Chip (信號調理芯片) AKA0108	BS.225501503	January 6, 2022	January 6, 2032	PRC
75.	Our Company	AKE1CD65A-B1	BS.225536196	April 5, 2022	April 5, 2032	PRC
76.	Our Company	Signal Conditioning Chip (信號調理芯片) AKA01066	BS.225513056	January 28, 2022	January 28, 2032	PRC
77.	Our Company	AKM2A31	BS.225512610	January 27, 2022	January 27, 2032	PRC
78.	Our Company	Signal conditioning chip (信號調理芯片) AKA01065	BS.225513048	January 28, 2022	January 28, 2032	PRC
79.	Our Company	AKC650D6-A37	BS.225512874	January 27, 2022	January 27, 2032	PRC
80.	Our Company	AKA4G4A	BS.225512882	January 27, 2022	January 27, 2032	PRC
81.	Our Company	AKC1K2M20-A39	BS.225512866	January 27, 2022	January 27, 2032	PRC
82.	Our Company	Signal conditioning digital interface chip (信號調理數字接口芯片) AKA02061	BS.22550152X	January 6, 2022	January 6, 2032	PRC
83.	Our Company	AS45SN65A	BS.245603948	December 22, 2024	December 22, 2034	PRC
84.	Our Company	AKA0807_A1	BS.245603956	December 22, 2024	December 22, 2034	PRC
85.	Our Company	AKX4CMK2A	BS.245606459	December 29, 2024	December 29, 2034	PRC
86.	Our Company	AKT7DK2AF	BS.245606467	December 30, 2024	December 30, 2034	PRC
87.	Our Company	AKT8DK2AF	BS.245606475	December 30, 2024	December 30, 2034	PRC
88.	Our Company	AKZ2GN6A	BS.245606483	December 30, 2024	December 30, 2034	PRC
89.	Our Company	AKZ6GN6A	BS.245606491	December 30, 2024	December 30, 2034	PRC
90.	Our Company	AS11BNK2A	BS.245606505	December 30, 2024	December 30, 2034	PRC
91.	Our Company	AW01TP1A	BS.245606513	December 30, 2024	December 30, 2034	PRC

Save as disclosed above, as of the Latest Practicable Date, there was no other trade or service mark, patent, intellectual or industrial property right which was material in relation to our business.

FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

Save as disclosed below, immediately following completion of the **[REDACTED]** (without taking into account the H Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option), so far as our Directors are aware, none of our Directors and chief executive has any interest or short positions in our Shares, underlying Shares or debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules.

Name of Director/ chief executive	Position	Nature of Interest	Number and Type of Shares	Approximate Percentage of Shareholding in the Relevant Type of Shares(1)	Approximate Percentage of Shareholding in the Total Share Capital of our Company(1)
Dr. Guo(2)	Chairperson of the Board, executive Director, chief executive officer and general manager	Interest in controlled corporation	84,838,770 H Shares	**[REDACTED]**	**[REDACTED]**

Notes:

(1) The calculation is based on the total number of **[REDACTED]** H Shares in issue immediately after completion of the **[REDACTED]** and the Share Subdivision (assuming that the **[REDACTED]** is not exercised). The number of Shares were presented based on the assumption that the Share Subdivision is completed.

(2) Dr. Guo is the general partner of Ruishixin. Therefore, Dr. Guo is deemed to be interested in the Shares held by Ruishixin under the SFO.

2. Substantial Shareholders

For the information on the persons who will, immediately following the completion of the **[REDACTED]**, have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, see "Substantial Shareholders" in this document.

3. Service Contracts

Each of our Directors [has entered] into a service contract with our Company. The principal particulars of these service contracts comprise (a) a term of office commencing on the date of the approval at the relevant Company's general meeting and ending on the expiration of the term of office of the prevailing session of the Board (with respect to Directors); and (b) termination provisions in accordance with their respective terms.

Save as disclosed above, none of our Directors has or is proposed to have entered into any service contract with any member of our Group (excluding contracts expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

4. Remuneration of Directors

Save as disclosed in the section headed "Directors and Senior Management" in this document and note 14 to the Accountants' Report, for the financial years ended December 31, 2023, 2024 and 2025, none of our Directors received other remunerations of benefits in kind from us.

5. Disclaimers

(a) Save as disclosed in this section and the section headed "History, Development and Corporate Structure" in this document, none of our Directors or any of the parties listed in the paragraph headed "— Other Information — 5. Qualifications of Experts" in this Appendix is:

(i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Company; or

(ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business.

(b) Save in connection with the **[REDACTED]** and the **[REDACTED]**, none of the parties listed in the paragraph headed "— Other Information — 5. Qualifications of Experts" in this Appendix.

(i) is interested legally or beneficially in any shares in any member of our Group; or

(ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group;

(c) Save as disclosed in this section and the section headed "Directors and Senior Management" in this document, none of our Directors is a director or employee of a company that has an interest in the share capital of our Company which, once the H Shares are **[REDACTED]** on the Hong Kong Stock Exchange, would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO.

