

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR COMPANY

1. Establishment of Our Company

Our Company was incorporated as a limited liability company under the laws of the PRC on March 26, 2008 and was converted into a joint stock company with limited liability on August 24, 2015. Our registered address and principal place of business is at Room 303, 3rd Floor, Building 102, No. 10, Jiuxianqiao North Road, Chaoyang District, Beijing, PRC.

We have established a place of business in Hong Kong at Room 1910, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on [●]. Ms. Yeung Siu Wai Kitty, our joint company secretary, is the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong under Part 16 of the Companies Ordinance. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in “Regulatory Overview” and Appendix III to this document.

2. Changes in the Share Capital of Our Company

On October 9, 2024, the registered capital of our Company was reduced from RMB135,259,855 to RMB124,663,462. For details, see “History, Development and Corporate Structure — Establishment and Major Shareholding Changes of Our Company — 7. Reduction in the registered capital in 2024.”

Save as disclosed above, there has been no alteration in the share capital of our Company within the two years immediately preceding the date of this document.

3. Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our major subsidiaries are set out in the Accountants’ Report, the text of which is set out in Appendix I. The following subsidiaries were incorporated within the two years immediately preceding the date of this document:

| Name | Place of establishment/ incorporation | Date of establishment/ incorporation | Registered capital/share capital |
|--------------------------------|--|---|----------------------------------|
| Beijing Data Flying | PRC | November 27, 2024 | RMB3,000,000 |
| Tianjin Data Flying | PRC | April 15, 2025 | RMB1,000,000 |
| Hongkong Data Flying | Hong Kong | April 25, 2025 | HK\$500,000 |
| Hainan Data Flying | PRC | December 23, 2025 | RMB2,000,000 |

Further, the following changes in the share capital of our subsidiary has taken place within the two years immediately preceding the date of this document:

- On May 12, 2025, the issued share capital of Beijing Bayline HK was increased from HK\$5,000,000 to HK\$25,000,000.

Save as disclosed above, there has been no alteration in the share capital of our subsidiaries within the two years immediately preceding the date of this document.

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4. Resolutions of our Shareholders

At the general meeting of the Shareholders held on March 20, 2026, the following resolutions, among others, were duly passed:

- (1) the [REDACTED] by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Stock Exchange;
- (2) the number of H Shares to be [REDACTED] shall not be more than [REDACTED] of the total issued share capital of our Company as enlarged by the [REDACTED] (before the exercise of the [REDACTED]), and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED] of the number of H Shares issued pursuant to the [REDACTED];
- (3) subject to the completion of the [REDACTED], the revised Articles of Association be approved and adopted, which shall become effective on the [REDACTED] and the Board has been authorized to amend the Articles of Association in accordance with any legal or statutory requirements, or any comments from any governmental or regulatory authorities;
- (4) subject to the result of the CSRC filing, upon completion of the [REDACTED], [REDACTED] Unlisted Shares held by [REDACTED] Shareholders will be [REDACTED] into H Shares on a one-for-one basis; and
- (5) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] of Unlisted Shares into H Shares and the [REDACTED] and [REDACTED] of H Shares on the Stock Exchange.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) were entered into by our Company or its subsidiaries within the two years preceding the date of this document and are or may be material:



- (a) a share repurchase agreement dated August 15, 2024 and entered into by and among the Company, Mr. Wang Yanke (王岩科先生), Jiangyin Guotiao Hongtai Private Equity Investment Partnership (Limited Partnership) (江陰國調洪泰私募股權投資合夥企業(有限合夥)) and Hangzhou Xianfeng Qiyun Investment Partnership (L.P.) (杭州險峰旗雲投資合夥企業(有限合夥)), pursuant to which, among others, the Company agreed to repurchase 6,233,173 Shares, 3,739,903 Shares and 623,317 Shares held by Mr. Wang Yanke (王岩科先生), Jiangyin Guotiao Hongtai Private Equity Investment Partnership (Limited Partnership) (江陰國調洪泰私募股權投資合夥企業(有限合夥)) and Hangzhou Xianfeng Qiyun Investment Partnership (L.P.) (杭州險峰旗雲投資合夥企業(有限合夥)), respectively, at a consideration of RMB68.9 million, RMB40.9 million and RMB6.8 million, respectively; and
- (b) [the [REDACTED]].

