

## APPENDIX VIII

## DEFINITIONS

*In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain other terms are explained in “Glossary of Technical Terms.”*

|                                         |                                                                                                                                                                                                                                                                                                                                                                |
|-----------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “2022 Share Option Scheme”              | the share option incentive scheme adopted by our Company on December 15, 2022 and amended on April 8, 2024 and June 9, 2025, the principal terms of which are set out in the paragraph headed “Further Information about our Directors and Substantial Shareholders — Equity Incentive Schemes — (b) 2022 Share Option Scheme” in Appendix VI to this document |
| “2024 Share Option Scheme”              | the share option incentive scheme adopted by our Company on April 8, 2024 and amended on June 9, 2025, the principal terms of which are set out in the paragraph headed “Further Information about our Directors and Substantial Shareholders — Equity Incentive Schemes — (c) 2024 Share Option Scheme” in Appendix VI to this document                       |
| “Accountants’ Report”                   | the accountants’ report of our Group for the Track Record Period as set out in Appendix I to this document                                                                                                                                                                                                                                                     |
| “affiliate(s)”                          | with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person                                                                                                                                                                             |
| “AFRC”                                  | the Accounting and Financial Reporting Council of Hong Kong                                                                                                                                                                                                                                                                                                    |
| “Anhui Haiheng”                         | Anhui Haiheng Fuhe Zhixin Equity Investment Fund Partnership (Limited Partnership)* (安徽省海恒阜合智新股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on December 9, 2024                                                                                                                                                                              |
| “Anhui Jun’an”                          | Anhui Jun’an Equity Investment Fund Partnership (Limited Partnership)* (安徽浚安股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on March 28, 2025                                                                                                                                                                                                  |
| “Anhui Semi-Tech”                       | Anhui Semi-Tech Information Technology Co., Ltd.* (安徽賽美特信息科技有限公司), a limited liability company incorporated in the PRC on August 15, 2025 and one of our subsidiaries                                                                                                                                                                                          |
| “Articles” or “Articles of Association” | the articles of association of our Company, as amended, which shall become effective on the [REDACTED] Date, a summary of which is set out in Appendix V to this document                                                                                                                                                                                      |
| “associate(s)”                          | has the meaning ascribed thereto under the Hong Kong Listing Rules                                                                                                                                                                                                                                                                                             |

## APPENDIX VIII

## DEFINITIONS

|                                 |                                                                                                                                                                                                                                                     |
|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Audit Committee”               | the audit committee of the Board                                                                                                                                                                                                                    |
| “Bai Sai Fund”                  | Bai Jia Yun Sai Mei Te (De Qing) Di Xin Investment Partnership Enterprise (Limited Partnership)* (百家雲賽美特(德清)地信投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 30, 2022, a member of a group of our Controlling Shareholders |
| “Beijing Yurun”                 | Beijing Gao Ling Yurun Equity Investment Fund Partnership (Limited Partnership)* (北京高瓴裕潤股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on October 16, 2020                                                                         |
| “Beijing Huiliu”                | Beijing Huiliu Technology Co, Ltd.* (北京慧流科技有限公司), a limited liability company incorporated in the PRC on January 24, 2018 and one of our subsidiaries                                                                                               |
| “Beijing Zhi Yang”              | Beijing Zhi Yang Tong Da Technology Co., Ltd.* (北京智揚通達科技有限公司), a limited liability company incorporated in the PRC on January 16, 2014 and one of our subsidiaries                                                                                  |
| “Board” or “Board of Directors” | the board of directors of our Company                                                                                                                                                                                                               |
| “Business Day”                  | a day on which banks in Hong Kong are generally open to the public for normal banking business and which is not a Saturday, Sunday or public holiday in Hong Kong                                                                                   |
| “BYD”                           | BYD Company Limited (比亞迪股份有限公司), a joint stock company incorporated in the PRC with limited liability on February 10, 1995                                                                                                                          |
| “Camel Fund”                    | Guangdong Xing Guang No. 2 Equity Investment Partnership (Limited Partnership)* (廣東星光二號股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on August 11, 2022                                                                             |

