A. FURTHER INFORMATION ABOUT OUR COMPANY

1. Incorporation of Our Company

Our Company was established as a limited liability company in the PRC on June 18, 2012 and was converted into a joint stock company with limited liability under the laws of the PRC on September 20, 2019. Our Company has established a place of business in Hong Kong at 46/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong and were registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on October 6, 2025. Ms. Chan Ching Nga (陳靜雅), the joint company secretary of our Company, has been appointed as our authorized representative for the acceptance of service of process and notice in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As our Company was established in the PRC, our operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of PRC laws and principal regulatory provisions is set out in "Regulatory Overview." A summary of the Articles of Association is set out in Appendix III to this document.

2. Changes in Share Capital of Our Company

On June 18, 2012, our Company was established with a registered capital of RMB60 million. On September 20, 2019, our Company was converted into a joint stock company with limited liability under the laws of the PRC with a registered share capital of RMB60 million divided into 60,000,000 shares of RMB1.00 par value each, which were subscribed for by all the then existing Shareholders. Upon completion of the A Share Listing in March 2021, the registered capital of our Company increased from RMB60,000,000 to RMB80,000,000.

For further details on the historical change of share capital of our Company, see "History, Development and Corporate Structure." Save as disclosed above, there has been no alteration in our share capital within two years immediately preceding the date of this document.

3. Resolutions of the Shareholders

Pursuant to the extraordinary general meeting of our Shareholders held on September 17, 2025, the following resolutions, among others, were passed by our Shareholders:

(a) the issue by our Company of H Shares of nominal value of RMB1.00 each and such H Shares be **[REDACTED]** on the Hong Kong Stock Exchange;

(b) the number of H Shares to be issued shall not be more than **[REDACTED]**% of the total issued share capital of our Company as enlarged by the **[REDACTED]**, and the grant to the **[REDACTED]** (or their representatives) of the **[REDACTED]** of not more than **[REDACTED]**% of the number of H Shares initially issued pursuant to the **[REDACTED]**;

(c) subject to the completion of the **[REDACTED]**, the adoption of the Articles of Association which shall become effective on the **[REDACTED]**, and the authorization to the Board to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Listing Rules; and

(d) authorization of our Board and its authorized person to handle all relevant matters relating to, among other things, the issue and **[REDACTED]** of the H Shares.

4. Changes in the Share Capital of Our Subsidiaries

Particulars of our subsidiaries are included in Note 1 to the Accountants' Report set out in Appendix I to this document.

Save as disclosed below, there has been no alteration in the share capital of any of our subsidiaries within the two years immediately preceding the date of this document:

UIG Switzerland

On November 8, 2024, the issued share capital of UIG Switzerland increased from Swiss franc 500,000 to Swiss franc 1 million.

UIG Singapore

On May 27, 2025, UIG Singapore was incorporated in Singapore with an issued share capital of Singapore Dollars 500,000.

UIG HK

On July 8, 2025, UIG HK was incorporated in Hong Kong with an issued share capital of HK$10 million.

Suzhou UIGreen

On October 21, 2025, the issued share capital of Suzhou UIGreen increased from RMB100,000 to RMB5 million.

B. FURTHER INFORMATION ABOUT THE BUSINESS OF OUR COMPANY

1. Summary of Material Contract

We have entered into the following contract (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

(a) the **[REDACTED]**.

2. Intellectual Property Rights

Trademarks

As of the Latest Practicable Date, we have registered the following trademarks, which we considered to be or may be material to our business:

No.	Trademark	Place of registration	Class	Registration number	Registered owner	Registration date
1.	和林微纳	PRC	9	46202940	Our Company	February 21, 2021
2.	UIGreen	PRC	9	46181365	Our Company	May 28, 2021

No.	Trademark	Place of registration	Class	Registration number	Registered owner	Registration date
3.		PRC	7	10612218	Our Company	May 7, 2013
4.	和林微纳	PRC	7	10612117	Our Company	May 7, 2013
5.	UIGreen	PRC	10	10612049	Our Company	May 7, 2013
6.	UIGreen	PRC	7	10611960	Our Company	May 7, 2013
7.	和林微纳	PRC	9	10612169	Our Company	May 7, 2013
8.		PRC	10	10612342	Our Company	May 7, 2013
9.	和林微纳	PRC	10	10612192	Our Company	May 7, 2013
10.	UIGreen	Hong Kong	9	306124798	Our Company	April 12, 2023
11.	和林微纳	Hong Kong	9	306124806	Our Company	April 12, 2023
12.		Hong Kong	9	306124824	Our Company	April 12, 2023

Patents

As of the Latest Practicable Date, we have registered the following patents which we consider to be or may be material to our business:

No.	Patent Description	Patentee	Place of registration	Patent type	Patent number	Filling date
1.	A rotary cutting punch (一種旋切沖頭)	Our Company	PRC	Invention Patent	2011104203533	December 15, 2011
2.	Stretch-formed chip box with good welding performance and its manufacturing method (焊接性能良好的拉伸成型芯片盒及其製作方法)	Our Company	PRC	Invention Patent	2012105381087	December 13, 2012
3.	Bevel fine-tuning device (斜楔微調裝置)	Our Company	PRC	Invention Patent	2013107308907	December 27, 2013
4.	Peeling punch for reducing punch shear force (用於減小沖頭剪切力的旋切沖頭)	Our Company	PRC	Invention Patent	2015100177947	January 14, 2015
5.	Device for preventing accidental puncture and blood contamination of indwelling needle (一種留置針的防誤刺防血污染裝置)	Our Company	PRC	Invention Patent	2013107311844	December 27, 2013

No.	Patent Description	Patentee	Place of registration	Patent type	Patent number	Filling date
6.	A detachable blanking punch for expansion cutting (一種用於漲切的可拆卸下料沖子)	Our Company	PRC	Invention Patent	2015100334469	January 23, 2015
7.	Processing method of special-shaped thick and thin clip parts (異形厚薄Clip件加工方法)	Our Company	PRC	Invention Patent	2016100367908	January 20, 2016
8.	A mold for processing waterproof grooves of circular deep-drawn products and its processing method (一種用於加工圓拉深產品防水槽用模具及其加工方法) . .	Our Company	PRC	Invention Patent	2016111444043	December 13, 2016
9.	A quick-change punch mechanism (一種快換沖頭機構)	Our Company	PRC	Invention Patent	201611144754X	December 13, 2016
10.	Shell-sound-tube integrated structure and its processing method (一種殼聲管一體式結構及其加工方法).	Our Company	PRC	Invention Patent	2016111491561	December 13, 2016
11.	A product prefabricated part for CPU lead and its processing method (一種用於CPU引線的產品預製件及其加工方法)	Our Company	PRC	Invention Patent	201611144761X	December 13, 2016
12.	A Cu-Slug ultrasonic welding process (一種Cu-Slug超聲波焊接工藝)	Our Company	PRC	Invention Patent	2018103246340	April 12, 2018
13.	Assembly method of ultra-high frequency spring probe test assembly (一種超高頻彈簧探針測試組件的裝配方法)	Our Company	PRC	Invention Patent	2020115004462	December 18, 2020
14.	Integrated circuit testing apparatus and method	Our Company	USA	Invention Patent	US11143699B2	February 19, 2020
15.	Uniform injection depth retractable insulin syringe (統一註射深度伸縮型胰島素註射器)	Our Company	PRC	Invention Patent	202111213691X	October 19, 2021
16.	Multi-station rotary micro probe fully automatic crimping machine (多工位回轉式微型探針全自動卷邊機)	Our Company	PRC	Invention Patent	2021111186729	September 24, 2021
17.	End grinding machine for linear probe (一種線性探針的端磨機) . .	Our Company	PRC	Invention Patent	2022108001755	July 8, 2022
18.	A linear probe sharpening machine (一種線性探針的磨尖機)	Our Company	PRC	Invention Patent	2022108003036	July 8, 2022

No.	Patent Description	Patentee	Place of registration	Patent type	Patent number	Filling date
19.	New knob flip-up manual test cover (新型旋鈕翻蓋式手測蓋)	Our Company	PRC	Invention Patent	2022108310852	July 15, 2022
20.	Ultra-thin grounded heat dissipation components and test bases (超薄接地散熱組件及測試基座)	Our Company	PRC	Invention Patent	202210897059X	July 28, 2022
21.	A linear probe straightening and cutting machine (一種線性探針的矯直切斷機)	Our Company	PRC	Invention Patent	202210850971X	July 20, 2022
22.	Method for assembling ultrahigh-frequency spring probe test assembly	Our Company	USA	Invention Patent	US11835567B2	September 21, 2021
23.	Side cutting die based on the same reference plane and its processing method (基於同一基準面的側切模具及其加工方法)	Our Company	PRC	Invention Patent	2019101803503	March 11, 2019
24.	A vertical injection mechanism for a needle-free syringe (一種無針註射器的垂直註射機構)	Our Company	PRC	Invention Patent	2021114437324	November 30, 2021
25.	A non-slider all-inclusive one-stop inward buckle forming structure (一種非滑塊全包一站式內扣成型結構)	Our Company	PRC	Invention Patent	2020115498369	December 24, 2020
26.	Die for enlarging the expanded end surface of thick material drawn workpiece and its processing method (增大厚料拉深件漲切端面用模具及其加工方法)	Our Company	PRC	Invention Patent	2019101799885	March 11, 2019
27.	A mold for easily discharging annular waste of a drawn part and its processing method (一種便於排出拉伸件環形廢料的模具及其加工方法)	Our Company	PRC	Invention Patent	2019102120640	March 20, 2019
28.	An ultra-precision high-stretching ratio mold structure (一種超精密級高拉伸比模具結構)	Our Company	PRC	Invention Patent	2020115402421	December 23, 2020
29.	A side punch waste die structure (一種側沖頂廢料模具結構)	Our Company	PRC	Invention Patent	2021116442609	December 30, 2021
30.	A self-destructing insulin pen needle (一種自毀式胰島素針頭)	Our Company	PRC	Invention Patent	2022116414868	December 20, 2022