2. Our Material Intellectual Property Rights

(a) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

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| No. | Trademark | Class | Registered owner | Place of registration | Registration number | Registration date | Expiry date |
|-----|---|-------|------------------|-----------------------|---------------------|-------------------|------------------|
| 1. |  | 35 | Our Company | PRC | 55384346 | October 28, 2021 | October 27, 2031 |
| 2. |  | 38 | Our Company | PRC | 55377197 | October 28, 2021 | October 27, 2031 |

(b) Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

| No. | Patent | Patent type | Patentee | Place of registration | Patent number | Application date | Grant date |
|-----|--|----------------------|-------------|-----------------------|---------------|-------------------|-------------------|
| 1. | A method and system for promoting data processing (一種推廣數據處理方法及系統) | Invention patent | Our Company | PRC | 2023111320534 | September 5, 2023 | November 14, 2023 |
| 2. | A method and system for e-commerce data analysis and processing (一種電商數據分析處理方法及系統) | Invention patent | Our Company | PRC | 2023109418017 | July 28, 2023 | March 8, 2024 |
| 3. | A method and system for intelligent SQL database processing (一種智能SQL數據庫處理方法及系統) | Invention patent | Our Company | PRC | 2024115043446 | October 25, 2024 | August 1, 2025 |
| 4. | A multi-functional kitchen appliance assembly with interchangeable heads (一種多功能換頭廚具組件) | Utility model patent | Our Company | PRC | 2024204429250 | March 7, 2024 | November 5, 2024 |

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(c) Software Copyrights

As of the Latest Practicable Date, we had registered the following software copyrights which we considered to be material to our business:

| No. | Copyright | Owner | Place of registration | Registration number | Registration date |
|-----|--|-------------|-----------------------|---------------------|-------------------|
| 1. | Cross-border E-commerce Order Settlement System V1.0 (跨境電商訂單結算系統V1.0) | Our Company | PRC | 2021SR1500537 | October 13, 2021 |
| 2. | Cross-platform E-commerce Order Inter-operability System V1.0 跨平台電商訂單互通系統V1.0 | Our Company | PRC | 2021SR1500551 | October 13, 2021 |
| 3. | E-commerce BI Source Data Collection System V1.0 (電商BI源數據收集系統V1.0) | Our Company | PRC | 2021SR1500552 | October 13, 2021 |
| 4. | E-commerce BI Data Analysis and Query System V1.0 (電商BI數據分析與查詢系統V1.0) | Our Company | PRC | 2021SR1500553 | October 13, 2021 |
| 5. | E-commerce Platform Product Promotion Management System V1.0 電商平台商品促銷管理系統V1.0 | Our Company | PRC | 2022SR1573324 | December 15, 2022 |
| 6. | E-commerce Store Daily Business Report Automatic Generation System V1.0 (電商店鋪生意日報自動生成系統V1.0) | Our Company | PRC | 2022SR1578298 | December 17, 2022 |
| 7. | E-commerce Platform Supply Chain Document Automatic Transmission System V1.0 電商平台供應鏈單據自動傳輸系統V1.0 | Our Company | PRC | 2022SR1578299 | December 17, 2022 |

