

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation of Our Company

Our Company was established as a joint stock limited liability company in the PRC on December 31, 2002, and completed the listing of our A Shares on the Shanghai Stock Exchange (stock code: 603026) in May 2015. For further details on our incorporation and our listing of A Shares, see “History, Development and Corporate Structure — Corporate Development and Major Shareholding Changes” in this Document.

Our registered office is located at No. 198 Tongxing Road, Kenli District, Dongying City, Shandong Province, PRC. We have established a place of business in Hong Kong at Room 1919, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, and were registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on January 8, 2026 under the same address. Mr. So Wing Chun (蘇永俊) has been appointed as our authorized representative for the acceptance of service of process and notices on our behalf in Hong Kong.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in “Appendix IV — Summary of Principal Legal and Regulatory Provisions” and “Appendix V — Summary of the Articles of Association” to this Document, respectively.

2. Changes in our share capital

Save as disclosed in the section headed “History, Development and Corporate Structure,” there has been no other alteration in our share capital during the two years immediately preceding the date of this Document.

3. Changes in the share capital of our subsidiaries

The following sets out the changes in the share capital of our subsidiaries during the two years immediately preceding the date of this Document:

- On January 23, 2024, Shandong Shida Chemical Co., Ltd. (山東石大化學有限公司) was established in the PRC with an initial registered capital of RMB200 million;
- On December 31, 2024, Shinghwa New Material Technology (Lianjiang) Co., Ltd. (勝華新材料科技(連江)有限公司) increased its registered capital from RMB100 million to RMB130 million; and
- On September 25, 2025, Dongying Shenghualida Chemical Technology Co., Ltd. (東營勝華利達化工科技有限公司) was established in the PRC with an initial registered share capital of RMB20 million.

Save as disclosed above, there has been no alteration in the share capital of our subsidiaries within the two years immediately preceding the date of this Document.

4. Resolutions of our Shareholders

Pursuant to the shareholders’ meeting held on March 13, 2026, the following resolutions, among other things, were duly passed:

- (a) the [REDACTED] by our Company of H Shares of nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange;

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- (b) the number of H Shares to be [REDACTED] shall be up to [REDACTED]% of the total [REDACTED] share capital of our Company upon completion of the [REDACTED] and before any exercise of the [REDACTED], and the grant of the [REDACTED] in respect of no more than [REDACTED]% of the number of H Shares initially [REDACTED] pursuant to the [REDACTED];
- (c) subject to the completion of the [REDACTED], the adoption of the Articles of Association, which shall become effective on the [REDACTED]; and
- (d) authorization of the Board and its authorized persons to handle relevant matters relating to, among other things, the [REDACTED], and the [REDACTED] and the [REDACTED] of the H Shares.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years preceding the date of this Document that are or may be material:

- (a) the private placement agreement dated July 29, 2025 entered into between the Company and SDIC Securities International Financial Holdings Limited (國投證券國際金融控股有限公司) (“**SDICSI**”), pursuant to which the Company agrees to issue 6,304,413 shares of the Company to SDICSI for an aggregate amount of RMB209,999,997.03;
- (b) the private placement agreement dated July 29, 2025 entered into between the Company and Star River Securities Limited (星河證券有限公司) (“**Star River Securities**”), pursuant to which the Company agrees to issue 6,304,413 shares of the Company to Star River Securities for an aggregate amount of RMB209,999,997.03;
- (c) the private placement agreement dated July 30, 2025 entered into between the Company and Lord Abbett China Asset Management Co., Ltd. (諾德基金管理有限公司) (“**Lord Abbett Asset**”), pursuant to which the Company agrees to issue 5,235,664 shares of the Company to Lord Abbett Asset for an aggregate amount of RMB174,399,967.84;
- (d) the private placement agreement dated July 31, 2025 entered into between the Company and Valin Jinshan (Tianjin) Industrial Investment Fund Partnership (Limited Partnership) (華菱津杉(天津)產業投資基金合夥企業(有限合夥)) (“**Valin Jinshan**”), pursuant to which the Company agrees to issue 1,801,260 shares of the Company to Valin Jinshan for an aggregate amount of RMB59,999,970.60;
- (e) the private placement agreement dated July 31, 2025 entered into between the Company and Caitong Fund Management Co., Ltd. (財通基金管理有限公司) (“**Caitong Fund**”), pursuant to which the Company agrees to issue 2,900,032 shares of the Company to Caitong Fund for an aggregate amount of RMB96,600,065.92;
- (f) the private placement agreement dated July 31, 2025 entered into between the Company and Li Guifang (李桂芳), pursuant to which the Company agrees to issue 5,403,782 shares of the Company to Li Guifang for an aggregate amount of RMB179,999,978.42;
- (g) the private placement agreement dated July 31, 2025 entered into between the Company and Huaan Securities Asset Management Co., Ltd. (華安證券資產管理有限公司) (“**Huaan Securities**”), pursuant to which the Company agrees to issue 2,071,450 shares of the Company to Huaan Securities for an aggregate amount of RMB68,999,999.50;
- (h) the Deed of Non-Competition; and
- (i) the [REDACTED].

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2. Intellectual Property Rights of our Group

As of the Latest Practicable Date, the following intellectual property rights are, in the opinion of our Directors, material to our Group’s business.

