

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR GROUP

Incorporation

Our Company, then known as TMESIS Software Technology (Shanghai) Co., Ltd.* (特勘絲軟件科技(上海)有限公司), was incorporated on October 16, 2017 under the laws of the PRC, which later changed its name to Shanghai Semi-Tech Software Technology Co., Ltd.* (上海賽美特軟件科技有限公司). Our Company was converted to a joint stock limited company in March 2023.

Our registered office is located at Room 101, 1/F, Block 7, No. 7001, Zhongchun Road, Minhang District, Shanghai, PRC. We were registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on September 29, 2025, and our principal place of business in Hong Kong is at 31/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong, the PRC. Wong Chun Wing Samuel, one of our joint company secretaries, has been appointed as the authorized Representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Summary of Articles of Association” in Appendix V to this Document. A summary of certain relevant aspects of the laws and regulations of the PRC is set out in “Regulatory Overview”.

Changes in Share Capital of Our Company

Our registered capital as at the date of our incorporation was RMB500,000, which has been fully paid up. On March 16, 2023, our Company was converted into a joint stock limited company, and the registered capital of our Company was RMB12,154,831, which was divided into 12,154,831 Shares with a nominal value of RMB1.00 each. As at the Latest Practicable Date, our share capital was RMB429,666,455.

On September 1, 2025, our Shareholders resolved that each of our Share with nominal value of RMB1.00 will be subdivided into two Shares with nominal value of RMB0.5 each immediately prior to the [REDACTED]. Upon [REDACTED] of such Share Subdivision, the registered capital of our Company, which is RMB429,666,455, will be divided into 859,332,910 Shares with nominal value of RMB0.5 per Share.

Immediately following the [REDACTED] of the Share Subdivision, the [REDACTED] and the Conversion of Unlisted Shares into H Shares, assuming the [REDACTED] is not exercised and no Shares are issued under the Pre-[REDACTED] Share Option Schemes, the share capital of our Company will be divided into [REDACTED] Unlisted Shares and [REDACTED] H Shares.

Save as disclosed below and in “History, Development and Corporate Structure — Corporate Developments”, there has been no other alteration in the share capital of our Company during the two years immediately preceding the date of this Document.

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Changes in Share Capital of Our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in the Accountants’ Report in Appendix I. The following sets out the changes in the share capital of our subsidiaries within the two years immediately preceding the date of this Document:

Changsha Semi-Tech Technology Co., Ltd.* (長沙賽美特科技有限公司)

On September 10, 2024, Changsha Semi-Tech Technology Co., Ltd. was established in the PRC as a limited liability company with a registered capital of RMB10,000,000.

On August 26, 2025, Changsha Semi-Tech Technology Co., Ltd. was dissolved.

Hainan Semi-Tech Technology Co., Ltd.* (海南賽美特科技有限公司)

On June 7, 2023, Hainan Semi-Tech Technology Co., Ltd. was dissolved.

Dalian Semi-Tech

On April 25, 2024, Dalian Semi-Tech was established in the PRC as a limited liability company with a registered capital of RMB10,000,000.

On July 16, 2025, Dalian Semi-Tech was dissolved.

Chengdu Semi-Tech

On June 27, 2023, the registered capital of Chengdu Semi-Tech increased from RMB15,000,000 to RMB20,000,000 with the additional capital subscribed by Shanghai Yuchuanghai Enterprise Management Partnership (Limited Partnership)* (上海愉創匯企業管理合夥企業(有限合夥)), an independent Third Party, Shenzhen Semi-Tech, a subsidiary of our Company and Semi-Tech Technology, a subsidiary of our Company. Shanghai Yuchuanghai Enterprise Management Partnership (Limited Partnership)* (上海愉創匯企業管理合夥企業(有限合夥)) was dissolved on May 22, 2024.

On May 10, 2024, the registered capital of Chengdu Semi-Tech increased from RMB20,000,000 to RMB100,000,000 with the additional capital subscribed by our Company.

On August 15, 2025, the registered capital of Chengdu Semi-Tech increased from RMB100,000,000 to RMB130,000,000 with the additional capital subscribed by our Company.

Shanghai Semi-Tech

On October 16, 2024, the registered capital of Shanghai Semi-Tech increased from RMB10,000,000 to RMB50,000,000 with the additional capital subscribed by our Company.

Shanghai Bohui

On January 2, 2025, Shanghai Bohui was dissolved.

Suzhou Shuling

On January 23, 2025, Suzhou Shuling was dissolved.

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Beijing Zhi Yang

On November 22, 2023, the registered capital of Beijing Zhi Yang decreased from RMB20,000,000 to RMB2,000,000.

On July 18, 2024, the registered capital of Beijing Zhi Yang increased from RMB2,000,000 to RMB50,000,000 with the additional capital subscribed by our Company.

On October 16, 2024, the registered capital of Beijing Zhi Yang increased from RMB50,000,000 to RMB100,000,000 with the additional capital subscribed by our Company.

Hangzhou Guan Tian

On February 28, 2024, the registered capital of Hangzhou Guan Tian increased from RMB8,000,000 to RMB10,757,000 with the additional capital subscribed by our Company.

On May 24, 2024, the registered capital of Hangzhou Guan Tian increased from RMB10,757,000 to RMB12,640,000 with the additional capital subscribed by Shanghai Saiguantian Enterprise Management Partnership (Limited Partnership)* (上海賽冠天企業管理合夥企業(有限合夥)), an Independent Third Party.

Anhui Semi-Tech

On August 15, 2025, Anhui Semi-Tech was established in the PRC as a limited liability company with a registered capital of RMB80,000,000.

Beijing Huiliu

On December 27, 2023, the registered capital of Beijing Huiliu increased from RMB5,000,000 to RMB5,560,000 with the additional capital subscribed by Beijing Huixin Tongchuang Technology Center (Limited Partnership)* (北京慧芯同創科技中心(有限合夥)).

On May 29, 2025, the registered capital of Beijing Huiliu increased from RMB5,560,000 to RMB6,076,503 with the additional capital subscribed by the Company.

Zhejiang Semi-Tech Software Technology Co., Ltd.* (浙江賽美特軟件科技有限公司)

On July 31, 2025, the registered capital of Zhejiang Semi-Tech Software Technology Co., Ltd.* (浙江賽美特軟件科技有限公司) increased from RMB10,000,000 to RMB80,000,000 with the additional capital subscribed by Semi-Tech Technology, a subsidiary of the Company.

Shenzhen Wei Cheng

On October 27, 2025, the registered capital of Shenzhen Wei Cheng increased from RMB2,448,980 to RMB4,383,674 with the additional capital subscribed by Semi-Tech Technology, a subsidiary of the Company, Shanghai Weijucheng and VMS Solutions Co., Ltd.

Chongqing Semi-Tech

On November 14, 2025, Chongqing Semi-Tech was dissolved.

Hefei Semi-Tech Software Co., Ltd. *(合肥賽美特軟件有限公司)

On January 30, 2026, Hefei Semi-Tech Software Co., Ltd. was dissolved.

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Save as disclosed above, there had been no other alterations of share capital of our subsidiaries within the two years preceding the date of this Document.

Semi Integration (S) Pte. Ltd.

On February 2, 2026, the registered capital of Semi Integration (S) Pte. Ltd. increased from SGD6,336,277 to SGD8,016,989 with the additional capital subscribed by the Company.

Resolutions Passed by Our Shareholders’ General Meeting in Relation to the [REDACTED]

Pursuant to the Shareholders’ general meeting held on September 1, 2025, the following resolutions, among other things, were duly passed:

- (a) the [REDACTED] by our Company of the [REDACTED] with a nominal value of RMB0.50 each, representing up to [REDACTED]% of the total share capital of our Company upon [REDACTED] of the [REDACTED] (before the exercise of the [REDACTED]) and such H Shares being [REDACTED] on the Stock Exchange;
- (b) the granting of the [REDACTED] in respect of no more than [REDACTED]% of the number of H Shares [REDACTED] as mentioned above;
- (c) subject to the [REDACTED] of the filing with the CSRC, upon [REDACTED] of the [REDACTED], [REDACTED] Unlisted Shares held by certain existing Shareholders will be converted into H Shares on a one-for-one basis (as amended and approved by the Board of Directors on January 10, 2026);
- (d) subject to the [REDACTED] of the [REDACTED], the Articles of Association have been approved and adopted which will become effective from the [REDACTED], and the Board and person(s) authorized by the Board have been authorized to amend the Articles of Association in accordance with any comments from the Stock Exchange and the relevant PRC regulatory authorities; and
- (e) approving the Board and person(s) authorized by the Board to handle all matters relating to, among other things, the [REDACTED] and the [REDACTED] of H Shares on the Stock Exchange.

Restrictions of share repurchase

For details of the restrictions on the share repurchase by our Company, please refer to the sections headed “Appendix IV — Summary of Principal Legal and Regulatory Provisions” and “Appendix V — Summary of Articles of Association” to this document.

FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this Document that are or may be material:

- (a) the State-owned Construction Land Use Right Sale Contract* (國有建設土地使用權出讓合同) dated 19 February 2025 entered into between Shanghai Minhang District Planning and Natural Resources Bureau* (上海市閔行區規劃和自然資源局) and our Group, pursuant to which Shanghai Minhang District Planning and Natural Resources Bureau agreed to sell the land use right with a term of 50 years of Lot 11-16 of Unit MHPO-0102 in Minhang District (R&D Lot No. 65 in Minhang District) to our Group and our Group agreed to purchase the land use right with a consideration of RMB96,080,000;
- (b) [REDACTED]; and
- (c) [●]

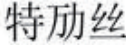
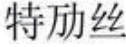
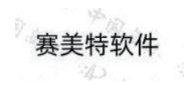
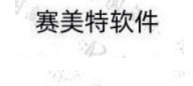
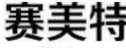
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Intellectual Property Rights

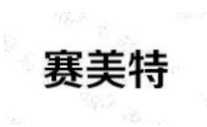
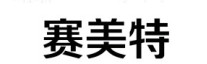
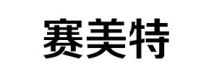
As of the Latest Practicable Date, our Group has registered the following intellectual property rights which were material to our Group’s business.

Trademarks

As of the Latest Practicable Date, we have registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Registration number	Class	Owner	Place of registration	Validity period
1.		306868685	9 & 35 & 42	Our Company	HK	April 11, 2025- April 10, 2035
2.	 赛美特	306868694	9 & 35 & 42	Our Company	HK	April 11, 2025- April 10, 2035
3.		46788971	9	Our Company	PRC	January 21, 2021- January 20, 2031
4.		46772184	9	Our Company	PRC	January 21, 2021- January 20, 2031
5.		46770333	35	Our Company	PRC	January 21, 2021- January 20, 2031
6.		46803699	42	Our Company	PRC	January 21, 2021- January 20, 2031
7.		46776452	42	Our Company	PRC	March 14, 2021-March 13, 2031
8.		46796992	35	Our Company	PRC	May 14, 2021- May 13, 2031
9.		46765511	9	Our Company	PRC	October 14, 2021- October 13, 2031
10. . . .	 赛美特软件	58721784	35	Our Company	PRC	May 14, 2022- May 13, 2032
11. . . .		74838828	35	Our Company	PRC	April 07, 2024- April 06, 2034
12. . . .		74330589	37	Our Company	PRC	May 14, 2024- May 13, 2034
13. . . .	 赛美特软件	74087778	7	Our Company	PRC	June 14, 2024- June 13, 2034
14. . . .		74837624	37	Our Company	PRC	June 21, 2024- June 20, 2034

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No.	Trademark	Registration number	Class	Owner	Place of registration	Validity period
15. . . .		74838813	7	Our Company	PRC	July 14, 2024- July 13, 2034
16. . . .		74067741	35	Our Company	PRC	October 28, 2024- October 27, 2034
17. . . .		78952215	9	Our Company	PRC	November 21, 2024- November 20, 2034
18. . . .		74842796	9	Our Company	PRC	February 14, 2025- February 13, 2035
19. . . .		74052347	9	Our Company	PRC	February 14, 2025- February 13, 2035
20. . . .		39336765	9	Our Company	PRC	August 28, 2020- August 27, 2030
21. . . .		39286299	42	Our Company	PRC	May 14, 2020- May 13, 2030
22. . . .		39323444	42	Our Company	PRC	May 14, 2020- May 13, 2030
23. . . .		39286295	9	Our Company	PRC	August 28, 2020- August 27, 2030
24. . . .		38679893	35	Our Company	PRC	January 28, 2020- January 27, 2030
25. . . .		38683175	9	Our Company	PRC	June 07, 2020- June 06, 2030
26. . . .		38697906	9	Our Company	PRC	February 07, 2020- February 06, 2030
27. . . .		38484708	42	Our Company	PRC	February 28, 2020- February 27, 2030
28. . . .		31699176	35	Our Company	PRC	February 21, 2021- February 20, 2031
29. . . .		31701253	9	Our Company	PRC	February 21, 2020- February 20, 2030

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No.	Trademark	Registration number	Class	Owner	Place of registration	Validity period
30. . . .		31644266	9	Our Company	PRC	February 21, 2020- February 20, 2030
31. . . .		30721327	42	Our Company	PRC	March 28, 2019-March 27, 2029
32. . . .		29340201	9	Our Company	PRC	March 14, 2019-March 13, 2029
33. . . .		29336165	42	Our Company	PRC	April 14, 2019- April 13, 2029
34. . . .		20801193	42	Our Company	PRC	September 21, 2017- September 20, 2027
35. . . .	赛美特	57991482	42	Semi-Tech Technology	PRC	January 28, 2022- January 27, 2032
36. . . .	赛美特软件	74051194	42	Semi-Tech Technology	PRC	February 28, 2024- February 27, 2034
37. . . .	赛美特	74837245	42	Semi-Tech Technology	PRC	April 28, 2024- April 27, 2034
38. . . .	Vida Pro	56951766	42	Suzhou Vida	PRC	December 21, 2021- December 20, 2031
39. . . .	Vida Pro	56945389	35	Suzhou Vida	PRC	February 21, 2022- February 20, 2032
40. . . .	CPJS Pro	69441305	9	Suzhou Vida	PRC	July 14, 2023- July 13, 2033
41. . . .	CPJS Pro	69437580	42	Suzhou Vida	PRC	July 21, 2023- July 20, 2033
42. . . .	EDC SPC	69438596	9	Suzhou Vida	PRC	July 28, 2023- July 27, 2033
43. . . .	INK Pro	69441642	9	Suzhou Vida	PRC	June 07, 2024- June 06, 2034
44. . . .	EDC SPC	69430910	42	Suzhou Vida	PRC	August 14, 2024- August 13, 2034
45. . . .		61103420	42	Hangzhou Guan Tian	PRC	May 21, 2022- May 20, 2032

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Patents

As of the Latest Practicable Date, we have registered the following patents which we consider to be or may be material to our business:

No.	Patent	Patent number	Category	Owner	Place of application	Application date
1.. . .	Method and device for testing wafer, electronic device and storage medium (晶圓測試方法及裝置、電子設備及存儲介質)	US 12,181,511 B2	Invention	Semi-Tech Technology	U.S.	December 31, 2024
2.. . .	Method and apparatus for determining product manufacturing program, device and storage medium (確定產品製造計劃的方法和裝置、設備及存儲介質)	US 12,326,716 B2	Invention	Semi-Tech Technology	U.S.	June 10, 2025
3.. . .	Method for managing chip manufacturing equipment, apparatus, electronic device and storage medium (芯片製造設備的管理方法、裝置、電子設備及存儲介質)	US 12,327,769 B2	Invention	Semi-Tech Technology	U.S.	June 10, 2025
4.. . .	Method and device for testing product, computer device and readable storage medium (產品測試方法及裝置、計算機裝置及可讀存儲介質)	US 12,326,709 B2	Invention	Semi-Tech Technology	U.S.	June 10, 2025
5.. . .	Data collection method, device, electronic equipment, storage medium (數據採集方法、裝置、電子設備、存儲介質)	ZL202011551831.X	Invention	Our Company	PRC	December 24, 2020
6.. . .	Data collection method, device, electronic equipment, storage medium (數據採集方法、裝置、電子設備、存儲介質)	ZL202011549824.6	Invention	Our Company	PRC	December 24, 2020
7.. . .	Data collection methods and systems, SPC systems and computer storage medium (數據收集方法及系統、SPC系統及計算機存儲介質)	ZL202011549799.1	Invention	Our Company	PRC	December 24, 2020
8.. . .	A wafer test method, device, electronic device, and storage medium (一種晶圓試驗方法、裝置、電子設備以及存儲介質)	ZL202111643575.1	Invention	Our Company	PRC	December 29, 2021

