SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the **[REDACTED]** and without taking into account any H Shares which may be issued pursuant to the exercise of the **[REDACTED]**, the following persons are expected to have an interest in the **[REDACTED]** or **[REDACTED]** of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

			Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
Name of shareholder	**Nature of interest[(1)]**	**Type of Shares**	**Number of Shares**	**Approximate Percentage of Shareholding in the Relevant Class of Shares after the [REDACTED][(2)]**	**Approximate Percentage of Shareholding in the Total Issued Share Capital of our Company immediately after the [REDACTED][(3)]**
Mr. Yu Yueyuan[(4)]	Interest in controlled corporation	Unlisted Shares	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
	Interest in controlled corporation	H Shares	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Shixun Technology	Beneficial interest	Unlisted Shares	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
	Beneficial interest	H Shares	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Mr. Yang Lingyun[(5)]	Interest in controlled corporation	H Shares	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Mingji Information	Beneficial interest	H Shares	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Jinggu information	Beneficial interest	H Shares	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**

Notes:

(1) All interests stated are long positions.

(2) The calculation is based on the total number of **[REDACTED]** Domestic Unlisted Shares and the total number of **[REDACTED]** H Shares after the **[REDACTED]** as the respective denominator.

(3) The calculation is based the total number of **[REDACTED]** Domestic Unlisted Shares **[REDACTED]**, **[REDACTED]** H Shares to be converted from Domestic Unlisted Shares **[REDACTED]** and **[REDACTED]** H Shares to be **[REDACTED]** pursuant to the **[REDACTED]** (assuming that the **[REDACTED]** is not exercised).

(4) As of the Latest Practicable Date, Mr. Yu held 99.67% interest in Shixun Technology, and is the sole general partner of Jinggu information, a shareholder holding 12,500,000 Shares of our Company, in which he held 45.81% interest. Therefore, Mr. Yu is deemed to be interested in the Shares held by each of Shixun Technology and Jinggu Information under the SFO.

SUBSTANTIAL SHAREHOLDERS

(5) As of the Latest Practicable Date, Mr. Yang Lingyun is the sole general partner of Mingji Information, a shareholder holding 17,500,000 Shares of our Company, in which he held 66.29% interest. Mr. Yang Lingyun is deemed to be interested in the Shares of Mingji Information under the SFO.

Save as disclosed herein, the Directors are not aware of any other person who will, immediately following the **[REDACTED]** and the Conversion of Domestic Unlisted Shares into H Shares (and the **[REDACTED]** of any additional H Shares pursuant to the **[REDACTED]**, if any), have an interest or short position in **[REDACTED]** or **[REDACTED]** of the Company, which would be required to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of the Company or any other member of our Group.