A. FURTHER INFORMATION ABOUT OUR COMPANY AND OUR SUBSIDIARIES

1. Incorporation

Our Company was established as a limited liability company under the PRC laws on May 25, 2017 and was converted into a joint stock company with limited liabilities on January 20, 2023. As of the Latest Practicable Date, the total share capital of our Company was RMB150,911,003 comprising 150,911,003 Shares of nominal value of RMB1.00 each.

Our principal place of business in Hong Kong is at 31/F, Tower Two, Times Square,1 Matheson Street, Causeway Bay, Hong Kong, PRC, Hong Kong. Our Company has been registered as a non-Hong Kong company under Part 16 of the Companies Ordinance with the Registrar of Companies in Hong Kong on December 8, 2025. Ms. Au Ching has been appointed as the authorised representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As the Company was established in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in Appendix IV and Appendix V to this document, respectively.

2. Changes in Share Capital of our Company

On May 23, 2025, the registered capital of our Company decreased from RMB162,922,227 to RMB147,538,690.

On December 24, 2025, the registered capital of our Company increased from RMB147,538,690 to RMB150,911,003.

For further details, see "History, Development and Corporate Structure" in this document. Save as disclosed above, there has been no alteration in our share capital within two years immediately preceding the date of this document.

3. Changes in the Share Capital of Our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in the Accountants' Report as set out in Appendix I to this document.

The following subsidiaries have been incorporated within two years immediately preceding the date of this document:

On June 16, 2025, the registered capital of Enginetech (Tianjin) Information Technology Co., Ltd. (安擎(天津)信息技術有限公司) was increased from RMB10 million to RMB30 million.

Save as disclosed above, there has been no changes in the share capital of our subsidiaries during the two years immediately preceding the date of this document.

4. Resolutions of our Shareholders

On January 13, 2026, resolutions of our Company were passed by the Shareholders that, among other things, conditional upon the satisfaction (or, if applicable, waiver) of the conditions set out in "Structure of the **[REDACTED]** — Conditions of the **[REDACTED]**" and pursuant to the terms set out therein:

(a) the issue by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares be **[REDACTED]** on the Hong Kong Stock Exchange;

(b) the number of H Shares to be **[REDACTED]** shall not be more than 25% of the total issued share capital of our Company as enlarged by the **[REDACTED]** (without taking into account the H Shares which may be allotted and **[REDACTED]** pursuant to the exercise of the **[REDACTED]**), and the grant to the **[REDACTED]** of the **[REDACTED]** of not more than 15% of the number of H Shares **[REDACTED]** pursuant to the **[REDACTED]**;

(c) subject to our obtaining the formal written authorization from the relevant Shareholders and the completion of filing procedure with the CSRC, conditional upon the completion of the **[REDACTED]**, **[REDACTED]** Unlisted Shares held by existing Shareholders will be converted into H Shares on an one-for-one basis;

(d) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the **[REDACTED]**, the **[REDACTED]** and the **[REDACTED]** of H Shares on the Hong Kong Stock Exchange; and

(e) subject to the completion of the **[REDACTED]**, the Articles of Association have been approved and adopted, which shall become effective on the **[REDACTED]**, and the Board has been authorized to amend the Articles of Association to the extent necessary in accordance with any comments from the relevant regulator authorities.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contract

We have entered into the following contract (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

(a) **[REDACTED]**.