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No.	Patent	Patent number	Category	Owner	Place of application	Application date
9.. . .	Silicon product conversion methods and systems, electronic devices and storage medium (硅片產品轉換方法及系統、電子設備及存儲介質)	ZL202011254390.7	Invention	Our Company	PRC	November 11, 2020
10. . .	Data update methods, electronic devices and storage medium (數據更新方法、電子設備及存儲介質)	ZL202011254373.3	Invention	Our Company	PRC	November 11, 2020
11. . .	A process management method, device, equipment, storage medium (一種工藝流程管理方法、裝置、設備及存儲介質)	ZL202111640250.8	Invention	Our Company	PRC	December 29, 2021
12. . .	A method for detecting the accuracy of equipment, devices, electronic devices, and storage medium (一種檢測設備精度的方法、裝置、電子設備及存儲介質)	ZL202111666115.0	Invention	Our Company	PRC	December 31, 2021
13. . .	Methods, devices, electronics, and storage medium for determining wafer defect shapes (確定晶圓缺陷形狀的方法、裝置、電子設備及存儲介質)	ZL202210023404.7	Invention	Our Company	PRC	January 10, 2022
14. . .	Generation methods, devices, electronic devices and storage medium for equipment production conditions (設備生產條件的生成方法、裝置、電子設備及存儲介質)	ZL202111638023.1	Invention	Our Company	PRC	December 29, 2021
15. . .	A distribution method and device for heating flaps (一種暖機片分配方法及裝置)	ZL202310224404.8	Invention	Our Company	PRC	March 8, 2023
16. . .	A wafer processing method, device, electronic device and storage medium (一種晶圓的加工方法、裝置、電子設備及存儲介質)	ZL202310348382.6	Invention	Our Company	PRC	April 3, 2023
17. . .	A method of replacement of false tablets, devices, electronic devices and storage medium (一種假片更換方法、裝置、電子設備及存儲介質)	ZL202310166796.7	Invention	Our Company	PRC	February 24, 2023

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No.	Patent	Patent number	Category	Owner	Place of application	Application date
18. . .	Distribution control methods, devices, electronic equipment and storage medium of furnace tube machines (爐管機台的分配控制方法、裝置、電子設備及存儲介質)	ZL202310226989.7	Invention	Our Company	PRC	March 10, 2023
19. . .	A reservation method and reservation device in the wafer processing process (一種晶圓加工過程中的預約方法和預約裝置)	ZL202310458612.4	Invention	Our Company	PRC	April 25, 2023
20. . .	Replacement control methods, devices, electronic devices and storage medium for wafer carriers (晶圓承載具的更換控制方法、裝置、電子設備及存儲介質)	ZL202310225781.3	Invention	Our Company	PRC	March 9, 2023
21. . .	A matching method, device and electronic equipment for wafer furnace tube processing (一種晶圓爐管加工的匹配方法、裝置及電子設備)	ZL202310395176.0	Invention	Our Company	PRC	April 12, 2023
22. . .	A product quantity statistical method and product quantity statistical device in the production process (一種生產過程中的產品數量統計方法和產品數量統計裝置)	ZL202111643421.2	Invention	Our Company	PRC	December 29, 2021
23. . .	A key field input method, device and electronic device of an SPC system (一種SPC系統的關鍵字段輸入方法、裝置及電子設備)	ZL202111640193.3	Invention	Our Company	PRC	December 29, 2021
24. . .	An automatic management method and device for non-product wafers in the wafer production process (一種晶圓生產過程中非產品片的自動化管理方法及裝置)	ZL202410011082.3	Invention	Our Company	PRC	January 3, 2024
25. . .	A method for managing chip manufacturing equipment, devices, electronic devices, and storage medium (一種芯片製造設備管理方法、裝置、電子設備及存儲介質)	ZL202111640249.5	Invention	Our Company	PRC	December 29, 2021
26. . .	A data screening method, device, equipment and storage medium (一種數據篩選方法、裝置、設備及存儲介質)	ZL202111637997.8	Invention	Our Company	PRC	December 29, 2021

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No.	Patent	Patent number	Category	Owner	Place of application	Application date
27. . .	Data processing methods, devices, equipment and medium based on data structure models (基於數據結構模型的數據處理方法、裝置、設備及介質)	ZL202210530600.3	Invention	Our Company	PRC	May 16, 2022
28. . .	A product testing method, device, computer equipment and readable storage medium (一種產品檢測方法、裝置、計算機設備及可讀存儲介質)	ZL202210010175.5	Invention	Our Company	PRC	January 6, 2022
29. . .	Functional implementation methods, devices, computer equipment and storage medium (功能實現方法、裝置、計算機設備及存儲介質)	ZL201811302698.7	Invention	Our Company	PRC	November 2, 2018
30. . .	Program development methods, devices, computer equipment and storage medium (程序開發方法、裝置、計算機設備及存儲介質)	ZL201811302706.8	Invention	Our Company	PRC	November 2, 2018
31. . .	An interface management method, device, device and storage medium (一種接口管理方法、裝置、設備及存儲介質)	ZL202210069551.8	Invention	Our Company	PRC	January 21, 2022
32. . .	A program sharing method, system, computer equipment and readable storage medium (一種程序共享方法、系統、計算機設備及可讀存儲介質)	ZL202210103594.3	Invention	Our Company	PRC	January 28, 2022
33. . .	An inquiry method, device, computer equipment and medium for warehouse products (一種倉庫產品的查詢方法、裝置、計算機設備和介質)	ZL202210051534.1	Invention	Our Company	PRC	January 18, 2022
34. . .	A method, device, computer equipment and medium for data conversion (一種數據轉換的方法、裝置、計算機設備和介質)	ZL202210089097.2	Invention	Our Company	PRC	January 26, 2022
35. . .	A signal processing method, device, electronic device and storage medium (一種信號處理方法、裝置、電子設備及存儲介質)	ZL202210221086.5	Invention	Our Company	PRC	March 9, 2022

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent number	Category	Owner	Place of application	Application date
36. . .	A detection method, device, electronic device and storage medium of wafer chips (一種晶圓芯片的檢測方法、裝置、電子設備及存儲介質)	ZL202210828778.6	Invention	Our Company	PRC	July 15, 2022
37. . .	A method for obtaining a semiconductor processing script, system, equipment and storage medium (一種半導體加工腳本獲取方法、系統、設備及存儲介質)	ZL202211539699.X	Invention	Our Company	PRC	December 2, 2022
38. . .	RFID-based logistics distribution system (基於RFID的物流分配系統)	ZL201920367024.9	Utility model	Semi-Tech Technology	PRC	March 22, 2019
39. . .	Machine control methods, devices, electronic devices and computer-readable storage medium (機台控制方法、裝置、電子設備及計算機可讀存儲介質)	ZL202111638040.5	Invention	Semi-Tech Technology	PRC	December 29, 2021
40. . .	A method for obtaining wafer production parameters, devices, equipment and storage medium (一種晶圓生產參數獲取方法、裝置、設備以及存儲介質)	ZL202111646023.6	Invention	Semi-Tech Technology	PRC	December 30, 2021
41. . .	A wafer delivery method, device, electronic device and storage medium (一種晶圓運送方法、裝置、電子設備及存儲介質)	ZL202210100823.6	Invention	Semi-Tech Technology	PRC	January 27, 2022
42. . .	A material verification control method and its system (一種物料校驗控制方法及其系統)	ZL202210110374.3	Invention	Semi-Tech Technology	PRC	January 29, 2022
43. . .	A control method for operating equipment and its system (一種作業設備控制方法及其系統)	ZL202210116218.8	Invention	Semi-Tech Technology	PRC	January 29, 2022
44. . .	A wafer thinning treatment method, device, equipment and medium (一種晶圓的減薄處理方法、裝置、設備及介質)	ZL2023101869174	Invention	Semi-Tech Technology	PRC	March 1, 2023
45. . .	Service request forwarding method, device, electronic device, and readable storage medium (服務請求的轉發方法、裝置、電子設備及可讀存儲介質)	ZL202310194793.4	Invention	Zhejiang Semi-Tech Software Technology Co., Ltd.* (浙江賽美特軟件科技有限公司)	PRC	February 27, 2023

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No.	Patent	Patent number	Category	Owner	Place of application	Application date
46. . .	Dynamic environmental obstacle avoidance system based on automatic guidance trolley (基於自動導引小車的動態環境避障系統)	ZL202121374599.7	Utility model	Chengdu Semi-Tech	PRC	June 21, 2021
47. . .	PLC-based automatic feeding and loading control system (一種基於PLC的自動送料裝車控制系統)	ZL202121063120.8	Utility model	Chengdu Semi-Tech	PRC	May 18, 2021
48. . .	A remote control device suitable for semiconductor machines (一種適用於半導體機台的遠程控制裝置)	ZL202122844154.7	Utility model	Hangzhou Guan Tian	PRC	November 18, 2021
49. . .	A portable, multi-connector power supply regulator wire (一種便攜式的多接頭電源穩壓電線)	ZL202220591414.6	Utility model	Hangzhou Guan Tian	PRC	March 18, 2022
50. . .	A multi-connector remote control cable (一種多接頭的遠端控制連接線)	ZL202220591413.1	Utility model	Hangzhou Guan Tian	PRC	March 18, 2022
51. . .	A silicon-based OLED bonding packaging device (一種硅基OLED貼合封裝裝置)	ZL202220798081.4	Utility model	Hangzhou Guan Tian	PRC	April 8, 2022
52. . .	An optical detection method without standard samples and its application (一種無需標準樣片的光學檢測方法及其應用)	ZL202210376929.9	Invention	Hangzhou Guan Tian	PRC	April 12, 2022
53. . .	A line component with self-detection and alarm capabilities (一種具備自檢測和報警能力的線路構件)	ZL202223446124.1	Utility model	Hangzhou Guan Tian	PRC	December 22, 2022
54. . .	Non-intrusive access of island devices to CIM-controlled systems (將孤島設備非侵入式接入CIM控制的系統)	ZL202310058288.7	Invention	Hangzhou Guan Tian	PRC	January 25, 2023
55. . .	A secure monitoring system for remote access to core equipment (對核心設備進行遠程訪問時的安全監控系統)	ZL202310058234.0	Invention	Hangzhou Guan Tian	PRC	January 25, 2023
56. . .	A wafer dot marking method and device (一種晶圓墨點標記方法及裝置)	ZL202310159939.1	Invention	Shanghai Semi-Tech	PRC	February 23, 2023
57. . .	Table recognition method and device, computer storage medium (表格識別方法及裝置、計算機存儲介質)	ZL201811261560.7	Invention	Beijing Huiliu	PRC	October 26, 2018
58. . .	Data processing methods and devices, processors and storage medium (數據處理方法及裝置、處理機及存儲介質)	ZL201811244621.9	Invention	Beijing Huiliu	PRC	October 24, 2018

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No.	Patent	Patent number	Category	Owner	Place of application	Application date
59. . .	Information labeling methods and devices, labeling equipment and storage medium (信息標註方法及裝置、標註設備及存儲介質)	ZL201811388635.8	Invention	Beijing Huiliu	PRC	November 21, 2018
60. . .	Information processing methods and devices, electronic devices and storage medium (信息處理方法及裝置、電子設備及存儲介質)	ZL201811321013.3	Invention	Beijing Huiliu	PRC	November 7, 2018
61. . .	Information processing methods and devices, electronic devices and memory (信息處理方法及裝置、電子設備及存儲器)	ZL201811320670.6	Invention	Beijing Huiliu	PRC	November 7, 2018
62. . .	Task processing methods and devices, electronic devices and storage medium (任務處理方法及裝置、電子設備及存儲介質)	ZL201811296764.4	Invention	Beijing Huiliu	PRC	November 1, 2018
63. . .	A data query method, device, electronic equipment, and storage medium (一種數據查詢方法、裝置、電子設備及存儲介質)	ZL202310194159.0	Invention	Semi-Tech Technology	PRC	March 1, 2023

Computer Software Copyrights

As of the Latest Practicable Date, we have the following computer software copyrights which we consider to be or may be material to our business:

No.	Copyright name	Registration number	Registered owner	Date of registration
1.	PlantU MES software (PlantU MES軟件)	2018SR190932	Our Company	March 22, 2018
2.	PlantU factory automation software (PlantU工廠自動化軟件)	2019SR0122096	Our Company	February 01, 2019
3.	PlantU Device Online Protocol Conversion Software (PlantU設備在線協議轉換軟件)	2019SR0123105	Our Company	February 01, 2019
4.	PlantU statistical process control software (PlantU統計過程控制軟件)	2019SR0125502	Our Company	February 02, 2019
5.	PlantU Quality Defect Analysis Software (PlantU質量缺陷分析軟件)	2020SR1107011	Our Company	September 16, 2020
6.	Semi-Tech workflow management software (賽美特工作流管理軟件)	2021SR0161829	Our Company	January 28, 2021

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No.	Copyright name	Registration number	Registered owner	Date of registration
7.	Semi-Tech MES early warning management software (賽美特MES預警管理軟件)	2021SR0160497	Our Company	January 28, 2021
8.	Semi-Tech material management software (賽美特物料管理軟件)	2021SR0164203	Our Company	January 29, 2021
9.	Semi-Tech Equipment Asset Management Software (賽美特設備資產管理軟件)	2021SR0164204	Our Company	July 08, 2021
10.	Semi-Tech MES Archive Management Software (賽美特MES歸檔管理軟件)	2021SR0164205	Our Company	January 29, 2021
11.	Semi-Tech MES label production software (賽美特MES標籤製作軟件)	2021SR0164206	Our Company	January 29, 2021
12.	Semi-Tech OPC integrated development tool software (賽美特OPC集成開發工具軟件)	2021SR0334170	Our Company	March 03, 2021
13.	Semi-Tech MES factory kanban design software (賽美特MES工廠看板設計軟件)	2021SR0334166	Our Company	March 03, 2021
14.	Semi-Tech SECS Integrated Development Tool Software (賽美特SECS集成開發工具軟件)	2021SR0334169	Our Company	March 03, 2021
15.	Semi-Tech MES BIN management software (賽美特MES BIN管理軟件)	2021SR0333061	Our Company	March 03, 2021
16.	Semi-Tech menu management software (賽美特菜單管理軟件)	2021SR0334168	Our Company	March 03, 2021
17.	Semi-Tech Wafer Defect Detection and Classification System software (賽美特晶圓缺陷自動檢測分類系統軟件)	2021SR1906279	Our Company	November 26, 2021
18.	Semi-Tech yield management system software (賽美特良率管理系統軟件)	2021SR1906262	Our Company	November 26, 2021
19.	PlantU real-time dispatch software (PlantU實時派工軟件)	2021SR1964210	Our Company	December 01, 2021
20.	Semi-Tech monitoring Kanban management software (賽美特監控看板管理軟件)	2022SR0982922	Our Company	August 01, 2022
21.	Semi-Tech report design management software (賽美特報表設計管理軟件)	2022SR1620418	Our Company	December 28, 2022
22.	Semi-Tech intelligent defect detection management and control software (賽美特智能缺陷偵測管理控制軟件)	2022SR1620417	Our Company	December 28, 2022
23.	PlantU material control system software (PlantU 物料管控系統軟件)	2023SR1205767	Our Company	October 10, 2023

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No.	Copyright name	Registration number	Registered owner	Date of registration
24.	Semi-Tech intelligent defect detection management and control software (賽美特智能缺陷偵測管理控制軟件)	2023SR1768215	Our Company	December 26, 2023
25.	Semi-Tech real-time dispatch system (賽美特實時派工系統)	2024SR0817557	Our Company	June 17, 2024
26.	Semi-Tech Manufacturing Execution System (賽美特製造執行系統)	2024SR0814553	Our Company	June 17, 2024
27.	Semi-Tech Equipment Automation System (賽美特設備自動化系統)	2024SR0814544	Our Company	June 17, 2024
28.	Semi-Tech workflow automation system (賽美特工作流自動化系統)	2024SR0814558	Our Company	June 17, 2024
29.	Semi-Tech Advanced Process Control System (賽美特高級製程控制系統)	2024SR0814559	Our Company	June 17, 2024
30.	Semi-Tech statistical process control system (賽美特統計過程控制系統)	2024SR0814551	Our Company	June 17, 2024
31.	Semi-Tech yield management system (賽美特良率管理系統)	2024SR0814560	Our Company	June 17, 2024
32.	Semi-Tech equipment production process monitoring system (賽美特設備生產過程監控系統)	2024SR0947242	Our Company	July 05, 2024
33.	A new generation of intelligent manufacturing management system (新一代智能製造管理系統)	2025SR2325307	Our Company	December 02, 2025
34.	Intelligent maintenance management system (智能檢修管理系統)	2025SR2311744	Our Company	December 01, 2025
35.	Intelligent warehouse electronic material management system (智能倉庫電子物料管理系統)	2025SR2311802	Our Company	December 01, 2025
36.	Intelligent warehouse management system (智能倉儲管理系統)	2025SR2311476	Our Company	December 01, 2025
37.	Automated data acquisition and monitoring systems (自動化數據採集及監控系統)	2025SR2311657	Our Company	December 01, 2025
38.	Factory intelligent manufacturing management system (工廠智能化製造管理系統)	2025SR2311456	Our Company	December 01, 2025
39.	Intelligent manufacturing management system (智能製造管理系統)	2025SR2311517	Our Company	December 01, 2025
40.	3D virtual simulation system (三維虛擬仿真系統)	2025SR2311688	Our Company	December 01, 2025
41.	Intelligent device docking and monitoring system (智能設備對接及監控系統)	2025SR2311928	Our Company	December 01, 2025

