

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 1. FURTHER INFORMATION ABOUT OUR COMPANY

#### A. Incorporation

Our Company was incorporated as a limited liability company incorporated in the PRC on July 5, 2006 and was converted into a joint stock company with limited liability on December 23, 2016. Our registered address and principal place of business is at No.2, 8/F, Building No.2, New Hope Zhongding International, No.366 Jinshi Road, Jinjiang District, Chengdu, Sichuan Province, PRC.

We [have] established a place of business in Hong Kong at 46/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on [●]. Ms. Chan Ching Nga (陳靜雅), our joint company secretary, is the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong under Part 16 of the Companies Ordinance. The address for service of process on our Company in Hong Kong is the same as its principal place of business in Hong Kong as set out above.

As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. An overview of the relevant aspects of laws and regulations of the PRC is set out in the section headed “Regulatory Overview” in this document. A summary of our Articles of Association is set out in Appendix V to this document.

#### B. Changes in the Share Capital of our Company

Save as disclosed below, there has been no alteration in our total issued share capital within the two years immediately preceding the date of this document.

On October 11, 2024\*, the share capital of our Company was decreased from RMB866,582,287 to RMB860,672,801, comprising 860,672,801 A Shares with a nominal value of RMB1.00 each.

On February 2, 2026\*, the share capital of our Company was increased from RMB860,672,801 to RMB860,676,919, comprising 860,676,919 A Shares with a nominal value of RMB1.00 each.

As of the Latest Practicable Date, the share capital of our Company was increased from RMB860,676,919 to RMB860,677,197, comprising 860,677,197 A Shares with a nominal value of RMB1.00 each.

#### C. Resolutions Passed by Our Shareholders’ General Meeting in relation to the [REDACTED]

Pursuant to the Shareholders’ meeting held on March 27, 2026, the following resolutions, among other things, we duly passed:

- (1) the issue by our Company of H Shares of nominal value of RMB1.00 each and such H Shares be listed on the Hong Kong Stock Exchange;
- (2) the number of H Shares to be [REDACTED] shall not exceed [REDACTED] of the total issued share capital of our Company as [REDACTED] by the [REDACTED] (assuming that the [REDACTED] is not exercised), and the grant of the [REDACTED] of not more than [REDACTED] of the total number of H Shares to be [REDACTED] initially under the [REDACTED];
- (3) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED]; and
- (4) authorization of our Board and its authorized persons to handle all matters relating to, among other things, the [REDACTED].

\* To avoid any doubts, the dates mentioned herein shall be deemed to correspond to the respective date of completion of the business registration amendments.

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### D. Changes in Share Capital of our Subsidiaries

Save as disclosed below, there has been no alteration in the share capital of any of our subsidiaries within the two years preceding the date of this document.

#### 1) *Chengdu Fenzi Liliang Biotech Co., Ltd.* (成都分子力量生物科技有限公司)

On January 22, 2026, the registered share capital of Chengdu Fenzi Liliang Biotech Co., Ltd. was decreased from RMB20.0 million to RMB15.0 million.

## 2. FURTHER INFORMATION ABOUT OUR BUSINESS

### A. Summary of Our Material Contracts

We have entered into the following contracts (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

(1) [REDACTED].

### B. Our Intellectual Property Rights

As of the Latest Practicable Date, our Company had registered, or has applied for the registration of the following intellectual property rights which were material to our Group’s business.