[REDACTED]

|                                          |                                                                                                                                                                                  |
|------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “CG Code”                                | the Corporate Governance Code as set out in Appendix C1 to the Hong Kong Listing Rules                                                                                           |
| “Champion Everwise Digital Intelligence” | Champion Everwise Digital Intelligence (Beijing) Venture Capital Fund Center, L.P. (昌科知衡數智(北京)創業投資基金中心(有限合夥)), a limited partnership established in the PRC on December 26, 2024 |

## APPENDIX VIII

## DEFINITIONS

|                                                                 |                                                                                                                                                                                                                     |
|-----------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Chanfa Kexin”                                                  | Jinan Chanfa Kexin Investment Partnership Enterprise (Limited Partnership)* (濟南產發科芯投資合夥企業(有限合夥)), a limited partnership established in the PRC on July 18, 2024                                                     |
| “Changjiang Delta Fund”                                         | Changjiang Delta (Jiashan) Equity Investment Partnership (Limited Partnership)* (長三角(嘉善)股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on March 4, 2021                                              |
| “Chengdu Semi-Tech”                                             | Chengdu Semi-Tech Information Technology Co., Ltd.* (成都賽美特信息科技有限公司), a limited liability company incorporated in the PRC on April 6, 2022 and one of our subsidiaries                                               |
| “China” or “PRC”                                                | the People’s Republic of China                                                                                                                                                                                      |
| “China Internet Fund”                                           | China Internet Investment Fund (Limited Partnership)* (中國互聯網投資基金(有限合夥)), a limited partnership established in the PRC on March 23, 2017                                                                             |
| “Chongqing Semi-Tech”                                           | Chongqing Semi-Tech Information Technology Co., Ltd.* (重慶賽美特信息技術有限公司), a limited liability company incorporated in the PRC on June 24, 2022 and one of our subsidiaries, which was deregistered on 14 November 2025 |
| “Chuang Qi Kai Ying”                                            | Jiaxing Chuang Qi Kai Ying Venture Capital Partnership (Limited Partnership) (嘉興市創啟開盈創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on September 8, 2020                                             |
| “CIC” or “China Insights Consultancy”                           | China Insights Industry Consultancy Limited, an independent global market research and consulting company                                                                                                           |
| “CIC Report”                                                    | the report prepared by CIC                                                                                                                                                                                          |
| “close associate(s)”                                            | has the meaning ascribed thereto under the Hong Kong Listing Rules                                                                                                                                                  |
| “Companies (Winding Up and Miscellaneous Provisions) Ordinance” | the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time                                           |
| “Companies Ordinance”                                           | the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time                                                                                    |
| “Company” or “our Company”                                      | Semi-Tech Group Co., Ltd. (賽美特信息集團股份有限公司), a PRC company established on October 16, 2017                                                                                                                            |

## APPENDIX VIII

## DEFINITIONS

|                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Compliance Advisor”         | Somerley Capital Limited, a corporation licensed to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO, the compliance advisor to the Company                                                                                                                                                                                                                                                                                                                 |
| “connected person(s)”        | has the meaning ascribed thereto under the Hong Kong Listing Rules                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| “connected transaction(s)”   | has the meaning ascribed thereto under the Hong Kong Listing Rules                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| “Controlling Shareholder(s)” | has the meaning ascribed to it under the Listing Rules and refers to Mr. Li Gangjiang, Ms. Ni Qiong, Covision Venture Capital, Bai Sai Fund, Shanghai Semi-Tech No. 1, Shanghai Semi-Tech No. 2, Shanghai Semi-Tech No. 3, Shanghai Semi-Tech No. 5, Hainan Semi-Tech No. 2, Hainan Semi-Tech No. 4, Hainan Semi-Tech No. 5, Shanghai Jerry and Jenny, Jia Jia Holding, Covision Private Equity and Shenzhen He Xing, as further detailed in the section headed “Relationship with Our Controlling Shareholders” in this document |