2. Intellectual Property Rights

Registered Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Place of Registration	Registered Owner	Class	Registration Number	Expiry Date (yyyy.mm.dd)
1	安擎	PRC	Our Company	38	40053093	2030.06.20
2	安擎 NGINETECH	PRC	Our Company	9	22589498	2028.10.13
3	商擎	PRC	Our Company	38	50966436	2031.06.27
4	安擎算力	PRC	Our Company	9	64308143A	2032.11.27
5	安擎算力	PRC	Our Company	35	64308143A	2032.11.27
6	安擎算力	PRC	Our Company	37	64308143A	2032.11.27
7	安擎算力	PRC	Our Company	38	64308143A	2032.11.27
8	安擎算力	PRC	Our Company	41	64308143A	2032.11.27
9	安擎	PRC	Our Company	9	64319922A	2032.12.20
10	安擎	PRC	Our Company	35	64319922A	2032.12.20
11	安擎	PRC	Our Company	37	64319922A	2032.12.20
12	安擎	PRC	Our Company	38	64319922A	2032.12.20
13	安擎	PRC	Our Company	41	64319922A	2032.12.20
14	安擎 NGINETECH	PRC	Our Company	9	64312657	2033.11.13
15	安擎 NGINETECH	PRC	Our Company	35	64312657	2033.11.13
16	安擎 NGINETECH	PRC	Our Company	37	64312657	2033.11.13
17	安擎 NGINETECH	PRC	Our Company	38	64312657	2033.11.13
18	安擎 NGINETECH	PRC	Our Company	41	64312657	2033.11.13
19	安擎 NGINETECH	Hong Kong	Our Company	9, 35, 37, 38, 41, 42	307085999	2035.07.10

Copyrights

As of the Latest Practicable Date, we had registered the following copyrights which we consider to be or may be material to our business:

No.	Copyright	Place of Application	Registered Owner	Registration Number	First Publication Date/Registration Date (yyyy.mm.dd)
1	Anqing QA Material Library System V1.0 (安擎QA物料庫系統 V1.0)	PRC	Our Company	2024SR0248615	2024.02.07
2	Anqing Fixed Asset Management System V1.0 (安擎固定資產管理系統 V1.0)	PRC	Our Company	2024SR0248626	2024.02.07
3	Anqing Automated Testing Tool Software Certificate V1.0.5 (安擎自動化測試工具軟件證書 V1.0.5)	PRC	Our Company	2023SR1206925	2023.10.10
4	Anqing HPC Cluster Management System V1.0 (安擎HPC集群管理系統 V1.0)	PRC	Our Company	2020SR0137297	2020.02.14
5	Intellectual Property Management System V1.0 (知識產權管理系統 V1.0)	PRC	Our Company	2020SR0135869	2020.02.13
6	Anqing Deep Learning Management Platform V3.0 (安擎深度學習管理平台 V3.0)	PRC	Our Company	2020SR0135654	2020.02.13
7	Face Recognition Access Control Face Comparison Software V2.0 (人臉識別門禁人臉對比軟件 V2.0) .	PRC	Our Company	2018SR663297	2018.08.20
8	Massive Image Concurrent Processing System V1.0 (海量圖片拼發處理系統 V1.0)	PRC	Our Company	2018SR661759	2018.08.20

No.	Copyright	Place of Application	Registered Owner	Registration Number	First Publication Date/Registration Date (yyyy.mm.dd)
9	Server Cluster File Management Software V1.0 (服務器集群文件管理軟件 V1.0) . . .	PRC	Our Company	2018SR662379	2018.08.20
10	Satellite Map Real-Time Search System V1.0 (衛星地圖實時搜索系統 V1.0)	PRC	Our Company	2018SR662386	2018.08.20
11	Server Cluster Storage Management System V1.0 (服務器集群存儲管理系統 V1.0) . . .	PRC	Our Company	2018SR662370	2018.08.20
12	Machine Learning Platform Management Software V2.0 (機器學習平台管理軟件 V2.0)	PRC	Our Company	2018SR662775	2018.08.20
13	Anqing Automated Testing Tool Software V1.0.6 (安擎自動化測試工具軟件 V1.0.6)	PRC	Zhuoxin Tianjin	2025SR0840434	2025.05.22
14	Anqing PCBA Inspection Tool Software V1.0.2 (安擎PCBA檢查工具軟件 V1.0.2).	PRC	Zhuoxin Tianjin	2025SR0612672	2025.04.14
15	Oscilloscope Automated Testing Tool Software (Linux Version) V1.0.3 (示波器自動測試工具軟件(Linux版) V1.0.3)	PRC	Zhuoxin Tianjin	2025SR0612661	2025.04.14
16	Oscilloscope Automated Testing Tool Software (Windows Version) V2.1.1 (示波器自動測試工具軟件(Windows版) V2.1.1)	PRC	Zhuoxin Tianjin	2025SR0612526	2025.04.14