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No.	Copyright name	Registration number	Registered owner	Date of registration
42.	Data statistics process control analysis system (數據統計過程控制分析系統)	2025SR2311724	Our Company	December 01, 2025
43.	Intelligent monitoring system (智能監控系統)	2025SR2311550	Our Company	December 01, 2025
44.	Intelligent manufacturing equipment management system (智能製造設備管理系統)	2025SR2311505	Our Company	December 01, 2025
45.	Intelligent cloud tag management system (智能雲標籤管理系統)	2025SR2311491	Our Company	December 01, 2025
46.	High-tech manufacturing execution system (高科技生產製造執行系統)	2025SR2311824	Our Company	December 01, 2025
47.	Haosheng enterprise application development platform software (昊聲企業應用開發平台軟件)	2025SR1777952	Our Company	September 15, 2025
48.	Haosheng human resource management system software (昊聲人力資源管理系統軟件)	2025SR1777892	Our Company	September 15, 2025
49.	Haosheng expense reimbursement module software (昊聲費用報銷模塊軟件)	2025SR1777999	Our Company	September 15, 2025
50.	Haosheng Technology R&D project management system (昊聲技術研發項目管理系統)	2025SR1778111	Our Company	September 15, 2025
51.	Haosheng manufacturing execution system rendering module software (昊聲製造執行系統渲染模塊軟件)	2025SR1777834	Our Company	September 15, 2025
52.	Haosheng procurement management system software (昊聲採購管理系統軟件)	2025SR1777934	Our Company	September 15, 2025
53.	Haosheng manufacturing execution system software (昊聲製造執行系統軟件)	2025SR1777913	Our Company	September 15, 2025
54.	Haosheng intelligent equipment automatic connection control software (昊聲智能設備自動化連接控制軟件)	2025SR1778059	Our Company	September 15, 2025
55.	Haosheng payroll management system (昊聲薪資管理系統)	2025SR1778139	Our Company	September 15, 2025
56.	Haosheng equipment fault is called repair management software (昊聲設備故障叫修管理軟件)	2025SR1778069	Our Company	September 15, 2025
57.	Haosheng manufacturing execution system logic component module software (昊聲製造執行系統邏輯組件模塊軟件)	2025SR1777857	Our Company	September 15, 2025

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No.	Copyright name	Registration number	Registered owner	Date of registration
58.	Haosheng intelligent defect detection management and control software (昊聲智能缺陷偵測管理控制軟件)	2025SR1777790	Our Company	September 15, 2025
59.	Haosheng intelligent defect detection management and control software (昊聲智能缺陷偵測管理控制軟件)	2025SR1777758	Our Company	September 15, 2025
60.	HWG claims to be a volume management software (昊聲稱量管理軟件)	2025SR1778158	Our Company	September 15, 2025
61.	Haosheng enterprise information platform software (昊聲企業信息平台軟件)	2025SR1777962	Our Company	September 15, 2025
62.	Haosheng Customer Relationship Management System (昊聲客戶關係管理系統)	2025SR1778123	Our Company	September 15, 2025
63.	Haosheng intelligent manufacturing management system application software (昊聲智能製造管理系統應用軟件)	2025SR1778044	Our Company	September 15, 2025
64.	Haosheng leave module software (昊聲請假模塊軟件)	2025SR1777991	Our Company	September 15, 2025
65.	Haosheng production history archiving management software (昊聲生產歷程歸檔管理軟件)	2025SR1778083	Our Company	September 15, 2025
66.	Haosheng manufacturing execution system graphical module software (昊聲製造執行系統圖形化模塊軟件)	2025SR1777814	Our Company	September 15, 2025
67.	vidas intelligent data analysis management platform (vidas智能數據分析管理平台)	2025SR1658058	Our Company	August 29, 2025
68.	vidas intelligent data monitoring and publishing platform (vidas智能數據監控發佈平台)	2025SR1658065	Our Company	August 29, 2025
69.	Pre-screening system for semiconductor wafer abnormalities and risk chips (半導體晶圓異常風險片預篩選系統)	2025SR1514739	Our Company	August 12, 2025
70.	Semiconductor wafer life cycle and risk tracking system (半導體晶圓全生命週期與風險追蹤系統)	2025SR1514977	Our Company	August 12, 2025
71.	Semiconductor wafer defect notification and risk control system (半導體晶圓缺陷通報與風險管控系統)	2025SR1514807	Our Company	August 12, 2025
72.	Intelligent Manufacturing Analysis System (EDA). (智能製造分析系統(EDA))	2025SR1514693	Our Company	August 12, 2025

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No.	Copyright name	Registration number	Registered owner	Date of registration
73.	Semiconductor wafer intelligent sampling system (半導體晶圓智能取樣系統)	2025SR1514788	Our Company	August 12, 2025
74.	Semiconductor wafer production distribution tracking and management system (半導體晶圓生產分佈追蹤與管理系統)	2025SR1515130	Our Company	August 12, 2025
75.	Intelligent manufacturing production data full life cycle management system (智能製造生產數據全生命週期管理系統)	2025SR1515183	Our Company	August 12, 2025
76.	Semiconductor CDSEM critical dimension and image intelligent analysis system (半導體CDSEM關鍵尺寸與影像智能分析系統)	2025SR1515251	Our Company	August 12, 2025
77.	Semiconductor wafer-level test parameters intelligent process control and early warning system (半導體晶圓級測試參數智能製程管制預警系統)	2025SR1515275	Our Company	August 12, 2025
78.	Semiconductor equipment health monitoring system (半導體設備健康監測系統)	2025SR1514766	Our Company	August 12, 2025
79.	Semiconductor intelligent analysis alarm management system (半導體智能分析報警管理系統)	2025SR1515025	Our Company	August 12, 2025
80.	Semiconductor quality abnormal management and control system (半導體質量異常管控系統)	2025SR1514998	Our Company	August 12, 2025
81.	Intelligent manufacturing production data automatic collection system (智能製造生產數據自動化採集系統)	2025SR1515299	Our Company	August 12, 2025
82.	Semi-Tech PIC software (賽美特PIC軟件)	2025SR1494588	Our Company	August 08, 2025
83.	Semi-Tech PIC scripting assistant software (賽美特PIC腳本輔助工具軟件)	2025SR1494576	Our Company	August 08, 2025
84.	Semi-Tech Keyence driver software (賽美特Keyence驅動軟件)	2025SR1494585	Our Company	August 08, 2025
85.	Semi-Tech Omron driver software (賽美特Omron驅動軟件)	2025SR1494583	Our Company	August 08, 2025
86.	Semi-Tech TibcoRV driver software (賽美特TibcoRV驅動軟件)	2025SR1494580	Our Company	August 08, 2025
87.	Weixun inventory, sales and inventory system (微迅進銷存系統)	2025SR2311419	Our Company	December 01, 2025
88.	Weixun enterprise informatization OA system (微迅企業信息化OA系統)	2025SR2311442	Our Company	December 01, 2025

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No.	Copyright name	Registration number	Registered owner	Date of registration
89.	Weixun manufacturing intelligent management system (微迅製造智能化管理系統)	2025SR2311597	Our Company	December 01, 2025
90.	Weixun intelligent mobile management system (微迅智能移動管理系統)	2025SR2311628	Our Company	December 01, 2025
91.	Weixun production order circulation system (微迅生產訂單流轉系統)	2025SR2311762	Our Company	December 01, 2025
92.	Weixun production process design system (微迅生產工藝設計系統)	2025SR2311779	Our Company	December 01, 2025
93.	Weixun Home Industry Kit System (微迅家居行業套件系統)	2025SR2311851	Our Company	December 01, 2025
94.	Weixun wiring harness industry kit system (微迅線束行業套件系統)	2025SR2311910	Our Company	December 01, 2025
95.	Weixun medical device industry kit system (微迅醫療器械行業套件系統)	2025SR2311953	Our Company	December 01, 2025
96.	PlantU Manufacturing Operations System (PlantU 製造運營系統)	2025SR2312004	Our Company	December 01, 2025
97.	Semi-Tech Siemens driver software (賽美特Siemens驅動軟件)	2025SR2312014	Our Company	December 01, 2025
98.	Guyao Y-Tap system software (固耀Y-Tap系統軟件)	2025SR2312042	Our Company	December 01, 2025
99.	Guyao program management system software (固耀程序管理系統軟件)	2025SR2312059	Our Company	December 01, 2025
100. . . .	Guyao advanced process control system software (固耀高級製程控制系統軟件)	2025SR2312080	Our Company	December 01, 2025
101. . . .	Guyao E-Fab system software (固耀E-Fab系統軟件)	2025SR2312109	Our Company	December 01, 2025
102. . . .	PLantU Warehouse Management System (PLantU 倉儲管理系統)	2025SR2312122	Our Company	December 01, 2025
103. . . .	Weixun report design management software (微迅報表設計管理軟件)	2025SR2448513	Our Company	December 29, 2025
104. . . .	PlantU Defect Control System (PlantU 缺陷管控系統)	2025SR2109412	Semi-Tech Technology	October 30, 2025
105. . . .	Semi-Tech CIM software (賽美特CIM軟件)	2025SR1988485	Semi-Tech Technology	October 15, 2025
106. . . .	PlantU Digital Twin System (PlantU 數字孿生系統)	2025SR1846321	Semi-Tech Technology	September 23, 2025
107. . . .	Haosheng equipment data acquisition software (昊聲設備數據採集軟件)	2025SR1830100	Semi-Tech Technology	September 22, 2025
108. . . .	Haosheng warehouse management system software (昊聲倉庫管理系統軟件)	2025SR1830102	Semi-Tech Technology	September 22, 2025

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No.	Copyright name	Registration number	Registered owner	Date of registration
109. . . .	Haosheng battery assembly and unboxing software (昊聲電池裝拆箱軟件)	2025SR1830101	Semi-Tech Technology	September 22, 2025
110. . . .	Haosheng Binmap management software (昊聲Binmap管理軟件)	2025SR1830097	Semi-Tech Technology	September 22, 2025
111. . . .	Haosheng equipment communication and system automation software (昊聲設備通訊與系統自動化軟件)	2025SR1830111	Semi-Tech Technology	September 22, 2025
112. . . .	Haosheng quality management system software (昊聲質量管理系統軟件)	2025SR1830105	Semi-Tech Technology	September 22, 2025
113. . . .	Haosheng statistical process management software (昊聲統計製程管理軟件)	2025SR1830108	Semi-Tech Technology	September 22, 2025
114. . . .	Haosheng data center software (昊聲數據中台軟件)	2025SR1830096	Semi-Tech Technology	September 22, 2025
115. . . .	Haosheng tool management system software (昊聲工具管理系統軟件)	2025SR1830104	Semi-Tech Technology	September 22, 2025
116. . . .	Haosheng produces exception management software (昊聲生產異常管理軟件)	2025SR1830112	Semi-Tech Technology	September 22, 2025
117. . . .	Haosheng workshop production scheduling system software (昊聲車間生產排程系統軟件)	2025SR1830103	Semi-Tech Technology	September 22, 2025
118. . . .	Haosheng battery performance calculation column analysis software (昊聲電池性能計算列分析軟件)	2025SR1830094	Semi-Tech Technology	September 22, 2025
119. . . .	Haosheng production inventory system software (昊聲生產盤點系統軟件)	2025SR1830106	Semi-Tech Technology	September 22, 2025
120. . . .	Haosheng equipment management software (昊聲設備管理軟件)	2025SR1830109	Semi-Tech Technology	September 22, 2025
121. . . .	Haosheng visual signage design and display software (昊聲可視化看板設計與展現軟件)	2025SR1830093	Semi-Tech Technology	September 22, 2025
122. . . .	Haosheng process management platform software (昊聲流程管理平台軟件)	2025SR1830099	Semi-Tech Technology	September 22, 2025
123. . . .	Haosheng quality early warning system software (昊聲品質預警系統軟件)	2025SR1830107	Semi-Tech Technology	September 22, 2025
124. . . .	Haosheng PlantU SPC statistical process control software (昊聲PlantU SPC統計過程管控軟件)	2025SR1830110	Semi-Tech Technology	September 22, 2025
125. . . .	Haosheng energy management software (昊聲能源管理軟件)	2025SR1830098	Semi-Tech Technology	September 22, 2025
126. . . .	Haosheng asset management platform software (昊聲資產管理平台軟件)	2025SR1830095	Semi-Tech Technology	September 22, 2025

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No.	Copyright name	Registration number	Registered owner	Date of registration
127. . . .	PlantU Secs Converter系統 (PlantU Secs Converter系統)	2025SR1797181	Semi-Tech Technology	September 17, 2025
128. . . .	PlantU Data Collection System (PlantU數據收集系統)	2025SR1780326	Semi-Tech Technology	September 15, 2025
129. . . .	PlantU Test Management System software (PlantU Test Management System軟件)	2025SR1770679	Semi-Tech Technology	September 12, 2025
130. . . .	PlantU SECS Talk Pro device communication and system automation software (PlantU SECS Talk Pro設備通訊與系統 自動化軟件)	2025SR1761977	Semi-Tech Technology	September 12, 2025
131. . . .	PlantU defect management system (PlantU缺陷管理系統)	2025SR1745360	Semi-Tech Technology	September 10, 2025
132. . . .	PlantU Wafer Mapping Management System (PlantU晶 圓圖譜管理系統)	2024SR2100352	Semi-Tech Technology	December 17, 2024
133. . . .	PlantU Warehouse Management System (PlantU 倉儲管理系統)	2024SR1321715	Semi-Tech Technology	September 06, 2024
134. . . .	PlantU real-time dispatch system (PlantU 實時派工系統)	2024SR1321728	Semi-Tech Technology	September 06, 2024
135. . . .	PlantU Cost Management Analytics Platform (PlantU成本 管理分析平台)	2024SR1321684	Semi-Tech Technology	September 06, 2024
136. . . .	PlantU Outsourcing Management System (PlantU 委外管理系統)	2024SR1321675	Semi-Tech Technology	September 06, 2024
137. . . .	PlantU Big Data Operations Platform (PlantU大數據運營平 台)	2024SR1321697	Semi-Tech Technology	September 06, 2024
138. . . .	PlantU workflow management system (PlantU工作流管理系統)	2024SR1321724	Semi-Tech Technology	September 06, 2024
139. . . .	PlantU material control system (PlantU物料管控系統)	2024SR1124069	Semi-Tech Technology	August 05, 2024
140. . . .	Guyao OUI equipment automation user operation software (固耀OUI設備自動化 用戶操作軟件)	2024SR1084669	Semi-Tech Technology	July 30, 2024
141. . . .	Guyao OEE software (固耀OEE 軟件)	2024SR1085685	Semi-Tech Technology	July 30, 2024
142. . . .	Guyao inspection system software (固耀點檢系統軟件)	2024SR1085733	Semi-Tech Technology	July 30, 2024
143. . . .	Guyao Wafer Map software (固耀 Wafer Map軟件)	2024SR1085868	Semi-Tech Technology	July 30, 2024
144. . . .	Guyao Wafer Map software (固耀 Wafer Map軟件)	2024SR1085417	Semi-Tech Technology	July 30, 2024
145. . . .	Guyao advanced process control system software (固耀高級製程 控制系統軟件)	2024SR1085758	Semi-Tech Technology	July 30, 2024
146. . . .	Guyao OEM SECS Convert software (固耀OEM SECS Convert軟件)	2024SR1085719	Semi-Tech Technology	July 30, 2024
147. . . .	Guyao EAS software (固耀EAS軟 件)	2024SR1085512	Semi-Tech Technology	July 30, 2024