#### *Trademarks*

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

| No. | Trademark                                                                           | Class | Owner                                                                               | Place of Registration | Registration No. | Validity Period                       |
|-----|-------------------------------------------------------------------------------------|-------|-------------------------------------------------------------------------------------|-----------------------|------------------|---------------------------------------|
| 1   |  | 29    | Our Company                                                                         | PRC                   | 13089815         | August 21, 2025-August 20, 2035       |
| 2   |  | 29    | Sichuan Dairy                                                                       | PRC                   | 4491822          | October 21, 2017-October 20, 2027     |
| 3   |  | 29    | Kunming Xuelan                                                                      | PRC                   | 10561842         | April 21, 2023-April 20, 2033         |
| 4   |  | 29    | Xiajin Dairy                                                                        | PRC                   | 68205026         | June 21, 2023-June 20, 2033           |
| 5   |  | 29    | Our Company                                                                         | PRC                   | 8626055          | October 21, 2021-October 20, 2031     |
| 6   |  | 29    | Our Company                                                                         | PRC                   | 14718516         | June 28, 2025-June 27, 2035           |
| 7   |  | 29    | Our Company                                                                         | PRC                   | 18598770         | January 21, 2017-January 20, 2027     |
| 8   |  | 29    | Shandong Weipin                                                                     | PRC                   | 57295189         | January 21, 2022-January 20, 2032     |
| 9   |  | 29    | Qingdao Qinpai                                                                      | PRC                   | 75118961         | July 28, 2024-July 27, 2034           |
| 10  |  | 29    | Hebei Tianxiang                                                                     | PRC                   | 10107822         | September 14, 2023-September 13, 2033 |
| 11  |  | 29    | Yunnan Diequan                                                                      | PRC                   | 17197851         | October 28, 2016-October 27, 2026     |
| 12  |  | 29    | New Hope Shuangxi Dairy (Suzhou) Co., Ltd. (新希望雙喜乳業(蘇州)有限公司)<br>(“Suzhou Shuangxi”) | PRC                   | 17875046         | October 21, 2016-October 20, 2036     |

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| No. | Trademark                                                                           | Class | Owner                                                                    | Place of Registration | Registration No. | Validity Period                     |
|-----|-------------------------------------------------------------------------------------|-------|--------------------------------------------------------------------------|-----------------------|------------------|-------------------------------------|
| 13  |    | 29    | Hangzhou Shuangfeng                                                      | PRC                   | 8100123          | May 7, 2021-May 6, 2031             |
| 14  |    | 29    | Anhui Baidi                                                              | PRC                   | 69915191         | December 7, 2024-December 6, 2034   |
| 15  |    | 29    | Hunan Nanshan                                                            | PRC                   | 29653455         | April 14, 2020-April 13, 2030       |
| 16  |    | 29    | Fujian Auscow                                                            | PRC                   | 3846381          | April 7, 2019-April 6, 2029         |
| 17  |    | 29    | Xichang New Hope Sanmu Dairy Co., Ltd. (西昌新希望三牧乳業有限公司) ("Xichang Sanmu") | PRC                   | 28206304         | November 21, 2018-November 20, 2028 |
| 18  |    | 29    | Our Company                                                              | PRC                   | 58373723         | April 28, 2022-April 27, 2032       |
| 19  |    | 29    | Xiajin Dairy                                                             | PRC                   | 56428604         | October 21, 2022-October 20, 2032   |
| 20  |    | 29    | Xiajin Dairy                                                             | PRC                   | 73568660         | March 7, 2024-March 6, 2034         |
| 21  |    | 29    | Xichang Sanmu                                                            | PRC                   | 81209285         | March 21, 2025-March 20, 2035       |
| 22  |    | 29    | Kunming Xuelan                                                           | PRC                   | 51738015         | October 21, 2021-October 20, 2031   |
| 23  |    | 29    | Yunnan Diequan                                                           | PRC                   | 1482308          | November 28, 2020-November 27, 2030 |
| 24  |  | 29    | Our Company                                                              | PRC                   | 15852789         | February 7, 2026-February 6, 2036   |
| 25  |  | 29    | Our Company                                                              | PRC                   | 12202131         | March 21, 2025-March 20, 2035       |
| 26  |  | 29    | Our Company                                                              | PRC                   | 72025517         | November 21, 2023-November 20, 2033 |
| 27  |  | 29    | Yunnan Diequan                                                           | PRC                   | 17643970         | November 28, 2016-November 27, 2026 |
| 28  |  | 29    | Hebei Tianxiang                                                          | PRC                   | 60428441         | July 14, 2022-July 13, 2032         |
| 29  |  | 29    | Hebei Tianxiang                                                          | PRC                   | 5591753          | May 28, 2019-May 27, 2029           |

### Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

| No. | Owner                                                                                                              | Description                                                                                                                              | Patent No.       | Types of Patents | Authorization Announcement Date |
|-----|--------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|------------------|------------------|---------------------------------|
| 1   | Our Company, Yunnan Diequan and Chengdu Molecular Power Biotechnology Co., Ltd. (成都分子力量生物科技有限公司) ("Fenzi Liliang") | Lactobacillus rhamnosus grx10 with cholesterol-lowering and antibacterial abilities and its applications (具有降膽固醇及抑菌能力的鼠李糖乳桿菌 grx10 及其用途) | ZL200810023014.X | Innovation       | June 9, 2010                    |
| 2   | Our Company                                                                                                        | Lactobacillus rhamnosus HF01 and its applications (一種鼠李糖乳桿菌 HF01 及其應用)                                                                   | ZL202111573855.X | Innovation       | August 22, 2023                 |

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| No. | Owner                           | Description                                                                                                                                                  | Patent No.       | Types of Patents | Authorization Announcement Date |
|-----|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|------------------|---------------------------------|
| 3   | Our Company and Fenzi Liliang   | A probiotic crystal ball production device and a probiotic crystal ball (一種益生菌晶球生產裝置及益生菌晶球)                                                                  | ZL202411262867.4 | Innovation       | December 12, 2025               |
| 4   | Our Company and Suzhou Shuangxi | A method for detecting A2-β-casein in milk (一種牛奶中A2-β-酪蛋白的檢測方法)                                                                                              | ZL201810065470.4 | Innovation       | August 28, 2020                 |
| 5   | Our Company                     | A method for detecting the A2-β-casein content in dairy products (一種乳製品中A2-β-酪蛋白含量的檢測方法)                                                                     | ZL201810064391.1 | Innovation       | August 13, 2019                 |
| 6   | Our Company                     | A set-type yogurt containing crystal ball particles and its preparation method (一種含有晶球顆粒的凝固型酸奶及其製備方法)                                                        | ZL202211202299.X | Innovation       | November 4, 2025                |
| 7   | Our Company                     | A high-calcium crystal ball and its preparation method, and ambient yogurt with high-calcium crystal balls (一種高鈣晶球及其製備方法和高鈣晶球常溫酸奶)                           | ZL20211163600.5  | Innovation       | August 27, 2024                 |
| 8   | Hangzhou Shuangfeng             | A microencapsulated liquid for controlling post-acidification of yogurt and method for controlling post-acidification of yogurt (一種控制酸奶後酸化的微膠囊化液體及控制酸奶後酸化方法) | ZL201610189090.2 | Innovation       | September 24, 2019              |
| 9   | Our Company                     | A dairy product with controllable post-shelf-life acidity and its preparation method (一種貨架期後酸可控的乳製品及其製備方法)                                                   | ZL201910464041.9 | Innovation       | December 22, 2023               |
| 10  | Our Company                     | A method for determining valve response time in high-quality milk pasteurization equipment (優質乳巴氏殺菌設備閥門響應時間測定方法)                                             | ZL201710381986.5 | Innovation       | October 18, 2019                |
| 11  | Our Company                     | A high-protein yogurt and its preparation process (一種高蛋白酸奶及其製備工藝)                                                                                            | ZL202010768175.2 | Innovation       | November 14, 2023               |
| 12  | Our Company                     | A high-protein yogurt (一種高蛋白酸奶)                                                                                                                              | ZL201810794635.1 | Innovation       | March 12, 2022                  |
| 13  | Our Company                     | A fruit-particle set-type yogurt and its preparation method (一種果粒凝固型酸奶及其製備方法)                                                                                | ZL201510253572.5 | Innovation       | July 6, 2018                    |
| 14  | Our Company                     | A flavoured fermented milk and its preparation method (一種風味發酵乳及其製備方法)                                                                                        | ZL201310083731.2 | Innovation       | December 3, 2014                |