No.	Copyright	Place of Application	Registered Owner	Registration Number	First Publication Date/Registration Date (yyyy.mm.dd)
17	Factory Server Information Viewing Tool Software V1.0 (工廠服務器信息查看工具軟件 V1.0)	PRC	Zhuoxin Tianjin	2025SR0072674	2025.01.13

Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be or may be material to our business:

No.	Patent Name	Patentee	Place of Registration	Patent Number	Application Date (yyyy.mm.dd)	Expiry Date (yyyy.mm.dd)
1.	A Method and Device for Querying Hard Disk VPD Information During BIOS Phase (一種在BIOS階段查詢硬盤VPD信息的方法和裝置).	Our Company	PRC	2025112992222	2025.09.12	2045.09.11
2.	A Method and Device for Monitoring Batch Server Health Status (一種批量服務器健康狀態監測方法和裝置).	Our Company	PRC	2025112718891	2025.09.08	2045.09.07
3.	A Configuration Method and Device for Customizing BIOS Options Based on GPIO (一種基於GPIO定制BIOS選項的配置方法和裝置) .	Our Company	PRC	2025112724498	2025.09.08	2045.09.07
4.	A Method and Device for Locating PCIe Devices in Rack Servers (一種機架式服務器PCIe設備定位方法和裝置)	Our Company	PRC	2025112721860	2025.09.08	2045.09.07
5.	A Dynamic Consensus Permission Control Method and Device Based on BMC Cluster (一種基於BMC集群的動態共識權限控制方法和裝置).	Our Company	PRC	2025112722933	2025.09.08	2045.09.07

No.	Patent Name	Patentee	Place of Registration	Patent Number	Application Date (yyyy.mm.dd)	Expiry Date (yyyy.mm.dd)
6.	A Method and Device for Monitoring RAID Card Abnormalities in Storage Servers (一種存儲服務器RAID卡異常監控方法和裝置)	Our Company	PRC	2025112725062	2025.09.08	2045.09.07
7.	A Method for Controlling NVMe Slot Indicator Lights in Server Systems (一種服務器系統和NVMe卡槽指示燈的控制方法)	Our Company	PRC	2025111027523	2025.08.07	2045.08.06
8.	A Method and Device for Server Fan Speed Control Based on BMC (一種基於BMC的服務器風扇調速方法和裝置)	Our Company	PRC	2025110697547	2025.07.31	2045.07.30
9.	A System and Method for Automatically Identifying OCP Network Card Bandwidth (一種自動識別OCP網卡帶寬的系統及方法)	Our Company	PRC	2025110389828	2025.07.28	2045.07.27
10.	A Method, Device, and Equipment for Determining Fan Installation Position (一種確定風扇的安裝位置的方法、裝置和設備)	Our Company	PRC	2025110128103	2025.07.22	2045.07.21
11.	A Circuit and Method for Testing System Power (一種測試系統功率的電路和方法)	Our Company	PRC	2025109533917	2025.07.10	2045.07.09
12.	A Board and Server (一種板卡和服務器)	Our Company	PRC	2025103763474	2025.03.14	2045.03.13
13.	A Management Method and Server for PCH Direct-Connected Hard Disk (一種PCH直出的硬盤的管理方法和服務器)	Our Company	PRC	2024104191459	2024.04.09	2044.04.08

