

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Statutory and General Information — Other Information — Qualifications of Experts” in Appendix VI to this Document; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix VI to this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.semi-tech.com during a period of 14 days from the date of this Document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set forth in Appendix I to this Document;
- (c) the audited consolidated financial statements of our Company for the years ended December 31, 2023, 2024 and 2025;
- (d) the report from Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set forth in Appendix II to this Document;
- (e) the material contracts in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix VI to this Document;
- (f) the written consents referred to in “Statutory and General Information — Other Information — Qualifications of Experts” in Appendix VI to this Document;
- (g) the service contracts referred to in “Statutory and General Information — Further Information about our Directors and Substantial Shareholders — Service Contracts” in Appendix VI to this Document;
- (h) the legal opinions issued by Lifeng Partners, our PRC Legal Advisors, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC law;
- (i) the industry report issued by CIC, the summary of which is set forth in “Industry Overview”;
- (j) a copy of the following PRC laws, together with their unofficial English translations: (1) the PRC Company law, (2) the Securities Law, and (3) the Trial Measures for the Administration Related to the Overseas Securities Offering and Listing by Domestic Companies; and
- (k) the Pre-[REDACTED] Share Option Schemes.

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DOCUMENT AVAILABLE FOR INSPECTION

A full list of all the grantees under the Pre-[REDACTED] Share Option Schemes (including those persons whose details have already been disclosed in the document), containing all the particulars as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Baker & McKenzie, at 14/F, One Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document.