DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below. Certain other terms are explained in the section headed "Glossary of Technical Terms" in this document.

"Accountants' Report"	the accountants' report of our Company, the text of which is set out in Appendix I to this document
"affiliate(s)"	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"Articles of Association" or "Articles"	the articles of association of our Company, conditionally adopted on January 13, 2026 with effect from the **[REDACTED]**, and as amended from time to time, a summary of which is set out in Appendix V to this document
"associate(s)"	has the meaning ascribed to it under the Listing Rules
"Audit Committee"	the audit committee of our Company
"Board" or "Board of Directors"	the board of Directors
"Business day" or "business day"	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong

[REDACTED]

"China", "Chinese Mainland" or "PRC"	the People's Republic of China, and for the purpose of this document and for geographical reference only and except where the context requires, references in this document to "China" and the "PRC" do not apply to Hong Kong, Macau Special Administrative Region and Taiwan of the People's Republic of China
"close associate(s)"	has the meaning ascribed to it under the Listing Rules
"Companies (Winding up and Miscellaneous Provisions) Ordinance"	the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

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"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company", "our Company", "the Company"	Enginetech Computer Co., Ltd. (安擎計算機信息股份有限公司), a limited liability company established under the laws of the PRC on May 25, 2017 under the name of Enginetech (Tianjin) Computer Co., Ltd. (安擎(天津)計算機有限公司) and converted into a joint stock limited company on January 20, 2023 under the current name
"Company Law" or "PRC Company Law"	Company Law of the People's Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"connected transaction(s)"	has the meaning ascribed to it under the Listing Rules
"Controlling Shareholder(s)"	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to Mr. Yu, Shixun Technology and Jinggu Information, details of which are set further in the section headed "Relationship with Our Controlling Shareholders" in this document
"Conversion of **[REDACTED]**"	the conversion of **[REDACTED]** Unlisted Shares in aggregate held by all our existing Shareholders into **[REDACTED]** upon the completion of the **[REDACTED]**
"core connected person(s)"	has the meaning ascribed to it under the Listing Rules
"Corporate Governance Code"	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
"CSDC"	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
"CSDC (Hong Kong)"	China Securities Depository and Clearing (Hong Kong) Company Limited
"CSRC"	the China Securities Regulatory Commission (中國證券監督管理委員會)
"Director(s)"	director(s) of our Company
"EIT Law"	Enterprise Income Tax Law of the People's Republic of China (中華人民共和國企業所得稅法), as amended, supplemented or otherwise modified from time to time

"Employee Incentive Scheme(s)"	the employee incentive schemes of our Company which were adopted on November 30, 2020, December 13, 2021 and June 4, 2024, the principal terms of which are set out in "C. Further Information about our Directors and Senior Management — 5. Employee Incentive Schemes in Appendix VI to this document
"ESG"	Environmental, Social and Corporate Governance

[REDACTED]

"Extreme Conditions"	the occurrence of "extreme conditions" as announced by any government authority of Hong Kong due to a super typhoon or other natural disaster of a substantial scale seriously affects the working public's ability to resume work or brings safety concern for a prolonged period

[REDACTED]

"GDP"	gross domestic product

[REDACTED]

"Group", "our Group", "we" or "us"	our Company and its subsidiaries (or our Company and any one or more of its subsidiaries, as the context may require), and where the context requires, in respect of the period prior to our Company becoming the holding company of its present subsidiaries, such present subsidiaries and the businesses carried on by such present subsidiaries as if they were subsidiaries of our Company at the relevant time
"Guide for New Listing Applicants"	the Guide for New Listing Applicants issued by the Hong Kong Stock Exchange effective from January 1, 2024 (as amended, supplemented or otherwise modified from time to time)

"H Share(s)"	**[REDACTED]** share(s) in the share capital of our Company with nominal value of RMB1.00 each, which are to be **[REDACTED]** for and **[REDACTED]** in HK dollars and are to be **[REDACTED]** on the Hong Kong Stock Exchange

[REDACTED]

"HK$" or "HK dollars"	Hong Kong dollars and cents, respectively, the lawful currency of Hong Kong
"HKSCC"	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited

[REDACTED]

"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong Listing Rules" or "Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)

[REDACTED]

[REDACTED]

"Hong Kong Stock Exchange" or "Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly- owned subsidiary of Hong Kong Exchanges and Clearing Limited

[REDACTED]