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| No. | Owner                         | Description                                                                                                                            | Patent No.       | Types of Patents | Authorization Announcement Date |
|-----|-------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|------------------|------------------|---------------------------------|
| 15  | Our Company                   | A low-lactose pasteurized milk and its preparation method (一種低乳糖巴氏殺菌奶及製備方法)                                                            | ZL200810047169.7 | Innovation       | July 21, 2010                   |
| 16  | Our Company                   | An aerated mousse fermented dairy product suitable for low-temperature freezing and its preparation method (一種可低溫冷凍保存的充氣慕斯發酵乳製品及其製備方法) | ZL201810550824.4 | Innovation       | November 23, 2021               |
| 17  | Our Company                   | A novel dairy product and its preparation method (一種新型乳製品及其製備方法)                                                                       | ZL202111416421.9 | Innovation       | January 30, 2024                |
| 18  | Our Company                   | A sleep-inducing milk and its preparation method (一種舒睡牛奶及其製備方法)                                                                        | ZL201310030858.8 | Innovation       | November 6, 2013                |
| 19  | Kunming Xuelan                | A floral-flavoured drinking yogurt and its preparation method (一種花卉飲用型風味酸乳及其製備方法)                                                      | ZL201510280775.3 | Innovation       | June 8, 2018                    |
| 20  | Hangzhou Shuangfeng           | A preparation method for pear polyphenol microcapsules (一種蜜梨果實多酚微膠囊的製備方法)                                                              | ZL201811100875.3 | Innovation       | September 28, 2021              |
| 21  | Our Company                   | A non-aerated mousse dessert and its preparation method (一種非充氣型慕斯甜品及其製備方法)                                                             | ZL202010731046.6 | Innovation       | April 25, 2023                  |
| 22  | Our Company                   | A flavored milk pudding dessert and its preparation method (一種風味牛奶布丁甜品及其製備方法)                                                          | ZL201810600996.8 | Innovation       | February 1, 2022                |
| 23  | Xinhuaxi                      | A method for detecting lipase activity in raw milk and its application (一種原料乳中脂肪酶活力的檢測方法及其應用)                                          | ZL202110707618.1 | Innovation       | November 29, 2022               |
| 24  | Yunnan Diequan our Company    | A method for detecting the relative content of fatty acids in raw milk (一種檢測原料乳中脂肪酸相對含量的方法)                                            | ZL201610097259.1 | Innovation       | February 23, 2018               |
| 25  | Our Company and Fenzi Liliang | A skimmed yogurt and its preparation method (一種脫脂酸乳及其製備方法)                                                                             | ZL202010158385.X | Innovation       | November 1, 2022                |
| 26  | Xinhuaxi                      | A risk monitoring and control method for raw milk (一種原料奶風險監測控制方法)                                                                      | ZL201610796789.5 | Innovation       | July 27, 2021                   |
| 27  | Xinhuaxi                      | A cold disinfection method for a CIP central control system in a dairy product production line (一種乳製品生產線CIP中控系統冷消毒方法)                  | ZL201510487436.2 | Innovation       | November 10, 2017               |

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| No. | Owner                         | Description                                                                                                                 | Patent No.       | Types of Patents | Authorization Announcement Date |
|-----|-------------------------------|-----------------------------------------------------------------------------------------------------------------------------|------------------|------------------|---------------------------------|
| 28  | Sichuan Dairy                 | A filtration and washing method for a CIP central control system in a dairy product production line (一種乳製品生產線CIP中控系統過濾洗滌方法) | ZL201510487855.6 | Innovation       | April 19, 2017                  |
| 29  | Hebei Tianxiang               | A temperature control method and system for fermentation tanks (一種發酵罐溫度控制方法及系統)                                             | ZL202511339745.5 | Innovation       | November 25, 2025               |
| 30  | Hebei Tianxiang               | A fermentation apparatus and method for dairy products (一種奶製品用發酵設備及方法)                                                      | ZL202210360033.1 | Innovation       | July 7, 2023                    |
| 31  | Hangzhou Shuangfeng           | A production process and products of a set-type brown yogurt (一種凝固型褐色酸乳的生產工藝及其產品)                                           | ZL201310082726.X | Innovation       | July 23, 2014                   |
| 32  | Hangzhou Shuangfeng           | A random sampling inspection mechanism for dairy product production and processing (一種乳製品生產加工中隨機抽樣檢測機構)                     | ZL202311796664.9 | Innovation       | June 7, 2024                    |
| 33  | Our Company                   | A coconut milk and coconut yogurt and its preparation method (一種椰漿、椰子酸奶及其製備方法)                                              | ZL202110481593.8 | Innovation       | November 1, 2022                |
| 34  | Hebei Tianxiang               | A coconut yogurt and its preparation method (一種椰子酸奶及其製備方法)                                                                  | ZL201510564064.9 | Innovation       | November 16, 2018               |
| 35  | Hebei Tianxiang               | A brown fermented milk base and brown dairy beverage and their preparation method (褐色發酵乳基料、褐色乳飲料及其製備方法)                     | ZL201510078824.5 | Innovation       | December 19, 2017               |
| 36  | Our Company and Fenzi Liliang | An ultrafiltration milk tea and its preparation method (一種超濾乳茶及製備方法)                                                        | ZL202311650926.0 | Innovation       | September 3, 2024               |
| 37  | Our Company                   | A preparation method for brown high-protein yogurt and resulting yogurt (一種褐色高蛋白酸奶製備方法及製得的酸奶)                               | ZL201910656533.8 | Innovation       | June 27, 2023                   |
| 38  | Xiajin Dairy                  | A whole grain health milk and its preparation method (全穀物養生奶及其製備方法)                                                         | ZL201310194064.5 | Innovation       | July 30, 2014                   |
| 39  | Xiajin Dairy                  | A goji berry and red date health milk and its preparation method (一種枸杞紅棗養生奶及其製備方法)                                          | ZL201310139569.1 | Innovation       | September 17, 2014              |
| 40  | Xiajin Dairy                  | A goji berry milk and its preparation method (一種枸杞牛奶及其製備方法)                                                                 | ZL201210506890.4 | Innovation       | December 4, 2013                |