(a) Trademarks

As of the Latest Practicable Date, our Group had registered the following trademarks which are material to our business:

No.	Trademark	Place of Registration	Registered Owner	Category	Registration number	Expiration date
1. . . .		The PRC	Our Company	1	3559532	March 06, 2035
2. . . .		The PRC	Our Company	1	17484667	September 13, 2026
3. . . .	S H I N G H U A	The PRC	Our Company	17	62343732	July 13, 2032
4. . . .	石大胜华	The PRC	Our Company	35	62345653	July 13, 2032
5. . . .		The PRC	Our Company	9	62349264	May 13, 2033
6. . . .	石大胜华	The PRC	Our Company	1	62352109	July 20, 2032
7. . . .	S H I N G H U A	The PRC	Our Company	9	62352149	July 27, 2032
8. . . .		The PRC	Our Company	35	62352539	January 13, 2033
9. . . .	石大胜华	The PRC	Our Company	17	62352946	July 13, 2032
10. . .	石大胜华	The PRC	Our Company	9	62353823	July 13, 2032
11. . .		The PRC	Our Company	42	62358977	January 13, 2033
12. . .		The PRC	Our Company	17	62360256	January 13, 2033
13. . .		The PRC	Our Company	1	62361344	January 13, 2033
14. . .	S H I N G H U A	The PRC	Our Company	1	62361938	July 13, 2032
15. . .	石大胜华	The PRC	Our Company	42	62362764	July 20, 2032
16. . .		The PRC	Our Company	42	68095005	November 20, 2034
17. . .		The PRC	Our Company	1	68096606	July 27, 2034
18. . .		The PRC	Our Company	42	68102529	November 20, 2034

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No.	Trademark	Place of Registration	Registered Owner	Category	Registration number	Expiration date
19. . .		The PRC	Our Company	1	68108216	July 27, 2034
20. . .	胜华新材	The PRC	Our Company	17	68112210	July 20, 2033
21. . .	S H I N G H W A	The PRC	Our Company	42	68533768	June 13, 2033
22. . .		The PRC	Our Company	4	73126516	June 06, 2035
23. . .	S H I N G H W A	The PRC	Our Company	4	73126536	January 27, 2034
24. . .	胜华新材	The PRC	Our Company	1	73128882	August 13, 2035
25. . .		The PRC	Our Company	4	73129028	January 20, 2034
26. . .	S H I N G H W A	The PRC	Our Company	9	73129046	January 27, 2034
27. . .		The PRC	Our Company	1	73135661	August 13, 2035
28. . .		The PRC	Our Company	4	73135715	June 06, 2035
29. . .		The PRC	Our Company	1	73146348	August 13, 2035
30. . .	胜华新材	The PRC	Our Company	4	73148445	June 06, 2035
31. . .	S H I N G H W A	The PRC	Our Company	1	73151630	February 06, 2034
32. . .		The PRC	Our Company	9	73152201	January 27, 2034
33. . .		The PRC	Our Company	9	62345633A	August 27, 2032
34. . .		The PRC	Our Company	9	62349264A	August 13, 2032
35. . .	石大胜华	The PRC	Our Company	1	62353281A	August 27, 2032
36. . .	S H I N G H W A	The PRC	Our Company	42	62354209A	August 13, 2032
37. . .		The PRC	Our Company	35	62355299A	August 13, 2032
38. . .		The PRC	Our Company	1	62361344A	August 13, 2032
39. . .	胜华新材	The PRC	Our Company	1	68091509A	July 27, 2033
40. . .		The PRC	Our Company	1	68096606A	August 06, 2033
41. . .	胜华新材	The PRC	Our Company	42	68101312A	July 27, 2033
42. . .		The PRC	Our Company	1	68108216A	August 06, 2033

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No.	Trademark	Place of Registration	Registered Owner	Category	Registration number	Expiration date
43. . .	SHINGHWA	The PRC	Our Company	35	68535992A	July 27, 2033
44. . .	胜华新材	The PRC	Our Company	1	73128882A	May 06, 2034
45. . .	 胜华新材 SHINGHWA	The PRC	Our Company	1	73135661A	May 06, 2034
46. . .	 胜华新材	The PRC	Our Company	1	73146348A	May 06, 2034
47. . .	 胜华新材	The PRC	Our Company	1	73146368A	May 06, 2034

(b) Patents

As of the Latest Practicable Date, our Group had registered the following patents which are material to our business:

No.	Patent Name	Place of registration	Registered owner	Registration number	Application date	Expiration date
1. . .	A method for preparing and purifying LiPF_6	The PRC	Shingwa Dongying New Energy	ZL201710197711.6	March 29, 2017	March 28, 2037
2. . .	A method and apparatus for continuous preparation of LiPF_6	The PRC	Shingwa Dongying New Energy	ZL201710198852.X	March 29, 2017	March 28, 2037
3. . .	A method for separating dimethyl carbonate and methanol	The PRC	Shingwa Dongying	ZL202510186479.0	February 20, 2025	February 19, 2045
4. . .	A method for synthesizing propylene carbonate	The PRC	Shingwa Dongying	ZL202510187559.8	February 20, 2025	February 19, 2045
5. . .	A process for synthesizing butylene carbonate	The PRC	Shingwa Dongying New Materials	ZL201210260568.8	July 26, 2012	July 25, 2032
6. . .	A device for handling caking of LiPF_6 salts	The PRC	Shingwa Dongying New Energy	ZL202121157169.X	May 27, 2021	May 26, 2031
7. . .	A novel production device for ethylene carbonate	The PRC	Shingwa Dongying	ZL202420707274.3	April 8, 2024	April 7, 2034
8. . .	A microreactor synthesis device for cyclic carbonates	The PRC	Shingwa Dongying	ZL202321916389.5	July 20, 2023	July 19, 2033
9. . .	A device for producing dimethyl carbonate and high-quality propylene glycol via transesterification	The PRC	Shingwa Dongying	ZL202321326740.5	May 29, 2023	May 28, 2033
10. . .	A microreactor continuous-flow device for preparing fluorobenzene	The PRC	Shingwa Dongying	ZL202321467731.8	June 9, 2023	June 8, 2033

