DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain technical terms are explained in "Glossary of Technical Terms."

"2022 Restricted Share Incentive Plan"	the restricted share incentive plan approved and adopted by the A Shareholders on December 12, 2022, which had expired and was no longer in effect as of March 30, 2026
"A Share(s)"	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are subscribed for or credited as paid in Renminbi and are listed for trading on the STAR Market
"A Shareholder(s)"	holder(s) of the A Share(s)
"Accountants' Report"	the accountants' report of our Company for the Track Record Period, the context of which is set out in Appendix I to this document
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"Articles of Association"	the articles of association of our Company conditionally adopted by our Shareholders on September 17, 2025 with effect from the **[REDACTED]**, as amended from time to time, a summary of which is set out in Appendix III to this document
"associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Audit Committee"	the audit committee of the Board
"Board" or "Board of Directors"	our board of Directors
"business day"	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday, or public holiday in Hong Kong
"CAGR"	compound annual growth rate

[REDACTED]

"China", "Chinese Mainland" or "PRC"	the People's Republic of China, but for the purpose of this document and for geographical reference only and except where the context requires, references in this document to "China" and the "PRC" do not apply to Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
"close associate(s)"	has the meaning ascribed thereto under the Listing Rules

"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Companies (Winding up and Miscellaneous Provisions) Ordinance"	the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company", "our Company", the "Company"	Suzhou UIGreen Micro&Nano Technologies Co., Ltd. (蘇州和林微納科技股份有限公司), with its predecessor known as Suzhou UIGreen Science and Technology Co., Ltd. (蘇州和林微納科技有限公司), a limited liability company established in the PRC on June 18, 2012, and converted into a joint stock company with limited liability on December 23, 2019, the A Shares of which are listed on the STAR Market (stock code: 688661.SH)
"connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"connected transaction(s)"	has the meaning ascribed thereto under the Listing Rules
"Controlling Shareholder(s)"	has the meaning ascribed thereto under the Listing Rules and, unless the context otherwise requires, refers to Mr. Luo and Suzhou Heyang
"core connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"Corporate Governance Code"	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
"CSDC"	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
"CSRC"	China Securities Regulatory Commission (中國證券監督管理委員會)
"Director(s)"	director(s) of our Company
"EIT"	enterprise income tax
"ESG"	environmental, social, and corporate governance

[REDACTED]

"Extreme Conditions"	extreme conditions caused by a super typhoon or other natural disaster of a substantial scale seriously affect the working public's ability to resume work or brings safety concern for a prolonged period as announced by the government of Hong Kong

[REDACTED]

"founder(s)"	founders of our Company, namely Mr. Luo, Mr. Ma Hongwei (馬洪偉), Mr. Qian Xiaochen (錢曉晨), Ms. Jiang Xiaoyan (江曉燕) and Mr. Cui Lianjun (崔連軍)
"Frost & Sullivan"	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent market research and consulting company
"Frost & Sullivan Report"	an independent market research report commissioned by us and prepared by Frost & Sullivan for the purpose of this document
"Ganzhou Lanshi"	Ganzhou Lanshi Venture Capital Partnership (Limited Partnership) (贛州市蘭石創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on July 17, 2019 and a former Shareholder of our Company

[REDACTED]

"Group", "our Group", "our", "we" or "us"	our Company and our subsidiaries at the relevant time
"Guide for New Listing Applicants"	the Guide for New Listing Applicants issued by the Stock Exchange effective from January 1, 2024, as amended or supplemented or otherwise modified from time to time
"H Share(s)"	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are to be **[REDACTED]** and **[REDACTED]** in Hong Kong dollars and to be **[REDACTED]** on the Stock Exchange

[REDACTED]

"H Shareholder(s)"	holder(s) of the H Share(s)

[REDACTED]

[REDACTED]

"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong dollars" or "HK dollars" or "HK$" or "HKD"	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong

[REDACTED]

"IFRS Accounting Standards"	a set of standards, amendments and interpretations promulgated by the International Accounting Standards Board and the International Accounting Standards and Interpretation issued by the International Accounting Standards Committee
"Independent Third Party(ies)"	any person(s) or entity(ies) who, to the best of our Directors' knowledge, information and belief having made all reasonable enquiries, is/are not a connected person of our Company within the meaning of the Listing Rules

[REDACTED]

"International Sanction Counsel"	Commerce & Finance Law Offices LLP, our legal advisors as to the International Sanction Law
"International Sanction Law"	all applicable laws and regulations, as amended and supplemented from time to time, related to economic sanctions, export controls, trade embargoes and wider prohibitions and restrictions on international trade and investment related activities, including those adopted, administered and enforced by the U.S. Government, the European Union and its member states, the United Nations or the government of the United Kingdom

[REDACTED]

[REDACTED]

"Joint Sponsors"	the joint sponsors as named in the section headed "Directors and Parties Involved in the **[REDACTED]**" in this document
"Latest Practicable Date"	March 23, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"Main Board"	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM of the Stock Exchange
"MIIT"	Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
"MOFCOM"	Ministry of Commerce of the PRC (中華人民共和國商務部)
"Mr. Luo"	Mr. Luo Xingshun (駱興順), the chairman of the Board, an executive Director, the general manager of our Company and one of the Controlling Shareholders
"NDRC"	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
"Nomination Committee"	the nomination committee of the Board

