In this document, unless the context otherwise requires, the following expressions have the following meanings. Certain technical terms are explained in the section headed "Glossary of technical terms" in this document.

"Accountants' Report"	the accountants' report of the Company, the text of which is set out in Appendix I to this document
"affiliate(s)"	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"ASEAN"	the Association of Southeast Asian Nations, whose membership consists of Thailand, Malaysia, Indonesia, the Philippines, Singapore, Brunei, Vietnam, Lao People's Democratic Republic, Myanmar and Cambodia
"associate(s)"	has the meaning ascribed to it under the Listing Rules
"Audit Committee"	the audit committee of our Board
"Bangkok Metropolitan Region"	the government defined urban region surrounding the metropolis of Bangkok, and the five adjacent provinces of Nakhon Pathom, Pathum Thani, Nonthaburi, Samut Prakan and Samut Sakhon in Thailand
"Board" or "Board of Directors"	the board of directors of the Company
"BRI"	Belt and Road Initiative, a strategy initiated by the PRC that seeks to connect Asia with Africa and Europe via land and maritime networks with the aim of improving regional integration, increasing trade and stimulating economic growth
"business day"	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
"BVI"	the British Virgin Islands
"(BVI) Double Creation"	DOUBLE CREATION LIMITED, a limited liability company incorporated in BVI on 10 July 2013 and our wholly-owned subsidiary
"[REDACTED]"	[REDACTED]

"[REDACTED]"	[REDACTED]
"China", "Mainland China" or "the PRC"	the People's Republic of China, and for the purposes of this document only, except where the context requires otherwise, excluding Hong Kong, the Macau Special Administrative Region of the People's Republic of China and Taiwan
"close associate"	has the meaning ascribed thereto under the Listing Rules
"Co-Chairman"	co-chairman of the Board
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance", "Companies Ordinance", "Companies (WUMP) Ordinance" or "C(WUMP)O"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company", "our Company", or "the Company"	EKH Limited (永康控股有限公司)* (formerly known as EKH Pte. Ltd.), a company incorporated in Singapore with limited liability on 14 October 1994 and the holding company of our Group and the proposed vehicle of the [REDACTED]
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"connected transaction(s)"	has the meaning ascribed to it under the Listing Rules
"Constitution"	the constitution of the Company (as amended from time to time), conditionally adopted on and with effect from [•], a summary of which is set out in Appendix IV to this document
"Controlling Shareholders"	has the meaning ascribed to it under the Listing Rules and, unless the context requires otherwise, refers to the group of controlling shareholders consisting of NEKCG, NEKCH, NEKGH, Navis Asia Fund V, Navis Asia Fund V (2), Navis Asia Fund V-E, Navis Asia Fund V-S, Navis GP (LP), Navis GP (Ltd), Mr. Li, Mr. Leung and Mr. Ng
"core connected person(s)"	has the meaning ascribed to it under the Listing Rules
"Corporate Governance Code"	the Corporate Governance Code as set out in Appendix 14 to the Listing Rules, as amended, supplemented and/or otherwise modified from time to time

"COVID-19"	coronavirus disease 2019, a disease caused by a novel virus designated as severe acute respiratory syndrome coronavirus
"CSFTA"	the China-Singapore Free Trade Agreement signed by the PRC and Singapore on 23 October 2008
"CSRC"	China Securities Regulatory Commission (中國證券監督管理委員會)
"Deed of Indemnity"	the deed of indemnity dated 25 June 2026 executed by NEKCG in favour of our Company, particulars of which are set out in "Appendix V – Statutory and General Information – D. Other Information" in this document
"Director(s)"	the director(s) of our Company
"ESG"	environmental, social and governance
"Extreme Conditions"	the occurrence of "extreme conditions" as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below
"financial year"	financial year of our Company ended or ending 31 December
"[REDACTED]"	[REDACTED]
"Frost & Sullivan"	Frost & Sullivan Limited, an independent international market intelligence provider
"Frost & Sullivan Report"	the industry report commissioned by us and independently prepared by Frost & Sullivan, a summary of which is set forth in the section headed "Industry Overview" in this document
"FTA"	free trade agreement
"FTZ"	free trade zones
"GACC"	The General Administration of Customs of China, a ministry-level administrative agency within the government of the PRC
"GDP"	gross domestic product