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No.	Patent Name	Place of registration	Registered owner	Registration number	Application date	Expiration date
11.	A continuous production device for ethylene glycol via mixed alcohol rectification	The PRC	Shinghwa Dongying	ZL202121286705.6	June 9, 2021	June 8, 2031
12.	A device for reducing impurity content in diethyl carbonate	The PRC	Shinghwa Dongying New Materials	ZL202422365111.4	September 27, 2024	September 26, 2034
13.	Flue gas return line for external heating of biofuel units and its manufacturing method	The PRC	Fuhua Dayuan, Shinghwa Dongying, Our Company	ZL201410339334.1	July 16, 2014	July 15, 2034
14.	Online analysis device for rapid detection of low-pressure gas content	The PRC	Fuhua Dayuan, Shinghwa Dongying, Our Company	ZL201410339340.7	July 16, 2014	July 15, 2034
15.	A method for purifying diethyl phenylmalonate	The PRC	Fuhua Dayuan, Shinghwa Dongying, Our Company	ZL202110997937.0	August 27, 2021	August 26, 2041
16.	A device and method for energy saving and consumption reduction in dimethyl carbonate units	The PRC	Shinghwa Dongying, Our Company	ZL201710179247.8	March 23, 2017	March 22, 2037
17.	A method and device for continuous rectification and separation of crude propylene carbonate	The PRC	Shinghwa Dongying, Our Company	ZL201710178146.9	March 23, 2017	March 22, 2037
18.	Method for preparing alkylene carbonate from epoxide and carbon dioxide	The PRC	Shinghwa Dongying, Our Company	ZL201910122112.7	February 19, 2019	February 18, 2039
19.	A method for preparing alkylene carbonate from epoxide and carbon dioxide	The PRC	Shinghwa Dongying, Our Company	ZL201910121914.6	February 19, 2019	February 18, 2039
20.	A method for producing ethylene glycol using ethylene carbonate and methanol as raw materials	The PRC	Shinghwa Dongying, Our Company	ZL201910427168.3	May 22, 2019	May 21, 2039
21.	Device and method for producing battery-grade methyl ethyl carbonate from dimethyl carbonate and ethanol	The PRC	Shinghwa Dongying, Our Company	ZL201911121000.6	November 15, 2019	November 14, 2039
22.	Preparation method of lithium-containing metal silicon, lithium-containing metal silicon, lithium-containing SiO and its applications	The PRC	Shinghwa Dongying, Shinghwa Meishan, Our Company	ZL202210424024.4	April 21, 2022	April 20, 2042

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No.	Patent Name	Place of registration	Registered owner	Registration number	Application date	Expiration date
23.	Nitrogen-doped graphene-coated silicon-carbon composite material and its preparation method and application	The PRC	Shinghwa Dongying, Shinghwa Meishan, Our Company	ZL202210953961.9	August 10, 2022	August 9, 2042
24.	A device and process method for preparing propionate ester	The PRC	Shinghwa Dongying, Our Company	ZL202210553612.8	May 20, 2022	May 19, 2042
25.	A device for synthesizing liquid LiPF ₆ and its application	The PRC	Shinghwa Dongying, Our Company	ZL202210962893.2	August 11, 2022	August 10, 2042
26.	A process for synthesizing liquid LiPF ₆	The PRC	Shinghwa Dongying, Our Company	ZL202211532195.5	December 1, 2022	November 30, 2042
27.	A device and method for synthesizing ethyl sulfate	The PRC	Shinghwa Dongying, Our Company	ZL202210545635.4	May 19, 2022	May 18, 2042
28.	Production equipment and method for lithium-ion battery electrolyte	The PRC	Shinghwa Dongying, Shinghwa Wuhan, Our Company	ZL202310658407.2	June 2, 2023	June 1, 2043
29.	A temperature-adjustable reactor for preparing ethylene carbonate	The PRC	Shinghwa Dongying, Our Company	ZL202211254228.4	October 13, 2022	October 12, 2042
30.	A mixing device for lithium battery electrolyte	The PRC	Shinghwa Dongying, Shinghwa Wuhan, Our Company	ZL202411413715.X	October 11, 2024	October 10, 2044
31.	A silicon-based catalyst and its preparation method and application	The PRC	Shinghwa Dongying, Our Company	ZL202310625508.X	May 30, 2023	May 29, 2043
32.	A silicon-carbon composite material and its preparation method and application	The PRC	Shinghwa Dongying, Shinghwa Meishan, Our Company	ZL202210953945.X	August 10, 2022	August 9, 2042
33.	A recycling method for lithium battery electrolyte	The PRC	Shinghwa Dongying, Shinghwa Wuhan, Our Company	ZL202310139344.X	February 17, 2023	February 16, 2043
34.	A synthesis process for electronic-grade 2,2-difluoroethyl ester	The PRC	Shinghwa Dongying, Shenyang University of Chemical Technology, Our Company	ZL202211565993.8	December 7, 2022	December 6, 2042
35.	A solvent purification column for lithium-ion battery electrolyte production	The PRC	Shinghwa Dongying, Shinghwa Wuhan, Our Company	ZL202310852206.6	July 12, 2023	July 11, 2043