No.	Patent Name	Patentee	Place of Registration	Patent Number	Application Date (yyyy.mm.dd)	Expiry Date (yyyy.mm.dd)
14.	A Server System, Communication Method, and Server (一種服務器系統、通信方法和服務器).	Our Company	PRC	2024103456113	2024.03.26	2044.03.25
15.	A GPU Hot-Swap Method and Server System (一種GPU熱插拔方法和服務器系統)	Our Company	PRC	2024103456147	2024.03.26	2044.03.25
16.	A Server System and Server (一種服務器系統和服務器).	Our Company	PRC	2024103456236	2024.03.26	2044.03.25
17.	A Server Supporting Human-Computer Interaction and Human-Computer Interaction Method (一種支持人機交互的服務器和人機交互方法).	Our Company	PRC	2024102167027	2024.02.27	2044.02.26
18.	A Server Remote Control System and Method Based on Mobile Terminal (一種基於移動終端的服務器遠程控制系統和方法)	Our Company	PRC	2024100835033	2024.01.19	2044.01.18
19.	A PSU Abnormal Power-Off Diagnosis Method and Server Based on BMC Delayed Power-Off (基於BMC延時掉電的PSU異常掉電診斷方法和服務器) .	Zhuoxin Tianjin	PRC	202510376353X	2025.03.27	2045.03.26
20.	A Computing Method and Device for Assisting Intelligent Computing Center Networking (一種輔助智算中心組網的計算方法和裝置)	Zhuoxin Tianjin	PRC	2025103763559	2025.03.27	2045.03.26

Domain Name

As of the Latest Practicable Date, we had registered the following internet domain name which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner	Expiry Date
1.	**www.enginetech.cn**	Our Company	2033/07/29

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SENIOR MANAGEMENT

1. Particulars of Directors' service contracts and appointment letters

(a) Executive Directors

Each of our executive Directors [has entered] into a service contract with us pursuant to which they agreed to act as executive Directors for an initial term of three years with effect from the date of their appointments.

(b) Independent Non-executive Directors

Each of the independent non-executive Directors [has entered] into an appointment letter with our Company. The initial term for their appointment letters shall be three years from the date of their appointments or until the third annual general meeting of the Company since the **[REDACTED]**, whichever ends earlier, (subject always to re-election as and when required under the Articles of Association), until terminated in accordance with the terms and conditions of the appointment letter or by either party giving to the other not less than three months' prior notice in writing.

Details of our Company's remuneration policy is described in section headed "Directors and Senior Management — Remuneration of Directors and Senior Management."

2. Remuneration of Our Directors

Save as disclosed in "Directors and Senior Management" and "Appendix I — Accountants' Report — Notes to The Historical Financial Information — Directors' and Chief Executives' emoluments" for the three years ended December 31, 2023, 2024 and 2025, none of our Directors received other remunerations of benefits in kind from us.

3. Disclosure of Interests of Directors and Chief Executive of our Company

Save as disclosed below, immediately following the completion of the **[REDACTED]**, so far as our Directors are aware, none of our Directors or chief executive has any interests or short positions in our Shares, underlying Shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he or she is taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be recorded in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules.

Interest in our Company

Name	Position	Nature of interest	Number of Shares Held	Approximate shareholding percentage immediately after the [REDACTED](1)
Mr. Yu(2)	Executive Director, chairperson of the Board, and president	Interest in controlled corporation	101,675,142	**[REDACTED]**
Mr. Yang Lingyun(3)	Executive Director and vice president	Interest in controlled corporation	17,500,000	**[REDACTED]**

Notes:

(1) The calculation is based on the total number of **[REDACTED]** H Shares to be converted from Unlisted Shares in issue pursuant to the Full Circulation and **[REDACTED]** H Shares to be **[REDACTED]** pursuant to the **[REDACTED]**.

(2) As of the Latest Practicable Date, Mr. Yu held 99.67% interest in Shixun Technology, and is the sole general partner of Jinggu information, a shareholder holding 12,500,000 Shares of our Company, in which he held 45.81% interest. Therefore, Mr. Yu is deemed to be interested in the Shares held by each of Shixun Technology and Jinggu Information under the SFO.