Domain Names

As of the Latest Practicable Date, we have registered the following domain names which we consider to be or may be material to our business:

No.	Domain name	Registered owner	Registration date
1.	uigreen.com	Our Company	October 17, 2022
2.	uigreen.cn	Our Company	December 27, 2022

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

(a) Interests of Our Directors and the Chief Executive of Our Company

Save as disclosed below, immediately following completion of the **[REDACTED]** (assuming the **[REDACTED]** is not exercised), so far as our Directors are aware, none of our Director and chief executive has any interest or short positions in our Shares, underlying Shares or debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules.

Name	Nature of interest	Description of Shares	Number of Shares	Approximate percentage of shareholding in the relevant class of Shares immediately following the [REDACTED](1)	Approximate percentage of shareholding in the total share capital of our Company immediately following the [REDACTED](1)
Mr. Luo(2)	Beneficial owner	A Shares	50,623,757	**[REDACTED]**%	**[REDACTED]**%
	Interest in controlled corporation	A Shares	7,152,860	**[REDACTED]**%	**[REDACTED]**%
Mr. Qian Xiaochen . . .	Beneficial owner	A Shares	11,232,000	**[REDACTED]**%	**[REDACTED]**%
Mr. Ma Hongwei	Beneficial owner	A Shares	7,886,112	**[REDACTED]**%	**[REDACTED]**%

Notes:

(1) The calculation is based on the total number of **[REDACTED]** Shares in issue immediately following the completion of the **[REDACTED]** (assuming the **[REDACTED]** is not exercised).

(2) Mr. Luo acts as the general partner of Suzhou Heyang. Therefore, Mr. Luo is deemed to be interested in all the Shares held by Suzhou Heyang by virtue of the SFO.

(b) Interests and Short Positions of Substantial Shareholders in the Shares and Underlying Shares

(i) Interests of Substantial Shareholders in Our Company

Save as disclosed in "Substantial Shareholders" of this document, our Directors are not aware of any other person who will, immediately following the **[REDACTED]**, have an interest or short position in the Shares or underlying shares which are required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at the general meetings of our Company.

(ii) Interests of Substantial Shareholders in Members of Our Group (Other Than Our Company)

So far as our Directors are aware, as of the Latest Practicable Date, the following person was interested in 10% or more of the nominal value of the share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group (other than our Company).

Name of shareholder	Nature of interest	Name of member of our Group	Approximate percentage of shareholding
Tag Interconnect, LLC	Beneficial owner	UIG America	10%
Jeffrey Tamasi[1]	Interest in controlled corporation	UIG America	10%

Note:

(1) Tag Interconnect, LLC is owned by Jeffrey Tamasi as to 100%. Thus, Jeffrey Tamasi is deemed to be interested in the shareholding interest in UIG America held by Tag Interconnect, LLC by virtue of the SFO.

2. Service Contracts

We have entered into a contract with each of our Directors in respect of, among other things, compliance with relevant laws and regulations, the Articles of Association and applicable provisions on arbitration.

Each of our Directors [has entered] into a service contract with our Company. The principal particulars of these service contracts comprise (a) a term of [three] years commencing from the date of appointment; and (b) termination provisions in accordance with their respective terms. Our Directors may be re-appointed subject to Shareholders' approval.

Save as disclosed above, none of our Directors has or is proposed to have entered into any service contract with any member of our Group (excluding contracts expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

3. Remuneration of Directors

Save as disclosed in "Directors and Senior Management" and "Appendix I — Accountants' Report — II. Notes to the Historical Financial Information — 8. Directors' Remuneration," for the years ended December 31, 2023, 2024 and 2025, none of our Directors received other remunerations or benefits in kind from us.

4. Agency Fees or Commissions Received

Save as disclosed in this document, none of the Directors or any of the persons whose names are listed under "— D. Other Information — 6. Consents of Experts" had received any commissions, discounts, agency fee, brokerages or other special terms in connection with the issue or sale of any capital of any member of our Group within the two years immediately preceding the date of this document.