[REDACTED]

[REDACTED]

"Overseas Listing Trial Measures"	Trial Administrative Measures of the Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) released by the CSRC on February 17, 2023 and effective on March 31, 2023, as amended, supplemented or otherwise modified from time to time
"PBOC"	People's Bank of China (中國人民銀行)
"People's Congress"	the legislative apparatus of the PRC, including the National People's Congress and all the local people's congresses (including provincial, municipal, and other regional or local people's congresses) as the context may require, or any of them
"PRC Company Law"	Company Law of the PRC (中華人民共和國公司法) as amended, supplemented or otherwise modified from time to time
"PRC Data Compliance Legal Advisors"	Beijing Jingtian & Gongcheng Law Firm, our legal advisors as to PRC data compliance laws
"PRC EIT Law"	Enterprise Income Tax Law of the PRC (中華人民共和國企業所得稅法), as amended, supplemented or otherwise modified from time to time
"PRC GAAP"	Accounting Standards and Accounting Regulations for Business Enterprise of the PRC (中國企業會計準則), as amended, supplemented or otherwise modified from time to time
"PRC Legal Advisors"	C&T Partners, our legal advisors as to PRC laws

"PRC Securities Law"	Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time

[REDACTED]

"Regulation S"	Regulation S under the U.S. Securities Act, as amended from time to time
"Remuneration and Appraisal Committee"	the remuneration and appraisal committee of the Board
"Restricted Share(s)"	the restricted A Share(s) granted under the 2022 Restricted Share Incentive Plan
"RMB" or "Renminbi"	the lawful currency of the PRC
"SAFE"	State Administration of Foreign Exchange of the PRC (中國國家外匯管理局)
"Securities and Futures Commission" or "SFC"	the Securities and Futures Commission of Hong Kong
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Shanghai-Hong Kong Stock Connect"	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shanghai Stock Exchange, HKSCC and CSDCC for the establishment of mutual market access between Hong Kong and Shanghai, including Southbound Trading and Northbound Trading
"Share(s)"	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, including both A Shares and H Shares
"Shareholder(s)"	holder(s) of our Shares
"Shenzhen-Hong Kong Stock Connect"	a securities trading and clearing links program to be developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, HKSCC and CSDCC for the establishment of mutual market access between Hong Kong and Shenzhen

"SIP UIGreen"	Suzhou Industrial Park UIGreen Micro&Nano Technologies Co., Ltd. (蘇州工業園區和林微納科技有限公司), a limited liability company established in the PRC on September 27, 2021 and a wholly-owned subsidiary of our Company
"Southbound Trading Link"	the entrustment of China securities houses by China investors to trade shares listed on the Stock Exchange within a stipulated range via filing by the securities trading service companies established by the Shanghai Stock Exchange and Shenzhen Stock Exchange with the Stock Exchange

[REDACTED]

"STAR Market"	the Science and Technology Innovation Board of the Shanghai Stock Exchange (上海證券交易所科創板)
"State Council"	State Council of the PRC (中華人民共和國中央人民政府)
"Stock Exchange" or "Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Strategy and ESG Committee"	the strategy and ESG committee of the Board
"subsidiary(ies)"	has the meaning ascribed thereto under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed thereto under the Listing Rules
"Suzhou Heyang"	Suzhou Heyang Management Consulting Partnership (Limited Partnership) (蘇州和陽管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on November 7, 2019, the employee stock ownership platform of our Company and one of the Controlling Shareholders
"Suzhou UIGreen"	Suzhou UIGreen Technology Trading Co., Ltd. (蘇州和林微納科技貿易有限公司), a limited liability company established in the PRC on October 22, 2021 and a wholly-owned subsidiary of our Company
"Suzhou Yoke"	Yoke Microtronics (Suzhou) Co., Ltd. (蘇州永科電子設備有限公司), a limited liability company established in the PRC on May 6, 2016 and a wholly-owned subsidiary of our Company
"Takeovers Code"	the Codes on Takeovers and Mergers and Share Buybacks, as amended, supplemented or otherwise modified from time to time
"Track Record Period"	the financial years ended December 31, 2023, 2024 and 2025

"UIG America"	UIGreen America, Inc., a company incorporated in the United States with limited liability on April 24, 2023 and a non-wholly-owned subsidiary of the Company
"UIG HK"	UIGREEN HONG KONG LIMITED, a limited company incorporated in Hong Kong on July 8, 2025 and a wholly-owned subsidiary of the Company
"UIG Japan"	UIGREEN Co., Ltd., a joint stock corporation incorporated in Japan on December 28, 2021 and a wholly-owned subsidiary of the Company
"UIG Singapore"	UIGREEN SINGAPORE PTE. LTD., a private company limited by shares incorporated in Singapore on May 27, 2025 and a wholly-owned subsidiary of the Company
"UIG Switzerland"	UIGreen Switzerland AG, a stock company incorporated in Switzerland on January 17, 2024 and a wholly-owned subsidiary of the Company

[REDACTED]

"United States" or "U.S."	the United States of America, its territories and possessions, any State of the United States, and the District of Columbia
"US$", "USD" or "US dollars"	United States dollars, the lawful currency of the United States
"U.S. Securities Act"	the US Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
"VAT"	value-added tax

[REDACTED]

"%"	per cent

For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese names shall prevail.