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| No. | Owner                          | Description                                                                                                           | Patent No.       | Types of Patents | Authorization Announcement Date |
|-----|--------------------------------|-----------------------------------------------------------------------------------------------------------------------|------------------|------------------|---------------------------------|
| 41  | Anhui Baidi                    | A preparation method for a yogurt with jam and cereals and dynamic ingredient mixing device (一種果醬穀物酸奶的製作方法及其動態配料混合裝置) | ZL202111331126.3 | Innovation       | October 31, 2023                |
| 42  | Our Company and Fenzi Liliang  | A fermented milk whey product and its preparation method (一種發酵乳乳清產品及其製備方法)                                            | ZL202311166308.9 | Innovation       | September 9, 2025               |
| 43  | Our Company                    | A method for separating and extracting casein glycomacropeptide (一種分離提取酪蛋白糖巨肽的方法)                                     | ZL202110655130.9 | Innovation       | March 24, 2023                  |
| 44  | Our Company                    | A method for extracting κ-casein from milk and its products (一種萃取牛奶中κ-酪蛋白的方法及其產品)                                     | ZL202010186174.7 | Innovation       | March 28, 2023                  |
| 45  | Our Company                    | A composite protein milk beverage and preparation method (一種複合蛋白乳飲料及其製備方法)                                            | ZL201310030970.1 | Innovation       | January 7, 2015                 |
| 46  | Fenzi Liliang and our Company  | A brown kombucha lactic acid bacteria beverage and preparation method (一種紅茶菌褐色乳酸菌飲料及其製備方法)                            | ZL201811159299.X | Innovation       | January 25, 2022                |
| 47  | Our Company                    | A defoaming device and method (一種除泡設備及方法)                                                                             | ZL202210441315.4 | Innovation       | October 31, 2023                |
| 48  | Yunnan Diequan and our Company | An ambient drinking yogurt and its preparation method (一種常溫飲用型酸奶及其製備方法)                                               | ZL201610650098.4 | Innovation       | January 14, 2020                |
| 49  | Our Company                    | A Greek yogurt ice cream chocolate bar and preparation method (一種希臘酸奶冰激凌巧克力棒及其製備方法)                                   | ZL202010174292.6 | Innovation       | August 22, 2023                 |
| 50  | Our Company                    | A rice milk pudding and its preparation method (一種大米牛奶布丁及其製備方法)                                                       | ZL201710794734.5 | Innovation       | January 12, 2021                |



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### *Software Copyrights*

As of the Latest Practicable Date, we had registered the following software copyrights which we considered to be material to our business:

| No. | Software name                                             | Owner                                                                                             | Registration No. |
|-----|-----------------------------------------------------------|---------------------------------------------------------------------------------------------------|------------------|
| 1   | Xianzhanggui Backend Management System (鮮掌櫃後台管理系統)        | Chengdu Chuangyuan Zhizhi Technology Co., Ltd.(成都創元致知科技有限公司)(“Chengdu Chuangyuan” and our Company | 2023SR1256688    |
| 2   | Smart Locker Management System (智慧櫃管理系統)                  | Chengdu Chuangyuan and our Company                                                                | 2024SR1863883    |
| 3   | Digitalized Store Management System (數字位化門店管理系統)          | Chengdu Chuangyuan and our Company                                                                | 2024SR1863388    |
| 4   | Fresh Station Backend Management System (鮮驛站後台管理系統)       | Chengdu Chuangyuan and our Company                                                                | 2023SR1077631    |
| 5   | New Hope Online—Channel Operation Platform (新希望在線—渠道經營平台) | Our Company, Anhui Baidi, Xinhuaaxi, Hebei Tianxiang and Kunming Xuelan,                          | 2017SR195231     |
| 6   | Mobile Backend Management System (手機後台管理系統)               | Anhui Baidi, Xinhuaaxi, our Company, Hebei Tianxiang, Kunming Xuelan and Hangzhou Shuangfeng      | 2017SR195534     |
| 7   | Quality Supervision Management Software (品質監督管理軟件)        | Chengdu Chuangyuan and our Company                                                                | 2023SR1101266    |
| 8   | Traceability Centre Management Software (追溯中心管理軟件)        | Chengdu Chuangyuan and our Company                                                                | 2023SR1101896    |
| 9   | Product Complaint Analysis Software (產品投訴分析軟件)            | Chengdu Chuangyuan and our Company                                                                | 2024SR1346978    |

### *Work Copyrights*

As of the Latest Practicable Date, we had registered the following work copyrights which we considered to be material to our business:

| No. | Work copyrights name                                    | Owner           | Registration No.                                       | Date of First Publication |
|-----|---------------------------------------------------------|-----------------|--------------------------------------------------------|---------------------------|
| 1   | Flat layout of 24-hour gable-top carton (24小時屋頂盒平面展開包裝) | Our Company     | Guo Zuo Deng Zi-2018-F-00472703 (國作登字-2018-F-00472703) | June 6, 2010              |
| 2   | Premium Milk Project (優質乳工程)                            | Our Company     | Guo Zuo Deng Zi-2018-F-00421804 (國作登字-2018-F-00421804) | /                         |
| 3   | Heixiaoyou (黑小優)                                        | Our Company     | Guo Zuo Deng Zi-2019-F-00787077 (國作登字-2019-F-00787077) | June 20, 2018             |
| 4   | Platinum 24-Hour Premium Milk 200 (鉑金24小時全優乳200)        | Our Company     | Guo Zuo Deng Zi-2022-F-10002213 (國作登字-2022-F-10002213) | September 29, 2021        |
| 5   | Original heart identifier (初心標識)                        | Kunming Xuelan  | Guo Zuo Deng Zi-2016-F-00258629 (國作登字-2016-F-00258629) | March 18, 2015            |
| 6   | Bullhead (牛頭)                                           | Shandong Weipin | Guo Zuo Deng Zi-2024-F-00258629 (國作登字-2024-F-00034226) | August 20, 2021           |



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| No. | Work copyrights name                                                            | Owner          | Registration No.                                          | Date of First Publication |
|-----|---------------------------------------------------------------------------------|----------------|-----------------------------------------------------------|---------------------------|
| 7   | Shepherd boy and cow logo<br>(牧童牛標識)                                            | Yunnan Diequan | Guo Zuo Deng<br>Zi-2019-F-00875682 (國作登字-2019-F-00875682) | March 10, 1995            |
| 8   | Food Education Series—Food Education Courseware (食育教育系列—食育課件)                   | Our Company    | Guo Zuo Deng<br>Zi-2017-L-00217234 (國作登字-2017-L-00217234) | July 1, 2014              |
| 9   | “Chinese Memory” Series Works (中國記憶系列作品)                                        | Our Company    | Guo Zuo Deng<br>Zi-2015-F-00182030 (國作登字-2015-F-00182030) | /                         |
| 10  | Helan Mountains, Ningxia, a good grazing ground since ancient times 寧夏賀蘭山自古好牧場) | Xiajin Dairy   | Guo Zuo Deng<br>Zi-2023-F-00128762 (國作登字-2023-F-00128762) | April 28, 2023            |

### Domain Name

As of the Latest Practicable Date, we had registered the following domain name which we considered to be material to our business:

| No. | Domain Name         | Name of Registered Proprietor | Date of Expiration |
|-----|---------------------|-------------------------------|--------------------|
| 1   | www.newhopedairy.cn | Our Company                   | November 11, 2026  |

### 3. FURTHER INFORMATION ABOUT OUR DIRECTORS

#### A. Particulars of Directors’ Contracts

Each of our Directors [has entered into] a service contract/appointment letter with our Company. Each service contract is for an initial term of three years. The service contracts may be renewed in accordance with the Articles and the applicable laws, rules and regulations.