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No.	Patent Name	Place of registration	Registered owner	Registration number	Application date	Expiration date
36.	Continuous preparation method for ethyl sulfate	The PRC	Our Company, Fujian Xincheng Chemical Technology Co., Ltd., PMAT Co., Ltd.	ZL201810783141.3	July 17, 2018	July 16, 2038
37.	Preparation method for cyclic sulfite	The PRC	Our Company, Fujian Xincheng Chemical Technology Co., Ltd., PMAT Co., Ltd.	ZL201710822568.5	September 13, 2017	September 12, 2037
38.	Continuous preparation method for 3,4-butanediol	The PRC	Our Company, Fujian Xincheng Chemical Technology Co., Ltd., PMAT Co., Ltd.	ZL201810784674.3	July 17, 2018	July 16, 2038
39.	Preparation method for silicon-oxygen composite material used in lithium-ion batteries	The PRC	Our Company, Shinghwa Meishan	ZL202210833370.8	July 15, 2022	July 14, 2042
40.	A method for preparing dimethyl carbonate by direct reaction of carbon dioxide and methanol	The PRC	Our Company, Shinghwa Quanzhou	ZL202211150486.8	September 21, 2022	September 20, 2042
41.	A drying device for manufacturing silicon-carbon anode sheets	The PRC	Our Company, Shinghwa Meishan	ZL202210851596.0	July 19, 2022	July 18, 2042
42.	A method for synthesizing dimethyl carbonate catalyzed by ionic liquid	The PRC	Our Company, Shinghwa Quanzhou	ZL202211150459.0	September 21, 2022	September 20, 2042
43.	A silicon-carbon anode material for lithium-ion batteries and its preparation method	The PRC	Our Company, Shinghwa Meishan	ZL202210855314.4	July 19, 2022	July 18, 2042
44.	Preparation method, composite material, and application of copper-doped porous carbon-silicon-oxygen composite material	The PRC	Our Company, Shinghwa Meishan, Shinghwa Dongying	ZL202211227558.4	October 9, 2022	October 8, 2042
45.	A carbon dioxide-based polymer alloy and its preparation method	The PRC	Our Company, Zhejiang University	ZL202211635838.9	December 19, 2022	December 18, 2042
46.	A fibrous silicon-carbon composite material and its preparation method	The PRC	Our Company, Shinghwa Meishan, Shinghwa Lianjiang	ZL202310152147.1	February 22, 2023	February 21, 2043

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No.	Patent Name	Place of registration	Registered owner	Registration number	Application date	Expiration date
47.	A preparation method for silicon-carbon composite material and the composite material	The PRC	Our Company, Shinghwa Meishan, Shinghwa Lianjiang	ZL202310156300.8	February 22, 2023	February 21, 2043
48.	A device and process method for preparing propionate ester	The PRC	Our Company, Shenyang University of Chemical Technology	ZL202011519008.0	December 21, 2020	December 20, 2040
49.	A preparation method for multi-element doped silicon-based composite material and the composite material	The PRC	Our Company, Shinghwa Meishan, Shinghwa Dongying	ZL202211227625.2	October 9, 2022	October 8, 2042
50.	High-purity dimethyl carbonate and propylene glycol simultaneous refining adjustment system and method	The PRC	Our Company, Shinghwa Dongying, Shinghwa Guohong	ZL202411651569.4	November 19, 2024	November 18, 2044
51.	Magnesium-doped pre-lithiated silicon-oxygen composite material for lithium-ion batteries and its preparation method	The PRC	Our Company, Shinghwa Meishan, Shinghwa Dongying	ZL202211242543.5	October 11, 2022	October 10, 2042
52.	A gas atomization method for preparing silicon-based composite material and its application	The PRC	Our Company, Shinghwa Meishan, Shinghwa Dongying	ZL202211221647.8	October 8, 2022	October 7, 2042
53.	A preparation method for magnesium-containing suboxide silicon anode material for lithium-ion batteries	The PRC	Our Company, Shinghwa Meishan	ZL202211166319.2	September 23, 2022	September 22, 2042
54.	A strong alkaline ionic liquid and its preparation method and application	The PRC	Shenyang University of Chemical Technology, Shinghwa Wuhan, Our Company	ZL202310152721.3	February 22, 2023	February 21, 2043
55.	A preparation method for diethyl carbonate and methyl ethyl carbonate	The PRC	Shinghwa Dongying New Materials, Our Company	ZL201410076692.8	March 4, 2014	March 3, 2034
56.	LiPF ₆ production control system and method	The PRC	Shinghwa Dongying New Energy, Our Company	ZL202510112119.6	January 24, 2025	January 23, 2045
57.	A processing machine for carbon-silicon anode material	The PRC	Shinghwa Meishan, Our Company	ZL202211236813.1	October 10, 2022	October 9, 2042

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58.	Plasma modification preparation method for silicon-carbon composite material, composite material, and application	The PRC	Shinghwa Meishan, Shinghwa Lianjiang, Our Company	ZL202310821783.9	July 6, 2023	July 5, 2043
59.	A preparation method for double-coated silicon alloy composite material and its application	The PRC	Shinghwa Meishan, Shinghwa Yingchuang, Our Company	ZL202211641820.X	December 20, 2022	December 19, 2042
60.	A silicon-carbon composite material and its preparation method and application	The PRC	Shinghwa Meishan, Shinghwa Yingchuang, Our Company	ZL202211642013.X	December 20, 2022	December 19, 2042
61.	A low-expansion, long-life silicon-carbon composite material and its preparation method	The PRC	Shinghwa Meishan, Shinghwa Yingchuang, Our Company	ZL202211502550.4	November 28, 2022	November 27, 2042
62.	Preparation method for pre-lithiated silicon-based composite material, composite material, and application	The PRC	Shinghwa Meishan, Shinghwa Yingchuang, Our Company	ZL202211483611.7	November 24, 2022	November 23, 2042
63.	A sintering-type mixing device for silicon-carbon anode raw materials	The PRC	Shinghwa Meishan, Our Company	ZL202211418814.8	November 14, 2022	November 13, 2042
64.	Fluidized bed preparation method for silicon-carbon composite material, composite material, and application	The PRC	Shinghwa Meishan, Shinghwa Yingchuang, Our Company	ZL202310357674.6	April 6, 2023	April 5, 2043
65.	Preparation method for silicon-carbon composite material, composite material, and lithium-ion battery	The PRC	Shinghwa Meishan, Shinghwa Yingchuang, Our Company	ZL202310232927.7	March 10, 2023	March 9, 2043
66.	High-strength, high-modulus polyester-polycarbonate copolymer, its preparation method, and application	The PRC	Shinghwa Dongying, Ningbo Institute of Materials Technology and Engineering, Chinese Academy of Sciences	ZL202111513742.0	December 7, 2021	December 6, 2041
67.	A device for controlling crystallization of lithium difluorooxalate borate	The PRC	Shinghwa Dongying, Our Company	ZL202121843372.2	August 9, 2021	August 8, 2031
68.	A device for improving propylene carbonate rectification yield	The PRC	Shinghwa Dongying, Our Company	ZL202121359325.0	June 18, 2021	June 17, 2031
69.	A concentration and rectification device for liquid LiPF ₆	The PRC	Shinghwa Dongying, Our Company	ZL202221955419.9	July 27, 2022	July 26, 2032