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148. . . .	Guyao e-Rack software (固耀e Rack軟件)	2024SR1085446	Semi-Tech Technology	July 30, 2024
149. . . .	Guyao RMS program management software (固耀RMS程序管理軟件)	2024SR1084650	Semi-Tech Technology	July 30, 2024
150. . . .	Guyao equipment automation program management and control platform software (固耀設備自動化程序管理控制平台軟件)	2024SR1085786	Semi-Tech Technology	July 30, 2024
151. . . .	Guyao SECS Talk Pro device communication and system automation software (固耀SECS Talk Pro設備通訊與系統自動化軟件)	2024SR1084623	Semi-Tech Technology	July 30, 2024
152. . . .	Guyao OUI equipment automation user operation software (固耀OUI設備自動化用戶操作軟件)	2024SR1085324	Semi-Tech Technology	July 30, 2024
153. . . .	Guyao RTM software (固耀RTM軟件)	2024SR1085528	Semi-Tech Technology	July 30, 2024
154. . . .	Guyao RCS software (固耀RCS軟件)	2024SR1085815	Semi-Tech Technology	July 30, 2024
155. . . .	Guyao OEE equipment management software (固耀OEE設備管理軟件)	2024SR1084659	Semi-Tech Technology	July 30, 2024
156. . . .	Guyao SEC equipment statistical control software (固耀SEC設備統計控制軟件)	2024SR1084763	Semi-Tech Technology	July 30, 2024
157. . . .	Guyao RV Gateway software (固耀RV Gateway軟件)	2024SR1085365	Semi-Tech Technology	July 30, 2024
158. . . .	Guyao MMS material control system software (固耀MMS物料管控系統軟件)	2024SR1084680	Semi-Tech Technology	July 30, 2024
159. . . .	Guyao Deployment Tool is a deployment management software (固耀Deployment Tool部署管理軟件)	2024SR1084738	Semi-Tech Technology	July 30, 2024
160. . . .	Guyao SECS Talk Pro device communication and system automation software (固耀SECS Talk Pro設備通訊與系統自動化軟件)	2024SR1084638	Semi-Tech Technology	July 30, 2024
161. . . .	Guyao CMP APC software (固耀CMP APC軟件)	2024SR1085801	Semi-Tech Technology	July 30, 2024
162. . . .	Guyao message channel software (固耀消息通道軟件)	2024SR1085622	Semi-Tech Technology	July 30, 2024
163. . . .	Guyao PLUS Adaptor adapter software (固耀PLUS Adaptor適配器軟件)	2024SR1085604	Semi-Tech Technology	July 30, 2024

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164. . . .	Guyao SECS Talk Pro device communication and system automation software (固耀SECS Talk Pro設備通訊與系統自動化軟件)	2024SR1085336	Semi-Tech Technology	July 30, 2024
165. . . .	Guyao Oven oven automation system software (固耀Oven烤箱自動化系統軟件)	2024SR1085562	Semi-Tech Technology	July 30, 2024
166. . . .	Guyao RCS software (固耀RCS軟件)	2024SR1085398	Semi-Tech Technology	July 30, 2024
167. . . .	Guyao EAP software (固耀EAP軟件)	2024SR1085807	Semi-Tech Technology	July 30, 2024
168. . . .	Guyao AutoLoading software (固耀AutoLoading軟件)	2024SR1085707	Semi-Tech Technology	July 30, 2024
169. . . .	Guyao program management system software (固耀程序管理系統軟件)	2024SR1085854	Semi-Tech Technology	July 30, 2024
170. . . .	Guyao PLUS message management software (固耀PLUS 消息管理軟件)	2024SR1084718	Semi-Tech Technology	July 30, 2024
171. . . .	Guyao Map Convertor software (固耀Map Convertor軟件)	2024SR1085466	Semi-Tech Technology	July 30, 2024
172. . . .	Guyao OPC Adapter software (固耀OPC Adapter軟件)	2024SR1085540	Semi-Tech Technology	July 30, 2024
173. . . .	Guyao STDF Parse software (固耀STDF Parse軟件)	2024SR1085382	Semi-Tech Technology	July 30, 2024
174. . . .	Guyao Alarm system software (固耀Alarm系統軟件)	2024SR1085650	Semi-Tech Technology	July 30, 2024
175. . . .	Guyao Singal Tower system software (固耀Singal Tower系統軟件)	2024SR1085832	Semi-Tech Technology	July 30, 2024
176. . . .	Guyao PT protocol conversion software (固耀PT協議轉換軟件)	2024SR1085346	Semi-Tech Technology	July 30, 2024
177. . . .	Guyao EAP equipment automation software (固耀EAP設備自動化軟件)	2024SR1084775	Semi-Tech Technology	July 30, 2024
178. . . .	Guyao EAS software (固耀EAS軟件)	2024SR1085492	Semi-Tech Technology	July 30, 2024
179. . . .	PlantU smart factory real-time monitoring system (PlantU智能工廠實時監控系統)	2024SR0890555	Semi-Tech Technology	June 28, 2024
180. . . .	PlantU Smart Factory Reporting System (PlantU智能工廠報表系統)	2024SR0898193	Semi-Tech Technology	June 28, 2024
181. . . .	PlantU remote control system (PlantU遠程控制系統)	2024SR0890409	Semi-Tech Technology	June 28, 2024
182. . . .	PlantU Supply Chain Management System (PlantU供應鏈管理系統)	2024SR0890859	Semi-Tech Technology	June 28, 2024
183. . . .	PlantU intelligent manufacturing information system (PlantU智造信息系統)	2024SR0889727	Semi-Tech Technology	June 28, 2024

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184. . . .	PlantU Smart Factory Mobile Management System (PlantU智能工廠移動管理系統)	2024SR0891582	Semi-Tech Technology	June 28, 2024
185. . . .	PlantU Manufacturing Management System (PlantU製造管理系統)	2024SR0882186	Semi-Tech Technology	June 27, 2024
186. . . .	PlantU Manufacturing Operations System (PlantU製造運營系統)	2024SR0881602	Semi-Tech Technology	June 27, 2024
187. . . .	PlantU yield management system (PlantU良率管理系統)	2024SR0881892	Semi-Tech Technology	June 27, 2024
188. . . .	PlantU defect control system (PlantU缺陷管控系統)	2024SR0874040	Semi-Tech Technology	June 26, 2024
189. . . .	PlantU real-time scheduling system (PlantU實時調度系統)	2024SR0878226	Semi-Tech Technology	June 26, 2024
190. . . .	PlantU Advanced Scheduling System (PlantU高級排程系統)	2024SR0874295	Semi-Tech Technology	June 26, 2024
191. . . .	PlantU MessageBus messaging middleware software (PlantU MessageBus消息中間件軟件)	2024SR0672948	Semi-Tech Technology	May 17, 2024
192. . . .	Semi-Tech intelligent defect detection management and control software (賽美特智能缺陷偵測管理控制軟件)	2024SR0591067	Semi-Tech Technology	April 30, 2024
193. . . .	PLantU Advanced Process Control System (PLantU 高級製程控制系統)	2024SR0256401	Semi-Tech Technology	February 08, 2024
194. . . .	Semi-Tech Semiconductor Machine Real-time Data Collection System (賽美特半導體機台實時數據收集系統)	2023SR0241801	Semi-Tech Technology	February 14, 2023
195. . . .	Semi-Tech Alarm Management System (賽美特報警管理系統 (Alarm Management System))	2023SR0241800	Semi-Tech Technology	February 14, 2023
196. . . .	Semi-Tech Modbus driver software (賽美特Modbus驅動軟件)	2023SR0201216	Semi-Tech Technology	February 06, 2023
197. . . .	Semi-Tech RPA management software (賽美特RPA管理軟件)	2023SR0201376	Semi-Tech Technology	February 06, 2023
198. . . .	Semi-Tech Melesc driver software (賽美特Melesc驅動軟件)	2023SR0201352	Semi-Tech Technology	February 06, 2023
199. . . .	Semi-Tech Omron driver software (賽美特Omron驅動軟件)	2023SR0201217	Semi-Tech Technology	February 06, 2023
200. . . .	Semi-Tech Siemens driver software (賽美特Siemens驅動軟件)	2023SR0201378	Semi-Tech Technology	February 06, 2023
201. . . .	Semi-Tech Secs driver software (賽美特Secs驅動軟件)	2023SR0201377	Semi-Tech Technology	February 06, 2023
202. . . .	Semi-Tech material spare parts management system software (賽美特物料備件管理系統軟件)	2022SR0206678	Semi-Tech Technology	February 09, 2022

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203. . . .	Semi-Tech OUI equipment automation user operation software (賽美特OUI設備自動化用戶操作軟件)	2022SR0078608	Semi-Tech Technology	January 12, 2022
204. . . .	Semi-Tech CMP APC software (賽美特CMP APC軟件)	2022SR0078609	Semi-Tech Technology	January 12, 2022
205. . . .	Semi-Tech equipment automation program management and control platform software (賽美特設備自動化程序管理控制平台軟件)	2022SR0078612	Semi-Tech Technology	January 12, 2022
206. . . .	Semi-Tech SECS Talk Pro device communication and system automation software (賽美特SECS Talk Pro設備通訊與系統自動化軟件)	2022SR0078611	Semi-Tech Technology	January 12, 2022
207. . . .	Semi-Tech Secs Converter software (賽美特Secs Converter軟件)	2022SR0078610	Semi-Tech Technology	January 12, 2022
208. . . .	Semi-Tech Equipment Automation System Software (賽美特設備自動化系統軟件)	2021SR0459660	Semi-Tech Technology	March 26, 2021
209. . . .	Semi-Tech device data acquisition software (賽美特設備數據採集軟件)	2021SR0459658	Semi-Tech Technology	March 26, 2021
210. . . .	Semi-Tech MES software (賽美特MES軟件)	2021SR0459661	Semi-Tech Technology	March 26, 2021
211. . . .	Semi-Tech program management system software (賽美特程序管理系統軟件)	2021SR0459659	Semi-Tech Technology	March 26, 2021
212. . . .	Semi-Tech Test Management System software (賽美特測試管理系統軟件)	2021SR0459662	Semi-Tech Technology	March 26, 2021
213. . . .	Semi-Tech statistical process control software (賽美特統計過程控制軟件)	2021SR0459657	Semi-Tech Technology	March 26, 2021
214. . . .	134.2KHz low-frequency RFID read and write control software (134.2KHz低頻RFID讀寫控制軟件)	2025SR0023559	Semi-Tech Technology	January 06, 2025
215. . . .	PlantU silicon wafer defect automatic classification system (PlantU硅片缺陷自動分類系統)	2025SR0974045	Semi-Tech Technology	June 11, 2025
216. . . .	PlantU Automatic Defect Classification System (PlantU晶圓缺陷自動分類系統)	2025SR0977606	Semi-Tech Technology	June 11, 2025
217. . . .	PlantU Wafer Grading System (PlantU晶圓等級判定系統)	2025SR0966296	Semi-Tech Technology	June 10, 2025
218. . . .	PlantU Wafer Anomaly Marking System (PlantU晶圓異常標記系統)	2025SR0968934	Semi-Tech Technology	June 10, 2025

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219. . . .	PlantU Wafer Test Report Analysis System (PlantU晶圓測試報表分析系統)	2025SR0969849	Semi-Tech Technology	June 10, 2025
220. . . .	Weida Printed Circuit Board Defect Management System (威達印刷電路板缺陷管理系統)	2024SR1165034	Suzhou Vida	August 12, 2024
221. . . .	Weida wafer test report analysis system (威達晶圓測試報表分析系統)	2024SR1164970	Suzhou Vida	August 12, 2024
222. . . .	Weida program automation management system (威達程序自動化管理系統)	2024SR1148485	Suzhou Vida	August 08, 2024
223. . . .	Weida silicon wafer defect automatic classification system (威達硅片缺陷自動分類系統)	2024SR1141658	Suzhou Vida	August 07, 2024
224. . . .	Weida Wafer Anomaly Marking System (威達晶圓異常標記系統)	2023SR1131841	Suzhou Vida	September 21, 2023
225. . . .	Weida wafer grade judgment system (威達晶圓等級判定系統)	2023SR0882723	Suzhou Vida	August 02, 2023
226. . . .	Weida Wafer Anomaly Derivation System (威達晶圓異常推導系統)	2023SR0881454	Suzhou Vida	August 02, 2023
227. . . .	Weida CP test anomaly marking system (威達CP測試異常標記系統)	2023SR0879520	Suzhou Vida	August 02, 2023
228. . . .	Weida pre-production mapping system (威達預產圖系統)	2023SR0879216	Suzhou Vida	August 02, 2023
229. . . .	Weida equipment fault alarm platform (威達設備故障報警平台)	2023SR0062925	Suzhou Vida	January 11, 2023
230. . . .	Weida Wafer Anomaly Marking System (威達晶圓異常標記系統)	2022SR1449908	Suzhou Vida	November 02, 2022
231. . . .	Weida program automation management system (威達程序自動化管理系統)	2022SR1449469	Suzhou Vida	November 02, 2022
232. . . .	Weida product quality traceability system (威達產品質量可追溯系統)	2022SR1428050	Suzhou Vida	October 28, 2022
233. . . .	Weida product defect machine vision inspection system (威達產品缺陷機器視覺檢測系統)	2022SR1418033	Suzhou Vida	October 26, 2022
234. . . .	Weida data storage software (威達數據存儲軟件)	2021SR1995571	Suzhou Vida	December 03, 2021
235. . . .	Weida machine detection and analysis system (威達機台偵測分析系統)	2021SR1995613	Suzhou Vida	December 03, 2021
236. . . .	Weida report automation support tool system (威達報表自動化支持工具系統)	2021SR1709831	Suzhou Vida	November 11, 2021

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237. . . .	Weida defect traceability software (威達缺陷溯源軟件)	2021SR1709827	Suzhou Vida	November 11, 2021
238. . . .	Weida product defect intelligent detection assistance system (威 達產品缺陷智能檢測輔助系統)	2021SR1710044	Suzhou Vida	November 11, 2021
239. . . .	Weida intelligent manufacturing intelligent service cloud platform (威達智能製造智能服 務雲平台)	2021SR1709828	Suzhou Vida	November 11, 2021
240. . . .	Weida report automation system application software (威達報表 自動化系統應用軟件)	2021SR1709826	Suzhou Vida	November 11, 2021
241. . . .	Weida equipment runs intelligent detection software (威達設備運 行智能檢測軟件)	2021SR1384001	Suzhou Vida	September 15, 2021
242. . . .	Weida report data extraction software (威達報表數據提取軟 件)	2021SR1383968	Suzhou Vida	September 15, 2021
243. . . .	Weida yield improvement data monitoring software (威達良率 提升數據監控軟件)	2021SR1384029	Suzhou Vida	September 15, 2021
244. . . .	Weida Automation Equipment Management Software (威達自 動化設備管理軟件)	2021SR1384039	Suzhou Vida	September 15, 2021
245. . . .	Weida data integration platform software (威達數據整合平台軟 件)	2021SR1384002	Suzhou Vida	September 15, 2021
246. . . .	Weida enterprise intelligent manufacturing big data analysis software (威達企業智能製造大 數據分析軟件)	2020SR1797999	Suzhou Vida	December 11, 2020
247. . . .	Weida report automation management software (威達報 表自動化管理軟件)	2020SR1797899	Suzhou Vida	December 11, 2020
248. . . .	Weida Product Defect Improvement Management Software (威達產品缺陷改善管 理軟件)	2020SR1799582	Suzhou Vida	December 11, 2020
249. . . .	Weida data analysis software (威 達數據分析軟件)	2020SR0667553	Suzhou Vida	June 23, 2020
250. . . .	Weida analysis process automation software (威達分析 流程自動化軟件)	2020SR0667545	Suzhou Vida	June 23, 2020
251. . . .	Defect classification management system (缺陷分類管理系統)	2025SR1042664	Suzhou Vida	June 19, 2025
252. . . .	Wafer product definition system (晶圓產品定義系統)	2025SR1042621	Suzhou Vida	June 19, 2025
253. . . .	WebDevTemplate machine data management system (WebDevTemplate機台數據管理 系統)	2025SR1042604	Suzhou Vida	June 19, 2025
254. . . .	Closed-loop management system (閉環管理系統)	2025SR1034567	Suzhou Vida	June 18, 2025