Save as disclosed above, none of the Directors has or is proposed to enter into a service contract with any member of our Group, other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation).

#### B. Emoluments of Directors

See “Directors and Senior Management” and Note X.5(4) to the Accountants’ Report in Appendix I to this document for the emoluments or benefits in kind paid to our Directors for the three years ended December 31, 2025.

During the Track Record Period, no fees were paid by our Group to any of the Directors or the five highest paid individuals as an inducement to join us or as compensation for loss of office.

### 4. DISCLOSURE OF INTERESTS

#### A. Disclosure of Interests of Directors and Chief Executive of Our Company

Immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised, the underlying A Shares under the 2020 Convertible Bonds are [REDACTED] and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), the interests and/or short positions (as applicable) of the Directors and the chief executive of the Company in the Shares, underlying Shares and debentures of our Company and any interests and/or short positions (as applicable) in shares, underlying Shares or debentures of any of our Company’s associated corporations (within the meaning of

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Part XV of the SFO) which (i) will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions (as applicable) which they are taken or deemed to have under such provisions of the SFO), (ii) will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein or (iii) will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Hong Kong Stock Exchange, in each case once the H Shares are [REDACTED] on the Hong Kong Stock Exchange, will be as follows:

(i) *Interests in our Company*

|                           |                                                           |                       |                                              |                                                                                       | Immediately after the [REDACTED] (assuming that the [REDACTED] is not exercised, the underlying A Shares under the 2020 Convertible Bonds are [REDACTED] and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]) |                                                   |
|---------------------------|-----------------------------------------------------------|-----------------------|----------------------------------------------|---------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|
| Shareholder               | Nature of interest                                        | Description of Shares | Number of Shares interested in under the SFO | Approximately % of the issued Shares of our Company as of the Latest Practicable Date | Approximate % of the A Shares of our Company                                                                                                                                                                                                                                              | Approximate % of the issued Shares of our Company |
| Ms. Liu                   | Interest in controlled corporation <sup>(1)</sup>         | A Shares              | 560,000,000                                  | 65.07%                                                                                | [REDACTED]                                                                                                                                                                                                                                                                                | [REDACTED]                                        |
|                           | Interests held jointly with another person <sup>(2)</sup> | A Shares              | 98,278,475                                   | 11.42%                                                                                | [REDACTED]                                                                                                                                                                                                                                                                                | [REDACTED]                                        |
| Dr. Xi Gang<br>(席剛)       | Beneficial owner                                          | A Shares              | 10,184,023                                   | 1.18%                                                                                 | [REDACTED]                                                                                                                                                                                                                                                                                | [REDACTED]                                        |
| Dr. Zhu Chuan<br>(朱川)     | Beneficial owner                                          | A Shares              | 2,302,628                                    | 0.27%                                                                                 | [REDACTED]                                                                                                                                                                                                                                                                                | [REDACTED]                                        |
| Ms. Chu Yanan<br>(褚雅楠)    | Beneficial owner                                          | A Shares              | 216,000                                      | 0.03%                                                                                 | [REDACTED]                                                                                                                                                                                                                                                                                | [REDACTED]                                        |
| Mr. Yang Zhiqing<br>(楊志清) | Beneficial owner                                          | A Shares              | 700                                          | 0.0001%                                                                               | [REDACTED]                                                                                                                                                                                                                                                                                | [REDACTED]                                        |

*Note:*

(1) and (2) See “Substantial Shareholders” for details.