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| No. | Copyright | Owner | Place of registration | Registration number | Registration date |
|------------|---|--------------|------------------------------|----------------------------|--------------------------|
| 8. | E-commerce Platform Product Image Management System V1.0 電商平台商品圖片管理系統V1.0 | Our Company | PRC | 2022SR1580414 | December 17, 2022 |
| 9. | Shujuzhilian . . . Jubaopen Order Monitoring System [Abbreviation: Jubaopen Order Monitoring System] V1.0 (數聚智連聚寶盆訂單監控系統[簡稱:聚寶盆訂單監控系統]V1.0) | Our Company | PRC | 2023SR1552342 | December 1, 2023 |
| 10. | Shujuzhilian . . . Jubaopen Inventory Management System [Abbreviation: Jubaopen Inventory Management System] V1.0 (數聚智連聚寶盆庫存管理系統[簡稱:聚寶盆庫存管理系統]V1.0) | Our Company | PRC | 2023SR1568612 | December 5, 2023 |
| 11. | Shujuzhilian Treasure Basin Billing Analysis System [Abbreviation: Treasure Basin Billing Analysis System] V1.0 (數聚智連聚寶盆賬單分析系統[簡稱:聚寶盆賬單分析系統]V1.0) | Our Company | PRC | 2023SR1550516 | December 1, 2023 |

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| <u>No.</u> | <u>Copyright</u> | <u>Owner</u> | <u>Place of registration</u> | <u>Registration number</u> | <u>Registration date</u> |
|------------|--|--------------|------------------------------|----------------------------|--------------------------|
| 12. | Shujuzhilian Energy Shield Product Batch Management System [Abbreviation: Energy Shield Product Batch Management System] V1.0 (數聚智連聚能盾商品批量管理系統[簡稱:聚能盾商品批量管理系統]V1.0) | Our Company | PRC | 2023SR1550477 | December 1, 2023 |
| 13. | Shujuzhilian Data Tower Report Generation System [Abbreviation: Data Tower Report Generation System] V1.0 (數聚智連聚數塔報表生成系統[簡稱:數塔報表生成系統]V1.0) | Our Company | PRC | 2023SR1568622 | December 5, 2023 |
| 14. | DataGathering . . Intelligence Data Analysis System [Data Gathering Tower Data Analysis System] V1.0 (數聚智連聚數塔數據分析系統[聚數塔數據分析系統]V1.0) | Our Company | PRC | 2023SR1559601 | December 4, 2023 |
| 15. | Shujuzhilian Jushuta Promotional Analysis System [Abbreviation: Jushuta] 1.0 (數聚智連聚數塔大促分析系統[簡稱:聚數塔]1.0) | Our Company | PRC | 2024SR1724754 | November 7, 2024 |
| 16. | Shujuzhilian . . . Junengdun Product Batch Management System [Abbreviation: Junengdun] 2.0 (數聚智連聚能盾商品批量管理系統[簡稱:聚能盾]2.0) | Our Company | PRC | 2024SR1855647 | November 21, 2024 |

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| No. | Copyright | Owner | Place of registration | Registration number | Registration date |
|-----|--|-------------|-----------------------|---------------------|-------------------|
| 17. | Data Intelligence Connectivity Advertising Copy Intelligent Detection System 1.0 (數聚智連廣告詞智能檢測系統 1.0) | Our Company | PRC | 2025SR2110238 | October 30, 2025 |
| 18. | Data-Driven. Smart Finance and Asset Management System 1.0 (數聚智連聚守財價格管理系統1.0) | Our Company | PRC | 2025SR2111457 | October 30, 2025 |
| 19. | DataLink.Cross-border Settlement System 1.0 (數聚智連跨境結算系統 1.0) | Our Company | PRC | 2025SR2109799 | October 30, 2025 |
| 20. | DataLink.Data . . Subscription Self-service System 1.0 (數聚智連數據訂閱自助系統1.0) | Our Company | PRC | 2025SR2110758 | October 30, 2025 |
| 21. | Data Link AIGC Intelligent Generation System 1.0 (數聚智連AIGC智能生成系統 1.0) | Our Company | PRC | 2025SR2195262 | November 13, 2025 |

(d) Domain names

As of the Latest Practicable Date, we had registered the following domain names which we considered to be material to our business:

| No. | Domain name | Registered owner | Expiry date |
|-----|-------------------|------------------|---------------|
| 1. | intelinkgroup.com | Our Company | July 20, 2026 |

Save as disclosed above, as of the Latest Practicable Date, there were no other intellectual property rights which were material in relation to our Group’s business.