[REDACTED]

|                            |                                                                                                                                                                                                                 |
|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “core connected person(s)” | has the meaning ascribed thereto under the Hong Kong Listing Rules                                                                                                                                              |
| “Covision Private Equity”  | Shanghai Covision Private Equity Fund Management Co., Ltd.* (上海佳視聯私募基金管理有限公司), a limited liability company incorporated in the PRC on November 12, 2019 and a member of a group of our Controlling Shareholders |
| “Covision Venture Capital” | Nanjing Covision Venture Capital Center (Limited Partnership)* (南京佳視聯創業投資中心(有限合夥)), a limited partnership established in the PRC on August 10, 2020, a member of a group of our Controlling Shareholders        |
| “CSRC”                     | The China Securities Regulatory Commission (中國證券監督管理委員會)                                                                                                                                                        |
| “Dalian Semi-Tech”         | Dalian Semi-Tech Technology Co., Ltd.* (大連賽美特科技有限公司), a limited liability company incorporated in the PRC on April 25, 2024 and dissolved on July 16, 2025, used to be one of our subsidiaries                  |

## APPENDIX VIII

## DEFINITIONS

|                      |                                                                                                                                                                             |
|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Ding Xin Hua Xi”    | Zhuhai Ding Xin Hua Xi Equity Investment Fund Partnership (Limited Partnership) (珠海鼎信華曦股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on November 26, 2021 |
| “Director(s)”        | the director(s) of our Company                                                                                                                                              |
| “EIT Law”            | the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》)                                                                                                                         |
| “ESG”                | environmental, social and governance                                                                                                                                        |
| “ESOP Platforms”     | Shanghai Semi-Tech No. 2, Shanghai Semi-Tech No. 1 and Shanghai Semi-Tech No. 5 and an “ESOP Platform” shall mean any one of them as the context may require                |
| “EU”                 | the European Union                                                                                                                                                          |
| “Euro,” “EUR” or “€” | the lawful currency of the member states of the EU participating in the third stage of the EU’s Economic and Monetary Union                                                 |
| “Extreme Conditions” | extreme conditions caused by a super typhoon as announced by the government of Hong Kong                                                                                    |

[REDACTED]

|                           |                                                                                                                                                                                                                                       |
|---------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “G60 S&T Innovation Fund” | G60 Science and Technology Innovation Corridor of Yangtze River Delta Private Equity Fund (Shanghai) Partnership (Limited Partnership) (長三角吉六零科創走廊私募基金(上海)合夥企業(有限合夥)), a limited partnership established in the PRC on March 22, 2022 |
| “Gaoyuan Jinxi”           | Huaian Gaoyuan Jinxi Venture Capital Partnership Enterprise (Limited Partnership)* (淮安高遠錦汐創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on June 7, 2024                                                               |

[REDACTED]

|                                           |                                                                                                                                                                                                                                                                                |
|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Group,” “our Group,” “we,” “us” or “our” | our Company and our subsidiaries from time to time, and where the context requires, in respect of the period prior to our Company becoming the holding company of its present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time |
|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

## APPENDIX VIII

## DEFINITIONS

|                                    |                                                                                                                                                                |
|------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Guide for New Listing Applicants” | the Guide for New Listing Applicants issued by the Hong Kong Stock Exchange, as amended, supplemented or otherwise modified from time to time                  |
| “Guotou Jixin Fund”                | Guotou Jixin (Beijing) Equity Investment Fund (Limited Partnership)* (國投集新(北京)股權投資基金(有限合夥)), a limited partnership established in the PRC on December 31, 2024 |
| “H Share(s)”                       | ordinary shares in the share capital of our Company with a nominal value of RMB0.50 each, to be listed and traded on the Hong Kong Stock Exchange              |