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No.	Patent Name	Place of registration	Registered owner	Registration number	Application date	Expiration date
70.	A rectification and purification device for propylene oxide	The PRC	Shinghwa Dongying, Our Company	ZL202222526858.4	September 23, 2022	September 22, 2032
71.	A device for continuous rectification and recovery of propylene glycol	The PRC	Shinghwa Dongying, Our Company	ZL202222719232.5	October 17, 2022	October 16, 2032
72.	A filtration device for electrolyte raw material solvents	The PRC	Shinghwa Dongying, Our Company	ZL202323586515.8	December 27, 2023	December 26, 2033
73.	A cryogenic heat exchange device for light and heavy components of methyl ethyl carbonate	The PRC	Shinghwa Dongying New Materials, Our Company	ZL202222702072.3	October 14, 2022	October 13, 2032
74.	A novel filling platform for lithium battery electrolyte	The PRC	Shinghwa Wuhan, Shinghwa Dongying	ZL202421764654.7	July 24, 2024	July 23, 2034
75.	A novel barrel-flipping device for lithium battery electrolyte packaging	The PRC	Shinghwa Wuhan, Shinghwa Dongying	ZL202321889495.9	July 18, 2023	July 17, 2033
76.	A weighing and filling device for lithium battery electrolyte	The PRC	Shinghwa Wuhan, Shinghwa Dongying	ZL202321719890.2	July 3, 2023	July 2, 2033
77.	A reaction device for preparing silicon-carbon composite material	The PRC	Shinghwa Meishan, Shinghwa Lianjiang	ZL202422293758.0	September 20, 2024	September 19, 2034
78.	A fluorobenzene production unit equipped with a hydrogen fluoride recovery system capable of handling salt deposition and blockage	The PRC	Fuhua Dayuan	ZL202320071696.1	January 10, 2023	January 9, 2033
79.	Preparation methods of lithium-containing metal silicon, applications of lithium-containing metal silicon, lithium-containing SiO	Korea	Shinghwa Dongying, Shinghwa Meishan, Our Company	KR1020227044291	December 16, 2022	December 15, 2042
80.	Preparation method and applications of nitrogen-doped graphene-coated silicon-carbon composite material	Korea	Shinghwa Dongying, Shinghwa Meishan, Our Company	KR1020237016112	November 22, 2022	November 21, 2042
81.	Preparation methods of lithium-containing metal silicon, applications of lithium-containing metal silicon, lithium-containing SiO	Japan	Shinghwa Dongying, Shinghwa Meishan, Our Company	JP2022-576841	December 12, 2022	December 11, 2042

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No.	Patent Name	Place of registration	Registered owner	Registration number	Application date	Expiration date
82.	Preparation method and applications of nitrogen-doped graphene-coated silicon-carbon composite material	Japan	Shinghwa Dongying, Shinghwa Meishan, Our Company	JP2023-522505	April 7, 2023	April 6, 2043
83.	An ionic-liquid-based homogeneous catalyst and heterogeneous catalyst, their preparation methods and applications	EU	Shenyang University of Chemical Technology, Our Company	EP3950123	December 10, 2019	December 9, 2039
84.	Ionic-liquid-based multiphase catalyst, its production methods and applications	German	Shenyang University of Chemical Technology, Our Company	DE602019050275	December 10, 2019	December 9, 2039
85.	Ionic-liquid-based multiphase catalyst, its production methods and applications	Poland	Shenyang University of Chemical Technology, Our Company	PL2019934376T	December 10, 2019	December 9, 2039
86.	An ionic-liquid-based multiphase catalyst, its production methods and applications	Hungary	Shenyang University of Chemical Technology, Our Company	HUE19934376	December 10, 2019	December 9, 2039
87.	A preparation method for dimethyl carbonate	EU	Shenyang University of Chemical Technology, Our Company	EP3950660	December 10, 2019	December 9, 2039
88.	A preparation method for dimethyl carbonate	Hungary	Shenyang University of Chemical Technology, Our Company	HUE19934375	December 10, 2019	December 9, 2039
89.	A preparation method for dimethyl carbonate	German	Shenyang University of Chemical Technology, Our Company	DE602019066353	December 10, 2019	December 9, 2039
90.	A fibrous silicon-carbon composite material and its preparation method	Korea	Our Company, Shinghwa Meishan, Shinghwa Lianjiang	KR1020247023929	March 8, 2023	March 7, 2043
91.	A silicon-carbon composite material and its preparation method	Korea	Our Company, Shinghwa Meishan, Shinghwa Lianjiang	KR1020247028855	August 27, 2024	August 26, 2044

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No.	Patent Name	Place of registration	Registered owner	Registration number	Application date	Expiration date
92.	A preparation method for dimethyl carbonate	Poland	Shenyang University of Chemical Technology, Our Company	PL2019934375T	December 10, 2019	December 9, 2039
93.	An apparatus and a preparation method for battery-grade ethyl methyl carbonate	EU	Our Company	EP4053100	November 13, 2020	November 12, 2040
94.	An apparatus and a preparation method for battery-grade ethyl methyl carbonate	German	Our Company	DE602020052108	November 13, 2020	November 12, 2040
95.	A production method of ethylene glycol using ethylene carbonate and methanol as raw materials	EU	Our Company	EP3974409	May 12, 2020	May 11, 2040
96.	A production method of ethylene glycol using ethylene carbonate and methanol as raw materials	German	Our Company	DE602020055116	May 22, 2019	May 21, 2039
97.	A preparation method for battery-grade ethyl methyl carbonate	Poland	Our Company	PL2020888486T	November 13, 2020	November 12, 2040
98.	A preparation method for battery-grade ethyl methyl carbonate	Turkey	Our Company	TR202512309	November 13, 2020	November 12, 2040
99.	Plasma-modification preparation method of a silicon-carbon composite material, the silicon-carbon composite material, and its applications	Korea	Shinghwa Meishan, Shinghwa Lianjiang, Our Company	KR1020247029414	August 30, 2024	August 29, 2044

