BEFORE THE [REDACTED]

As of the Latest Practicable Date, the total issued share capital of our Company was RMB860,677,197, comprising 860,677,197 A Shares of nominal value RMB1.00 each, all of which are listed on the Shenzhen Stock Exchange.

UPON COMPLETION OF THE [REDACTED]

Immediately following the completion of the **[REDACTED]**, assuming that the **[REDACTED]** is not exercised, the underlying A shares under the 2020 Convertible Bonds are **[REDACTED]** and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the **[REDACTED]**, the share capital of the Company will be as follows.

Description of Shares	Number of Shares	Approximate percentage of issued share capital
A Shares in issue	901,698,934	**[REDACTED]**%
H Shares to be issued pursuant to the **[REDACTED]**	**[REDACTED]**	**[REDACTED]**%
Total	**[REDACTED]**	**[REDACTED]**%

Immediately following the completion of the **[REDACTED]**, assuming that the **[REDACTED]** is fully exercised, the underlying A shares under the 2020 Convertible Bonds are **[REDACTED]** and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the **[REDACTED]**, the share capital of the Company will be as follows.

Description of Shares	Number of Shares	Approximate percentage of issued share capital
A Shares in issue	901,698,934	**[REDACTED]**%
H Shares to be issued pursuant to the **[REDACTED]**	**[REDACTED]**	**[REDACTED]**%
Total	**[REDACTED]**	**[REDACTED]**%

The above table assumes that the **[REDACTED]** has become unconditional and the H Shares are issued pursuant to the **[REDACTED]**.

OUR SHARES

Our H Shares in issue upon completion of the **[REDACTED]**, and our A Shares, are ordinary Shares in our share capital and are considered as one class of Shares. Shenzhen-Hong Kong Stock Connect has established a stock connect mechanism between the Chinese Mainland and Hong Kong. Our A Shares can be subscribed for and traded by the investors from the Chinese Mainland, qualified foreign institutional investors or qualified foreign strategic investors and must be traded in Renminbi. As our A Shares are eligible securities under the Northbound Trading Link, they can also be subscribed for and traded by Hong Kong and other overseas investors pursuant to the rules and limits of Shenzhen-Hong Kong Stock Connect. Our H Shares can be subscribed for or traded by Hong Kong and other overseas investors and qualified domestic institutional investors. If our H Shares are eligible securities under the Southbound Trading Link, they can also be **[REDACTED]** for and **[REDACTED]** by mainland Chinese investors in accordance with the rules and limits of Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect.

RANKING

Our H Shares and our A Shares are regarded as one class of Shares under our Articles of Association and will rank *pari passu* with each other in all other respects and, in particular, will rank equally for all dividends or distributions declared, paid or made after the date of this document. All dividends in respect of our H Shares are to be paid by us in Hong Kong dollars whereas all dividends in respect of our A Shares are to be paid by us in RMB. In addition to cash, dividends may also be distributed in the form of Shares. Holders of our H Shares will receive share dividends in the form of H Shares, and holders of our A Shares will receive share dividends in the form of A Shares.

APPROVAL FROM HOLDERS OF A SHARES REGARDING THE [REDACTED]

We have obtained approval from our holders of A Shares to issue H Shares and seek the **[REDACTED]** of H Shares on the Stock Exchange. Such approval was obtained at the general meeting of our Company held on March 27, 2026 upon, among other things, the following major terms:

1) Size of the [REDACTED]

The proposed number of H Shares to be **[REDACTED]** under the **[REDACTED]** shall not exceed **[REDACTED]**% of the total issued share capital of our Company as **[REDACTED]** by the H Shares to be issued pursuant to the **[REDACTED]** (before the exercise of the **[REDACTED]**). The number of H Shares to be **[REDACTED]** pursuant to the full exercise of the **[REDACTED]** shall not exceed **[REDACTED]**% of the total number of H Shares to be **[REDACTED]** initially pursuant to the **[REDACTED]**.

2) Method of [REDACTED]

The method of **[REDACTED]** shall be by way of a **[REDACTED]** for **[REDACTED]** in Hong Kong and an **[REDACTED]** to institutional and professional **[REDACTED]**.

3) Target [REDACTED]

The H Shares shall be **[REDACTED]** to overseas professional organizations, institutions individual **[REDACTED]** and other eligible **[REDACTED]**.

4) [REDACTED] basis

The **[REDACTED]** of the H Shares will be determined, among others, after due consideration of the interests of existing Shareholders, the acceptance of **[REDACTED]** and issuance risks and in accordance with international practices through the demands for orders and **[REDACTED]** process, subject to the domestic and overseas capital market conditions.

5) Valid period

The **[REDACTED]** of H Shares and the **[REDACTED]** of H Shares on the Stock Exchange shall be completed within 24 months from the date when the Shareholders' meeting was held on March 27, 2026.

There is no other approved **[REDACTED]** plan for any other shares except for the **[REDACTED]**.

SHAREHOLDERS' APPROVAL FOR THE [REDACTED]

For details of circumstance under which our Shareholders' general meeting is required, see "Summary of Articles of Association—Shareholders and Shareholders' Meetings" in Appendix V to this document.