[REDACTED]

|                          |                                                                                                                                                                                                                                      |
|--------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Hainan Qian Sai”        | Hainan Qian Sai Enterprise Management Partnership (Limited Partnership) (海南謙賽企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on April 19, 2021                                                                         |
| “Hainan Semi-Tech No. 1” | Hainan Semi-Tech No. 1 Enterprise Management Partnership (Limited Partnership)* (海南賽美特一號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on November 21, 2022                                                           |
| “Hainan Semi-Tech No. 2” | Hainan Semi-Tech No. 2 Enterprise Management Partnership (Limited Partnership)* (海南賽美特二號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on November 24, 2022, a member of a group of our Controlling Shareholders      |
| “Hainan Semi-Tech No. 3” | Hainan Semi-Tech No. 3 Enterprise Management Partnership (Limited Partnership)* (海南賽美特三號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on November 22, 2022, which has been dissolved as of the date of this document |
| “Hainan Semi-Tech No. 4” | Hainan Semi-Tech No. 4 Enterprise Management Partnership (Limited Partnership)* (海南賽美特四號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on November 29, 2022, a member of a group of our Controlling Shareholders      |
| “Hainan Semi-Tech No. 5” | Hainan Semi-Tech No. 5 Enterprise Management Partnership (Limited Partnership)* (海南賽美特五號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on December 1, 2022, a member of a group of our Controlling Shareholders       |

## APPENDIX VIII

## DEFINITIONS

|                                                |                                                                                                                                                                                                                                      |
|------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Hainan Semi-Tech No. 6”                       | Hainan Semi-Tech No. 6 Enterprise Management Partnership (Limited Partnership)* (海南賽美特六號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on November 30, 2022, which has been dissolved as of the date of this document |
| “Hangzhou Guan Tian”                           | Hangzhou Ying Hu Guan Tian Smart Technology Co., Ltd.* (杭州銀湖冠天智能科技有限公司) a limited liability company incorporated in the PRC on April 25, 2019 and one of our subsidiaries                                                            |
| “HK\$,” “Hong Kong dollar,”<br>“HKD” or “cent” | Hong Kong dollar and cent respectively, the lawful currency of Hong Kong                                                                                                                                                             |

[REDACTED]

|                                                 |                                                                                                                        |
|-------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|
| “Hong Kong” or “HK”                             | the Hong Kong Special Administrative Region of the People’s Republic of China                                          |
| “Hong Kong Listing Rules” or<br>“Listing Rules” | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended from time to time |

## APPENDIX VIII

## DEFINITIONS

[REDACTED]

“Hong Kong Stock Exchange”  
or “Stock Exchange”

The Stock Exchange of Hong Kong Limited

“Hong Kong Takeovers Code”  
or “Takeovers Code”

Code on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time

[REDACTED]

“Hong Tu Shan Li”

Shenzhen Hong Tu Shan Li Private Equity Partnership (Limited Partnership)\* (深圳市紅土善利私募股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on August 12, 2020

“Hou Xue Sai Mei”

Shanghai Hou Xue Sai Mei Management Partnership (Limited Partnership) (上海厚雪賽美企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on November 25, 2022

“Hua Xi Jin Zhi”

Chengdu Hua Xi Jin Zhi SSCI Equity Investment Partnership (Limited Partnership) (成都華西金智專精特新股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on July 6, 2023

“Huahai Jinpu”

Huahai Jinpu Venture Capital (Jinan) Partnership Enterprise (Limited Partnership)\* (華海金浦創業投資(濟南)合夥企業(有限合夥)), a limited partnership established in the PRC on May 24, 2024

“Hubei Jiangcheng Guanggu”

Hubei Jiangcheng Guanggu Packaging Angel Equity Investment Fund Partnership (Limited Partnership)\* (湖北江城光谷封裝天使股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on November 18, 2024



## APPENDIX VIII

## DEFINITIONS

|                                |                                                                                                                                                                                                         |
|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Hubble Investment”            | Shenzhen Hubble Technology Investment Partnership (Limited Partnership)* (深圳哈勃科技投資合夥企業(有限合夥)), a limited partnership established in the PRC on April 15, 2021                                           |
| “Independent Third Party(ies)” | any entity or person who is not a connected person of our Company within the meaning ascribed thereto under the Hong Kong Listing Rules                                                                 |
| “Integrated Circuit Phase III” | Shanghai Integrated Circuit Industry Investment Fund Phase III Partnership Enterprise (Limited Partnership)* (上海集成電路產業投資基金三期合夥企業(有限合夥)), a limited partnership established in the PRC on March 14, 2025 |

