
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about Our Business — Summary of Material Contracts.” in this document; and
- (b) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — 6. Qualifications and Consents of Experts” in this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at <https://miliangp.com/> during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report for the years ended December 31, 2023, 2024 and 2025 from KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the report on unaudited [REDACTED] financial information of our Group from KPMG, the text of which is set out in Appendix II to this document;
- (e) the PRC legal opinions issued by Han Kun Law Offices, our PRC Legal Advisor in respect of certain general corporate matters and property interests of our Group in the PRC;
- (f) the industry report prepared by CIC, the summary of which is set forth in the section headed “Industry Overview” of this document;
- (g) the letter of advice prepared by Harney Westwood & Riegels, our legal advisor as to Cayman Islands law, summarizing certain aspects of Cayman Companies Act referred to in Appendix III to this document;
- (h) the Cayman Companies Act;

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- (i) the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about Our Business — Summary of Material Contracts” in this document;
- (j) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — 6. Qualifications and Consents of Experts” in this document;
- (k) the service contracts and letters of appointment referred to in “Appendix IV — Statutory and General Information — Further Information about Our Directors, Chief Executive and Substantial Shareholders — 2. Directors’ Service Contracts and Letters of Appointment” in this document; and
- (l) the terms of the 2019 Share Plan.

DOCUMENTS AVAILABLE FOR INSPECTION

A copy of the full list of all the grantees under the 2019 Share Plan, containing all the details as required under Rule 17.02(1)(b) of and paragraph 27 of Appendix D1A to the Listing Rules and paragraph 10 of Part I of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the Company’s principal place of business in Hong Kong at Suite Nos. 1C-2, 18th Floor, Tower 1, China Hong Kong City, China Ferry Terminal, 33 Canton Road, Kowloon, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document.