

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain technical terms are explained in the section headed “Glossary of Technical Terms” in this document.

“A Share(s)”	ordinary shares issued by our Company, with a nominal value of RMB1.00 each, which are listed on the Shenzhen Stock Exchange and traded in Renminbi
“Accountants’ Report”	the accountants’ report of our Company for the Track Record Period, as set out in Appendix I to this document
“affiliate”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Anzhi Medical”	Wuxi Anzhi Medical Technology Co., Ltd. (無錫安致醫療科技有限公司), a limited liability company established in the PRC on April 14, 2020 and one of our subsidiaries
“Articles of Association” or “Articles”	the articles of association of our Company adopted on March 18, 2026 which will become effective upon the [REDACTED] and as amended from time to time, a summary of which is set out in Appendix III to this document
“Audit Committee”	the audit committee of the Board
“Board” or “Board of Directors”	the board of Directors of our Company
“Business Day” or “business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong and any day on which tropical cyclone warning no. 8 or above or a black rainstorm warning signal is hoisted in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“CAGR”	compound annual growth rate
[REDACTED]	[REDACTED]
“CATL”	Contemporary Amperex Technology Co., Limited (寧德時代新能源科技股份有限公司), a joint stock company established in the PRC on December 16, 2011, the A shares of which are listed on the Shenzhen Stock Exchange (stock code: 300750) and the H shares of which are listed on the Stock Exchange (stock code: 3750), one of our substantial Shareholders
“CATL Group”	CATL and its subsidiaries
[REDACTED]	[REDACTED]
“Changzhou Suli”	Changzhou Suli Lithium Technology Co., Ltd. (常州蘇鋰科技有限責任公司), a limited liability company established in the PRC on April 19, 2022 and one of our subsidiaries

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“China” or “the PRC”	the People’s Republic of China, but for the purpose of this document and for geographical reference only and except where the context requires otherwise, references in this document to “China” and the “PRC” do not include Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	Suzhou Canmax Technologies Limited (蘇州天華新能源科技股份有限公司) (formerly known as Suzhou TA&A Ultra Clean Technology Co., LTD. (蘇州天華超淨科技股份有限公司) and Suzhou Industrial Park TA&A Ultra Clean Technology Co., Ltd. (蘇州工業園區天華超淨科技股份有限公司)), was established under the laws of the PRC with limited liability on November 13, 1997, the A Shares of which are listed on the Shenzhen Stock Exchange (stock code: 300390), and if the context requires, includes its predecessors
“Company Law” or “PRC Company Law”	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“Compliance Advisor”	Changjiang Corporate Finance (HK) Limited (長江證券融資(香港)有限公司)
“CSDC”	China Securities Depository and Clearing Co., Ltd. (中國證券登記結算有限責任公司)
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會), a regulatory body responsible for the supervision and regulation of the PRC national securities markets
“Director(s)”	the director(s) of our Company
“EIT”	enterprise income tax
“EIT Law”	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time
“EU”	European Union
“Extreme Conditions”	extreme conditions caused by a super typhoon as announced by the government of Hong Kong
“F&S Report”	an independent market research report commissioned by us and prepared by Frost & Sullivan for the purpose of this document
“Fengxin Shidai”	Fengxin Shidai New Energy Materials Co., Ltd. (奉新時代新能源材料有限公司), a limited liability company established in the PRC on January 29, 2022 and one of our subsidiaries
[REDACTED]	[REDACTED]

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“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a global market research and consulting company, and an Independent Third Party
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Greater China”	the PRC, the Hong Kong Special Administrative Region, the Macau Special Administrative Region, and Taiwan
“Group,” “our Group,” “we,” “us” or “our”	our Company and all of our subsidiaries or, where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries, the businesses operated by such subsidiaries or their predecessors (as the case may be)
“H Share(s)”	overseas [REDACTED] foreign share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are to be [REDACTED] for and [REDACTED] in HK dollars, and for which an application has been made for [REDACTED] and permission to [REDACTED] on the Stock Exchange
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong dollars,” “HK dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
[REDACTED]	[REDACTED]

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

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[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“IFRS”	International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by the International Accounting Standards Board and the International Accounting Standards and interpretation issued by the International Accounting Standards Committee
“Imaging Technology”	Yushou Imaging Technology (Wuxi) Co., Ltd. (宇壽影像科技(無錫)有限公司), a limited liability company established in the PRC on January 5, 2024 and one of our subsidiaries
“Independent Third Party(ies)”	person(s) or company(ies) who/which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, are not our connected persons
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

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“Joint Sponsors”	the joint sponsors as named in the section headed “Directors and Parties Involved in the [REDACTED]” in this document
“Latest Practicable Date”	March 25, 2026, being the latest practicable date for the purpose of ascertaining certain information in this document prior to its publication
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Listing Guide” or “Guide for New Listing Applicants”	the Guide for New Listing Applicants as published by the Stock Exchange in December 2023 and amended from time to time
“Listing Rules” or “Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange, which is independent from and operated in parallel with the GEM of the Stock Exchange
“MIIT”	Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“MOF” or “Ministry of Finance”	Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM” or “Ministry of Commerce”	the Ministry of Commerce of the PRC (中華人民共和國商務部) (formerly known as the Ministry of Foreign Trade and Economic Cooperation of the PRC (中華人民共和國對外經濟貿易部))
“Mr. Pei”	Mr. Pei Zhenhua (裴振華), our executive Director and chairman of the Board, and a member of our Single Largest Group of Shareholders
“Ms. Rong”	Ms. Rong Jianfen (容建芬), the spouse of Mr. Pei, and a member of our Single Largest Group of Shareholders
“NDRC”	the National Development and Reform Commission (中華人民共和國國家發展和改革委員會)
“NMPA”	the National Medical Products Administration of the PRC (國家藥品監督管理局), and its predecessor, the China Food and Drug Administration or CFDA (國家食品藥品監督管理總局)
“Nomination Committee”	the nomination committee of the Board
“Northbound Trading Link”	the trading arrangement under Shenzhen-Hong Kong Stock Connect that allows investors in Hong Kong and overseas to trade eligible shares listed on the Shenzhen Stock Exchange, subject to rules and regulations of the relevant regulatory authorities and the stock exchanges
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)