[REDACTED]

|                    |                                                                                                                                                                          |
|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Jia Jia Holding”  | Jia Jia Holding Co., Ltd.* (佳佳控股有限公司), a limited company incorporated in the PRC on March 6, 2017 and a member of a group of our Controlling Shareholders                |
| “Jin Zhi Mai Si”   | Chengdu Jin Zhi Mai Si Enterprise Management Partnership (Limited Partnership) (成都金智勘思企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on December 23, 2024 |
| “Jiaxing Jun Ying” | Jiaxing Jun Ying Equity Investment Partnership (Limited Partnership)* (嘉興浚穎股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on August 3, 2023               |

## APPENDIX VIII

## DEFINITIONS

|                                |                                                                                                                                                                                                                           |
|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “JPY”                          | Japanese Yen, the lawful currency of Japan                                                                                                                                                                                |
| [REDACTED]                     |                                                                                                                                                                                                                           |
| “Langtu Xingyao”               | Zibo Langtu Xingyao Equity Investment Partnership Enterprise (Limited Partnership)* (淄博朗途星耀股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on August 15, 2025                                               |
| “Large Value Project(s) ”      | our project(s) with value exceeding RMB5.0 million                                                                                                                                                                        |
| “Latest Practicable Date”      | March 23, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication                                                                 |
| “Lion Microelectronics”        | Hangzhou Lion Microelectronics Co., Ltd.* (杭州立昂微電子股份有限公司), a joint-stock limited company incorporated in the PRC on March 19, 2002                                                                                        |
| [REDACTED]                     |                                                                                                                                                                                                                           |
| “Listing Committee”            | the listing committee of the Hong Kong Stock Exchange                                                                                                                                                                     |
| [REDACTED]                     |                                                                                                                                                                                                                           |
| “M&A”                          | mergers and acquisitions                                                                                                                                                                                                  |
| “Main Board”                   | the stock market (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Hong Kong Stock Exchange              |
| “Mainland China”               | the PRC, but for the purpose of this document and for geographical reference only and except where the context requires, excluding Hong Kong, Macao Special Administrative Region of the PRC and Taiwan region of the PRC |
| “Mediacom”                     | Guangdong Mediacom Technology Co., Ltd.* (廣東美凱技術有限公司), a limited liability company incorporated in the PRC on December 28, 2023                                                                                           |
| “MIIT”                         | the Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)                                                                                                                                           |
| “MOF” or “Ministry of Finance” | Ministry of Finance of the PRC (中華人民共和國財政部)                                                                                                                                                                               |

## APPENDIX VIII

## DEFINITIONS

|                        |                                                                                                 |
|------------------------|-------------------------------------------------------------------------------------------------|
| “MOFCOM”               | Ministry of Commerce of the PRC (中華人民共和國商務部)                                                    |
| “MPC VII”              | MPC VII Pte. Ltd., a private company limited by shares incorporated in Singapore on May 6, 2022 |
| “MYR”                  | Malaysian Ringgit, the lawful currency of Malaysia                                              |
| “NDRC”                 | National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)                       |
| “Nomination Committee” | the nomination committee of the Board                                                           |
| “NPC”                  | National People’s Congress of the PRC (中華人民共和國全國人民代表大會)                                         |

[REDACTED]

|                  |                                                                                                                                                                                                                            |
|------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Orino Feng Fan” | Chengdu High-Tech Orino Feng Fan Smart Manufacturing Industry Equity Investment Fund Partnership (Limited Partnership)* (成都高新策源風帆智能製造產業股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on February 9, 2022 |
| “Orino Guang Yi” | Chengdu Orino Guang Yi Electronic Information Equity Investment Fund Partnership (Limited Partnership)* (成都策源廣益電子信息股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on May 19, 2023                         |

[REDACTED]