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of interests of our Directors, Supervisors and Chief Executive

Immediately following the completion of the [REDACTED] and [REDACTED] of Unlisted Shares into H Shares, the interests and/or short positions (as applicable) of the Directors, Supervisors and the chief executive of the Company in the Shares, underlying Shares and debentures of the Company and any interests and/or short positions (as applicable) in shares, underlying shares or debentures of any of the

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Company’s associated corporations (within the meaning of Part XV of the SFO) which (1) will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions (as applicable) which they are taken or deemed to have under such provisions of the SFO), (2) will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein or (3) will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to the Company and the Stock Exchange, in each case once the Shares are [REDACTED] on the Stock Exchange, will be as follows:

(a) Interests in our Company

| Name of Director, Supervisor or Chief Executive | Nature of Interest | Number and Description of Shares held upon completion of the [REDACTED] and the [REDACTED] of Unlisted Shares into H Shares ⁽¹⁾ | Approximate percentage of shareholding in the total issued share capital of our Company immediately upon completion of the [REDACTED] and the [REDACTED] of Unlisted Shares into H Shares ⁽²⁾ |
|---|--|--|--|
| Mr. Xiong ⁽³⁾ | Beneficial Owner Interest in controlled corporation | [REDACTED] [REDACTED] | [REDACTED] [REDACTED] |
| Mr. Cheng ⁽⁴⁾ | Interest in controlled corporation | [REDACTED] | [REDACTED] |

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of [REDACTED] H Shares in [REDACTED] immediately after the completion of the [REDACTED] (without taking into account the H Shares to may be [REDACTED] upon the exercise of the [REDACTED]) and the [REDACTED] of Unlisted Shares into H Shares.
- (3) As of the Latest Practicable Date, Mr. Xiong was the general partner of Huaxin Lanchuang. Under Part XV of the SFO, Mr. Xiong is deemed to be interested in all the Shares held by Huaxin Lanchuang upon the [REDACTED].
- (4) As of the Latest Practicable Date, Mr. Cheng was interested in 45.98% partnership interest in Huaxin Lanchuang. Under Part XV of the SFO, Mr. Cheng is deemed to be interested in all the Shares held by Huaxin Lanchuang upon the [REDACTED].

2. Substantial Shareholders

(a) Interests in our Company

Save as disclosed in the section headed “Substantial Shareholders” in this document, immediately following the completion of the [REDACTED] (without taking into account any Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED]), our Directors or chief executive are not aware of any other person (other than a Director, Supervisor or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.

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(b) Interests of substantial shareholders of other members of our Group

Save as set out below, our Directors are not aware of any other person (other than our Directors, Supervisors or chief executive of our Company) who will, immediately following completion of the [REDACTED], directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group other than our Company:

| <u>Our subsidiary</u> | <u>Registered capital</u> | <u>Name of substantial shareholder</u> | <u>Percentage of shareholding</u> |
|--|---------------------------|--|-----------------------------------|
| Beijing Data Flying ⁽¹⁾ | RMB3,000,000 | Beijing Sky Patrol Technology Partnership Enterprise (Limited Partnership) 北京巡天科技合夥企業(有限合夥) | 49.00% |

Note:

(1) As of the Latest Practicable Date, Beijing Data Flying was owned as to 51% and 49% by our Company and Beijing Sky Patrol Technology Partnership Enterprise (Limited Partnership) (北京巡天科技合夥企業(有限合夥)), respectively.

3. Particulars of Directors’ and Supervisors’ Service Contracts and Appointment Letters

[Each of our executive Directors has entered into a service contract with our Company and we have issued letters of appointment to each of our independent non-executive Directors. The service contracts with each of our executive Directors and the letters of appointment with each of our independent non-executive Directors are for an initial fixed term of three years. The service contracts and the letters of appointment are subject to termination in accordance with their respective terms. The service contracts may be renewed in accordance with our Articles of Association and the applicable Listing Rules.]