(c) Domain Names

As of the Latest Practicable Date, our Group had registered the following domain names which are material to our business:

No.	Domain Name	Registered Owner
1.	sinodmc.com	Our Company
2.	sinodmc.cn	Our Company
3.	shinghwa-trading.com	Qingdao Shida Shinghwa International Trade Co., Ltd.
4.	sinodmcqz.com	Shinghwa Quanzhou
5.	sinodmcqz.cn	Shinghwa Quanzhou
6.	shinghwa-wh.com	Shinghwa Wuhan

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(d) Copyrights

As of the Latest Practicable Date, our Group had registered the following copyrights in the PRC which are material to our business:

No.	Copyright	Copyright Owner	Registration number
1. . .	Shida Shinghwa Dimethyl Carbonate Reaction Distillation Tower Air-Cooling Control System Software V1.0	Our Company	2010SR038808
2. . .	Shida Shinghwa Carbon Dioxide Cooling Recovery and Utilization Control System Software V1.0	Our Company	2010SR038832
3. . .	Shida Shinghwa Methyl Ethyl Carbonate Unit Continuous Mixing and Feeding Control System Software V1.0	Our Company	2010SR038874
4. . .	Shida Shinghwa Propylene Oxide Unit Tail Gas Automatic Recovery Control System Software V1.0	Our Company	2010SR038939
5. . .	Shida Shinghwa Negative Pressure Distillation Vacuum Control System Software V1.0	Our Company	2010SR039805
6. . .	Shida Shinghwa Dimethyl Carbonate Unit Continuous Distillation Control System Software V1.0	Our Company	2010SR039806
7. . .	Diethyl Carbonate Production Line Automatic Feeding Control System Software V1.0	Shinghwa Dongying New Materials	2013SR041330
8. . .	Diethyl Carbonate Production Line Liquid Level Control System Software V1.0	Shinghwa Dongying New Materials	2013SR041492
9. . .	Diethyl Carbonate Production Line Automatic Temperature Control System Software V1.0	Shinghwa Dongying New Materials	2013SR041494
10. .	Diethyl Carbonate Production Line Pressure Monitoring System Software V1.0	Shinghwa Dongying New Materials	2013SR041686
11. .	Methyl Ethyl Carbonate Production Line Automatic Feeding Control System V1.0	Shinghwa Dongying New Materials	2014SR051189
12. .	Methyl Ethyl Carbonate Production Line Automatic Temperature Control System V1.0	Shinghwa Dongying New Materials	2014SR051190
13. .	LiPF ₆ Synthesis Process Reaction Time Control System V1.0	Shinghwa Dongying New Energy	2017SR435285
14. .	LiPF ₆ Reaction Pressure Control System V1.0	Shinghwa Dongying New Energy	2017SR435288
15. .	LiPF ₆ Synthesis Process Temperature Control System V1.0	Shinghwa Dongying New Energy	2017SR435295
16. .	LiPF ₆ Granulation Process Material Flow Rate Control System V1.0	Shinghwa Dongying New Energy	2017SR435435
17. .	LiPF ₆ Material Automatic Packaging and Weighing Control System V1.0	Shinghwa Dongying New Energy	2017SR435477

APPENDIX VI STATUTORY AND GENERAL INFORMATION

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

(a) *Interests of the Directors and chief executive of our Company in the Shares, underlying Shares and debentures of our Company and its associated corporations*

Immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), the interests or short positions of our Directors or chief executive in the Shares, underlying Shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, under section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules (“**Model Code**”), once the H Shares are [REDACTED] will be as follows:

(i) *Interest in Shares of our Company*

Name of Director or chief executive	Nature of interest	Description of Shares upon completion of the [REDACTED]	Number of Shares	Approximate percentage of shareholding in the total issued share capital of our Company as of the Latest Practicable Date	Approximate percentage of shareholding in the total share capital of our Company upon completion of the [REDACTED] ⁽¹⁾
Dr. Guo	Beneficial owner	A Shares	804,542	0.35%	[REDACTED]%
	Interest in a controlled corporation ⁽²⁾	A Shares	1,999,922	0.86%	[REDACTED]%
	Interest of AIC Parties ⁽²⁾	A Shares	47,253,146	20.31%	[REDACTED]%
Mr. Yu Haiming (于海明)	Beneficial owner	A Shares	552,350	0.24%	[REDACTED]%

Notes:

- (1) The calculation is based on the assumption that the [REDACTED] is not exercised.
- (2) To formalize and consolidate the shareholding structure and ensure the stable ownership and business development of the Company, on January 3, 2023, (i) each of Rongfa Group and Kaitou Group entered into a voting rights entrustment agreement (the “**Voting Rights Entrustment Agreement**”) with CUP Holdings and (ii) CUP Holdings, Rongfa Group, Kaitou Group and Dr. Guo (each, an “**Concert Party**” and collectively, the “**Concert Parties**”) entered into an acting-in-concert agreement on January 3, 2023 (the “**AIC Agreement**”).

Pursuant to the Voting Rights Entrustment Agreement, each of Rongfa Group and Kaitou Group respectively entrusted the voting rights corresponding to their 15,201,000 shares in the Company to CUP Holdings for exercise on their behalf. As of the Latest Practicable Date, CUP Holdings will hold a total of 20.31% of the voting rights in the Company. Each of Zhonghida Holdings, Rongfa Group and Kaitou Group is ultimately controlled by West Coast SAMB.