## APPENDIX VIII

## DEFINITIONS

|                                       |                                                                                                                                                                                                                                                                                            |
|---------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “PBOC”                                | the People’s Bank of China (中國人民銀行), the central bank of the PRC                                                                                                                                                                                                                           |
| “PRC Company Law”                     | the Company Law of the PRC, as amended, modified and/or otherwise supplemented from time to time                                                                                                                                                                                           |
| “PRC GAAP”                            | generally accepted accounting principles in Mainland China                                                                                                                                                                                                                                 |
| “PRC government” or “State”           | the central government of the PRC and all governmental subdivisions (including provincial, municipal and other regional or local government entities) and instrumentalities thereof or, where the context requires, any of them                                                            |
| “PRC Legal Advisors”                  | Lifeng Partners, the legal advisors of our Company as to the PRC laws                                                                                                                                                                                                                      |
| “Pre-[REDACTED] Investment(s)”        | the investment(s) in our Company undertaken by the Pre-[REDACTED] Investors pursuant to the relevant equity transfer agreement(s) and/or capital increase agreement(s), details of which are set out in the section headed “History, Development and Corporate Structure” in this document |
| “Pre-[REDACTED] Investor(s)”          | the investor(s) who acquired interest in our Company pursuant to the relevant equity transfer agreement(s) and/or capital increase agreement(s), details of which are set out in the section headed “History, Development and Corporate Structure” in this document                        |
| “Pre-[REDACTED] Share Option Schemes” | 2022 Share Option Scheme and 2024 Share Option Scheme                                                                                                                                                                                                                                      |

[REDACTED]

|                                        |                                                                                                                                                                    |
|----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “province”                             | a province or, where the context requires, a provincial level autonomous region or municipality, under the direct supervision of the central government of the PRC |
| “Regulation S”                         | Regulation S under the U.S. Securities Act                                                                                                                         |
| “Remuneration and Appraisal Committee” | the remuneration and appraisal committee of the Board                                                                                                              |
| “Renminbi” or “RMB”                    | Renminbi, the lawful currency of the PRC                                                                                                                           |

## APPENDIX VIII

## DEFINITIONS

|                                              |                                                                                                                                                                                                                                   |
|----------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “R&D”                                        | research and development                                                                                                                                                                                                          |
| “SAFE”                                       | the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)                                                                                                                                                            |
| “SAMR”                                       | the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)                                                                                                                                                     |
| “SAT”                                        | the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)                                                                                                                                                                   |
| “Securities Law”                             | the Securities Law of the People’s Republic of China (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time                                                                                             |
| “Semi-Tech Technology”                       | Semi-Tech Technology Co., Ltd.* (賽美特科技有限公司), a limited liability company incorporated in the PRC on December 18, 2020 and one of our subsidiaries                                                                                 |
| “SFC” or “Securities and Futures Commission” | the Securities and Futures Commission of Hong Kong                                                                                                                                                                                |
| “SFO”                                        | the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time                                                                                     |
| “SGD”                                        | Singapore dollars, the lawful currency of Singapore                                                                                                                                                                               |
| “Shanghai Foreverwin”                        | Shanghai Foreverwin Electronic Information Technology Co., Ltd.* (上海昊聲電子信息技術有限公司), a limited liability company incorporated in the PRC on March 6, 2006 and one of our subsidiaries                                               |
| “Shanghai Chenjun”                           | Shanghai Gao Ling Chenjun Equity Investment Partnership (Limited Partnership)* (上海高瓴辰鈞股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on January 29, 2021                                                           |
| “Shanghai Jenny and Jerry”                   | Shanghai Jenny and Jerry Enterprise Management Consulting Partnership (Limited Partnership)* (上海佳妮佳瑞企業管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on May 5, 2022                                                |
| “Shanghai Jerry and Jenny”                   | Shanghai Jerry and Jenny Management Consulting Partnership (Limited Partnership)* (上海佳瑞佳妮管理顧問合夥企業(有限合夥)), a limited partnership established in the PRC on August 20, 2024 and a member of a group of our Controlling Shareholders |
| “Shanghai Jun Shi”                           | Shanghai Jun Shi Venture Capital Partnership (Limited Partnership)* (上海浚勢創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on July 28, 2021                                                                           |