"General Rule of HKSCC"	General Rules of HKSCC published by the Stock Exchange and as amended from time to time
"[REDACTED]"	[REDACTED]
"Greater Bay Area"	means the integrated economic and business hub which comprises the Pearl River Delta, Hong Kong and Macau
"Group", "our Group", "we", "us", or "our"	our Company and our subsidiaries
"GST"	goods and services tax
"(HK) Best China"	Best China Development Limited (保昌發展有限公司), a limited liability company incorporated in Hong Kong on 26 October 2010 and our wholly-owned subsidiary
"(HK) Gold Prime"	Gold Prime Holdings Limited (金得集團有限公司), a limited liability company incorporated in Hong Kong on 26 May 1999 and our wholly-owned subsidiary
"(HK) Grand Pacific"	Grand Pacific Warehouse Limited (恆昌倉庫有限公司), previously a limited liability company incorporated in Hong Kong on 3 November 1997 and our wholly-owned subsidiary up to its deregistration on 5 September 2025
"(HK) MF Container"	Ming Fung Container Limited (明豐貨櫃有限公司), a limited liability company incorporated in Hong Kong on 28 February 1997 and our non-wholly-owned subsidiary, being owned as to 80% by us and 20% by Central Holdings Limited (an Independent Third Party save for its investments in (HK) MF Container and (HK) MF Reefer)
"(HK) MF Reefer"	Ming Fung Reefer Container Service Company Limited (明豐冷凍貨櫃工程有限公司), a limited liability company incorporated in Hong Kong on 23 December 1998 and our non-wholly-owned subsidiary, being owned as to 80% by us and 20% by Central Holdings Limited (an Independent Third Party save for its investments in (HK) MF Container and (HK) MF Reefer)
"(HK) PCL"	PCL Container Services Limited (寶洋貨櫃服務有限公司), a limited liability company incorporated in Hong Kong on 13 October 1992 and our wholly-owned subsidiary
"(HK) Techni-Con"	Techni-Con Container Survey Limited (迪勤貨櫃驗查有限公司), a limited liability company incorporated in Hong Kong on 23 March 2006 and our wholly-owned subsidiary

"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]
"HKSCC"	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
"[REDACTED]"	[REDACTED]
"HKSCC Nominees"	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC
"HKSCC Operational Procedures"	the Operational Procedures of HKSCC in relation to CCASS, containing the practices, procedures and administrative requirements relating to operations and functions of CCASS, as from time to time in force
"HKSCC Participant"	a participant admitted to participate in CCASS as a direct clearing participant, a general clearing participant or a custodian participant
"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong dollars", "HK dollars" or "HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]

"Hong Kong Takeovers Code" or "Takeovers Code"	the Code on Takeovers and Mergers issued by the SFC (as amended, supplemented or otherwise modified from time to time)
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]
"IFRS"	IFRS Accounting Standards, as issued from time to time by the International Accounting Standards Board
"Independent Third Party(ies)"	an entity which, to the best of our Directors' knowledge, information and belief, having made all reasonable enquiries, is not a connected person of our Company within the meaning of the Listing Rules
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]