As of the Latest Practicable Date, Shandong Weipu was ultimately controlled by Dr. Guo, and the exercise of Shandong Weipu’s voting rights in the Company was controlled by Dr. Guo. Therefore, Shandong Weipu is treated as a member of the Single Largest Group of Shareholders of the Company. The Single Largest Group of Shareholders, were collectively entitled to exercise an aggregate of approximately 21.51% voting rights in the Company. As such, Dr. Guo is deemed to be interested in the Shares each other Concert Party is interested in under the SFO. See “History, Development and Corporate Structure — Acting-In-Concert Arrangement” for details.

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(ii) Interest in shares of associated corporations of our Company

Save as disclosed above, none of the Directors or chief executive(s) of the Company will, immediately following completion of the [REDACTED], has any interests and/or short positions in the Shares, underlying Shares and debentures of our Company’s associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules.

(b) Interests of the substantial shareholders in the Shares

Save as disclosed in “Substantial Shareholders,” immediately following the completion of the [REDACTED] and without taking into account any Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED], our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in our Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the [REDACTED] voting shares of our Company.

(c) Interests in any member of our Group (other than our Company)

So far as the Directors are aware, the persons (other than our Directors, the chief executive of our Company, and any member of our Group) will, immediately following the completion of the [REDACTED], be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of the members of our Group (other than our Company):

Member of our Group	Parties with 10% or more equity interest	Approximate percentage of shareholding interest held by the substantial shareholder
Shinghwa Quanzhou	Sinochem Quanzhou	45.00%
Shida Fuhua ⁽¹⁾	Dongying Xintai Heyi Industrial Investment Partnership (Limited Partnership) (東營信泰合壹產業投資合夥企業(有限合夥)) (“ Dongying Xintai ”)	10.00%
Dongying Fuhua Dayuan New Materials Co., Ltd. (東營富華達遠新材料有限公司) (“ Fuhua Dayuan New Materials ”) ⁽¹⁾	Dongying Xintai	10.00%
Shandong Shida Fuhua Energy Technology Co., Ltd. (山東石大富華能源科技有限公司) (“ Fuhua Energy Technology ”) ⁽¹⁾	Dongying Xintai	10.00%
Qingdao Shida Fuhua Chemical Technology Co., Ltd. (青島石大富華化工科技有限公司) (“ Qingdao Shida Fuhua ”) ⁽¹⁾	Dongying Xintai	10.00%
Shinghwa Guohong	Yankuang Guohong Chemical	40.00%

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Member of our Group	Parties with 10% or more equity interest	Approximate percentage of shareholding interest held by the substantial shareholder
Jining Shengying Chemical Trading Co., Ltd. (濟寧勝盈化工貿易有限公司) (“ Jining Shengying ”) ⁽²⁾	Yankuang Guohong Chemical Tengzhou Tianshui Biotechnology Co., Ltd. (滕州市天水生物科技有限公司)	22.00% 45.00%
Shinghwa Lianjiang ⁽³⁾	Fujian Ruichida Dongying Yingjia	39.00% 11.00%
Shinghwa Meishan ⁽³⁾	Fujian Ruichida Dongying Yingjia	39.00% 11.00%
Shinghwa Yingchuang ⁽³⁾	Fujian Ruichida Dongying Yingjia	39.00% 11.00%
Shinghwa Dongying New Materials	Shanghai Highchem	15.20%
Shinghwa Dongying New Energy	Enchem Group	49.00%
Shinghwa New Energy Technology (Leshan) Co., Ltd. (勝華新能源科技(樂山)有限公司)	Shanmei Group Yulin Chemistry Yugao Chemical Co., Ltd. (陝煤集團榆林化學榆高化工有限責任公司)	30.00%

Notes:

- (1) As of the Latest Practicable Date, Shida Fuhua was owned as to 10.00% by Dongying Xintai. Both Fuhua Dayuan New Materials and Fuhua Energy Technology are wholly-owned by Shida Fuhua; while Qingdao Shida Fuhua is wholly owned by Fuhua Energy Technology.
- (2) As of the Latest Practicable Date, Jining Shengying was owned as to 55.00% by Shinghwa Guohong, which is ultimately controlled by Yankuang Guohong Chemical and our Company as to 40.00% and 60.00%, respectively.
- (3) Details of shareholding of Shinghwa Lianjiang please refer to the subsection headed “Shareholding and Corporate Structure Immediately before the [REDACTED]” in this Document. Shinghwa Meishan is wholly owned by Shinghwa Lianjiang; while Shinghwa Yingchuang is wholly owned by Shinghwa Meishan.

Save as disclosed above, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), our Directors are not aware of any person, not being a Director or chief executive of our Company who will, directly or indirectly, be interested in 10% or more of the nominal value of the share capital carrying rights to vote in all circumstances at general meetings of any member of our Group (other than our Company).

2. Particulars of Service Contracts and Appointment Letters

We [have] entered into a service contract [or appointment letter] with each of our Directors. The principal particulars of these service contracts [and appointment letters] are: (a) each of the contracts is for a term of three years following his/her respective effective date of his/her appointment; and (b) each of the contracts is subject to termination in accordance with their respective terms. The service contracts [and appointment letters] may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of the Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation other than statutory compensation).

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3. Directors’ Remuneration

For details of the Directors’ remuneration, see “Directors and Senior Management — Remuneration of Directors and Five Highest Paid Individuals.”

4. Fees or commissions received

Save in connection with the [REDACTED], no commissions, discounts, brokerages or other special terms had been granted or agreed to be granted in connection with the issue or sale of any capital of any member of our Group within the two years immediately preceding the date of this Document.