(3) As of the Latest Practicable Date, Mr. Yang Lingyun is the sole general partner of Mingji Information, a shareholder holding 17,500,000 Shares of our Company, in which he held 66.29% interest. Mr. Yang Lingyun is deemed to be interested in the Shares of Mingji Information under the SFO.

Save as disclosed above, none of the Directors or the chief executive of the Company will, immediately following completion of the **[REDACTED]**, has any interests and/or short positions in the Shares, underlying Shares and debentures of our Company's associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules.

4. Disclosure of Interests of Substantial Shareholders

(a) Interests in our Company

For information on the persons who will, immediately following the completion of the **[REDACTED]**, having or be deemed or taken to have beneficial interests or short position in our Shares or underlying shares which would fall to be disclosed to our Company under the provisions of 2 and 3 of Part XV of the SFO, or directly or indirectly be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group, see the section headed "Substantial Shareholders."

(b) Interests of substantial shareholders of other members of our Group

As of the Latest Practicable Date, so far as our Directors are aware, none of the person (other than our Directors or chief executive of our Company) were interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of other member of our Group.

Our Directors are not aware of any persons (other than our Directors or chief executive) will, immediately following the completion of the **[REDACTED]**, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.

5. Employee Incentive Schemes

Background

As of the Latest Practicable Date, the Company had established three employee incentive platforms, namely Mingji Information, Jinggu Information and Rongke Information, which, in aggregate, held 30,000,000 Shares. The Company adopted employee incentive schemes on November 30, 2020 (the "**2020 Mingji Scheme**"), December 13, 2021 (the "**2021 Jinggu Scheme**") and June 4, 2024 (the "**2024 Jinggu and Rongke Scheme**"), respectively (collectively, the "**Employee Incentive Schemes**"), pursuant to which the 2020 Mingji Scheme was implemented in respect of Mingji Information, the 2021 Jinggu Scheme was implemented in respect of Jinggu Information, and the 2024 Jinggu and Rongke Scheme was implemented in respect of both Jinggu Information and Rongke Information.

The Employee Incentive Schemes are not subject to the provisions of Chapter 17 of the Listing Rules as they do not involve any grant of Shares or the grant of options by our Company to subscribe for Shares after the **[REDACTED]**. Given the underlying Shares under the Employee Incentive Schemes had already been issued, there will not be any dilution effect to the issued Shares upon the vesting of the awards under the Employee Incentive Schemes.

The following is a summary of the principal terms of our Employee Incentive Schemes.

Purpose

The purpose of the Employee Incentive Schemes is to improve our Company's corporate governance structure and incentivize our core management and key employees to achieve a sustained and long-term development of our Company. The Employee Incentive Schemes are implemented to attract, retain and motivate core management and key employees of our Company, and to promote the success of our Company's business by providing them with appropriate incentives based on fulfilling certain performance goals.

Administration

The Board is responsible for, and has full authority over, the formulation, amendment and interpretation of the Employee Incentive Schemes, and has authorized the general manager's office to handle certain day-to-day administrative matters.

Eligibility of Participants

Participants of the Employee Incentive Schemes (each a "**Participants**") are selected by the president, Executive Directors or the Board of our Company from management, officers and existing employees of the Company.

Awards

Under the Employee Incentive Schemes, each Participant has been granted a right to subscribe for the partnership interest (the "**Awards**") of our employee incentive platforms. The Shares underlying the Awards granted under the Employee Incentive Schemes are held by Employee Incentive Platforms. Upon the grant of Awards, the Participants shall immediately hold partnership interests in Employee Incentive Platforms as a partner to reflect their respective Awards.

Lock-up period and restrictions on disposals

For the employee incentive platform Mingji Information, awards held by the Participants are not subject to any lock-up restrictions. For the employee incentive platforms Jinggu Information and Rongke Information, the Awards held by the Participants shall be subject to a lock-up period of five (5) years commencing from the date of execution of their respective subscription agreements. Upon expiration of the lock-up period, the Participants shall cooperate with the relevant employee incentive platform in the disposal of their limited partnership interests, and the net proceeds, after deduction of all applicable costs and expenses, shall be distributed to the Participants.