(d) So far as is known to our Directors, none of our Directors or their respective close associates (as defined under the Listing Rules) or Shareholders who owns more than 5% of the issued shares of our Company has any interests in the five largest customers or the five largest suppliers of our Group.

EMPLOYEE SHAREHOLDING PLATFORMS

In recognition of the contributions of our employees and to incentivize them to further promote our development, Ruishixin, Shanghai Xiujun, Shanghai Yanding and Shanghai Yuhengxin were established as our employee shareholding platforms. As of the Latest Practicable Date, Ruishixin held approximately 49.78% of our total issued Shares, and Shanghai Xiujun, Shanghai Yanding and Shanghai Yuhengxin held 9.91%, 2.65% and 1.14% of the partnership interest in Ruishixin, respectively. Each of Ruishixin, Shanghai Xiujun and Shanghai Yanding is governed by the 2021 Share Incentive Scheme (as defined below), while Shanghai Yuhengxin is governed by the 2025 Share Incentive Scheme (as defined below). None of these incentive schemes are subject to the provisions of Chapter 17 of the Listing Rules, as they do not involve the grant of new Shares or awards by the Company after the **[REDACTED]**.

The 2021 Share Incentive Scheme

(a) Purposes

Pursuant to the employee share incentive scheme adopted on November 26, 2021 (the "**2021 Share Incentive Scheme**"), the purposes of the 2021 Share Incentive Scheme are to enhance corporate governance and establish a structured long-term incentive system. It aims to strengthen the sense of responsibility and mission among the management and core staff, promote stable growth, and support the company's long-term strategic goals.

(b) Eligible Participants

Eligible participants include co-founders of the Company, directors, senior management and employees of the Company, external consultant of the Company or any employee who is deemed by the manager of the 2021 Share Incentive Scheme as having material impact on the operating results and future development of the Company.

(c) Adjustment

In the event of any capital reserve conversion into Shares of the Company, the number of the awarded Shares indirectly held by the participants through Ruishixin, Shanghai Xiujun and Shanghai Yanding may be adjusted by the manager of the 2021 Share Incentive Scheme accordingly.

(d) Lock-up

Participants of the 2021 Share Incentive Scheme are subject to lock-up period pursuant to the applicable PRC laws and the Listing Rules commencing on the date of the 2021 Share Incentive Scheme and ending on the expiry of 12 months following the **[REDACTED]**. During this period, participants may not transfer, pledge, or use the shares as collateral.

(e) Treatment under Special Circumstances

If a participant (i) resigns voluntarily, (ii) passes away, (iii) violates any applicable laws and regulations or the employment contract, or (iv) is dismissed due to any misconduct or negligence, the manager of the 2021 Share Incentive Scheme has the right to repurchase all awards held by the participant.

The 2025 Share Incentive Scheme

(a) Purposes

Pursuant to the employee share incentive scheme adopted on July 21, 2025 (the "**2025 Share Incentive Scheme**"), the purposes of the 2025 Share Incentive Scheme are to enhance corporate governance and establish a structured long-term incentive system. It aims to strengthen the sense of responsibility and mission among the management and core staff, promote stable growth, and support the company's long-term strategic goals.

(b) Eligible Participants

Eligible participants include co-founders of the Company, directors, senior management and employees of the Company, or any employee who is deemed by the manager of the 2025 Share Incentive Scheme as having material impact on the operating results and future development of the Company.

(c) Adjustment

In the event of any capital reserve conversion into Shares of the Company, the number of the awarded Shares indirectly held by the participants through Shanghai Yuhengxin may be adjusted by the manager of the 2025 Share Incentive Scheme accordingly.

(d) Lock-up

Participants of the 2025 Share Incentive Scheme are subject to lock-up period pursuant to the applicable PRC laws and the Listing Rules commencing on the date of the 2025 Share Incentive Scheme and ending on the expiry of 12 months following the **[REDACTED]**. During this period, participants may not transfer, pledge, or use the shares as collateral.

(e) Treatment under Special Circumstances

If a participant (i) resigns voluntarily, (ii) passes away, (iii) violates any applicable laws and regulations or the employment contract, or (iv) is dismissed due to any misconduct or negligence, the manager of the 2025 Share Incentive Scheme has the right to repurchase all awards held by the participant.