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255. . . .	OQA Klarf Document Output System (OQA Klarf文件產出系統)	2025SR0999603	Suzhou Vida	June 13, 2025
256. . . .	Weida Wafer Defect Automatic Classification System (威達晶圓缺陷自動分類系統)	2024SR1164645	Suzhou Vida	August 12, 2024
257. . . .	Guyao intelligent management system based on load balancing technology (固耀基於負載均衡技術的智能化管理系統)	2024SR1172239	Chengdu Semi-Tech	August 13, 2024
258. . . .	Guyao Test Managerment System (固耀測試管理系統(Test Managerment System))	2024SR1172129	Chengdu Semi-Tech	August 13, 2024
259. . . .	Semi-Tech wafer test data processing software (賽美特晶圓測試數據處理軟件)	2024SR1171889	Chengdu Semi-Tech	August 13, 2024
260. . . .	Guyao Intelligent management platform for data routing plan configuration system software (固耀數據路由計劃配置系統軟件的智能化管理平台)	2024SR1172227	Chengdu Semi-Tech	August 13, 2024
261. . . .	Semi-Tech RPA control software (賽美特RPA控制軟件)	2024SR1171907	Chengdu Semi-Tech	August 13, 2024
262. . . .	Load balancing data monitoring and management system driven by Guyao technology (固耀技術驅動的負載均衡數據監測與管理系統)	2024SR1172211	Chengdu Semi-Tech	August 13, 2024
263. . . .	Guyao future-proof load balancing management system (固耀面向未來的負載均衡管理系統)	2024SR1172258	Chengdu Semi-Tech	August 13, 2024
264. . . .	Guyao intelligent management platform based on the data collection plan configuration system software (固耀基於數據收值計劃配置系統軟件的智能化管理平台)	2024SR1172195	Chengdu Semi-Tech	August 13, 2024
265. . . .	Guyao Test Data Analysis (固耀測試數據分析系統 (Test Data Analysis))	2024SR1172167	Chengdu Semi-Tech	August 13, 2024
266. . . .	JobsData Big Data Platform System (JobsData大數據平台系統)	2023SR0846319	Chengdu Semi-Tech	July 18, 2023
267. . . .	ICJobs chip factory production execution system (ICJobs芯片廠生產執行系統)	2023SR0846320	Chengdu Semi-Tech	July 18, 2023
268. . . .	WaferJobs Fab Production Execution System (WaferJobs晶圓廠生產執行系統)	2023SR0846322	Chengdu Semi-Tech	July 18, 2023
269. . . .	SpeedMCS material handling control system (SpeedMCS物料搬運控制系統)	2023SR0846321	Chengdu Semi-Tech	July 18, 2023

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No.	Copyright name	Registration number	Registered owner	Date of registration
270. . . .	CCSmart Smart Energy Management System (CCSmart 智能能源管理系統)	2023SR0846318	Chengdu Semi-Tech	July 18, 2023
271. . . .	SafeMES secure production execution system (SafeMES 安全的生產執行系統)	2023SR0846317	Chengdu Semi-Tech	July 18, 2023
272. . . .	JobsSPC Statistical Process Control System (JobsSPC 統計過程控制系統)	2023SR0789355	Chengdu Semi-Tech	July 04, 2023
273. . . .	JobsReport reporting system (JobsReport 報表系統)	2023SR0789354	Chengdu Semi-Tech	July 04, 2023
274. . . .	JobsEHM Device Health Management System (JobsEHM 設備健康管理系統)	2023SR0789352	Chengdu Semi-Tech	July 04, 2023
275. . . .	PackJobs Packaging and Testing Plant Production Execution System (PackJobs 封測廠生產執行系統)	2023SR0789353	Chengdu Semi-Tech	July 04, 2023
276. . . .	Guyao equipment automation user operation software (固耀設備自動化用戶操作軟件)	2024SR1172183	Chengdu Semi-Tech	August 13, 2024
277. . . .	Semi-Tech CIM software (賽美特 CIM 軟件)	2025SR1988194	Chengdu Semi-Tech	October 15, 2025
278. . . .	Bohai workflow management software (渤海 workflow 管理軟件)	2024SR1263107	Shanghai Semi-Tech	August 28, 2024
279. . . .	Bohai MES wafer acceptance judgment software (渤海MES 晶圓接收判定軟件)	2024SR1254012	Shanghai Semi-Tech	August 27, 2024
280. . . .	Guyao Alarm Management System (固耀報警管理系統 (Alarm Management System))	2024SR1105179	Shanghai Semi-Tech	August 01, 2024
281. . . .	Semi-Tech GPIB driver software (賽美特GPIB 驅動軟件)	2024SR1092837	Shanghai Semi-Tech	July 31, 2024
282. . . .	Semi-Tech PlantU One software (賽美特PlantU One 軟件)	2024SR1092827	Shanghai Semi-Tech	July 31, 2024
283. . . .	Semi-Tech Semiconductor communication driver platform (賽美特半導體通訊驅動平台)	2024SR1092850	Shanghai Semi-Tech	July 31, 2024
284. . . .	Logistics equipment management system (物流設備管理系統)	2025SR1219017	Shanghai Semi-Tech	July 10, 2025
285. . . .	Semi-Tech CIM software (賽美特 CIM 軟件)	2025SR1822419	Shanghai Semi-Tech	September 19, 2025
286. . . .	Semi-Tech CIM system (賽美特 CIM 系統)	2025SR1680756	Shanghai Semi-Tech	September 02, 2025
287. . . .	Shuling Information FB2B data integration and analysis platform (數領信息FB2B 數據集成分析平台)	2024SR1223350	Shanghai Foreverwin	August 21, 2024
288. . . .	Bohai MES Archive Management Software (渤海MES 歸檔管理軟件)	2024SR1084427	Shanghai Foreverwin	July 30, 2024

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No.	Copyright name	Registration number	Registered owner	Date of registration
289. . . .	Shuling Information FDOP Visualization ETL Platform (數 領信息FDOP可視化ETL平台)	2024SR1084499	Shanghai Foreverwin	July 30, 2024
290. . . .	Bohai equipment asset management software (渤海設 備資產管理軟件)	2024SR1084439	Shanghai Foreverwin	July 30, 2024
291. . . .	Shuling Information FDOP scheduling platform (數領信息 FDOP調度平台)	2024SR1084334	Shanghai Foreverwin	July 30, 2024
292. . . .	MOZART FP Studio software (MOZART FP Studio軟件)	2022SR1535771	Shenzhen Wei Cheng	November 18, 2022
293. . . .	MOZART MP Studio software (MOZART MP Studio軟件)	2022SR1480529	Shenzhen Wei Cheng	November 08, 2022
294. . . .	MOZART APS Studio software (MOZART APS Studio軟件)	2022SR1480530	Shenzhen Wei Cheng	November 08, 2022
295. . . .	MOZART RTS Studio software (MOZART RTS Studio軟件)	2022SR1480208	Shenzhen Wei Cheng	November 08, 2022
296. . . .	SRM enterprise procurement tracking management system (SRM企業採購跟蹤管理系統)	2022SR1145468	Beijing Zhi Yang	August 16, 2022
297. . . .	SRM enterprise price comparison procurement software (SRM企 業比價採購軟件)	2022SR1145467	Beijing Zhi Yang	August 16, 2022
298. . . .	Big data numerical statistics platform (大數據數值統計平台)	2022SR1145581	Beijing Zhi Yang	August 16, 2022
299. . . .	Zhiyang sales price information collection and analysis system (智揚銷售價格信息採集分析系 統)	2022SR1128984	Beijing Zhi Yang	August 15, 2022
300. . . .	WMS intelligent warehouse management PDA terminal system (WMS智能倉儲管理 PDA終端系統)	2022SR1129300	Beijing Zhi Yang	August 15, 2022
301. . . .	BI collaborative office performance appraisal management system (BI協同辦 公績效考核管理系統)	2022SR1129152	Beijing Zhi Yang	August 15, 2022
302. . . .	EL image packaging and uploading encryption management software (EL圖片 打包上傳加密管理軟件)	2022SR1129153	Beijing Zhi Yang	August 15, 2022
303. . . .	Social e-commerce big data management system (社交電商 大數據管理系統)	2022SR1106417	Beijing Zhi Yang	August 12, 2022
304. . . .	Zhiyang commercial chain service management software (智揚商 業連鎖服務管理軟件)	2022SR1106416	Beijing Zhi Yang	August 12, 2022
305. . . .	Intelligent decision-making information registration system (智能決策信息登記系統)	2022SR1096861	Beijing Zhi Yang	August 11, 2022
306. . . .	Social e-commerce solution software (社交電商解決方案軟 件)	2021SR1654373	Beijing Zhi Yang	November 05, 2021

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No.	Copyright name	Registration number	Registered owner	Date of registration
307. . . .	Zhiyang business intelligent analysis system (智揚商業智能化分析系統)	2021SR1654446	Beijing Zhi Yang	November 05, 2021
308. . . .	Intelligent decision analysis support system (智能決策分析支持系統)	2021SR1654426	Beijing Zhi Yang	November 05, 2021
309. . . .	BI collaborative office platform software (BI協同辦公平台軟件)	2021SR1654425	Beijing Zhi Yang	November 05, 2021
310. . . .	Zhiyang sales price tracking viewing system (智揚銷售價格跟蹤觀看系統)	2021SR1617830	Beijing Zhi Yang	November 02, 2021
311. . . .	EL image packaging and upload tool development platform (EL圖片打包上傳工具開發平台)	2021SR1617889	Beijing Zhi Yang	November 02, 2021
312. . . .	B2B2C enterprise integrated e-commerce platform (B2B2C企業綜合電商平台)	2020SR1054697	Beijing Zhi Yang	September 07, 2020
313. . . .	Omni-channel social e-commerce platform (全渠道社交電商平台)	2020SR1054690	Beijing Zhi Yang	September 07, 2020
314. . . .	WMS intelligent warehousing system (WMS智能倉儲系統)	2020SR1053456	Beijing Zhi Yang	September 07, 2020
315. . . .	Enterprise intelligent middle office system (企業智能中台系統)	2020SR1053543	Beijing Zhi Yang	September 07, 2020
316. . . .	Omni-channel marketing operation system (全渠道營銷運營系統)	2020SR1053551	Beijing Zhi Yang	September 07, 2020
317. . . .	Enterprise intelligent BI platform (企業智能BI平台)	2020SR1054923	Beijing Zhi Yang	September 07, 2020
318. . . .	Enterprise asset digital management system (企業資產數字化管理系統)	2020SR1053416	Beijing Zhi Yang	September 07, 2020
319. . . .	SRM Enterprise Digital Procurement Management System (SRM企業數字化採購管理系統)	2020SR1049860	Beijing Zhi Yang	September 07, 2020
320. . . .	B2B procurement distribution e-commerce platform (B2B採購分銷電商平台)	2020SR1053559	Beijing Zhi Yang	September 07, 2020
321. . . .	Big data service platform (大數據服務平台)	2020SR1049868	Beijing Zhi Yang	September 07, 2020
322. . . .	Comprehensive budget management system (全面預算管理系統)	2017SR261336	Beijing Zhi Yang	June 13, 2017
323. . . .	Enterprise artificial intelligence foundation platform (企業人工智能基礎平台)	2025SR1307348	Beijing Zhi Yang	July 21, 2025
324. . . .	Enterprise equipment automation management system (企業設備自動化管理系統)	2025SR2256196	Beijing Zhi Yang	November 24, 2025
325. . . .	Data asset management platform (數據資產管理平台)	2025SR2255967	Beijing Zhi Yang	November 24, 2025

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No.	Copyright name	Registration number	Registered owner	Date of registration
326. . . .	Enterprise large model capability platform (企業大模型能力平台)	2025SR2255968	Beijing Zhi Yang	November 24, 2025
327. . . .	Project resource scheduling management system (項目資源調度管理系統)	2025SR2076768	Beijing Zhi Yang	October 27, 2025
328. . . .	Enterprise project management system (企業項目管理系統)	2025SR1804911	Beijing Zhi Yang	September 18, 2025
329. . . .	Supplier risk management platform (供應商風險管理平台)	2025SR1381314	Beijing Zhi Yang	July 29, 2025
330. . . .	Enterprise ERP management software (企業ERP管理軟件)	2025SR1381313	Beijing Zhi Yang	July 29, 2025
331. . . .	Data visualization management platform (數據可視化管理平台)	2025SR1360195	Beijing Zhi Yang	July 25, 2025
332. . . .	Enterprise big data management platform (企業大數據管理平台)	2025SR1359831	Beijing Zhi Yang	July 25, 2025
333. . . .	Enterprise MES production management system (企業MES生產管理系統)	2025SR1359889	Beijing Zhi Yang	July 25, 2025
334. . . .	Data operation and maintenance service platform (數據運維服務平台)	2025SR1359856	Beijing Zhi Yang	July 25, 2025
335. . . .	Enterprise APS automatic scheduling system (企業APS自動排程系統)	2025SR1317104	Beijing Zhi Yang	July 21, 2025
336. . . .	Enterprise production and marketing collaborative management platform (企業產銷協同管理平台)	2025SR1317102	Beijing Zhi Yang	July 21, 2025
337. . . .	Enterprise industrial Internet platform (企業工業互聯網平台)	2025SR1317103	Beijing Zhi Yang	July 21, 2025
338. . . .	Zhiyang user operation management platform software (智揚用戶運營管理平台軟件)	2025SR2449326	Beijing Zhi Yang	December 19, 2025
339. . . .	Zhiyang asset visualization decision analysis software (智揚資產可視化決策分析軟件)	2025SR2449361	Beijing Zhi Yang	December 19, 2025
340. . . .	Zhiyang user management platform software (智揚用戶管理平台軟件)	2025SR2449688	Beijing Zhi Yang	December 19, 2025
341. . . .	Zhiyang equipment fault warning software (智揚設備故障預警軟件)	2025SR2450234	Beijing Zhi Yang	December 19, 2025
342. . . .	Guantian Qiao remote management system (冠天巧遠程管理系統)	2019SR1024653	Hangzhou Guan Tian	October 10, 2019
343. . . .	Guantian Shu automatic dispatch system (冠天樞自動派工系統)	2019SR1267339	Hangzhou Guan Tian	December 03, 2019
344. . . .	Guantian Xuan intelligent editing system (冠天璇智能代操編輯系統)	2020SR0742222	Hangzhou Guan Tian	July 08, 2020
345. . . .	Guantian Quan image intelligent recognition system (冠天權圖像智能識別系統)	2020SR0751084	Hangzhou Guan Tian	July 10, 2020

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No.	Copyright name	Registration number	Registered owner	Date of registration
346. . . .	Guantian Xuan intelligent operation system (冠天璇智能代操運行系統)	2020SR0751091	Hangzhou Guan Tian	July 10, 2020
347. . . .	Guantian remote control system VCT special version (冠天巧遠程控制系統VCT特製版)	2021SR0018549	Hangzhou Guan Tian	January 06, 2021
348. . . .	Guantian Qiao remote control system KCT special version (冠天巧遠程控制系統KCT特製版)	2021SR0018547	Hangzhou Guan Tian	January 06, 2021
349. . . .	Guantian Qiao remote control system RCT special version (冠天巧遠程控制系統RCT特製版)	2021SR0018548	Hangzhou Guan Tian	January 06, 2021
350. . . .	Guantian Qiao remote control system ACT special edition (冠天巧遠程控制系統ACT特製版)	2021SR0018467	Hangzhou Guan Tian	January 06, 2021
351. . . .	Guantian Heng intelligent management system (冠天衡智能管理系統)	2021SR1964233	Hangzhou Guan Tian	December 01, 2021
352. . . .	Guantian Ji smart cabinet system (冠天璣智能櫃系統)	2022SR0235553	Hangzhou Guan Tian	February 16, 2022
353. . . .	Guantian Kai silicon wafer efficient gluing software (冠天開硅片高效塗膠軟件)	2022SR0651100	Hangzhou Guan Tian	May 26, 2022
354. . . .	Guantian Yang statistical process intelligent control system (冠天陽統計過程智能控制系統)	2022SR0651072	Hangzhou Guan Tian	May 26, 2022
355. . . .	Guantian Guang intelligent operation system (冠天光智能代操運行系統)	2022SR0655448	Hangzhou Guan Tian	May 27, 2022
356. . . .	Guantian Yu graphic intelligent detection system (冠天玉圖形智能檢測系統)	2022SR0655089	Hangzhou Guan Tian	May 27, 2022
357. . . .	Guantian Biao Manufacturing Execution System (冠天杓製造執行系統)	2023SR0566869	Hangzhou Guan Tian	May 25, 2023
358. . . .	Guantian Kui equipment automation system (冠天魁設備自動化系統)	2023SR0566870	Hangzhou Guan Tian	May 25, 2023
359. . . .	Huizhi LLM-based intelligent retrieval software (慧智大語言模型智能檢索軟件)	2024SR1847547	Beijing Huiliu	November 21, 2024
360. . . .	Huizhi LLM-based system and regulatory Q&A software (慧智大語言模型制度與法規問答軟件)	2024SR1813003	Beijing Huiliu	November 18, 2024
361. . . .	Huizhi LLM-based file dialogue software (慧智大語言模型文件對話軟件)	2024SR1812299	Beijing Huiliu	November 18, 2024
362. . . .	Huizhi LLM-based intelligent summary software (慧智大語言模型智能總結軟件)	2024SR1813002	Beijing Huiliu	November 18, 2024