## APPENDIX VIII

## DEFINITIONS

|                            |                                                                                                                                                                                                                                                                |
|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Shanghai Semi-Tech”       | Shanghai Semi-Tech Information Technology Co., Ltd* (上海賽美特信息科技有限公司), a limited liability company incorporated in the PRC on February 17, 2022 and one of our subsidiaries                                                                                      |
| “Shanghai Semi-Tech No. 1” | Shanghai Semi-Tech No. 1 Enterprise Management Partnership (Limited Partnership)* (上海賽美特一號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on December 8, 2020, one of our ESOP Platforms and a member of a group of our Controlling Shareholders |
| “Shanghai Semi-Tech No. 2” | Shanghai Semi-Tech No. 2 Enterprise Management Partnership (Limited Partnership)* (上海賽美特二號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on January 14, 2021, one of our ESOP Platforms and a member of a group of our Controlling Shareholders |
| “Shanghai Semi-Tech No. 3” | Shanghai Semi-Tech No. 3 Enterprise Management Partnership (Limited Partnership)* (上海賽美特三號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on December 16, 2021, a member of a group of our Controlling Shareholders                              |
| “Shanghai Semi-Tech No. 4” | Shanghai Semi-Tech No. 4 Enterprise Management Partnership (Limited Partnership)* (上海賽美特四號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on March 2, 2021                                                                                       |
| “Shanghai Semi-Tech No. 5” | Shanghai Semi-Tech No. 5 Enterprise Management Partnership (Limited Partnership)* (上海賽美特五號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on August 11, 2020, one of our ESOP Platforms and a member of a group of our Controlling Shareholders  |
| “Shanghai Saixindi”        | Shanghai Saixindi Enterprise Management Partnership Enterprise (Limited Partnership) (上海賽新迪企業管理合夥企業(有限合夥)), a limited partnership incorporated in the PRC on June 11, 2025 and one of our subsidiaries                                                         |
| “Share(s)”                 | ordinary share(s) in the share capital of our Company with a nominal value of RMB0.50 each, comprising Unlisted Share(s) and H Share(s)                                                                                                                        |
| “Share Subdivision”        | the subdivision of the Shares by our Company where our Company subdivided its Share from one Share of RMB1.0 each into two Shares of RMB0.5 each, which will become effective immediately prior to the [REDACTED]                                              |
| “Shareholder(s)”           | holder(s) of our Share(s)                                                                                                                                                                                                                                      |

## APPENDIX VIII

## DEFINITIONS

|                                 |                                                                                                                                                                                                            |
|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Shen Hong Smart Manufacturing” | Foshan Shen Hong Smart Manufacturing Equity Investment Partnership (Limited Partnership)* (佛山申宏智造股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on November 7, 2023                         |
| “Shenzhen He Xing”              | Shenzhen He Xing Venture Capital Partnership (Limited Partnership) (深圳闔興創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on May 26, 2021, a member of a group of our Controlling Shareholders |
| “Shenzhen Semi-Tech”            | Shenzhen Semi-Tech Information Technology Co., Ltd.* (深圳市賽美特信息技術有限公司), a limited liability company incorporated in the PRC on June 3, 2015 and one of our subsidiaries                                     |
| “Shenzhen Wei Cheng”            | Wei Cheng Information Technology (Shenzhen) Co., Ltd.* (威程信息科技(深圳)有限公司), a limited liability company incorporated in the PRC on September 1, 2021 and one of our subsidiaries                              |
| “Sole Sponsor”                  | the sole sponsor of the [REDACTED] of the H Shares on the Hong Kong Stock Exchange as named in “Directors and Parties Involved in the [REDACTED]”                                                          |
|                                 | [REDACTED]                                                                                                                                                                                                 |
| “SSIC Fund II”                  | Shanghai Sci-Tech Innovation Center Capital Fund II Partnership L.P. (上海科創中心貳號私募投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on June 18, 2021                                             |
| “Stabilizing Manager”           | [●]                                                                                                                                                                                                        |
| “State Council”                 | the State Council of the PRC (中華人民共和國國務院)                                                                                                                                                                  |
| “Strategy Committee”            | the strategy committee of the Board                                                                                                                                                                        |
| “subsidiary(ies)”               | has the meaning ascribed thereto under the Hong Kong Listing Rules                                                                                                                                         |
| “substantial shareholder(s)”    | has the meaning ascribed thereto under the Hong Kong Listing Rules                                                                                                                                         |
| “Sungrow Ren Fa”                | Hefei Sungrow Ren Fa Carbon Neutrality Investment Management Center (Limited Partnership)* (合肥陽光仁發碳中和投資管理中心(有限合夥)), a limited partnership established in the PRC on September 28, 2022                     |
| “Suzhou Vida”                   | Suzhou Vida Data Technologies Co., Ltd.* (蘇州威達數據科技有限公司), a limited liability company incorporated in the PRC on October 31, 2019 and one of our subsidiaries                                               |

