IMPORTANT

If you are in any doubt about any of the contents of this Document, you should seek independent professional advice.

Shida Shinghwa Advanced Material Group Co., Ltd.
石大勝華新材料集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	:	**[REDACTED] H Shares (subject to the [REDACTED])**
Number of Hong Kong [REDACTED]	:	**[REDACTED] H Shares (subject to [REDACTED])**
Number of International [REDACTED]	:	**[REDACTED] H Shares (subject to [REDACTED] and the [REDACTED])**
Maximum [REDACTED]	:	**HK$[REDACTED] per H Share plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal value	:	**RMB1.00 per H Share**
[REDACTED]	:	**[REDACTED]**

***Sole Sponsor,* [REDACTED]**

CICC 中金公司

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A copy of this Document, having attached thereto the documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix [VII] to this Document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Document or any of the other documents referred to above.

The [**REDACTED**] is expected to be determined by agreement between us and the [**REDACTED**] (for itself and on behalf of the [**REDACTED**]) on or around [**REDACTED**]. The [**REDACTED**] will be not more than HK$[**REDACTED**] per [**REDACTED**] and is currently expected to be not less than HK$[**REDACTED**] per [**REDACTED**], unless otherwise announced. If, for any reason, the [**REDACTED**] is not agreed between us and the [**REDACTED**] (for itself and on behalf of the [**REDACTED**]) by 12:00 noon on [**REDACTED**] (Hong Kong time), the [**REDACTED**] will not proceed and will lapse.

The [REDACTED] (for itself and on behalf of the [REDACTED]) may, with our consent, reduce the number of Hong Kong [REDACTED] and/or the indicative [REDACTED] range below that is stated in this Document at any time on or prior to the morning of the last date for lodging [REDACTED] under the Hong Kong [REDACTED]. In such a case, notices of the reduction in the number of Hong Kong [REDACTED] and/or the indicative [REDACTED] range will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at [https://www.sinodmc.com] as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong [REDACTED]. For further information, please refer to the sections headed "Structure of the [REDACTED]" and "How to Apply for Hong Kong [REDACTED]" in this Document.

Prior to making an [REDACTED] decision, prospective [REDACTED] should note that the obligations of the Hong Kong [REDACTED] under the [REDACTED] are subject to termination by the [REDACTED] (for itself and on behalf of the Hong Kong [REDACTED]) and the Sole Sponsor if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. Such grounds are set out in the section headed "[REDACTED] — [REDACTED] and Expenses — [REDACTED] — Grounds for Termination" in this Document. It is important that you refer to that section for further details.

The [**REDACTED**] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The [**REDACTED**] are being [**REDACTED**] and [**REDACTED**] outside the United States in offshore transactions in accordance with Regulation S.

Applicants for Hong Kong [**REDACTED**] may be required to pay, on [**REDACTED**] (subject to application channels), the maximum [**REDACTED**] of HK$[**REDACTED**] for each Hong Kong [**REDACTED**] together with a brokerage fee of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%.

IMPORTANT

[**REDACTED**]

IMPORTANT

[REDACTED]