
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of the material contract referred to in the paragraph headed “Further Information about the Business of Our Company — 1. Summary of Material Contract” in Appendix IV to this document; and
- (ii) the written consents referred to in the paragraph headed “Other Information — 6. Consents” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at <https://www.szrayson.com/> during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the three financial years ended December 31, 2023, 2024 and 2025;
- (d) the report prepared by KPMG on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. referred to in the section headed “Industry Overview” in this document;
- (f) the PRC legal opinion issued by AllBright Law Offices, our legal adviser as to PRC laws, in respect of, among other things, the general matters and property interests of our Group under the PRC laws;
- (g) the legal opinion issued by Tiantong Law Firm, our litigation counsel in respect of the intellectual property litigation as further detailed in the paragraph headed “Business — Legal Proceedings and Compliance — Ongoing Trade Secret Legal Proceeding” in this document;
- (h) the legal memorandum issued by King & Wood in respect of relevant international sanctions applicable to our Group;

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- (i) the material contract referred to in the paragraph headed “Further Information about the Business of Our Company — 1. Summary of Material Contract” in Appendix IV to this document;
- (j) the service contracts referred to in the paragraph headed “Further Information about Our Directors, Supervisors and Substantial Shareholders — 3. Service Contracts” in Appendix IV to this document;
- (k) the written consents referred to in the paragraph headed “Other Information — 6. Consents” in Appendix IV to this document; and
- (l) the PRC Company Law, the PRC Securities Law and the Overseas Listing Trial Measures together with unofficial English translations thereof.