
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in “Statutory and General Information — E. Other Information — 7. Consents of Experts” in Appendix V to this document; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix V to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.chandogroup.com during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles of Association;
- (b) the Accountant’s Report of our Group from PricewaterhouseCoopers, the texts of which are set out in Appendix I to this document;
- (c) the report on the unaudited [REDACTED] financial information of our Group from PricewaterhouseCoopers, the text of which is set forth in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the financial years ended December 31, 2023, 2024 and 2025;
- (e) the PRC legal opinion issued by Jingtian & Gongcheng on PRC law, in respect of certain general corporate matters of our Group and the property interests of our Group;
- (f) the letter of advice prepared by Harney Westwood & Riegels, our legal advisor on Cayman Islands law, summarizing certain aspects of the Cayman Islands company law referred to in Appendix IV to this document;
- (g) the report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., from which information in “Industry Overview” is extracted;
- (h) the written consents referred to in “Statutory and General Information — E. Other Information — 7. Consents of Experts” in Appendix V to this document;

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- (i) the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix V to this document;
- (j) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Particulars of Service Contract and Letters of Appointment” in Appendix V to this document; and
- (k) the Cayman Companies Act.