"[REDACTED]"	[REDACTED]
"Joint Sponsors"	Quam Capital Limited and Alliance Capital Partners Limited
"King Card"	King Card Limited, a limited liability company incorporated in the BVI on 21 July 2023, being one of our Shareholders immediately after our Reorganisation, and at all material times controlled by Mr. Fan (an Independent Third Party and previously our connected person up to April 2026)
"Latest Practicable Date"	20 June 2026, being the latest practicable date for ascertaining certain information in this document before its publication
"[REDACTED]"	[REDACTED]
"Listing Committee"	the Listing Committee of the Stock Exchange
"[REDACTED]"	[REDACTED]
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"Macau"	the Macau Special Administrative Region of the PRC
"Main Board"	the stock exchange (excluding the option market) operated by the Stock Exchange that is independent from and operates in parallel with the GEM of the Stock Exchange
"Mega Depot"	the Group's integrated logistics hub expected to comprise a warehouse and a container depot located at 30 Tuas South Avenue 10, Singapore
"MIP"	the management incentive plan approved and adopted by NEKCG (the holding company of the Company) which granted employee units to certain Directors and employees of the Group as detailed in Note 31 of the Accountants' Report as set out in Appendix I to this document
"MNE"	multinational enterprise
"MOM"	Ministry of Manpower of Singapore, responsible for the formulation and implementation of policies related to the workforce in Singapore

"MPA"	The Maritime and Port Authority of Singapore, a statutory board under the Ministry of Transport of the Government of Singapore which regulates and manages port and maritime services, facilities and activities within Singaporean waters
"Mr. Fan"	Mr. FAN Jinkui (范金魁先生), a Shareholder and an Independent Third Party (and previously our connected person up to April 2026)
"Mr. Leung"	Mr. Leung Wai Kuen Godfrey (梁偉權先生), our alternate Director to Mr. Ng, and one of our Controlling Shareholders
"Mr. Li"	Mr. Li Hung (李雄先生), our Co-Chairman, executive Director, and one of our Controlling Shareholders
"Mr. Ng"	Mr. Ng Kam Ming (伍錦明先生), our Co-Chairman, executive Director, and one of our Controlling Shareholders
"(MY) CK"	Chu Kong Logistics (Malaysia) Sdn. Bhd., a limited liability company incorporated in Malaysia on 3 July 2014 and our associate, being owned as to 70% by (SG) CK (our associate) and 30% by Golden Sino Corporation Pte Ltd
"(MY) EK Johor"	Eng Kong Container Services (Johor) Sdn. Bhd., a limited liability company incorporated in Malaysia on 19 July 1996 and our wholly-owned subsidiary
"(MY) EK Logistics"	New Eng Kong Container Logistic Services (M) Sdn. Bhd., a limited liability company incorporated in Malaysia on 9 July 1996 and our wholly-owned subsidiary
"(MY) EK Penang"	Eng Kong Container Services (Penang) Sdn. Bhd., a limited liability company incorporated in Malaysia on 14 February 1998 and our wholly-owned subsidiary
"(MY) NEK"	NEK GPC Container Services (M) Sdn. Bhd., a limited liability company incorporated in Malaysia on 15 March 2013 and our wholly-owned subsidiary
"(MY) Reefertec"	Reefertec Services Sdn. Bhd., a limited liability company incorporated in Malaysia on 16 March 2022 and our non-wholly-owned subsidiary, being owned as to 60% by (SG) Reefertec (our non-wholly-owned subsidiary) and 40% by Mr. Lee Thian Hee (an Independent Third Party save for his investment in (MY) Reefertec)

