

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

The following information does not form part of the Accountants’ Report received from the Company’s reporting accountants, KPMG, Certified Public Accountants, Hong Kong, as set out in Appendix I to this document, and is included herein for illustrative purposes only. The unaudited [REDACTED] financial information should be read in conjunction with the section headed “Financial information” in this document and the historical financial information included in the Accountants’ Report set out in Appendix I to this document.

A. UNAUDITED [REDACTED] ADJUSTED NET TANGIBLE ASSETS

The following unaudited [REDACTED] statement of adjusted net tangible assets of Beijing Data Intelink Technology Co., Ltd. (the “Company”) and its subsidiaries (collectively the “Group”) is prepared in accordance with Rule 4.29 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is set out below to illustrate the effect of the [REDACTED] on the consolidated net tangible assets attributable to equity shareholders of the Company as at 31 December 2025 as if the [REDACTED] had taken place on 31 December 2025.

The unaudited [REDACTED] statement of adjusted net tangible assets has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the financial position of the Group had the [REDACTED] been completed as at 31 December 2025 or at any future date.

	Consolidated net tangible assets attributable to equity shareholders of the Company as at 31 December 2025 ⁽¹⁾	Estimated [REDACTED] from the [REDACTED] ⁽²⁾	Unaudited [REDACTED] adjusted net tangible assets attributable to equity shareholders of the Company	Unaudited [REDACTED] adjusted net tangible assets per Share	
	RMB’000	RMB’000	RMB’000	RMB ⁽³⁾	HK\$ ⁽⁴⁾
Based on an [REDACTED] of [REDACTED] per [REDACTED]	747,416	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of [REDACTED] per [REDACTED]	747,416	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) The consolidated net tangible assets attributable to the equity shareholders of the Company as at 31 December 2025 is arrived at after deducting goodwill of RMB38,193,000 and intangible assets of RMB71,000 from the consolidated total equity attributable to equity shareholders of the Company of RMB785,680,000 as at 31 December 2025, which is extracted from the Accountants’ Report set out in Appendix I to this Document.
- (2) The estimated [REDACTED] from the [REDACTED] are based on [REDACTED] H Shares to be [REDACTED] pursuant to the [REDACTED] and the indicative [REDACTED] of [REDACTED] per [REDACTED] (being the minimum [REDACTED]) and [REDACTED] per [REDACTED] (being the maximum [REDACTED]) respectively, after deduction of the estimated [REDACTED] fees and other expenses relating to the [REDACTED] paid or payable by the Group (excluding the [REDACTED] that have been charged to profit or loss during the Track Record Period), and does not take into account any H Shares which may be [REDACTED] upon the exercise of the [REDACTED].

The estimated [REDACTED] from the [REDACTED] have been converted to Renminbi at an exchange rate of HK\$1 to RMB0.87915. No representation is made that Hong Kong dollars amount have been, could have been or may be converted to Renminbi, or vice versa, at that rate or at any other rate.
- (3) The unaudited [REDACTED] adjusted net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis [REDACTED] Shares were in [REDACTED] assuming that the [REDACTED] had been completed on 31 December 2025, but does not take into account any H Shares which may be [REDACTED] upon the exercise of the [REDACTED].
- (4) The unaudited [REDACTED] adjusted net tangible assets per Share amounts in RMB are converted to Hong Kong dollars with an exchange rate of RMB1 to HK\$1.1375. No representation is made that Renminbi amount have been, could have been or may be converted to Hong Kong dollars amount, or vice versa, at that rate or at any other rate.
- (5) No adjustment has been made to reflect any [REDACTED] results or other transactions of the Group entered into subsequent to 31 December 2025.

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]