## APPENDIX VIII

## DEFINITIONS

|                                               |                                                                                                                                                                           |
|-----------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Tian Shan Zhi Xing”                          | Wuhan Tian Shan Zhi Xing Venture Capital Partnership (Limited Partnership)* (武漢天善知行創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on September 21, 2017    |
| “Track Record Period”                         | the financial years ended December 31, 2023, 2024 and 2025                                                                                                                |
| “Trial Measures”                              | the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》), promulgated by the CSRC on February 17, 2023 |
| “U.S.,” “US” or “United States”               | the United States of America, its territories, its possessions and all areas subject to its jurisdictions                                                                 |
| “U.S. dollars,” “US dollars,” “USD” or “US\$” | United States dollars, the lawful currency of the United States                                                                                                           |
| “U.S. Securities Act”                         | United States Securities Act of 1933 and the rules and regulations promulgated thereunder                                                                                 |

[REDACTED]

|                     |                                                                                                                                                                         |
|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Unlisted Share(s)” | ordinary share(s) issued by our Company, with a nominal value of RMB0.5 each (taking into account the Share Subdivision), which is/are not listed on any stock exchange |
| “VAT”               | value-added tax                                                                                                                                                         |
| “WEIHAOYUNXUAN”     | YIWU WEIHAOYUNXUAN PHASE I EQUITY INVESTMENT PARTNERSHIP (義烏韋豪鋆軒一期私募股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on September 7, 2021                |

[REDACTED]

|                  |                                                                                                                                                                |
|------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Wuxi Chong Wei” | Wuxi Chong Wei Management Consulting Partnership (Limited Partnership)* (無錫崇緯管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on November 8, 2022 |
|------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|



## APPENDIX VIII

## DEFINITIONS

|                               |                                                                                                                                                                                                  |
|-------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Xiamen Wei Dao”              | Wei Dao Data Technology (Xiamen) Co., Ltd.* (威導數據科技(廈門)有限公司) a limited liability company incorporated in the PRC on April 13, 2021 and one of our subsidiaries                                   |
| “Xing Sheng Dong Yan”         | Jiaxing Xing Sheng Dong Yan Investment Partnership (Limited Partnership)* (嘉興興晟東研投資合夥企業(有限合夥)), a limited partnership established in the PRC on June 11, 2019                                    |
| “Xinhelan”                    | Xiamen Xinhelan Venture Capital Partnership (Limited Partnership)* (廈門信合藍創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on June 6, 2022                                           |
| “Yangzhou Ju Zhi”             | Yangzhou Ju Zhi Equity Investment Partnership (Limited Partnership)* (揚州鉅智股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on June 4, 2025                                          |
| “Yin Shi Smart Manufacturing” | Fuzhou High-Tech Zone Yin Shi Smart Manufacturing Venture Capital Partnership (Limited Partnership)* (福州高新區因時智造創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on October 28, 2024 |
| “Yongxin Rongyan”             | Taizhou Yongxin Rongyan Venture Capital Partnership Enterprise (Limited Partnership)* (泰州永鑫融堰創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on March 27, 2025                     |
| “Yuntai Capital”              | Yancheng Yun Tai No. 3 New Industry Venture Capital Partnership (Limited Partnership)* (鹽城允泰三期新興產業創業投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on May 31, 2023                |
| “%”                           | per cent                                                                                                                                                                                         |

*Unless otherwise specified, in this document:*

- (1) *For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.*
- (2) *Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.*

\* *For identification purposes only*