"(MY) Tricool"	Tricool Reefer Sdn. Bhd., a limited liability company incorporated in Malaysia on 9 January 2007 and our non-wholly-owned subsidiary, being owned as to 56% by us and 44% by (SG) Reefertec (our non-wholly-owned subsidiary)
"Navis"	Navis Capital Partners Limited, a company incorporated in the Cayman Islands, and unless the context requires otherwise, includes all of its subsidiaries and limited partnerships managed by them
"Navis Asia Fund V"	Navis Asia Fund V, L.P., an exempted limited partnership registered in the Cayman Islands on 12 January 2007 (whose general partner is Navis GP (LP)) and one of our Controlling Shareholders
"Navis Asia Fund V (2)"	Navis Asia Fund V (2), L.P., an exempted limited partnership registered in the Cayman Islands on 25 January 2007 (whose general partner is Navis GP (LP)) and one of our Controlling Shareholders
"Navis Asia Fund V-E"	Navis Asia Fund V-E, L.P., an exempted limited partnership registered in the Cayman Islands on 20 March 2007 (whose general partner is Navis GP (LP)) and one of our Controlling Shareholders
"Navis Asia Fund V-S"	Navis Asia Fund V-S, L.P., an exempted limited partnership registered in the Cayman Islands on 15 March 2007 (whose general partner is Navis GP (LP)) and one of our Controlling Shareholders
"Navis Asia V Funds"	collectively, Navis Asia Fund V, Navis Asia Fund V (2), Navis Asia Fund V-E and Navis Asia Fund V-S, each of which is a Controlling Shareholder
"Navis GP (LP)"	Navis Asia Fund V G.P., L.P., an exempted limited partnership registered in the Cayman Islands on 12 January 2007 (whose general partner is Navis GP (Ltd)), the general partner of each of the Navis Asia V Funds and one of our Controlling Shareholders
"Navis GP (Ltd)"	Navis Asia Fund V G.P., Ltd., a limited liability company incorporated in the Cayman Islands on 12 January 2007, the general partner of Navis GP (LP) and one of our Controlling Shareholders
"NEKCG"	NEK Container Group Pte. Ltd., a limited liability company incorporated in Singapore on 13 April 2010 and one of our Controlling Shareholders

"NEKCH"	NEK Container Holdings Ltd, a limited liability company incorporated in Mauritius on 9 April 2010 and one of our Controlling Shareholders
"NEKGH"	NEK Global Holdings Ltd, a limited liability company incorporated in the Republic of Mauritius on 17 January 2011 and one of our Controlling Shareholders
"Nomination Committee"	the nomination committee of the Board
"OECD"	Organisation for Economic Cooperation and Development, an intergovernmental organisation with 38 member countries which aims to collaborate on key global issues, stimulate economic progress and world trade
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]
"Party C"	one of our major suppliers during the Track Record Period and a statutory body in Singapore which is involved in the development and management of industrial estates and their related facilities in Singapore
"Pearl River Delta"	means the integrated economic and business hub which comprises the Pearl River Delta, Hong Kong and Macau

"Perfect Greenery"	Perfect Greenery Holdings Limited, a limited liability company incorporated in the BVI on 5 July 2013 and, prior to our Reorganisation, directly held 20% of the shares of (HK) Gold Prime, and at all material times controlled by Mr. Fan (an Independent Third Party and previously our connected person up to April 2026)
"Post-[REDACTED] Share Options"	options to be granted under the Post-[REDACTED] Share Option Scheme
"Post-[REDACTED] Share Option Scheme"	the share option scheme conditionally adopted by us on 25 June 2026, the principal terms of which are set out in the paragraph headed "Appendix V – Statutory and General Information – E. Post-[REDACTED] Share Option Scheme" in this document
"PRC Legal Advisers"	JunHe LLP, our legal advisers as to PRC law
"PRC Legal Advisers (Grandall)"	Grandall Law Firm (Shanghai), our legal advisers as to PRC law in relation to social insurance and housing provident fund matters
"(PRC) MF"	Mingfeng Reefer Container Repair (Shanghai) Co., Ltd.* (明豐冷凍貨櫃維修(上海)有限公司), a limited liability company established in the PRC on 13 September 2010 and our non-wholly-owned subsidiary, being wholly-owned by (HK) MF Reefer (our non-wholly-owned subsidiary)
"(PRC) QD Keyun"	Qingdao Keyun Logistics Co., Ltd.* (青島克運物流有限公司), a limited liability company established in the PRC on 8 March 2010 and our wholly-owned subsidiary
"(PRC) QD Port Lianyun"	Qingdao Port Lianyun International Logistics Co., Ltd.* 青島港連運國際物流有限公司, a limited liability company established in the PRC on 25 December 2023 pursuant to a joint venture arrangement in Qingdao of the PRC, being owned as to (i) 51% by an entity controlled by Shandong Port Qingdao Port Group., Ltd* (山東港口青島港集團有限公司) which is a fellow subsidiary of Qingdao Port International Logistics Co., Ltd.* (青島港國際物流有限公司) (being the primary operator of the Port of Qingdao and one of our major suppliers during Track Record Period); (ii) 25% by (PRC) TJ Keyun (our wholly-owned subsidiary); and (iii) 24% by an Independent Third Party, Qingdao Zhiyuan Global Supply Chain Management Co., Ltd.* (青島智遠環球供應鏈管理有限公司)
"(PRC) SH Anxin"	Shanghai Anxin Rong Cheng Container Logistics Co., Ltd.* (上海安信榮成集裝箱儲運有限公司), a limited liability company established in the PRC on 22 October 2004 and our wholly-owned subsidiary, being owned as to 100% by (HK) Best China (our wholly-owned subsidiary)

