AUTHORIZED AND ISSUED SHARE CAPITAL

Immediately before the Conversion, the Share Subdivision, and the [**REDACTED**], the authorized and issued share capital of our Company is as follows:

(i) Authorized share capital

Description of Shares	Number of Shares	Approximate aggregate nominal value of shares	Approximate percentage of authorized share capital of our Company
		(US$)	*(%)*
Ordinary Shares of a par value of US$0.0001 each	487,680,613	48,768.0613	97.54
Series A Preferred Shares of a par value of US$0.0001 each	7,026,459	702.6459	1.41
Series A (subclass A-1) Preferred Shares of a par value of US$0.0001 each	531,023	53.1023	0.11
Series A1 Preferred Shares of a par value of US$0.0001 each	4,761,905	476.1905	0.95
Total	500,000,000	50,000.0000	100.00

(ii) Issued Share Capital

Description of Shares	Number of Shares	Approximate aggregate nominal value of shares	Approximate percentage of issued share capital of our Company
		(US$)	*(%)*
Ordinary Shares of a par value of US$0.0001 each	100,946,719	10,094.6719	89.12
Series A Preferred Shares of a par value of US$0.0001 each	7,026,459	702.6459	6.20
Series A (subclass A-1) Preferred Shares of a par value of US$0.0001 each	531,023	53.1023	0.47
Series A1 Preferred Shares of a par value of US$0.0001 each	4,761,905	476.1905	4.20
Total	113,266,106	11,326.6106	100.00

The authorized and issued share capital of our Company immediately following the completion of the [**REDACTED**] will be as follows:

(i) Authorized share capital

Description of Shares	Number of Shares	Approximate aggregate nominal value of shares	Approximate percentage of authorized share capital of our Company
		(US$)	*(%)*
Ordinary Shares of a par value of US$0.00002 each	2,500,000,000	50,000.00	100.00
Total	2,500,000,000	50,000.00	100.00

(ii) Issued Share Capital

Assuming the [**REDACTED**] is not exercised:

Description of Shares	Number of Shares	Approximate aggregate nominal value of shares	Approximate percentage of issued share capital of our Company
		(US$)	*(%)*
Ordinary Shares of a par value of US$0.00002 each	566,330,530	11,326.6106	[**REDACTED**]
Ordinary Shares of a par value of US$0.00002 each to be issued pursuant to the [**REDACTED**]	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Total	[**REDACTED**]	[**REDACTED**]	100.00

Assuming the [**REDACTED**] is exercised in full:

Description of Shares	Number of Shares	Approximate aggregate nominal value of shares	Approximate percentage of issued share capital of our Company
		(US$)	*(%)*
Ordinary Shares of a par value of US$0.00002 each	566,330,530	11,326.6106	[**REDACTED**]
Ordinary Shares of a par value of US$0.00002 each to be issued pursuant to the [**REDACTED**]	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Total	[**REDACTED**]	[**REDACTED**]	100.00

ASSUMPTIONS

The above table assumes that the [**REDACTED**] becomes unconditional, the issuance of Shares pursuant to the [**REDACTED**] is made as described herein, and the Conversion and the Share Subdivision have been completed. The tables above also do not take into account any Shares that may be issued or repurchased by Our Company under the general mandate granted to our Directors as referred to below.

RANKING

All Preferred Shares will be converted into Ordinary Shares on a one-on-one basis immediately upon the completion of the [**REDACTED**]. The [**REDACTED**] will rank pari passu in all respects with all Shares currently in issue or to be issued as mentioned in this document, and will qualify and rank equally for all dividends or other distributions declared, made or paid on the Shares on a record date which falls after the date of this document.

ALTERATIONS OF CAPITAL

Pursuant to the Cayman Companies Act and the terms of the Articles of Association, our Company may from time to time by ordinary resolution of shareholders (i) increase its capital; (ii) consolidate and divide all or any of its share capital into Shares of a larger amount; (iii) subdivide its existing Shares, or any of them into Shares of a smaller amount; (iv) cancel any shares which have not been taken; (v) make provision for the allotment and issue of shares which do not carry any voting rights; (vi) change the currency of denomination of its share capital; and (vii) reduce its share premium account in any manner authorized, and subject to any conditions prescribed by law. In addition, our Company may, subject to the provisions of the Cayman Companies Act, reduce its share capital and any capital redemption reserve by its shareholders passing a special resolution. See "Summary of the Constitution of the Company and the Company Laws of the Cayman Islands — Alteration of Capital" in Appendix IV to this document for further details.

GENERAL MANDATE TO ISSUE SHARES

Subject to the [**REDACTED**] becoming unconditional, our Directors [have been granted] a general unconditional mandate, to allot, issue and deal with the Shares with a total nominal value of not more than the sum of:

(i) 20% the aggregate nominal value of the Shares in issue immediately following completion of the [**REDACTED**] (excluding the additional Shares which may be issued pursuant to the exercise of the [**REDACTED**]); and

(ii) the aggregate nominal value of Shares repurchased by Our Company under the authority referred to in the paragraph headed "— General Mandate to Repurchase Shares".

This general mandate to issue Shares will expire at the earliest of:

(i) the conclusion of the next annual general meeting of our Company unless otherwise renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions; or

(ii) the expiration of the period within which our Company's next annual general meeting is required by the Articles of Association or any other applicable laws to be held; or

(iii) the time when it is varied or revoked by an ordinary resolution of our Shareholders in general meeting.

See "Appendix V — Statutory and General Information — A. Further Information about our Group — 4. Resolutions of our Shareholders" for further details of the general mandate.

GENERAL MANDATE TO REPURCHASE SHARES

Subject to the [**REDACTED**] becoming unconditional, our Directors [have been granted] a general unconditional mandate, to exercise all the powers of our Company to repurchase our own securities with nominal value of up to 10% of the aggregate nominal value of our Shares in issue immediately following the completion of the [**REDACTED**] (excluding the additional Shares which may be issued pursuant to the exercise of the [**REDACTED**]).

The repurchase mandate only relates to repurchases made on the Stock Exchange, or on any other stock exchange on which our Shares are listed (and which are recognized by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. A summary of the relevant Listing Rules is set out in "Appendix V — Statutory and General Information — A. Further Information about our Group — 7. Repurchase of our Own Securities".

This general mandate to repurchase Shares will expire at the earliest of:

(i) the conclusion of the next annual general meeting of our Company unless otherwise renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions; or

(ii) the expiration of the period within which our Company's next annual general meeting is required by the Articles of Association or any other applicable laws to be held; or

(iii) the time when it is varied or revoked by an ordinary resolution of our Shareholders passed in a general meeting.

See "Appendix V — Statutory and General Information — A. Further Information about our Group — 4. Resolutions of our Shareholders" for further details of the repurchase mandate.

PRE-[REDACTED] RSU SCHEME

On September 18, 2025, our Company adopted the Pre-[**REDACTED**] RSU Scheme. Upon completion of the Share Subdivision and the [**REDACTED**] (assuming the [**REDACTED**] is not exercised), the number of Shares held by the RSU Holding Entities shall be [**REDACTED**] Shares, representing [**REDACTED**]% of the issued Shares. Particulars of the Pre-[**REDACTED**] RSU Scheme are set out in "Appendix V — Statutory and General Information — D. Pre-[**REDACTED**] RSU Scheme".