THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

IMPORTANT

If you are in any doubt about the contents of this document, you should seek independent professional advice.

EKH LIMITED
永康控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] Shares (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to reallocation)**
Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to reallocation and the [REDACTED])**
[REDACTED]	**:**	**Not more than [REDACTED] per [REDACTED] Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)**
[REDACTED]	**:**	**[REDACTED]**

Joint Sponsors

華富建業企業融資 QUAM CAPITAL

Alliance Capital Partners Limited 同人融資有限公司

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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A copy of this document, having attached thereto the documents specified in the section headed "Documents delivered to the Registrar of Companies and Available on Display" in Appendix VI to this document, has been registered by the Registrar of Companies in Hong Kong as required under Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The [REDACTED] is expected to be fixed by agreement between the [REDACTED] (for themselves and on behalf of the [REDACTED]) and our Company on the [REDACTED]. The [REDACTED] is expected to be on or around [REDACTED] (Hong Kong time)]. The [REDACTED] will be no more than [REDACTED] per [REDACTED] Share and is currently expected to be no less than [REDACTED] per [REDACTED] Share unless otherwise announced. If, for any reason, the [REDACTED] is not agreed by 12:00 noon on [REDACTED] (Hong Kong time)] between the [REDACTED] (for themselves and on behalf of the [REDACTED]) and us, the [REDACTED] will not proceed and will lapse.

The [REDACTED] (for themselves and on behalf of the [REDACTED]) may, with our Company's consent, reduce the number of [REDACTED] Shares under the [REDACTED] and/or the [REDACTED] stated in this document at any time prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, a notice of reduction in the number of [REDACTED] Shares and/or the [REDACTED] will be published on the website of the Stock Exchange at **www.hkexnews.hk** and website of our Company at **www.engkong.com** as soon as is practicable but in any event not later than the [REDACTED]. Details of the arrangement will then be announced by our Company as soon as practicable. Further details are set out in the sections "Structure and Conditions of the [REDACTED]" and "[REDACTED] for the [REDACTED]" in this document.

The [REDACTED] Shares have not been and will not be registered under the [REDACTED] and may not be [REDACTED], sold, pledged or transferred, except pursuant to the exemption from, or in a transaction not subject to, the registration requirements of the [REDACTED] and in accordance with any applicable United States securities laws. The [REDACTED] Shares are being [REDACTED] and sold only to Qualified Institutional Buyers pursuant to an exemption from registration under [REDACTED] of the [REDACTED] and outside the United States in offshore transactions in reliance on [REDACTED].

Prior to making an [REDACTED] decision, prospective [REDACTED] should consider carefully all the information set out in this document, including risk factors set out in the section headed "Risk factors" in this document. The obligations of the [REDACTED] under the [REDACTED] are subject to termination by the [REDACTED] (on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. Such grounds are set out in the paragraph headed "[REDACTED] - [REDACTED] Arrangements and Expenses - [REDACTED] - Grounds for Termination" in this document.

[REDACTED]

* *For identification purpose only*

IMPORTANT

[REDACTED]

IMPORTANT

[REDACTED]