"(PRC) SH Keyun"	Shanghai Keyun Container Services Co., Ltd.* (上海克運集裝箱服務有限公司), a limited liability company established in the PRC on 6 May 2008 and our wholly-owned subsidiary
"(PRC) SH Yifa"	Shanghai Yifa Container Service Co., Ltd.* (上海毅發集裝箱服務有限公司), a limited liability company established in the PRC on 28 January 2003 and our wholly-owned subsidiary
"(PRC) TJ Keyun"	Tianjin Keyun International Logistics Group Co., Ltd.* (天津克運國際物流集團有限公司), a limited liability company established in the PRC on 1 March 2001 and our wholly-owned subsidiary
"Pre-[REDACTED] Convertible Note Agreement(s)"	the convertible note subscription agreements entered into between our Company and each of the Pre-[REDACTED] Investors dated 5 December 2025 and 24 December 2025 in connection with the Pre-[REDACTED] Investments, details of which are set out in "History, Reorganisation and Corporate Structure – Pre-[REDACTED] Investments"
"Pre-[REDACTED] Investment(s)"	the investments in our Company undertaken by the Pre-[REDACTED] Investors prior to the [REDACTED], details of which are set out in "History, Reorganisation and Corporate Structure – Pre-[REDACTED] Investments"
"Pre-[REDACTED] Investor(s)"	the investors who participated in our Pre-[REDACTED] Investments, details of which are set out in "History, Reorganisation and Corporate Structure – Pre-[REDACTED] Investments"
"Pre-[REDACTED] Share Awards"	shares to be granted under the Pre-[REDACTED] Share Award Scheme
"Pre-[REDACTED] Share Award Scheme"	the share award scheme conditionally adopted by us on 25 June 2026, the principal terms of which are set out in the paragraph headed "Appendix V – Statutory and General Information – D. Pre-[REDACTED] Share Award Scheme" in this document
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]
"PSA"	The Port of Singapore Authority

"Qualified Institutional Buyers"	qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act
"RCEP"	Regional Comprehensive Economic Partnership Agreement, a free trade agreement among the Asia-Pacific countries of Australia, Brunei, Cambodia, China, Indonesia, Japan, South Korea, Laos, Malaysia, Myanmar, New Zealand, the Philippines, Singapore, Thailand, and Vietnam
"[REDACTED]"	[REDACTED]
"Remuneration Committee"	the remuneration committee of the Board
"Reorganisation"	the corporate reorganisation of our Group in preparation for the [REDACTED] as set out in the paragraph headed "History, Reorganisation and Corporate Structure – Reorganisation" in this document
"RM"	Malaysian Ringgit, the lawful currency of Malaysia
"RMB"	Renminbi, the lawful currency of the PRC
"S$", "SGD" or "Singapore Dollars"	Singapore dollars, the lawful currency of Singapore
"SAFE"	the State Administration of Foreign Exchange of the PRC
"Securities and Futures Ordinance" or "SFO"	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"SFC"	the Securities and Futures Commission of Hong Kong
"(SG) CK"	Chu Kong Logistics (Singapore) Pte. Ltd., a limited liability company incorporated in Singapore on 2 January 2004, and our associate, being owned as to 40% by us and 60% by Chu Kong Shipping Enterprises (Group) Company Limited (an Independent Third Party)
"(SG) EK Container"	Eng Kong Container Agencies Pte Ltd, a limited liability company incorporated in Singapore on 10 May 1984 and our wholly-owned subsidiary
"(SG) EK Logistics"	Eng Kong Logistics Hub Pte. Ltd., a limited liability company incorporated in Singapore on 7 March 2019 and our wholly-owned subsidiary

