SHARE CAPITAL OF THE COMPANY

All of the issued Shares of our Company comprise ordinary shares. Pursuant to the Singapore Companies Act, companies incorporated in Singapore no longer have an authorised share capital and there is no concept of par value in respect of issued shares.

As at the date of this document, our Company's issued and paid-up share capital was S$28,842,339.39 (excluding share issuance costs).

Assuming the [REDACTED] is not exercised, the issued share capital of our Company immediately upon completion of the [REDACTED] will be as follows (without taking into account the Shares to be issued upon exercise of the Post-[REDACTED] Share Options):

Shares issued or to be issued, fully paid or credited as fully paid:

Shares in issue as of the date of this document	285,940,889
Shares to be issued pursuant to the conversion of the Pre-[REDACTED] Convertible Bonds	[REDACTED]
Shares to be issued pursuant to the Pre-[REDACTED] Share Awards	[REDACTED]
Shares to be issued pursuant to the [REDACTED] (assuming the [REDACTED] is not exercised)	[REDACTED]
	[REDACTED]

Assuming the [REDACTED] is exercised in full, the issued share capital of our Company immediately upon completion of the [REDACTED] will be as follows (without taking into account the Shares to be issued upon exercise of the Post-[REDACTED] Share Options):

Shares issued or to be issued, fully paid or credited as fully paid:

Shares in issue as of the date of this document	285,940,889
Shares to be issued pursuant to the conversion of the Pre-[REDACTED] Convertible Bonds	[REDACTED]
Shares to be issued pursuant to the Pre-[REDACTED] Share Awards	[REDACTED]
Shares to be issued pursuant to the [REDACTED] (assuming the [REDACTED] is not exercised)	[REDACTED]
Shares to be issued pursuant to the [REDACTED] (assuming it is exercised in full)	[REDACTED]
	[REDACTED]

Assumptions:

The above table assumes that the [REDACTED] has become unconditional and the Shares are issued pursuant to the [REDACTED]. It takes no account of (a) any Shares which may be allotted and issued pursuant to the exercise of the Post-[REDACTED] Share Options; or (b) any Shares which may be allotted and issued or repurchased by our Company pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below.

TREASURY SHARES

Shares purchased or acquired by our Company may be held as treasury Shares or cancelled as provided in the Singapore Companies Act. See "Appendix IV – Summary of the Constitution of our Company and Singapore Company Law" for a summary of some of the provisions on treasury shares under the Singapore Companies Act. As of the Latest Practicable Date, no treasury Shares are held by the Company. Under the Listing Rules, (i) the [REDACTED] of all Shares which are purchased by the Company which are held as treasury Shares shall be retained, and the Company shall ensure that treasury Shares are appropriately identified and segregated; and (ii) the [REDACTED] of all Shares which are purchased by the Company but not held as treasury Shares shall be automatically cancelled upon purchase, and the documents of title of these purchased Shares shall be cancelled and destroyed as soon as reasonably practicable following settlement of any such purchase.

RANKING

The [REDACTED] Shares and all Shares shall rank *pari passu* with all existing Shares in issue on the date of the allotment and issue of such Shares, and in particular will be entitled to all dividends or other distributions declared, made or paid after the date of this document.

MINIMUM PUBLIC FLOAT

Pursuant to Rule 8.08(1)(a) Listing Rules, at the time of the [REDACTED] and at all times thereafter, we must maintain the minimum prescribed percentage of at least 25% of our total issued share capital in the hands of the public (as defined in the Listing Rules).

SHARE SCHEMES

We have conditionally adopted the Pre-[REDACTED] Share Award Scheme pursuant to which we granted Pre-[REDACTED] Share Awards as further described in "Appendix V – Statutory and General Information – D. Pre-[REDACTED] Share Award Scheme". We have also conditionally adopted the Post-[REDACTED] Share Option Scheme as further described in "Appendix V – Statutory and General Information – E. Post-[REDACTED] Share Option Scheme".

GENERAL MANDATE TO ISSUE SHARES

Conditional on the fulfilment of all conditions as stated in the section headed "Structure and Conditions of the [REDACTED]", our Directors have been granted with a general unconditional mandate to allot, issue and deal with Shares in aggregate number of not more than the sum of:

(a) 20% of the aggregate nominal value of our entire issued share capital immediately upon completion of the [REDACTED] (but excluding any Shares that may be issued upon exercise of the [REDACTED]); and

(b) the aggregate number of Shares repurchased by our Company, if any, under the Repurchase Mandate referred to below ("**Issuing Mandate**").

The aggregate number of the Shares which our Directors are authorised to allot and issue under this Issuing Mandate will not be reduced by the allotment and issue of Shares pursuant to (i) a rights issue, or (ii) any scrip dividend scheme or similar arrangement providing for the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with our Constitution; or (iii) any specific authority granted by our Shareholders in general meeting(s); or (iv) any arrangement which may be regulated under Chapter 17 of the Listing Rules.

This mandate will expire at the earliest of:

(a) the conclusion of our Company's next annual general meeting unless by ordinary resolution passed at that meeting, the Issuing Mandate is renewed, either unconditionally or subject to conditions; or

(b) the expiration of the period within which our Company is required by the applicable Singapore law or our Constitution to hold our next annual general meeting; or

(c) when varied, revoked or renewed by an ordinary resolution of our Shareholders in general meeting.

For further details of this general mandate, see "Appendix V – Statutory and General Information – A. Further Information about our Group – 5. Written resolutions of our Shareholders passed on 25 June 2026" in this document.

GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted with a general unconditional mandate to exercise all the powers of our Company to repurchase Shares in an aggregate number of not more than 10% of the aggregate number of the Shares in issue following the completion of the [REDACTED] (but excluding any Shares that may be issued upon exercise of the [REDACTED]) ("**Repurchase Mandate**").

This mandate only relates to repurchases made on the Stock Exchange, or any other stock exchange on which the Shares are [REDACTED] (and which is recognized by the SFC and the Stock Exchange for this purpose), and which are made in accordance with all applicable laws and requirements of the Listing Rules. Further information required by the Stock Exchange to be included in this document regarding the repurchase of Shares is set out in "Appendix V – Statutory and General Information – A. Further Information about our Group – 6. Repurchases by our Company of its own securities" in this document.

This Repurchase Mandate will expire at the earliest of:

(a) the conclusion of our Company's next annual general meeting unless by ordinary resolution passed at that meeting, the Repurchase Mandate is renewed, either unconditionally or subject to conditions; or

(b) the expiration of the period within which our Company is required by the applicable Singapore law or our Constitution to hold our next annual general meeting; or

(c) when varied, revoked or renewed by an ordinary resolution of our Shareholders in general meeting.

For further details of this general mandate, see "Appendix V – Statutory and General Information – A. Further Information about our Group – 5. Written resolutions of our Shareholders passed on 25 June 2026" in this document.