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No.	Copyright name	Registration number	Registered owner	Date of registration
363. . . .	Huizhi LLM-based intelligent dialogue software (慧智大語言模型智能對話軟件)	2024SR1354025	Beijing Huiliu	September 11, 2024
364. . . .	Digital intelligent document knowledge management system (數智化文件知識管理系統)	2024SR0117896	Beijing Huiliu	January 17, 2024
365. . . .	Data resource standard model modeling platform based on DWD (基於DWD的數據資源標準模型建模平台)	2024SR0113204	Beijing Huiliu	January 17, 2024
366. . . .	Data resource catalog management system based on data governance system (基於數據治理體系的數據資源目錄管理系統)	2024SR0117925	Beijing Huiliu	January 17, 2024
367. . . .	Beijing Huiliu intelligent document platform (北京慧流智能文檔平台)	2022SR0878937	Beijing Huiliu	July 01, 2022
368. . . .	Beijing Huiliu Robot Process Automation System-AI-OCR Subsystem (北京慧流機器人流程自動化系統-AI-OCR子系統)	2021SR2042214	Beijing Huiliu	December 10, 2021
369. . . .	Intelligent digital analysis and display system for production documents (生產文件智能數字化解析與展現系統)	2021SR0644337	Beijing Huiliu	May 07, 2021
370. . . .	CAD drawing intelligent digital analysis and equipment annotation system (CAD圖紙智能數字化解析與設備標註系統)	2021SR0644490	Beijing Huiliu	May 07, 2021
371. . . .	Intelligent Q&A robot system for production management (生產管理智能問答機器人系統)	2021SR0644373	Beijing Huiliu	May 07, 2021
372. . . .	Beijing Huiliu Robot Process Automation System – Actuator (Robot) Subsystem (北京慧流機器人流程自動化系統-執行器(Robot)子系統)	2018SR1068628	Beijing Huiliu	December 25, 2018
373. . . .	Beijing Huiliu Robot Process Automation System – Activity Library Subsystem (北京慧流機器人流程自動化系統-活動(Activity)庫子系統)	2018SR1008561	Beijing Huiliu	December 13, 2018
374. . . .	Beijing Huiliu Robot Process Automation System – Modeler (Studio) subsystem (北京慧流機器人流程自動化系統-建模器(Studio)子系統)	2018SR1008509	Beijing Huiliu	December 13, 2018
375. . . .	Beijing Huiliu Robot Process Automation System – Commander Subsystem (北京慧流機器人流程自動化系統-調度器(Commander)子系統)	2018SR1008507	Beijing Huiliu	December 13, 2018

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No.	Copyright name	Registration number	Registered owner	Date of registration
376. . . .	Smart P&ID software (智能P&ID 軟件)	2025SR1439840	Beijing Huiliu	August 04, 2025
377. . . .	Haosheng data migration and recovery system software (昊聲數據遷移與恢復系統軟件)	2025SR2251734	Anhui Semi-Tech	November 21, 2025
378. . . .	Haosheng print management software (昊聲打印管理軟件)	2025SR2251756	Anhui Semi-Tech	November 21, 2025
379. . . .	Haosheng Industrial IoT control software (昊聲工業物聯控制軟件)	2025SR2251768	Anhui Semi-Tech	November 21, 2025
380. . . .	Haosheng document management software (昊聲文檔管理軟件)	2025SR2251779	Anhui Semi-Tech	November 21, 2025
381. . . .	Shuling Information FDOP modeling platform (數領信息FDOP建模平台)	2025SR2251793	Anhui Semi-Tech	November 21, 2025
382. . . .	Shuling Information FDOP version management platform (數領信息FDOP版本管理平台)	2025SR2251807	Anhui Semi-Tech	November 21, 2025
383. . . .	Shuling Information FDOP monitoring platform (數領信息FDOP監控平台)	2025SR2251831	Anhui Semi-Tech	November 21, 2025
384. . . .	Bohai MES label making software (渤海MES標籤製作軟件)	2025SR2251838	Anhui Semi-Tech	November 21, 2025
385. . . .	Shuling Information FSMS inventory management system (數領信息FSMS庫存管理系統)	2025SR2251851	Anhui Semi-Tech	November 21, 2025
386. . . .	Haosheng equipment comprehensive efficiency management software (昊聲設備綜合效率管理軟件)	2025SR2251870	Anhui Semi-Tech	November 21, 2025

Domain

As of the Latest Practicable Date, we have the following domains which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner	Registration Number	Expiry Date
1.	semi-tech.com	Semi-Tech Technology	蘇ICP備2021011990號-1	September 5, 2035
2.	foreverwin.com.cn	Shanghai Foreverwin	滬ICP備15032696號-1	March 23, 2029
3.	aistreamrpa.com	Beijing Huiliu	京ICP備18035367號-1	March 21, 2028

Save as the above, as of the Latest Practicable Date, there were no other intellectual property rights which were material to our business.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

Service Contracts

Each of our Directors has entered into a service contract or appointment letter with our Company. The principal particulars of these service contracts and appointment letters comprise (a) the term of the service; (b) subject to termination in accordance with their respective term; and (c) a dispute resolution provision. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of our Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation)).

Remuneration of Directors

The aggregate remuneration (including fees, salaries, wages, share-based compensation, contributions to pension plans, benefits-in-kind and discretionary bonuses) for our Directors for the years ended December 31, 2023, 2024 and 2025 were approximately RMB1.50 million, RMB1.68 million and RMB2.12 million, respectively.

Based on the current arrangements in force as of the Latest Practicable Date, it is estimated that the total remuneration for our Directors (including independent non-executive Directors) for the year ending December 31, 2026 will be approximately RMB2.28 million. The actual total remuneration of Directors for the year ending December 31, 2026 may be different from the expected remuneration as the discretionary bonuses will be determined based on the results of our Company for the year ending December 31, 2026.

During the Track Record Period, no remuneration was paid by us to, or receivable by, our Directors or the five highest paid individuals as an inducement to join or upon joining our Company. No compensation was paid by us to, or receivable by, our Directors, former Directors, former Supervisors or the five highest-paid individuals for each of the Track Record Period for the loss of any office in connection with the management of the affairs of any members of our Group. Furthermore, none of our Directors had waived or agreed to waive any emoluments during the same periods.

Save as disclosed above, no other payments have been made or are payable in respect of the years ended December 31, 2023, 2024 and 2025 by any member of our Group to any of our Directors.

Delisting of Baijiayun

Baijiayun Group Ltd. was delisted from the Nasdaq Global Market in August 2025 (due to its failure to satisfy the minimum bid price requirement under the Nasdaq Listing Rules). The Company is of the view that such delisting does not affect Mr. Li's suitability to serve as a Director, as the delisting resulted from market conditions rather than any misconduct or governance issue on the part of Mr. Li.

Agency Fees or Commissions Received

Save in connection with the [REDACTED], none of our Directors, [REDACTED] nor any of the persons whose names are listed in “Other Information — Qualification of experts” in this appendix had received any commissions, discounts, agency fee, brokerages or other special terms in connection with the issue or sale of any capital of any member of our Group within the two years prior to the date of this document.

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Disclosure of Interests

(a) Interests of our Directors and chief executive

Save as disclosed below, immediately following [REDACTED] of the Share Subdivision, the [REDACTED] (assuming that the [REDACTED] is not exercised and without taking into account any Shares to be [REDACTED] under the Pre-[REDACTED] Share Option Schemes and that no changes are made to the issued share capital of the Company between the Latest Practicable Date and [REDACTED]) and the Conversion of Unlisted Shares into H Shares, so far as our Directors are aware, none of our Directors or chief executive has any interests and/or short positions in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Hong Kong Listing Rules:

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Name of Director or chief executive	Position	Nature of interest ¹	Description of Shares	Number of Shares	Approximate percentage of interest in the Unlisted Shares/H Shares upon [REDACTED] of the Share Subdivision, the [REDACTED] (assuming the [REDACTED] is not exercised and without taking into account any Shares to be [REDACTED] under the Pre-[REDACTED] Share Option Schemes) and the Conversion of Unlisted Shares into H Shares ⁽¹⁾	Approximate percentage of interest in the total share capital of our Company upon [REDACTED] of the Share Subdivision, the [REDACTED] (assuming the [REDACTED] is not exercised and without taking into account any Shares to be [REDACTED] under the Pre-[REDACTED] Share Option Schemes) and the Conversion of Unlisted Shares into H Shares ⁽¹⁾
Mr. Li Gangjiang (李鋼江)	Chairman, Executive Director, Co-chief Executive Officer	Interest in controlled corporation ⁽²⁾	Unlisted Shares H Shares	[-] [413,711,834]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
		Interests in parties acting in concert through a controlled corporation ⁽³⁾	Unlisted Shares H Shares	[-] [4,145,396]	[REDACTED] [REDACTED]%	[REDACTED] [REDACTED]%

Notes:

- (1) The calculation is based on the total number of [REDACTED] H Shares in issue upon [REDACTED] comprising (i) an aggregate of [REDACTED] H Shares to be converted from the Unlisted Shares and (ii) [REDACTED] H Shares to be [REDACTED] pursuant to the [REDACTED] (without taking into account the [REDACTED] which may be [REDACTED] upon exercise of the [REDACTED]).
- (2) As at the Latest Practicable Date, Mr. Li Gangjiang (as general partner with 98% partnership interest) and Ms. Ni Qiong (as limited partner with 2% partnership interest) ultimately controlled Shanghai Jerry and Jenny. Jia Jia Holding was held as to 2% by Ms. Ni Qiong and 98% by Shanghai Jerry and Jenny. Covision Private Equity was wholly owned by Jia Jia Holding. As such, under the SFO, each of Mr. Li Gangjiang, Ms. Ni Qiong, Shanghai Jerry and Jenny and Jia Jia Holding is deemed to be interested in the [REDACTED] H Shares, which Covision Private Equity is deemed to be interested in.
- (3) Pursuant to the Acting-in-concert Agreement, Shenzhen He Xing agreed to be under the actual control of Covision Venture Capital over the Group’s daily operations and major decision-making. Shenzhen He Xing will support Covision Venture Capital and act in concert with it in making various financial and operational decisions related to the Group, including but not limited to amendments to the Company’s Articles of Association; medium- and long-term development planning, business policies, investment plans, and financing plans; annual financial budgets, final accounts, profit distribution and loss compensation plans; increases or decreases in registered capital, mergers, divisions, dissolutions, liquidations, or changes in corporate form; and significant changes or adjustments to the nature of the Company’s business.

As Mr. Li is deemed to be interested in the Shares directly and indirectly held by Covision Venture Capital, immediately after the [REDACTED] of the Share Subdivision, the [REDACTED] (assuming the [REDACTED] has not been exercised) and the Conversion of Unlisted Shares into H Shares, they are also entitled to exercise control over the equity interests held by Shenzhen He Xing, which represent [REDACTED]% of the total issued share capital of the Company. Therefore, under the SFO, immediately after the [REDACTED] of the Share Subdivision, the [REDACTED] (assuming the [REDACTED] has not been exercised) and the Conversion of Unlisted Shares into H Shares, Mr. Li is collectively deemed to be interested in an aggregate of [REDACTED]% of the total issued share capital of the Company.

So far as our Directors are aware, none of our Directors or chief executive has any interests and/or short positions in the shares or underlying shares of our associated corporations.

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(b) *Interests of the Substantial Shareholders*

Save as disclosed in “Substantial Shareholders”, “— Further Information about Our Directors and Substantial Shareholders — Disclosure of Interests — (a) Interests of our Directors and chief executive” in this section and below, immediately following [REDACTED] of the [REDACTED] (assuming that the [REDACTED] is not exercised and without taking into account any Shares to be issued under the Pre-[REDACTED] Share Option Schemes and that no changes are made to the issued share capital of the Company between the Latest Practicable Date and [REDACTED]), our Directors are not aware of any person (other than a Director or chief executive of our Company) who will have an interest or a short position in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group:

Our Subsidiary	Person with 10% or more interest	Approximate percentage of the interest in the subsidiary (%)
Hangzhou Guan Tian. . . .	Hangzhou Guan Qin Creative Technology Co., Ltd.* (杭州冠勤創意科技有限公司)	[REDACTED]
Hangzhou Guan Tian. . . .	Shanghai Sai Guan Tian Enterprise Management Partnership (Limited Partnership)* (上海賽冠天企業管理合夥企業(有限合夥))	[REDACTED]
Shenzhen Wei Cheng. . . .	VMS Solutions Co., Ltd.	[REDACTED]
Beijing Huiliu.	Beijing Huixin Tongchuang Technology Center (Limited Partnership)* (北京慧芯同創科技中心(有限合夥))	[REDACTED]
Beijing Huiliu.	Shanghai Xihechuangzhi Enterprise Management Partnership (Limited Partnership)* (上海曦合創智企業管理合夥企業(有限合夥))	[REDACTED]
Shanghai Saixindi.	Covision Venture Capital	[REDACTED]

Disclaimers

Save as disclosed in this Document:

- (a) none of our Directors or our chief executive has any interest or short position in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Hong Kong Stock Exchange pursuant to Model Code for Securities Transactions by Directors of Listed Issuers once the [REDACTED] are [REDACTED] on the Hong Kong Stock Exchange;
- (b) none of our Directors is aware of any person (other than a Director or chief executive of our Company) who will have an interest or a short position in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group;

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- (c) save for Supplier L (an associate of our Group in which Bai Sai Fund, a Management Shareholder, holds approximately 20% equity interests) as mentioned in the “Business” section in this Document, none of our Directors, their respective close associates (as defined under the Hong Kong Listing Rules) or Shareholders who own more than 5% of the number of issued Shares of our Company have any interests in the top five customers or suppliers of our Group; and
- (d) none of our Directors or any of the parties listed in “Qualifications of Experts” in this section is: (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this Document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or (ii) materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to our business.

EQUITY INCENTIVE SCHEMES

(a) 2021 Equity Incentive Scheme (2021年股權激勵計劃)

The following is a summary of the principal terms of the 2021 equity incentive scheme (“**2021 Equity Incentive Scheme**”) of the Company approved by the general meeting and effective on April 10, 2021. The terms of the 2021 Equity Incentive Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve the grant of share options or awards by our Company after [REDACTED]. Given the transfer of the Shares underlying all the Awards (as defined below) under the 2021 Equity Incentive Scheme has been completed in full, there will not be any dilutive effect to the issued Shares as a result of the operation of the 2021 Equity Incentive Scheme.

As at the date of this document, there were three employee stock ownership platforms for the 2021 Equity Incentive Scheme, namely Shanghai Semi-Tech No. 1, Shanghai Semi-Tech No. 2 and Shanghai Semi-Tech No. 5, each of which held 36,297,646 Shares, 39,594,473 Shares and 15,269,522 Shares, representing 8.45%, 9.22% and 3.55% of the share capital in issue of our Company as at the Latest Practicable Date. See “History, Development and Corporate Structure—Management and Employee Stock Ownership Platforms.”

Purpose

The purpose of the 2021 Equity Incentive Scheme is to enhance the cohesion of the Company, improve the governance structure of the Company, establish a long-term incentive and restraint mechanism, realize the participation of human capital in the distribution, and improve and perfect the remuneration incentive system of the Company; and to establish a mechanism of benefit sharing and risk sharing between Shareholders and the operating management, business backbone, and core employees.

Scheme Administration

Pursuant to the authorization of the shareholders’ meeting, Mr. Li Gangjiang was authorized to formulate, implement, amend, terminate and interpret the 2021 Equity Incentive Scheme. Mr. Li Gangjiang shall specify the number of awards to be acquired by the participants, the grant date, the commencement date of the awards, the purchase price of the awards, the consideration for the purchase of awards, the payment method of the consideration, the repurchase price, and the rights and obligations of the participants, through the 2021 Equity Incentive Scheme and the incentive agreement entered into with the participants at the grant date.

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Participants

The participants under the 2021 Equity Incentive Scheme are the following persons of the Company as determined by Mr. Li Gangjiang:

1. senior management;
2. technical backbone and business backbone;
3. middle management;
4. other core employees; or
5. other persons as selected by Mr. Li Gangjiang.

Source and maximum number of Shares

The awards under the 2021 Equity Incentive Scheme are indirect equity interests in the Company. Mr. Li Gangjiang will decide to grant the indirect equity interests to the participants based on his/her tenure of office, rank, contribution made to the Company and other factors, and the Company will sign the incentive agreement with the participant at the grant date.

Validity period

It shall become effective upon the date of approval by the shareholders’ meeting of the Company.

