

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, as of the Latest Practicable Date and immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no additional Shares are issued pursuant to the Restricted A Share Incentive Schemes), each of the following persons will have an interest or short position (as applicable) in our Shares or underlying Shares which would be required to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the issued voting shares of our Company:

Name of the substantial Shareholder	Nature of Interest	Description of Shares	Number of Shares directly or indirectly held	Approximate percentage of interest in the total issued share capital of our Company as of the Latest Practicable Date ⁽¹⁾	Shareholding upon completion of the [REDACTED] ⁽²⁾	
					Approximate percentage of shareholding in our A Shares	Approximate percentage of interest in the total issued share capital of our Company
VeriSilicon Limited ⁽³⁾	Beneficial owner	A Share (L)	59,907,001	11.39%	11.39%	[REDACTED]%
Wealth Strategy ⁽⁴⁾	Beneficial owner	A Share (L)	34,454,307	6.55%	6.55%	[REDACTED]%
National IC ⁽⁵⁾	Beneficial owner	A Share (L)	28,373,381	5.40%	5.40%	[REDACTED]%

Notes:

- (1) The calculation is based on the total number of 525,915,273 Shares in issue as of the Latest Practicable Date.
- (2) The calculation is based on the total number of [REDACTED] Shares in issue immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no additional Shares are issued pursuant to the Restricted A Share Incentive Schemes).
- (3) As of the Latest Practicable Date, VeriSilicon Limited is our offshore ESOP platform and none of the shareholders of VeriSilicon Limited controlled 30% or more of its equity interest and voting rights thereof. Dr. Wayne Wei-Ming Dai was interested in 22.81% of the share capital in VeriSilicon Limited, Mr. Wei-Jin Dai was interested in 15.50% of the share capital in VeriSilicon Limited, and Ms. Weili Dai, the sibling of Dr. Wayne Wei-Ming Dai and Mr. Wei-Jin Dai, was interested in 26.43% of the share capital in VeriSilicon Limited. The shareholdings of Dr. Wayne Wei-Ming Dai, Mr. Wei-Jin Dai and Ms. Weili Dai include shares (i) held directly or indirectly by each of them and/or their spouse, and (ii) held by the family trust established by each of them and/or their spouse in favor of his/her family.
- (4) As of the Latest Practicable Date, Wealth Strategy is a company incorporated in Hong Kong and wholly owned by Wealth Strategy Group Limited, an investment company incorporated in the British Virgin Islands, which is wholly owned by Mr. Kung Hung Ka (龔虹嘉).
- (5) As of the Latest Practicable Date, National IC was owned as to approximately 36.47% by Ministry of Finance of the PRC and none of the remaining 15 shareholders held more than 25% of its equity interest.