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[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Overseas Listing Trial Measures”	Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) released by the CSRC on February 17, 2023 and took effect on March 31, 2023
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC GAAP”	generally accepted accounting principles in the PRC
“PRC Legal Advisors”	Grandall Law Firm (Shanghai), the legal advisors to our Company as to the laws of the PRC
“PRC Securities Law”	the Securities Law of the People’s Republic of China (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“R&D”	research and development
[REDACTED]	[REDACTED]
“Remuneration and Assessment Committee”	the remuneration and assessment committee of the Board

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“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAMR”	State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“SAT”	the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
“Securities and Futures Ordinance” or “SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“Share(s)”	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, comprising A Shares and upon [REDACTED], H Shares
“Shareholder(s)”	holder(s) of our Share(s)
“Shengyuan Lithium Industry”	Yichun Shengyuan Lithium Industry Co., Ltd. (宜春盛源鋰業有限責任公司), a limited liability company established in the PRC on November 5, 2024 and one of our subsidiaries.
“Shenzhen-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, HKSCC and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shenzhen
“Shenzhen Stock Exchange”	the Shenzhen Stock Exchange (深圳證券交易所)
“Sichuan Tianhua”	Sichuan Tianhua Era Lithium Energy Co., Ltd. (四川天華時代鋰能有限公司), a limited liability company established in the PRC on October 9, 2021 and one of our subsidiaries.
“Single Largest Group of Shareholders”	refers to Mr. Pei and Ms. Rong
“Southbound Trading Link”	the trading arrangement under Shenzhen-Hong Kong Stock Connect that allows eligible Chinese Mainland investors to trade eligible shares listed on Hong Kong Stock Exchange, subject to rules and regulations of the relevant regulatory authorities and the stock exchanges.
[REDACTED]	[REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Exchange” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited
“Strategy and Investment Decision Committee”	the strategy and Investment Decision Committee of the Board
“subsidiarie(s)”	has the meaning ascribed to it in section 15 of the Companies Ordinance

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“Suzhou Emit”	Suzhou Emit Material Technology Co., Ltd. (蘇州埃米特材料科技有限公司), a limited liability company established in the PRC on June 21, 2023 and one of our subsidiaries
“Suzhou CATH”	Suzhou CATH Energy Technologies Co., Ltd. (蘇州天華時代新能源產業投資有限責任公司), a limited liability company established in the PRC on August 27, 2021 and one of our subsidiaries
“Suzhou Tianhua Ultra Clean”	Suzhou Tianhua Ultra Clean Technology Co., Ltd. (蘇州天華超淨科技有限公司), a limited liability company established in the PRC on September 26, 2023 and one of our subsidiaries
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Tianyi Lithium Industry”	Yibin Tianyi Lithium Industry Co., Ltd. (宜賓市天宜鋰業科創有限公司), a limited liability company established in the PRC on November 19, 2018 and one of our subsidiaries
“Tianyi Lithium Industry Group”	Tianyi Lithium Industry and its subsidiaries
“Track Record Period”	the financial years ended December 31, 2023, 2024 and 2025
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“United States,” “USA” or “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. dollars,” “US\$” or “USD”	United States dollars, the lawful currency of the United States
“U.S. Securities Act”	the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
“VAT”	value added tax
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Wuxi Tianhua”	Wuxi Tianhua Chaojing Technology Co., Ltd. (無錫天華超淨科技有限公司), a limited liability company established in the PRC on March 25, 2022 and one of our subsidiaries
“Jiangsu Yili”	Jiangsu Yili Technology Co., Ltd. (江蘇宜鋰科技有限責任公司), a limited liability company established in the PRC on April 27, 2022 and one of our subsidiaries

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“Yushou Health”	Yushou Health Technology (Wuxi) Co., Ltd. (宇壽健康科技(無錫)有限公司), a limited liability company established in the PRC on March 17, 2022 and one of our subsidiaries
“Yushou Medical”	Wuxi Yushou Medical Appliances Co., Ltd. (無錫市宇壽醫療器械有限公司), a limited liability company established in the PRC on June 19, 1997 and one of our subsidiaries
“Yushou Technology”	Yushou Medical Technology (Wuxi) Co., Ltd. (宇壽醫療科技(無錫)有限公司), a limited liability company established in the PRC on March 11, 2022 and one of our subsidiaries
“Zhenjiang Zhonglei”	Zhenjiang Zhonglei New Materials Technology Co., Ltd. (鎮江中壘新材料科技有限公司), a limited liability company established in the PRC on May 3, 2018 and one of our subsidiaries
“%”	per cent

For ease of reference, the names of PRC laws and regulations, governmental authorities, institutions, nature persons or other entities (including certain of our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are provided for identification purposes only.