"IFRS"	International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by the International Accounting Standards Board and the International Accounting Standards and interpretation issued by the International Accounting Standards Committee
"Independent Third Party(ies)"	any entity(ies) or person(s) which/who is not a connected person of our Company within the meaning ascribed thereto under the Listing Rules

[REDACTED]

[REDACTED]

"Jinggu Information"	Tianjin Jinggu Information Technology Center (Limited Partnership) (天津京古信息技術中心(有限合夥)), a limited partnership established under the laws of the PRC on April 7, 2017, one of our employee incentive platforms and one of our Controlling Shareholders
"Latest Practicable Date"	[March 27], 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

"Main Board"	the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Stock Exchange
"Mingji Information"	Tianjin Mingji Information Technology Center (Limited Partnership) (天津明記信息技術中心(有限合夥)), a limited partnership established under the laws of the PRC on November 27, 2020, one of our employee incentive platforms
"Ministry of Finance" or "MOF"	the Ministry of Finance of the PRC (中華人民共和國財政部)
"MOFCOM"	the Ministry of Commerce of the PRC (中華人民共和國商務部)
"Mr. Yu"	Mr. Yu Yueyuan (俞躍淵), our executive Director, chairperson of the Board, president, and one of our Controlling Shareholders
"NDRC"	the National Development and Reform Commission of the PRC (中華人民共和國發展和改革委員會)

"NPC"	the National People's Congress of the PRC (中華人民共和國全國人民代表大會)
"Nomination Committee"	the nomination committee of our Company

[REDACTED]

"Overseas Listing Trial Measures"	The Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies and five supporting guidelines (《境內企業境外發行證券和上市管理試行辦法》及五項配套指引) promulgated by the CSRC on February 17, 2023 and became effective on March 31, 2023.
"PRC Company Law"	the Company Law of the People's Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
"PRC GAAP"	generally accepted accounting principles of the PRC

[REDACTED]

"PBOC"	the People's Bank of China (中國人民銀行), the central bank of the PRC

"PRC Legal Advisor"	DeHeng Law Offices (Shenzhen), the PRC legal advisors of our Company
"Pre-**[REDACTED]** Investment(s)"	the investment(s) in our Company undertaken by the Pre-**[REDACTED]** Investor(s) prior to this **[REDACTED]**, the details of which are set out in "History, Development, and Corporate Structure — Pre-**[REDACTED]** Investments" in this document
"Pre-**[REDACTED]** Investor(s)"	the investor(s) who acquired interest in our Company pursuant to the relevant investment agreement(s) and/or transfer agreement(s), details of which are set out in "History, Development and Corporate Structure — Pre-**[REDACTED]** Investments" in this document

[REDACTED]

"province"	a province or, where the context requires, a provincial level autonomous region or municipality, under the direct supervision of the central government of the PRC
"Regulation S"	Regulation S under the U.S. Securities Act
"Remuneration and Appraisal Committee"	the remuneration and appraisal committee of our Company
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"Rongke Information"	Tianjin Rongke Information Technology Center (Limited Partnership) (天津榮科信息技術中心(有限合夥)), a limited partnership established under the laws of the PRC on May 30, 2024, one of our employee incentive platforms
"SAFE"	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
"SAT"	the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
"Securities and Futures Ordinance" or "SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Securities Law"	the Securities Law of the People's Republic of China (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time
"Securities and Futures Commission" or "SFC"	the Securities and Futures Commission of Hong Kong

"Share(s)"	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, including both Unlisted Shares and H Shares
"Shareholders(s)"	holder(s) of the Share(s)
"Shixun Technology"	Tianjin Shixun Technology Co., Ltd. (天津視訊科技有限公司), a limited liability company established under the laws of the PRC on March 30, 2017, one of our Controlling Shareholders

[REDACTED]

"State Council"	State Council of the People's Republic of China (中華人民共和國國務院)
"Strategy Management and ESG Committee"	the Strategy Management and ESG committee of our Company
"subsidiary(ies)"	has the meaning ascribed to it under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed thereto under the Listing Rules
"Takeovers Code"	the Code on Takeovers and Mergers and Share Buy-backs published by the SFC (as amended, supplemented or otherwise modified from time to time)
"Track Record Period"	the three years ended December 31, 2023, 2024 and 2025

[REDACTED]

"U.S.", "US" or "United States"	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"Unlisted Share(s)"	ordinary share(s) issued by the Company, with a nominal value of RMB1.00 each, which is/are not listed on any stock exchange
"US$" or "US dollars"	United States dollars, the lawful currency of the United States
"U.S. Securities Act"	the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder

[REDACTED]

"*%*"	per cent