"(SG) EK Marketing"	Eng Kong Marketing Services Pte. Ltd., a limited liability company incorporated in Singapore on 8 March 2006 and our wholly-owned subsidiary
"(SG) NEK"	NEK Depot Network Asia Pte. Ltd., a limited liability company incorporated in Singapore on 19 October 2017 and our wholly-owned subsidiary
"(SG) PCL"	PCL (Pte) Ltd, a limited liability company incorporated in Singapore on 15 May 1991 and our wholly-owned subsidiary
"(SG) Reefer"	Asia Reefer Pte. Ltd., previously a limited liability company incorporated in Singapore on 16 August 2018 and our wholly-owned subsidiary up to its deregistration on 11 September 2025
"(SG) Reefertec"	Reefertec Pte Ltd, a limited liability company incorporated in Singapore on 8 March 1995 and our non-wholly-owned subsidiary, being owned as to 90% by us and 10% by Mr. Ho Gien Hwa Michael (a director of various of our subsidiaries)
"(SG) Smartz"	Smartz Pte Ltd, a limited liability company incorporated in Singapore on 24 January 1997 and our wholly-owned subsidiary
"(SG) YF Container"	Yuan Fang Container Specialist Pte. Ltd, a limited liability company incorporated in Singapore on 17 December 2019 and our non-wholly-owned subsidiary, being owned as to 60% by us and 40% by Ms. Xing Pingping (an Independent Third Party save for her investment in (SG) YF Container)
"SGX-ST"	Singapore Exchange Securities Trading Limited
"Shareholder(s)"	holder(s) of our Share(s)
"Shares"	ordinary shares in the share capital of our Company
"Singapore"	the Republic of Singapore
"Singapore Companies Act"	the Companies Act 1967 of Singapore (as amended, supplemented or otherwise modified from time to time)
"Singapore Takeovers Code"	the Singapore Code on Take-overs and Mergers issued by the Monetary Authority of Singapore (as amended, supplemented or otherwise modified from time to time)
"SLA"	Singapore Land Authority, a statutory board under the Ministry of Law of the Government of Singapore responsible for optimising land resources for Singapore's social and economic development

"SORA"	Singapore Overnight Rate Average, the volume-weighted average rate of borrowing transactions in the unsecured overnight interbank SGD cash market in Singapore between 8:00 a.m. and 6:15 p.m.
"Southeast Asia"	Brunei, Cambodia, Indonesia, Lao People's Democratic Republic, Malaysia, Myanmar, the Philippines, Singapore, Thailand, Democratic Republic of Timor-Leste and Vietnam
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiary(ies)"	has the meaning ascribed to it under the Listing Rules
"substantial shareholder"	has the meaning ascribed to it under the Listing Rules
"(TH) CK"	Chu Kong Logistics (Thailand) Co., Ltd., a limited liability company incorporated in Thailand on 18 June 2018 and our associate, being owned as to 49.0000% by (SG) CK (our associate), 50.9992% by Piyawat Holding Co., Ltd. (an Independent Third Party) and 0.0008% by Mr. Tom Chalermkarnchana (an Independent Third Party)
"(TH) EK"	Thai Eng Kong Container Services Company Limited, a limited liability company incorporated in Thailand on 19 March 1996 and our non-wholly-owned subsidiary, being controlled as to 90.568% by us, 0.002% by Mr. Li, 0.002% by Mr. Ng and 9.428% by various individuals (being Independent Third Parties)
"(TH) Reefertec"	Reefertec Services (Thailand) Limited, a limited liability company incorporated in Thailand on 11 March 2019 and our non-wholly-owned subsidiary, being owned as to 59.997% by Thai Eng Kong (our non-wholly-owned subsidiary), 0.003% by us and 40.0% by (SG) Reefertec (our non-wholly-owned subsidiary)