Save as disclosed above, none of our Directors has entered, or has proposed to enter, a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

4. Remuneration of Directors and Supervisors

See “Directors, Supervisors and Senior Management” and note 8 to the Accountants’ Report in Appendix I to this document for the remuneration or benefits in kind paid to our Directors and Supervisors for each of the years ended December 31, 2023, 2024, and 2025.

During the Track Record Period, no fees were paid by our Group to any of the Directors, Supervisors or the five highest paid individuals as an inducement to join us or as compensation for loss of office.

5. Disclaimers

Save as disclosed in this Appendix and in the sections headed “Directors, Supervisors and Senior Management” and “Substantial Shareholders” in this document:

- (a) none of our Directors or chief executive of our Company has any interests or short positions in the shares, underlying shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which he or she is taken or deemed to have taken under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, pursuant to the

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Model Code for Securities Transactions by Directors of Listed Issuers, to be notified to our Company and the Stock Exchange, once the Shares are [REDACTED] on the Stock Exchange. For this purpose, the relevant provisions of the SFO will be interpreted as if they applied to the Supervisors;

- (b) so far as is known to any Director or chief executive of our Company, no person has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group;
- (c) none of our Directors, Supervisors nor any of the persons listed in “D. Other Information — 4. Qualifications and Consents of Experts” below is interested in the promotion of, or in any assets which have been, within the two years immediately preceding the issue of this document, acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (d) none of our Directors, Supervisors nor any of the persons listed in “D. Other Information — 4. Qualifications and Consents of Experts” below is materially interested in any contract or arrangement with our Group subsisting at the date of this document which is unusual in its nature or conditions or which is significant in relation to the business of our Group as a whole;
- (e) save in connection with [REDACTED], none of the persons listed in “D. Other Information — 4. Qualifications and Consents of Experts” below has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group;
- (f) none of our Directors has entered or has proposed to enter into any service agreements with our Company or any member of our Group (other than contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation); and
- (g) none of our Directors, Supervisors or their respective close associates (as defined under the Listing Rules), or Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in our Company’s five largest customers and five largest suppliers in each year during the Track Record Period.

D. [REDACTED] EMPLOYEE INCENTIVE SCHEME

To attract and retain talents and to provide incentives to our employees for long-term development of our Company, our Company adopted an employee incentive scheme (“**Employee Incentive Scheme**”) by way of establishing an employee shareholding platform, namely Hauxin Lanchuang. For details of the employee shareholding platform, see “History, Development and Corporate Structure — Establishment of Employee Incentive Platform.” The Employee Incentive Scheme is not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve any grant of share options or awards or any issuance of new Shares by our Company after [REDACTED]. Given the Shares under the Employee Incentive Scheme have already been issued to Huaxin Lanchuang as of the Latest Practicable Date, there will not be any dilutive effect to the issued Shares as a result of the operation of the Employee Incentive Scheme. The principal terms of the Employee Incentive Scheme are set out in the partnership agreement of Huaxin Lanchuang.

(a) Scheme administration

The general partner of Huaxin Lanchuang is Mr. Xiong, our chairman of our Board, executive Director, general manager and chief executive officer (the “**Administrator**”). The Administrator is entitled to manage affairs concerning Huaxin Lanchuang as the general partner.

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(b) Grant of Awards

Selected participants are granted awards in the form of partnership interest in Huaxin Lanchuang as a limited partner. Upon becoming the limited partner, the selected participants indirectly receive economic interest in the corresponding number of underlying Shares held by Huaxin Lanchuang.

(c) Voting right

All management powers and voting rights attached to the Shares reside with the general partner of Huaxin Lanchuang, Mr. Xiong.

(d) Disposal of Awards

Selected participants may dispose the awards at a price which is based on the fair value of the Shares to any employees of our Group.