6. Disclaimers

Save as disclosed in this document:

(a) none of our Directors or any of the parties listed in "— D. Other Information — 5. Consents and Qualification of Experts" below is:

(i) interested in our promotion, or in any assets which, within the two years immediately preceding the date of this document, have been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company;

(ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;

(b) save in connection with the **[REDACTED]** and the **[REDACTED]**, none of the parties listed in "— D. Other Information — 5. Consents and Qualification of Experts" below:

(i) is interested legally or beneficially in any shares in any member of our Group; or

(ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group;

(c) none of our Directors or their close associates or any shareholders of our Company who to the knowledge of our Directors owns more than 5% of our issued share capital has any interest in our top five customers or suppliers; and

(d) none of our Directors is a director or employee of a company that has an interest in the share capital of our Company which, once the H Shares are listed on the Hong Kong Stock Exchange, would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO.

D. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

2. Litigation

Save as disclosed in this document and so far as our Directors are aware, no litigation or claim of material importance is pending or threatened against any member of our Group

3. Sole Sponsor

The Sole Sponsor has made an application on our behalf to the **[REDACTED]** for the **[REDACTED]**, and permission to **[REDACTED]**, our H Shares. All necessary arrangements have been made to enable the securities to be admitted into **[REDACTED]**.

The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules.

4. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses.

5. Consents and Qualification of Experts

The following experts have each given and have not withdrawn their respective written consents to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

Name	Qualification
China International Capital Corporation Hong Kong Securities Limited	A licensed corporation under the SFO for type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities), type 5 (advising on futures contracts) and type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor

Name	Qualification
DeHeng Law Offices (Shenzhen)	PRC legal advisor
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant

Save a disclosed in this document, as of the Latest Practicable Date, none of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

6. Promoter

The promoters of the Company are all the then 11 shareholders of our Company as of January 11, 2023 before our conversion into a joint stock company with limited liability.

Within the two years immediately preceding the date of this document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the **[REDACTED]** or the related transactions described in this document.

7. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding up and Miscellaneous Provisions) Ordinance so far as applicable.

8. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

9. Compliance Advisor

Our Company has appointed Gram Capital Limited as our Compliance Advisor in compliance with Rule 3A.19 of the Listing Rules.

10. No Material Adverse Change

The Directors confirm that there has been no material adverse change in our financial or trading position since December 31, 2025.

11. Taxation of Holders of H Shares

Hong Kong stamp duty, currently charged at the ad valorem rate of 0.10% on the higher of the consideration for or the market value of the H Shares, will be payable by the purchaser on every purchase and by the seller on every sale of any Hong Kong securities, including H Shares (in other words, a total of 0.20% is currently payable on a typical sale and purchase transaction involving H Shares). In addition, a fixed stamp duty of HK$5.00 is currently payable on any instrument of transfer of H Shares. Where one of the parties is a resident outside Hong Kong and does not pay the ad valorem duty due by it, the duty not paid will be assessed on the instrument of transfer (if any) and will be payable by the transferee. If no stamp duty is paid on or before the due date, a penalty of up to 10 times the duty payable may be imposed.

12. Miscellaneous

(a) Save as disclosed in this document, within the two years immediately preceding the date of this document:

(i) no share or loan capital or debenture of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be issued for cash or as fully or partly paid other than in cash or otherwise; and

(ii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries.

(b) Save as disclosed in this document:

(i) there are no founder, management or deferred shares nor any debentures in our Company or any of our subsidiaries;

(ii) no share or loan capital or debenture of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;

(iii) there are no arrangements under which future dividends are waived or agreed to be waived;

(iv) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;

(v) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;

(vi) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;

(vii) no part of the equity or debt securities of our Company, if any, is currently listed on or dealt in on any stock exchange or trading system, and no such listing or permission to list on any stock exchange other than the Stock Exchange is currently being or agreed to be sought; and

(viii) our Company has no outstanding convertible debt securities or debentures.