"Tianjin Keyun Cargo"	Tianjin Keyun Cargo Forward Group Co., Ltd.* (天津克運集運集團股份有限公司), a company established in the PRC with limited liability and is principally engaged in the freight forwarding and warehousing businesses in the PRC, which is held as to (i) 82% by Tianjin Zhongke, and (ii) as to 18% by Tianjin Jixin Enterprise Management Consulting Center (Limited Partnership)* (天津集信企業管理諮詢中心(有限合夥)), which is wholly owned by Mr. Fan and his spouse. Therefore, Tianjin Keyun Cargo is an associate of Mr. Fan (an Independent Third Party and previously our connected person up to April 2026)
"Tianjin Keyun Logistics"	Tianjin Keyun Logistics Co., Ltd.* (天津克運物流有限公司), a company established in the PRC with limited liability and is principally engaged in the cargo transportation and warehousing businesses in the PRC, which is wholly-owned by Tianjin Keyun Cargo. Therefore, Tianjin Keyun Logistics is an associate of Mr. Fan (an Independent Third Party and previously our connected person up to April 2026)
"Tianjin Zhongke"	Tianjin Zhongke Supply Chain Group Co., Ltd.* (天津中恪供應鏈集團有限公司) (formerly known as Tianjin Zhongke Investment Co., Ltd.* (天津中恪投資有限公司)), a limited liability company established in the PRC and is principally engaged in the investment holding business in the PRC, which is indirectly owned as to 99% by Mr. Fan and his spouse. Therefore, it is an associate of Mr. Fan (an Independent Third Party and previously our connected person up to April 2026)
"Tianjin Zhongke Group"	Tianjin Zhongke together with its subsidiaries including Tianjin Keyun Cargo and Tianjin Keyun Logistics, which are principally engaged in the provision of logistics services in the PRC and are Independent Third Parties (and previously our connected person up to April 2026)
"Track Record Period"	the financial period comprising the three financial years of the Group ended 31 December 2025
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED]
"United States", "U.S." or "US"	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"US dollars", "U.S. dollars" or "US$"	United States dollars, the lawful currency of the United States

"U.S. Securities Act"	United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
"Vietnam"	the Socialist Republic of Vietnam
"Vietnamese Dong" or "VND"	Vietnamese Dong, the lawful currency of Vietnam
"(VN) EK"	Eng Kong Vietnam Company Limited, a limited liability company incorporated in Vietnam on 8 August 2017 and our wholly-owned subsidiary
"%"	per cent

Unless otherwise expressly stated or the context otherwise requires, in this document:

- *all times refer to Hong Kong time and references to years in this document are to calendar years;*
- *the terms "associate(s)", "close associate(s)", "connected person(s)", "core connected person(s)", "connected transaction(s)", "continuing connected transaction(s)", "subsidiary(ies)" and "substantial shareholder(s)" shall have the meanings ascribed to such terms in the Listing Rules;*
- *certain amounts and percentage figures included in this document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them; and*
- *unless otherwise specified, all references to any shareholding in the Company in this document assumes no allotment of issue of any Shares which may be issued or allotted pursuant to the exercise of any of the [REDACTED] or any exercise of options under the Post-[REDACTED] Share Option Scheme.*

The English names of the PRC laws, rules, regulations, nationals, entities, governmental authorities, institutions, facilities, certificates and titles etc. mentioned in this document, including those marked with "", are translations from their Chinese names and are for identification purpose only. If there is any inconsistency between the Chinese names and their English translations, the Chinese names shall prevail.*