Grant

The participant shall sign the incentive agreement with the shareholding institution, the Company and Mr. Li Gangjiang and/or the managing partner of the shareholding institution for the acquisition of the awards, the participant shall pay the purchase price of the awards and bear the obligation of the paid-up capital corresponding to the awards (if any) in accordance with the terms of the incentive agreement and shall have the corresponding rights thereunder.

Restrictions

If the participant intends to dispose of the share of property of the shareholding institution held by him/her by way of transfer, pledge, trust or any other means or set up a third-party’s right on it before the completion of the Company’s [REDACTED], he/she shall give thirty days’ prior written notice to Mr. Li Gangjiang and obtain his written consent. Mr. Li Gangjiang may, at his sole discretion, approve or not approve such application without giving any reason.

In the event that the circumstances stipulated in the incentive agreement as to which the participant is liable to repurchase or be withdrawn occur during the period in which the participant is holding the awards, the transfer or repurchase of such awards shall be carried out in accordance with the terms of the incentive agreement. Under the Scheme, the repurchaser shall be the general partner of the shareholding platform or its designated entity.

(b) 2022 Share Option Scheme (2022年股票期權激勵計劃)

The following is a summary of the principal terms of the 2022 Share Option Scheme (“**2022 Share Option Scheme**”) approved and adopted by our Company on December 15, 2022 and amended on April 8, 2024 and June 9, 2025 through the consideration and approval by the general meeting. The terms of the 2022 Share Option Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve the grant of share options or awards by our Company after [REDACTED].

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Purpose

The purpose of the 2022 Share Option Scheme is to further enhance the corporate governance structure, establish and refine incentive and constraint mechanisms for middle-level backbone employees and other key employees of the Company, and stabilize and attract outstanding talent across management, R&D, operations, marketing, technology and production functions, thereby boosting the Company’s market competitiveness and sustainable development capability to ensure the achievement of strategic objectives and business goals.

Scheme Administration

- I. The general meeting, as the ultimate authority of the Company, shall be responsible for considering and approving the implementation, modification and termination of the Share Option Scheme. The general meeting may, within its powers and authorities, authorize the Board to handle certain matters relating to the Share Option Scheme.
- II. The Board shall act as the executive and administrative body for the Share Option Scheme and be responsible for the implementation of the Share Option Scheme. The Remuneration and Appraisal Committee under the Board shall be responsible for drafting and revising the Share Option Scheme, and submitting the Share Option Scheme to the Board for consideration and approval. Upon approval by the Board, the Share Option Scheme shall be further submitted to the general meeting for review. The Board may handle other matters relating to the Share Option Scheme within its scope of authority as delegated by the general meeting.
- III. The Remuneration and Appraisal Committee of the Board shall express their opinions on whether the Share Option Scheme is beneficial to the sustainable development of the Company or is significantly detrimental to the interests of the Company and the Shareholders as a whole.

Where the Company revises its share option scheme before the consideration and approval at the general meeting, the Remuneration and Appraisal Committee of the Board shall express independent opinions on whether the revised Share Option Scheme facilitates the sustainable development of the Company and whether the revised Share Option Scheme impairs the interests of the Company and the Shareholders as a whole.

Before the exercise of the entitlements by the Participants, the Remuneration and Appraisal Committee of the Board shall express clear opinions.

Participants

The Participants of the Share Option Scheme are determined after taking into account the actual circumstances of the Company, in accordance with the Company Law and other relevant laws, regulations and regulatory documents as well as the Articles of Association, and with reference to the regulatory rules on equity incentives issued by the CSRC, the SFC and the Stock Exchange. The Share Option Scheme is intended to motivate middle-level backbone employees and other key employees of the Company.

Source and maximum number of Shares

The underlying shares involved in the Share Option Scheme are the shares of the Company under targeted [REDACTED] after the [REDACTED].

The Share Option Scheme grants 248,058 share options of the Company to the Participants, accounting for approximately 2.0408% of the total share capital of the Company at the time the Share Option Scheme was approved by the general meeting of the Company. Among them, 248,058 share options of the Company are granted in a single installment, and 0 share options are reserved.

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Subject to the satisfaction of the exercise conditions, each share option granted to the Participants entitles them to purchase one share of the Company at the exercise price during the exercise period.

Validity period

The Share Option Scheme shall be effective from the date of grant of the share options until the date on which all share options granted to the Participants are exercised or canceled, with a maximum term of 120 months.

Grant

The grant date of the Share Option Scheme is December 15, 2022.

After the Share Option Scheme is considered and approved at the general meeting, the Company shall enter into the “Share Option Grant Agreement” or a supplementary agreement (if necessary) with the Participants to define the rights and obligations of both parties. Prior to the exercise date, the Company shall confirm whether the Participants meet the exercise conditions. The Board shall review whether the exercise conditions stipulated in the Share Option Scheme have been satisfied, for which the Remuneration and Appraisal Committee of the Board shall express a clear opinion. For the Participants who have met the exercise conditions, the Company shall handle the exercise matters, and for the Participants who have not met the exercise conditions, the Company shall cancel the share options corresponding to the relevant exercise. Subject to the provisions of the Share Option Scheme, the Participants may transfer the Company’s shares upon exercise, however, the transfer of shares held by the Company’s directors and senior management shall comply with the applicable laws, regulations and regulatory documents. The Company may, depending on actual circumstances, offer the Participants either a centralized or autonomous exercise method.

The share options under the Share Option Scheme shall vest in two tranches. The first tranche of options shall be subject to a 12-month vesting period commencing from the grant date. If the Company fails to succeed in its [REDACTED] within 12 months from the grant date, the vesting period for the first tranche shall be automatically extended until the date of the Company’s [REDACTED] (the “First Vesting Period”); the vesting period for the second tranche shall be the First Vesting Period plus 12 months after the expiration of the First Vesting Period (the “Second Vesting Period”). During each vesting period, the Participants may not exercise the corresponding share options granted under the Share Option Scheme.

Exercise

Based on the total registered capital of RMB12,154,831 of the Company as of December 15, 2022, the number of corresponding share options and the exercise price are calculated as follows: the exercise price for the Company’s share options is RMB264.4 per share. This means that, subject to the satisfaction of the exercise conditions, each share option granted to the Participants entitles them to purchase one share of the Company at an exercise price of RMB264.4 per share during the exercise period.

After the vesting period expires, the Participants may exercise their share options if the exercise conditions are met. The specific exercise conditions are as follows:

The human resources department of the Company will score the comprehensive appraisal of each appraisal year on the Participants in accordance with the Company’s current internal performance appraisal system and regulations, and determine the proportion of their exercisable options based on their performance. The actual exercisable amount for each Participant for the current period = standard coefficient at individual level × the planned exercisable amount of the Participant for the current period.

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The performance evaluation results of the Participants are divided into four categories: Excellent (A), Good (B), Qualified (C) and Unqualified (D). The evaluation form is applicable to the evaluation subjects. The proportion of the Participants’ exercisable options will then be determined according to the following table:

Evaluation standard	Excellent (A)	Good (B)	Qualified (C)	Unqualified (D)
Standard coefficient	1.0	0.75	0.5	0

If the Participants’ individual performance appraisal rating for the appraisal year is Excellent, Good, or Qualified, then the Participants’ annual performance appraisal for the previous year is deemed to “meet the standard”. The Participants may determine the exercisable proportion for each period in accordance with the ratios specified in the Share Option Scheme, and the non-exercisable portion shall be forfeited or canceled. If the Participants’ individual performance evaluation result for the appraisal year is “unqualified”, then the Participants’ individual performance appraisal for the previous year is deemed to “not meet the standard”. The Company will cancel the Participants’ exercisable quota for the current period in accordance with the Share Option Scheme, and the share options will be forfeited or canceled.

Upon the expiration of the vesting period, if the exercise conditions specified the Share Option Scheme are met, the Participants may exercise the share options granted to them in two tranches in accordance with the arrangements set forth in the table below. The start date of the subsequent exercise period shall not be earlier than the expiration date of the previous exercise period:

Exercising arrangement	Exercise period	Exercise ratio
First exercise period	Within 12 months from the day following the expiration of the First Vesting Period	50%
Second exercise period	From the day following the expiration of the Second Vesting Period until the expiration of the Share Option Scheme	50%

After each vesting period expires, share options granted to Participants who have not met the exercise conditions will be canceled by the Company. If the exercise conditions are not met, the relevant interests shall not be deferred to the next period.

If the Participants fail to exercise their share options in accordance with the provisions of the Share Option Scheme within the exercise period, the Company shall cancel such exercisable options after the exercise period expires.

The exercise date must be a trading day within the exercise period. If there are other provisions regarding the exercise date in laws, regulations, regulatory documents or securities regulatory rules of the place where the Company intends to be [REDACTED], such provisions shall prevail and be complied with.

Restrictions

The restrictions on the sale of shares obtained by the Participants under the Share Option Scheme shall be implemented in accordance with the Company Law and the relevant laws, regulations and regulatory documents, securities regulatory rules of the place where the Company intends to be [REDACTED] as well as the Articles of Association. Specific provisions are as follows:

1. The Participants shall undertake not to sell the shares subscribed for pursuant to the exercise during the first exercise period after the Company’s [REDACTED], for one year from the exercise date;

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2. In addition to the above restrictions, where the Participant is a director or a member of the senior management of the Company, the number of shares which may be transferred by the Participant each year during his/her term of office shall not exceed 25% of the total number of the Company’s shares held by him/her. No shares held by him shall be transferred within six months after his/her termination of office;
3. During the validity period of the Share Option Scheme, if new requirements regarding the lock-up period for the Participants are imposed by the Company Law, the securities regulatory rules of the place where the Company intends to be [REDACTED], the Articles of Association or other laws, regulations or regulatory authorities, the transfer of the Company’s shares held by such Participants shall comply with these new requirements at the time of transfer.

Procedures for Change and Termination

Any proposed changes to the Share Option Scheme by the Company before its approval by the general meeting shall be reviewed and approved by the Board. After the Share Option Scheme has been approved by the general meeting, any changes shall be reviewed and decided by the general meeting or the Board authorized by the general meeting.

If the Company intends to terminate the Share Option Scheme before its approval by the general meeting, such termination shall be reviewed and approved by the Board. After the Share Option Scheme has been approved by the general meeting, any termination shall be reviewed and decided by the general meeting or the Board authorized by the general meeting.

Outstanding Share Options

As of the Latest Practicable Date, the Company has granted outstanding Share Options under the Pre-[REDACTED] Share Option Scheme to [255] Participants (none of the Participants are Directors and/or core connected persons of the Company) to subscribe for an aggregate of [REDACTED] Shares, which consists of (i) one member of senior management; and (ii) [254] other Participants. The table below sets forth details of the outstanding share options granted under the 2022 Share Option Scheme as of the Latest Practicable Date:

Name/ number of Grantee(s)	Position held at our Company	Address	Grant date	Exercise price	Vesting schedule	Number of Shares underlying the Share Options	Approximate shareholding percentage immediately following [REDACTED] of the [REDACTED] and the Share Subdivision ⁽¹⁾
Chen Liqian	Financial controller	9-203, Hejing lingfeng, Mudu Town, Wuzhong District, Suzhou City, Jiangsu Province, China	December 15, 2022	RMB9.11 per Share	1 to 2 years from the [REDACTED] ⁽²⁾	[98,842]	[REDACTED]%

Other Participants of the 2022 Share Option Scheme (employees)

[113] other Participants with outstanding Share Options to acquire 1 to 9,999 Shares. . .			December 15, 2022	RMB9.11 per Share	1 to 2 years from the [REDACTED] ⁽²⁾	[555,393]	[REDACTED]%
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Name/ number of Grantee(s)	Position held at our Company	Address	Grant date	Exercise price	Vesting schedule	Number of Shares underlying the Share Options	Approximate shareholding percentage immediately following [REDACTED] of the [REDACTED] and the Share Subdivision ⁽¹⁾
[57] other Participants with outstanding Share Options to acquire 10,000 to 19,999 Shares . .			December 15, 2022	RMB9.11 per Share	1 to 2 years from the [REDACTED] ⁽²⁾	[895,504]	[REDACTED]%
[26] other Participants with outstanding Share Options to acquire 20,000 to 29,999 Shares . .			December 15, 2022	RMB9.11 per Share	1 to 2 years from the [REDACTED] ⁽²⁾	[673,429]	[REDACTED]%
[27] other Participants with outstanding Share Options to acquire 30,000 to 39,999 Shares . .			December 15, 2022	RMB9.11 per Share	1 to 2 years from the [REDACTED] ⁽²⁾	[940,454]	[REDACTED]%
[31] other Participants to acquire above 40,000			December 15, 2022	RMB9.11 per Share	1 to 2 years from the [REDACTED] ⁽²⁾	[3,352,944]	[REDACTED]%
Total						[6,516,566]	[REDACTED]%

Notes:

- (1) Taking no account of any Shares which may be [REDACTED] upon exercise of the [REDACTED] and any Shares which may be issued upon exercise of share options granted under the 2022 Share Option Scheme.
- (2) The share options under the Share Option Scheme shall vest in two tranches. The first tranche of options shall be subject to a 12-month vesting period commencing from the grant date. If the Company fails to succeed in its [REDACTED] within 12 months from the grant date, the vesting period for the first tranche shall be automatically extended until the date of the Company's [REDACTED] (the “First Vesting Period”); the vesting period for the second tranche shall be the First Vesting Period plus 12 months after the expiration of the First Vesting Period. During each vesting period, the Participants may not exercise the corresponding share options granted under the Share Option Scheme.

Dilutive Effect and Impact on Loss per Share

Subject to any adjustment as set out under the 2022 Share Option Scheme in the event of any capitalization of capital reserve, bonus shares issue, share subdivision, share split, rights issue or share reduction of our Company that may take place after the [REDACTED], the total number of shares to be issued upon exercise of share options granted under the 2022 Share Option Scheme shall not exceed [13,033,132] Shares, representing approximately [REDACTED]% of the total issued share capital of the Company immediately after [REDACTED] of the [REDACTED] and the Share Subdivision (assuming the [REDACTED] is not exercised and the share options granted under the 2022 Share Option Scheme are not exercised). Assuming all outstanding share options under the 2022 Share Option Scheme are exercised, our shareholders' equity interest immediately following the [REDACTED] of the [REDACTED] and the Share Subdivision (assuming the [REDACTED] is not exercised and without taking into account any Shares to be issued under the Pre-[REDACTED] Share Option Schemes) will be diluted by approximately [REDACTED]%. There is no consequential impact on the loss per Share for the year ended December 31, 2022 as the options would not be included in the calculation of diluted loss per Share due to anti-dilution.

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(c) 2024 Share Option Scheme (2024年股票期權激勵計劃)

The following is a summary of the principal terms of the 2024 Share Option Scheme (“**2024 Share Option Scheme**”) approved and adopted by our Company on April 8, 2024 and amended on June 9, 2025 through the consideration and approval by the general meeting. The terms of the 2024 Share Option Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve the grant of share options or awards by our Company after [REDACTED].

Purpose

The purpose of the 2024 Share Option Scheme is to further enhance the corporate governance structure, establish and refine incentive and constraint mechanisms for middle-level backbone employees and other key employees of the Company, and stabilize and attract outstanding talent across management, R&D, operations, marketing, technology and production functions, thereby boosting the Company’s market competitiveness and sustainable development capability to ensure the achievement of strategic objectives and business goals.

Scheme Administration

- I. The general meeting, as the ultimate authority of the Company, shall be responsible for considering and approving the implementation, modification and termination of the Share Option Scheme. The general meeting may, within its powers and authorities, authorize the Board to handle certain matters relating to the Share Option Scheme.
- II. The Board shall act as the executive and administrative body for the Share Option Scheme and be responsible for the implementation of the Share Option Scheme. The Remuneration and Appraisal Committee under the Board shall be responsible for drafting and revising the Share Option Scheme, and submitting the Share Option Scheme to the Board for consideration and approval. Upon approval by the Board, the Share Option Scheme shall be further submitted to the general meeting for review. The Board may handle other matters relating to the Share Option Scheme within its scope of authority as delegated by the general meeting.
- III. The Remuneration and Appraisal Committee of the Board shall express their opinions on whether the Share Option Scheme is beneficial to the sustainable development of the Company or is significantly detrimental to the interests of the Company and the Shareholders as a whole.

Where the Company revises its share option scheme before the consideration and approval at the general meeting, the Remuneration and Appraisal Committee of the Board shall express independent opinions on whether the revised Share Option Scheme facilitates the sustainable development of the Company and whether the revised Share Option Scheme impairs the interests of the Company and the Shareholders as a whole.

Before the exercise of the entitlements by the Participants, the Remuneration and Appraisal Committee of the Board shall express clear opinions.