5. Disclaimers

- (a) Save as disclosed in the section headed “C. Further Information About our Directors, and Substantial Shareholders — 1. Disclosure of Interests” in this Appendix VI, none of our Directors or chief executives has any interests and short positions in the Shares, underlying Shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he is taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code to be notified to us and the Stock Exchange, in each case once our H Shares are [REDACTED] on the Stock Exchange.
- (b) None of our Directors or any of the parties listed in the paragraph headed “D. Other Information — 6. Qualification of Experts” below is interested in our promotion, or in any assets which have, within the two years immediately preceding the [REDACTED] of this Document, been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to us.
- (c) None of our Directors is materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to the business of our Group.
- (d) Save in connection with the [REDACTED], none of the parties listed in the paragraph headed “D. Other Information — 6. Qualification of Experts” below: (i) is interested, legally or beneficially, in any of our Shares or any shares in any of our subsidiaries; or (ii) has any right or option (whether legally enforceable or not) to subscribe for or to nominate persons to [REDACTED] for securities in any member of our Group.

D. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that currently no material liability for estate duty under PRC law is likely to fall upon our Company or any of our subsidiaries under the laws of Hong Kong and the PRC.

2. Litigation

As of the Latest Practicable Date, we are not aware of any litigation or arbitration proceedings of material importance pending or threatened against any member of our Group that could have a material adverse effect on our financial condition or results of operations.

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3. Sole Sponsor

The Sole Sponsor satisfies the independence criteria applicable to the sponsor set out in Rule 3A.07 of the Listing Rules. The Sole Sponsor will receive an aggregate fee of US\$500,000 for acting as the sponsor for the [REDACTED].

4. Preliminary Expenses

We have not incurred any material preliminary expenses in relation to the incorporation of our Company.

5. Promoters

Information of our promoters at the time of our Company’s incorporation as a joint stock limited liability company in December 2002 is as follows:

No.	Name
1.	Yingda International Trust Co., Ltd.* 英大國際信託有限責任公司
2.	Shandong Shida Technology Group Co., Ltd.* 山東石大科技集團有限公司
3.	Dongying Ruifeng Petroleum Technology Development Co., Ltd.* 東營市瑞豐石油技術發展有限責任公司
4.	Mr. Du Shoukao 杜壽考
5.	Dr. Guo 郭天明
6.	Mr. Li Taojiang 李濤江
7.	Mr. Yu Haiming 于海明
8.	Mr. Huang Luwei 黃魯偉
9.	Mr. Ye Zhigang 葉智剛
10.	Mr. Hu Baozhi 胡寶志
11.	Mr. Hu Chengyang 胡成洋

Saved as disclosed in this Document, within the two years immediately preceding the date of this Document, no cash, securities or other benefits has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this Document.

6. Qualification of Experts

The following are the qualifications of the experts who have given opinion or advice which are contained in this Document:

China International Capital Corporation Hong Kong Securities Limited	A licensed corporation to conduct Type 1 (dealing in securities), Type 2 (dealing in future contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) regulated activities
KPMG	Certified Public Accountants
	Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
King & Wood	Legal advisers to our Company as to PRC laws and international sanctions law
Frost & Sullivan	Independent industry consultant

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As at the Latest Practicable Date, none of the experts named above has any shareholding in any member of our Group or the right (whether legally enforceable or not) to [REDACTED] for or to nominate persons to [REDACTED] for securities in any member of our Group.

7. Consents of Experts

Each of the persons named in “— 6. Qualification of Experts” has given and has not withdrawn its respective written consent to the [REDACTED] of this Document with the inclusion of its report and/or letter and/or opinion and/or the references to its name included in this Document in the form and context in which it is respectively included.

8. Taxation of holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the H Share register of members of our Company, including in circumstances where such transactions are effected on the Stock Exchange. The rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of the H Shares being sold or transferred. For further details in relation to taxation, please refer to Appendix III to this Document.

9. Binding Effect

This Document shall have the effect, if an application is made in pursuance of this Document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

10. Restrictions on Share Repurchases

For details, see the sections headed “Appendix IV — Summary of Principal Legal and Regulatory Provisions” and “Appendix V — Summary of the Articles of Association” in this Document.

11. Miscellaneous

- (a) Within the two years immediately preceding the date of this Document:
 - (i) save as disclosed in the sections headed “Share Capital” and “Structure of the [REDACTED]” in this Document and in this Appendix VI, no share or loan capital of our Company or any of its subsidiaries has been [REDACTED] or agreed to be [REDACTED] or is proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (ii) save in connection with the [REDACTED], no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of its subsidiaries; and
 - (iii) save in connection with the [REDACTED], no commission has been paid or is payable for subscription, agreeing to [REDACTED], procuring subscription or agreeing to procure subscription of any share or debenture in our Company.
- (b) Our Group has not issued any debentures nor does it have any outstanding debentures or any convertible debt securities.

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- (c) No share or loan capital of our Company or any of its subsidiaries is under option or is agreed conditionally or unconditionally to be put under option.
- (d) No founder or management or deferred shares of our Company or any of its subsidiaries have been issued or agreed to be issued.
- (e) Our Directors confirm that:
 - (i) there has been no material adverse change in the financial or trading position or prospects of our Group since December 31, 2025 (being the date to which the latest audited consolidated financial statements of our Group were prepared); and
 - (ii) there is no arrangement under which future dividends are waived or agreed to be waived; and
 - (iii) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this Document.
 - (iv) None of the Directors has been or is interested in the promotion of, or in the property proposed to be acquired by, us, and no sum has been paid or agreed to be paid to any of them in cash or shares or otherwise by any person either to induce him to become, or to qualify him as, a Director, or otherwise for services rendered by him in connection with the promotion or formation of our Company.
- (f) Save for the A Shares of our Company that are listed on the Shanghai Stock Exchange as set out in the sections headed “History, Development and Corporate Structure” and “Share Capital” in this Document, no company within our Group is presently listed on any stock exchange or traded on any trading system.
- (g) The English and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).