(e) Lock-up and Restrictions on Transfer

Partnership interests held by the selected participants in Huaxin Lanchuang, which represent the awards granted to the selected participants under the Employee Incentive Scheme, are subject to a lock-up restriction for a period of 36 months after the completion of the [REDACTED]. During the lock-up period, without prior written consent of our Company, Shares directly or indirectly held by selected participants in the Employee Share Scheme or Huaxin Lanchuang may not be (i) repurchased by our Company; and (ii) transferred, entrusted, or traded.

E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty under the PRC laws is likely to fall on our Company or its subsidiaries.

2. Litigation

As of the Latest Practicable Date, save as disclosed in “Business — Legal Proceedings and Compliance”, no member of our Group was engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against our Group, that would have a material adverse effect on its business, financial condition or results of operations.

3. Sole Sponsor

The Sole Sponsor has made an application on behalf of our Company to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], the H Shares to be [REDACTED] pursuant to the [REDACTED] and the H Shares to be [REDACTED] from the Unlisted Shares upon completion of the [REDACTED]. All necessary arrangements have been made to enable our H Shares to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor will receive an aggregate fee of US\$750,000.0 for acting as the sponsor for the [REDACTED].

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4. Qualifications and Consents of Experts

The following are the qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions or advice which are contained in this document:

| Name | Qualification |
|--|--|
| China Renaissance Securities (Hong Kong) Limited | Licensed corporation to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO |
| KPMG | Certified Public Accountants Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance |
| Fangda Partners | Legal advisor to our Company as to PRC Law |
| Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. | Independent industry consultant |

Each of the experts named above has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their reports and/or letters and/or legal opinion (as the case may be) and references to their names included in the form and context in which it respectively appears.

None of the experts named above has any shareholding interests in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

5. Promoters

Information of our promoters as of the time of our Company's conversion into a joint stock limited company on August 24, 2015 is as follows:

| No. | Name |
|----------|--|
| 1. . . . | BlueFocus Intelligent Communication Group Co., Ltd. (北京藍色光標數據科技集團股份有限公司) |
| 2. . . . | Huaxin Lanchuang |
| 3. . . . | Khorgos Bluemark Wangzhong Equity Investment Management Partnership (Limited Partnership) (霍爾果斯藍標網眾股權投資管理合夥企業(有限合夥)) |
| 4. . . . | Zhuhai Qishuang Investment Enterprise (Limited Partnership) (珠海啟雙投資企業(有限合夥)) |

Within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

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7. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer is effected on the H Share register of members of our Company, including in circumstances where such transaction is effect on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

8. Preliminary Expenses

We have not incurred any material preliminary expenses.

9. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Group since December 31, 2025.

10. Binding Effect

This document shall have the effect, if an application is made in pursuance of this document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

11. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by Section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

This document is written in the English language and contains a Chinese translation for information purpose only. Should there be any discrepancy between the English language of this document and the Chinese translation, the English language version of this document shall prevail.

12. Miscellaneous

Save as disclosed in this document:

- (a) within the two years immediately preceding the date of this document:
 - (i) neither we nor any of our subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) save as in connection with the [REDACTED], no commissions, discounts, brokerage or other special terms have been granted in connection with the issue or sale of any shares or loan capital of any member of our Group;
 - (iv) no commission has been paid or payable (except commission to [REDACTED]) to any persons for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any shares of our Company or any of our subsidiaries;

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

- (v) no founder, management or deferred shares of our Company or any of our subsidiaries have been issued or agreed to be issued; and
 - (vi) there is no arrangement under which future dividends are waived or agreed to be waived.
- (b) our Directors confirm that:
- (i) since December 31, 2025 (being the date on which the latest audited consolidated financial statements of our Group were made up), there has been no material adverse change in our financial or trading position or prospects;
 - (ii) there has not been any interruption in the business of our Company which may have or have had a material adverse effect on the financial position of our Company in the 12 months immediately preceding the date of this document;
 - (iii) our Company has no outstanding convertible debt securities or debentures; and
 - (iv) there are no treasury shares held by our Company or our subsidiaries or through our agents or nominees.