5. Disclaimers

Save as disclosed in this document:

(a) none of our Directors or any of the experts referred to under "— D. Other Information — 5. Qualifications of Experts" has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this document been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;

(b) none of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group;

(c) taking no account of Shares which may be taken up under the **[REDACTED]**, none of our Directors or chief executive is aware of any person (not being a Director or chief executive of our Company) who will, immediately following completion of the **[REDACTED]**, have an interest or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group; and

(d) so far as is known to our Directors, none of our Directors or their respective associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

D. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to impose on our Company or any of our subsidiaries under the laws of the PRC.

2. Litigation

As of the Latest Practicable Date, no member of our Group was involved in any litigation, arbitration or claim of material importance, and, so far as we are aware, no litigation, arbitration or claim of material importance is pending or threatened against any member of our Group, which would have a material adverse effect on our financial condition or results of operations, taken as a whole.

3. Joint Sponsors

The Joint Sponsors have made an application on behalf of our Company to the Hong Kong Stock Exchange for the **[REDACTED]** of, and permission to **[REDACTED]** in, our H Shares. All necessary arrangements have been made to enable the securities to be admitted into **[REDACTED]**.

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules, and the Joint Sponsors will receive an aggregate fee of approximately HK$5.14 million to act as the sponsors to our Company in connection with the **[REDACTED]**.

4. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses.

5. Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions and/or advice in this document are as follows:

Name	Qualifications
Guotai Junan Capital Limited	Licensed to conduct Type 6 (advising on corporate finance) of regulated activities as defined under the SFO
China Securities (International) Corporate Finance Company Limited	Licensed to conduct Type 1 (dealing in securities) and Type 6 (advising on corporate finance) of regulated activities as defined under the SFO
C&T Partners	PRC legal advisors to the Company
Beijing Jingtian & Gongcheng Law Firm	PRC legal advisors to the Company as to PRC data compliance laws
Commerce & Finance Law Offices LLP	Legal advisors to the Company as to the International Sanction Law
Ernst & Young	Certified Public Accountants Registered Public Interest Entity Auditor under the Accounting and Financial Reporting Council Ordinance
Ernst & Young (China) Advisory Limited	Transfer pricing consultant
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

6. Consents of Experts

Each of Guotai Junan Capital Limited, China Securities (International) Corporate Finance Company Limited, C&T Partners, Beijing Jingtian & Gongcheng Law Firm, Commerce & Finance Law Offices LLP, Ernst & Young, Ernst & Young (China) Advisory Limited and Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. has given and has not withdrawn its respective written consents to the issue of this document with the inclusion of certificates, letters, opinions or reports and the references to its name included herein in the form and context in which it respectively included.

7. Taxation of Holders of H Shares

(1) Hong Kong

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

(2) Consultation with Professional Advisers

Potential **[REDACTED]** in the **[REDACTED]** are urged to consult their professional tax advisers if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or **[REDACTED]** in our H Shares (or exercising rights attached to them). None of our Company, our Directors, the Joint Sponsors, the **[REDACTED]**, the **[REDACTED]**, the **[REDACTED]**, the **[REDACTED]**, the **[REDACTED]**, or any other person or party involved in the **[REDACTED]** accept responsibility for any tax effects on, or liabilities of, any person, resulting from the subscription, purchase, holding or disposal of, **[REDACTED]** in or the exercise of any rights in relation to our H Shares.

8. No Material Adverse Change

Except as otherwise disclosed in this document, our Directors confirm that, as of the date of this document, there has been no material adverse change in the financial or trading position of our Company since December 31, 2025 (being the date to which the latest consolidated financial statements of our Company were prepared).

9. Compliance Advisor

We have appointed Sunny Fortune Capital Limited as our compliance advisor effective upon the **[REDACTED]** in compliance with Rules 3A.19 of the Listing Rules.

10. Promoters

Save as disclosed in this document, within the two years preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to any promoter in connection with the **[REDACTED]** and the related transactions described in this document.

11. Restrictions on Repurchase

For details of the restrictions on the share repurchase by our Company, see "Regulatory Overview" and "Appendix III — Summary of Articles of Association."

12. Binding Effect

This document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

13. Bilingual Document

The English and Chinese language versions of this document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

14. Miscellaneous

Save as otherwise disclosed in this document:

(a) within the two years preceding the date of this document, (i) our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any shares of our Company;

(b) no Share or loan capital of our Company, if any, is under option or is agreed conditionally or unconditionally to be put under option;

(c) our Company has not issued nor agreed to issue any founder shares, management shares or deferred shares;

(d) our Company has no outstanding convertible debt securities or debentures;

(e) there is no arrangement under which future dividends are waived or agreed to be waived;

(f) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;

(g) save for our A Shares which are listed on the STAR Market, our Company is not presently listed on any stock exchange or traded on any trading system; and

(h) our Company is a joint stock company with limited liability and is subject to the PRC Company Law.