Participants

The Participants of the Share Option Scheme are determined after taking into account the actual circumstances of the Company, in accordance with the Company Law and other relevant laws, regulations and regulatory documents as well as the Articles of Association, and with reference to the regulatory rules on equity incentives issued by the CSRC, the SFC and the Stock Exchange. The Share Option Scheme is intended to motivate middle-level backbone employees and other key employees of the Company.

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Source and maximum number of Shares

The underlying shares involved in the Share Option Scheme are the shares of the Company under targeted [REDACTED] after the [REDACTED].

The Share Option Scheme is intended to grant 7,666,000 share options to the Participants, accounting for approximately 2.0417% of the total share capital of the Company at the time the Share Option Scheme was approved by the general meeting for the first time. Among them, 7,666,000 share options are granted in a single installment, and 0 share options are reserved.

Subject to the satisfaction of the exercise conditions, each share option granted to the Participants entitles them to purchase one share of the Company at the exercise price during the exercise period.

Validity period

The Share Option Scheme shall be effective from the date of grant of the share options until the date on which all share options granted to the Participants are exercised or canceled, with a maximum term of 120 months.

Grant

The grant date of the Share Option Scheme is May 1, 2024.

After the Share Option Scheme is considered and approved at the general meeting, the Company shall enter into the “Share Option Grant Agreement” or a supplementary agreement (if necessary) with the Participants to define the rights and obligations of both parties. Prior to the exercise date, the Company shall confirm whether the Participants meet the exercise conditions. The Board shall review whether the exercise conditions stipulated in the Share Option Scheme have been satisfied, for which the Remuneration and Appraisal Committee of the Board shall express a clear opinion. For the Participants who have met the exercise conditions, the Company shall handle the exercise matters, and for the Participants who have not met the exercise conditions, the Company shall cancel the share options corresponding to the relevant exercise. Subject to the provisions of the Share Option Scheme, the Participants may transfer the Company’s shares upon exercise, however, the transfer of shares held by the Company’s directors and senior management shall comply with the applicable laws, regulations and regulatory documents. The Company may, depending on actual circumstances, offer the Participants either a centralized or autonomous exercise method.

The share options under the Share Option Scheme shall vest in four tranches. The first tranche of options shall be subject to a 12-month vesting period commencing from the grant date. If the Company fails to succeed in its [REDACTED] within 12 months from the grant date, the vesting period for the first tranche shall be automatically extended until the date of the Company’s [REDACTED] (the “First Vesting Period”); the vesting period for the second tranche shall be the First Vesting Period plus 12 months after the expiration of the First Vesting Period (the “Second Vesting Period”); the vesting period for the third tranche shall be the Second Vesting Period plus 12 months after the expiration of the Second Vesting Period (the “Third Vesting Period”); the vesting period for the fourth tranche shall be the Third Vesting Period plus 12 months after the expiration of the Third Vesting Period (the “Fourth Vesting Period”). During each vesting period, the Participants may not exercise the corresponding share options granted under the Share Option Scheme.

APPENDIX VI STATUTORY AND GENERAL INFORMATION

Exercise

The exercise price for the Company’s share options is RMB16 per share. This means that, subject to the satisfaction of the exercise conditions, each share option granted to the Participants entitles them to purchase one share of the Company at an exercise price of RMB16 per share during the exercise period.

After the vesting period expires, the Participants may exercise their share options if the exercise conditions are met. The specific exercise conditions are as follows:

1. Performance evaluation at company level: During each exercise period, the Company’s operating income in the previous accounting year increases by more than 10% compared to that in the accounting year.

Indicator	Completion status	Exercisable coefficient at company level
Operating income indicators	Meet the standard	1.0
	Not meet the standard	0

If during each exercise period, the Company’s operating income in the previous year does not meet the performance evaluation target, the Company will cancel all the exercisable quota of the Participants for the current period in accordance with the Share Option Scheme, and the share options will be forfeited or canceled.

2. Performance evaluation at individual level: The human resources department of the Company will score the comprehensive appraisal of each appraisal year on the Participants in accordance with the Company’s current internal performance appraisal system and regulations, and determine the exercisable coefficient at individual level based on their performance.

The performance evaluation results of the Participants are divided into four categories: Excellent (A), Good (B), Qualified (C) and Unqualified (D). The evaluation form is applicable to the evaluation subjects. The proportion of the Participants’ exercisable options will then be determined according to the following table:

Evaluation standard	Excellent (A)	Good (B)	Qualified (C)	Unqualified (D)
Exercisable coefficient at individual level	1.0	0.75	0.5	0

If the Participants’ individual performance appraisal rating for the appraisal year is Excellent, Good, or Qualified, then the Participants’ annual performance appraisal for the previous year is deemed to “meet the standard”. The Participants may determine the exercisable proportion for each period in accordance with the ratios specified in the Share Option Scheme, and the non-exercisable portion shall be forfeited or canceled. If the Participants’ individual performance evaluation result for the appraisal year is “unqualified”, then the Participants’ individual performance appraisal for the previous year is deemed to “not meet the standard”. The Company will cancel the Participants’ exercisable quota for the current period in accordance with the Share Option Scheme, and the share options will be forfeited or canceled.

The actual amount of share options exercisable by the Participant for the current period = the planned exercisable amount of the Participant for the current period * exercisable coefficient at company level * exercisable coefficient at individual level, provided that the performance evaluations at company level and individual level of the Participant meet the standard in the appraisal year.

APPENDIX VI STATUTORY AND GENERAL INFORMATION

Upon the expiration of the vesting period, if the exercise conditions specified the Share Option Scheme are met, the Participants may exercise the share options granted to them in fourth tranches in accordance with the arrangements set forth in the table below. The start date of the subsequent exercise period shall not be earlier than the expiration date of the previous exercise period:

Exercising arrangement	Exercise period	Exercise ratio
First exercise period . . .	Within 12 months from the day following the expiration of the First Vesting Period	25%
Second exercise period . .	Within 12 months from the day following the expiration of the Second Vesting Period	25%
Third exercise period . . .	Within 12 months from the day following the expiration of the Third Vesting Period	25%
Fourth exercise period. . .	From the day following the expiration of the Fourth Vesting Period until the expiration of the Share Option Scheme	25%

After each vesting period expires, share options granted to Participants who have not met the exercise conditions will be canceled by the Company. If the exercise conditions are not met, the relevant interests shall not be deferred to the next period.

If the Participants fail to exercise their share options in accordance with the provisions of the Share Option Scheme within the exercise period, the Company shall cancel such exercisable options after the exercise period expires.

The exercise date must be a trading day within the exercise period. If there are other provisions regarding the exercise date in laws, regulations, regulatory documents or securities regulatory rules of the place where the Company intends to be listed, such provisions shall prevail and be complied with.

Restrictions

The restrictions on the sale of shares obtained by the Participants under the Share Option Scheme shall be implemented in accordance with the Company Law and the relevant laws, regulations and regulatory documents, securities regulatory rules of the place where the Company intends to be [REDACTED] as well as the Articles of Association. Specific provisions are as follows:

1. The Participants shall undertake not to sell the shares subscribed for pursuant to the exercise during the first exercise period after the Company’s [REDACTED], for one year from the exercise date;
2. In addition to the above restrictions, where the Participant is a director or a member of the senior management of the Company, the number of shares which may be transferred by the Participant each year during his/her term of office shall not exceed 25% of the total number of the Company’s shares held by him/her. No shares held by him shall be transferred within six months after his/her termination of office;
3. During the validity period of the Share Option Scheme, where the Company Law, securities regulatory rules of the place where the Company intends to be [REDACTED], the Articles of Association or other laws and regulations or the regulators set forth new requirements on the lock-up period for the Participants, the Participants concerned shall transfer the shares of the Company held by them according to such new requirements mentioned above.

APPENDIX VI STATUTORY AND GENERAL INFORMATION

Procedures for Change and Termination

Any proposed changes to the Share Option Scheme by the Company before its approval by the general meeting shall be reviewed and approved by the Board. After the Share Option Scheme has been approved by the general meeting, any changes shall be reviewed and decided by the general meeting or the Board authorized by the general meeting.

If the Company intends to terminate the Share Option Scheme before its approval by the general meeting, such termination shall be reviewed and approved by the Board. After the Share Option Scheme has been approved by the general meeting, any termination shall be reviewed and decided by the general meeting or the Board authorized by the general meeting.

Outstanding Share Options

As of the Latest Practicable Date, the Company has granted outstanding Share Options under the Pre-[REDACTED] Share Option Scheme to [393] Participants (none of the Participants are Directors and/or core connected persons of the Company) to [REDACTED] for an aggregate of [6,968,000] Shares, which consists of (i) one member of senior management; and (ii) [392] other Participants. The table below sets forth details of the outstanding share options granted under the 2024 Share Option Scheme as of the Latest Practicable Date:

Name/ number of Grantee(s)	Position held at our Company	Address	Grant date	Exercise price	Vesting schedule	Number of Shares underlying the Share Options	Approximate shareholding percentage immediately following [REDACTED] of the [REDACTED] and the Share Subdivision
Chen Liqian	Financial controller	9-203, Hejing lingfeng, Mudu Town, Wuzhong District, Suzhou City, Jiangsu Province, China	May 1, 2024	RMB16 per Share	1-4 years ⁽²⁾	[100,000]	[REDACTED]%
<i>Other Participants of the 2024 Share Option Scheme (employees)</i>							
[126] other Participants with outstanding Share Options to acquire 1 to 9,999 Shares .			May 1, 2024	RMB16 per Share	1-4 years ⁽²⁾	[779,000]	[REDACTED]%
[149] other Participants with outstanding Share Options to acquire 10,000 to 19,999 Shares			May 1, 2024	RMB16 per Share	1-4 years ⁽²⁾	[2,090,000]	[REDACTED]%
[52] other Participants with outstanding Share Options to acquire 20,000 to 29,999 Shares			May 1, 2024	RMB16 per Share	1-4 years ⁽²⁾	[1,257,000]	[REDACTED]%

APPENDIX VI STATUTORY AND GENERAL INFORMATION

Name/ number of Grantee(s)	Position held at our Company	Address	Grant date	Exercise price	Vesting schedule	Number of Shares underlying the Share Options	Approximate shareholding percentage immediately following [REDACTED] of the [REDACTED] and the Share Subdivision ⁽¹⁾
[36] other Participants with outstanding Share Options to acquire 30,000 to 39,999 Shares.			May 1, 2024	RMB16 per Share	1-4 years ⁽²⁾	[1,223,000]	[REDACTED]%
[29] other Participants to acquire above 40,000.			May 1, 2024	RMB16 per Share	1-4 years ⁽²⁾	[1,519,000]	[REDACTED]%
Total						[6,968,000]	[REDACTED]%

Notes:

- (1) Taking no account of any Shares which may be [REDACTED] upon exercise of the [REDACTED] and any Shares which may be issued upon exercise of share options granted under the 2024 Share Option Scheme.
- (2) The share options under the 2024 Share Option Scheme shall vest in four tranches. The first tranche of options shall be subject to a 12-month vesting period commencing from the grant date. If the Company fails to succeed in its [REDACTED] within 12 months from the grant date, the vesting period for the first tranche shall be automatically extended until the date of the Company’s [REDACTED] (the “**First Vesting Period**”); the vesting period for the second tranche shall be the First Vesting Period plus 12 months after the expiration of the First Vesting Period (the “**Second Vesting Period**”); the vesting period for the third tranche shall be the Second Vesting Period plus 12 months after the expiration of the Second Vesting Period (the “**Third Vesting Period**”); the vesting period for the fourth tranche shall be the Third Vesting Period plus 12 months after the expiration of the Third Vesting Period. During each vesting period, the Participants may not exercise the corresponding share options granted under the 2024 Share Option Scheme.

Dilutive Effect and Impact on Earnings per Share

Subject to any adjustment as set out under the 2024 Share Option Scheme in the event of any capitalization of capital reserve, bonus shares issue, share subdivision, share split, rights issue or share reduction of our Company that may take place after the [REDACTED], the total number of shares to be issued upon exercise of share options granted under the 2024 Share Option Scheme shall not exceed [13,936,000] Shares, representing approximately [1.30]% of the total issued share capital of the Company immediately after [REDACTED] of the [REDACTED] and the Share Subdivision (assuming the [REDACTED] is not exercised and the share options granted under the 2024 Share Option Scheme are not exercised). Assuming all outstanding share options under the 2024 Share Option Scheme are exercised, our shareholders’ equity interest immediately following the [REDACTED] of the [REDACTED] and the Share Subdivision (assuming the [REDACTED] is not exercised and without taking into account any Shares to be issued under the Pre-[REDACTED] Share Option Schemes) will be diluted by approximately [REDACTED]%. There is no consequential impact on the earnings per Share for the year ended December 31, 2024 as the options would not be included in the calculation of diluted earnings per Share due to anti-dilution.

OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries under the laws of the PRC.

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STATUTORY AND GENERAL INFORMATION

Litigation

As of the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against any member of our Group, that would have a material and adverse effect on our Group’s results of operations or financial conditions, taken as a whole.

Sole Sponsor

The Sole Sponsor satisfies the criteria of independence applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor has made an [REDACTED] on our behalf to the Stock Exchange for a [REDACTED] of, and permission to [REDACTED], the [REDACTED] to be [REDACTED] as mentioned in this document. Our Company has agreed to pay the Sole Sponsor the fees of USD0.5 million in total to act as the sponsor in connection with the [REDACTED].

[REDACTED]

The [REDACTED] of our Company are Covision Venture Capital, ESOP Platforms, Shanghai Semi-Tech No. 4, Hainan Qian Sai, Shenzhen He Xing, Hubble Investment, Hong Tu Shan Li, Shanghai Semi-Tech No. 3, China Internet Fund, BYD, Chuangqi Kaiying, WEIHAOYUNXUAN, SSIC Fund II, Tian Shan Zhixing, Changjiang Delta Fund, Shanghai Chengjun, Beijing Yurun, Wuxi Chong Wei, Lion Microelectronics, Hainan Semi-Tech No. 1, Hainan Semi-Tech No. 2, Hainan Semi-Tech No. 3, Hainan Semi-Tech No. 4, Hainan Semi-Tech No. 5, Hainan Semi-Tech No. 6 Enterprise Management Partnership (Limited Partnership)* (海南賽美特六號企業管理合夥企業(有限合夥)), Hou Xue Sai Mei and G60 S&T Innovation Fund. For details of the [REDACTED] of our Company, please refer to the section headed “History, Development and Corporate Structure” in this document.

Save for the [REDACTED] and as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, [REDACTED] or given, or has been proposed to be paid, [REDACTED] or given, to any of the [REDACTED] named above in connection with the [REDACTED] or the related transactions described in this document.

Compliance Advisor

Our Company has appointed Somerley Capital Limited as our Compliance Advisor in compliance with Rules 3A.19 of the Hong Kong Listing Rules.

Preliminary Expenses

We have not incurred any material preliminary expenses.

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STATUTORY AND GENERAL INFORMATION

Qualifications of Experts

The qualifications of the experts (as defined under the Hong Kong Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given their opinion and/or advice in this Document are as follows:

Name	Qualification
Haitong International Capital Limited	A licensed corporation carrying on Type 6 (advising on corporate finance) regulated activities under the SFO
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
Lifeng Partners	Legal advisers to our Company as to PRC laws
China Insights Consultancy	Independent industry consultant

Consents of experts

Each of the experts named above has given and has not withdrawn their respective written consents to the issue of this Document with the inclusion of their reports and/or letters (as the case may be) and the references to their names included in the form and context in which they are respective included.

As of the Latest Practicable Date, none of the experts named above had any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

Binding Effect

This Document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

Bilingual Document

The English and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of the Group since December 31, 2025 (being the date to which the latest consolidated financial statements of our Group were prepared).

Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are affected on the [REDACTED] of members of our Company, including in circumstances where such transactions are effected on the Hong Kong Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer on each of the purchaser and the seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Miscellaneous

Save as otherwise disclosed in this Document:

- (a) within the two years preceding the date of this Document: (i) we have not [REDACTED] nor agreed to [REDACTED] any share or loan capital fully or partly paid either for cash or for a consideration other than cash; (ii) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option; and (iii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the [REDACTED] or sale of any shares of our Company;
- (b) we have not [REDACTED] nor agreed to [REDACTED] any founder shares, management shares or deferred shares;
- (c) there are no arrangements under which future dividends are waived or agreed to be waived;
- (d) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
- (e) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;
- (f) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (g) no part of the equity or debt securities of our Company, if any, is currently [REDACTED] on or [REDACTED] on any stock exchange or trading system, and no such [REDACTED] or permission to [REDACTED] on any stock exchange other than the Stock Exchange is currently being or agreed to be sought;
- (h) our Company has no outstanding convertible debt securities or debentures; and
- (i) our Company is a joint stock limited liability company and subject to the Company Law of the PRC.