Details of the awards granted

Details of the participants of our employee shareholding platforms as of the date of this document are set out as follows:

Name of participants	Position(s) held within our Group	Shareholding Platforms	As of the date of this document: Approximate percentage of interests held in the relevant platform	As of the date of this document: Approximate shareholding percentage in the total number of Shares in issue corresponding to the interests held in the relevant platform
Directors				
Dr. Guo	Chairperson of our Board, executive Director, chief executive officer and general manager	Ruishixin	51.64%	25.71%
		Shanghai Xiujun	0.51%	0.03%
Mr. Li Weigang	Executive Director and deputy general manager	Ruishixin	17.47%	8.70%
		Shanghai Xiujun	0.51%	0.03%
Mr. Chen Kaiyu	Executive Director and deputy general manager	Ruishixin	1.83%	0.91%
Mr. Li Xin	Executive Director, deputy general manager and chief financial officer	Ruishixin	9.64%	4.80%
Mr. Wang Yiming	Executive Director	Shanghai Yanding	18.99%	0.25%
Senior Management				
Mr. Wang Qingsong	Deputy general manager	Ruishixin	5.07%	2.52%
Mr. Zheng Zhaoxing	Deputy general manager	Ruishixin	0.66%	0.33%
Ms. Luo Xi	Deputy general manager	Shanghai Yuhengxin	63.89%	0.36%
Mr. Wang Shu	Board secretary	Shanghai Xiujun	2.03%	0.10%
Other participants				
Other 50 participants	Employees and former employees	Shanghai Xiujun	96.95%	4.78%
		Shanghai Yanding	81.01%	1.07%
		Shanghai Yuhengxin	36.11%	0.20%

Note: For illustrating the indirect interests of grantees in our Company, the number of Shares are presented and calculated by multiplying their respective percentage of limited partnership interests by the total number of Shares held by the relevant employee shareholding platforms.

OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to impose on our Company or any of our subsidiaries under the laws of the PRC.

2. Litigation

As of the Latest Practicable Date, no member of our Group was involved in any litigation, arbitration or claim of material importance, and, so far as we are aware, no litigation, arbitration or claim of material importance is pending or threatened against any member of our Group, which would have a material adverse effect on our financial condition or results of operations, taken as a whole.

3. Joint Sponsors

The Joint Sponsors have made an application on behalf of our Company to the Hong Kong Stock Exchange for the **[REDACTED]** of, and permission to **[REDACTED]**, our H Shares. All necessary arrangements have been made to enable the securities to be admitted into CCASS.

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. Each of the Joint Sponsors will receive a fee of US$500,000 to act as a sponsor to our Company in connection with the **[REDACTED]**.

4. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses.

5. Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions and/or advice in this document are as follows:

Name	Qualifications
Huatai Financial Holdings (Hong Kong) Limited	Licensed corporation under the SFO for Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 3 (leveraged foreign exchange trading), Type 4 (advising on securities), Type 6 (advising on corporate finance), Type 7 (providing automated trading services) and Type 9 (asset management) of the regulated activities as defined under the SFO
China Merchants Securities (HK) Co., Limited	Licensed corporation under the SFO to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) of the regulated activities as defined under the SFO

(in no particular order)

Name	Qualifications
BDO Limited	Certified Public Accountants Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
AllBright Law Offices	Company's PRC legal adviser
China Insights Industry Consultancy Limited	Independent industry consultant

6. Consents

Each of the experts as referred to in the paragraph headed "— Other Information — 5. Qualifications of Experts" in this Appendix has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of certificates, letters, opinions or reports and the references to their respective names in the form and context in which they are respectively included.

7. Taxation of Holders of H Shares

(a) Hong Kong

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred. For further details in relation to taxation, see Appendix IV to this document.

(b) Consultation with Professional Advisers

Potential investors in the **[REDACTED]** are urged to consult their professional tax advisers if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or **[REDACTED]** in our H Shares (or exercising rights attached to them). None of our Company, our Directors, the Joint Sponsors, the **[REDACTED]**, the **[REDACTED]**, the **[REDACTED]**, the **[REDACTED]**, or any other person or party involved in the **[REDACTED]** accept responsibility for any tax effects on, or liabilities of, any person, resulting from the subscription, purchase, holding or disposal of, **[REDACTED]** in or the exercise of any rights in relation to our H Shares.

8. No Material Adverse Change

Our Directors confirm that, as of the date of this document, there has been no material adverse change in the financial or trading position of our Company since December 31, 2025 (being the latest balance sheet date of our consolidated financial statements as set out in the Accountants' Report).

9. Promoters

The promoters of our Company are all then 44 shareholders of our Company as of December 5, 2024 before our conversion into a joint stock company with limited liability. Save as disclosed in the section headed "History, Development and Corporate Structure" in this document, within the two years preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to any promoter in connection with the **[REDACTED]** and the related transactions described in this document.

10. Restrictions on Repurchase

For details, see Appendices IV and V to this document.

11. Binding Effect

This document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

12. Bilingual Document

The English and Chinese language versions of this document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

13. Miscellaneous

Save as otherwise disclosed in this document:

(a) within the two years preceding the date of this document, (i) our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any shares of our Company;

(b) no Share or loan capital of our Company, if any, is under option or is agreed conditionally or unconditionally to be put under option;

(c) our Company has not issued nor agreed to issue any founder shares, management shares or deferred shares;

(d) our Company has no outstanding convertible debt securities or debentures;

(e) there is no arrangement under which future dividends are waived or agreed to be waived;

(f) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;

(g) our Company is not presently listed on any stock exchange or traded on any trading system; and

(h) our Company is a joint stock limited company and is subject to the PRC Company Law.