
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of each of the material contract referred to in the paragraph headed “Appendix IV — Statutory and General Information — B. Further Information about the Business of Our Company — 1. Summary of Material Contract” in this document; and
- (ii) the written consents referred to in the paragraph headed “Appendix IV — Statutory and General Information — D. Other Information — 6. Consents of Experts” in this document.

B. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at www.uigreen.com and on the website of the Stock Exchange at www.hkexnews.com up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audit consolidated financial statements of our Group for the financial years ended December 31, 2023, 2024 and 2025;
- (d) the report prepared by Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the industry report issued by Frost & Sullivan referred to in the section headed “Industry Overview” in this document;
- (f) the legal opinions issued by C&T Partners, our PRC Legal Advisors in respect of certain aspects of our Group and our property interests in the PRC;
- (g) the legal opinions issued by Beijing Jingtian & Gongcheng Law Firm, our PRC Data Compliance Legal Advisors in respect of PRC data compliance laws;
- (h) the international sanctions legal opinion issued by Commerce & Finance Law Offices LLP, our legal advisors as to International Sanction Law;
- (i) the transfer pricing report issued by Ernst & Young (China) Advisory Limited, our transfer pricing consultant;
- (j) the service contracts between each of the Directors and the Company referred to in “Appendix IV — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Service Contracts” in this document;

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- (k) the material contract referred to in “Appendix IV — Statutory and General Information — B. Further Information About the Business of Our Company — 1. Summary of Material Contract” in this document;
- (l) the written consents referred to in “Appendix IV — Statutory and General Information — D. Other Information — 6. Consents of Experts” in this document; and
- (m) the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures together with their unofficial English translation.