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### (ii) *Interests in associated corporation of our Company*

| Name          | Position in the Company                      | Nature of Interest                                                                          | Name of associated corporation   | Approximate percentage of shareholding in the associated corporation |
|---------------|----------------------------------------------|---------------------------------------------------------------------------------------------|----------------------------------|----------------------------------------------------------------------|
| Dr. Xi Gang   | Executive Director and chairman of the Board | Beneficial owner                                                                            | Grass Green Group <sup>(1)</sup> | 2.00%                                                                |
| Ms. Liu Chang | Non-executive Director                       | Beneficial owner                                                                            | New Hope Group <sup>(2)</sup>    | 9.09%                                                                |
| Ms. Liu Chang | Non-executive Director                       | Interest in controlled corporation                                                          | New Hope Liuhe <sup>(2)</sup>    | 0.04%                                                                |
| Ms. Liu Chang | Non-executive Director                       | Founder of a discretionary trust who can influence how the trustee exercises his discretion | New Hope Service <sup>(3)</sup>  | 66.92%                                                               |
|               |                                              | Interests held jointly with another person                                                  |                                  | 1.50%                                                                |
| Ms. Li Wei    | Non-executive Director                       | Interest in controlled corporation                                                          | New Hope Group <sup>(2)</sup>    | 1.31%                                                                |
| Ms. Li Wei    | Non-executive Director                       | Beneficial owner                                                                            | New Hope Service <sup>(3)</sup>  | 1.50%                                                                |
|               |                                              | Interest of spouse                                                                          |                                  | 66.92%                                                               |

*Notes:*

- (1) As of the Latest Practicable Date, Grass Green Group was indirectly owned as to 52.07% by New Hope Holdings, one of our Controlling Shareholders.
- (2) As of the Latest Practicable Date, New Hope Liuhe was controlled by New Hope Group, which was in turn collectively owned as to 98.69% by New Hope Holdings, Mr. Liu and Ms. Liu, each of whom is one of our Controlling Shareholders.
- (3) As of the Latest Practicable Date, Mr. Liu and Ms. Liu, each being one of our Controlling Shareholders, by virtue of their acting in concert arrangement, collectively controls 68.42% of the voting power at the general meeting of New Hope Service.

### B. Substantial Shareholders

Save as disclosed below and in the section headed “Substantial Shareholders” in this document, our Directors or chief executive are not aware of any other person, not being a Director or chief executive of our Company, who has an interest or short position in the Shares and underlying Shares of our Company, which following the completion of the [REDACTED], would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company or any member of our Group.

### *Interests of the substantial shareholders of other members of our Group*

| Member of our Group                                                 | Name of substantial shareholder                                                | Nature of interest | Approximate percentage of equity interests |
|---------------------------------------------------------------------|--------------------------------------------------------------------------------|--------------------|--------------------------------------------|
| Hunan New Hope Naixun Food Technology Co., Ltd. (湖南新希望奶尋食品科技有限責任公司) | Liu Zhijian (劉志建)                                                              | Beneficial owner   | 31.00%                                     |
| Xichang New Hope Sanmu Dairy Co., Ltd. (西昌新希望三牧乳業有限公司)              | Liangan Agricultural Reclamation Real Estate Group Co., Ltd. (涼山州農墾置業集團有限責任公司) | Beneficial owner   | 33.29%                                     |

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| <u>Member of our Group</u>                          | <u>Name of substantial shareholder</u>                          | <u>Nature of interest</u> | <u>Approximate percentage of equity interests</u> |
|-----------------------------------------------------|-----------------------------------------------------------------|---------------------------|---------------------------------------------------|
| Ningxia Xiajin Haoer Dairy Co., Ltd. (寧夏夏進昊爾乳品有限公司) | Ningxia Agricultural Reclamation Dairy Co., Ltd. (寧夏農墾乳業股份有限公司) | Beneficial owner          | 40.00%                                            |

### C. Disclaimers

- (1) save as disclosed in this document, none of our Directors or chief executive of our Company has any interests or short positions in the shares, underlying shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which he is taken or deemed to have taken under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers, to be notified to our Company and the Hong Kong Stock Exchange, once the Shares are [REDACTED] on the Hong Kong Stock Exchange;
- (2) save as disclosed in this document, so far as is known to any Director or chief executive of our Company, no person has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group;
- (3) none of our Directors nor any of the persons listed in “—5. Other Information—G. Qualification of Experts” below is interested in the promotion of, or in any assets which have been, within the two years immediately preceding the issue of this document, acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (4) none of our Directors nor any of the persons listed in “—5. Other Information—G. Qualification of Experts” below is materially interested in any contract or arrangement with our Group subsisting at the date of this document which is unusual in its nature or conditions or which is significant in relation to the business of our Group as a whole;
- (5) save in connection with the [REDACTED], none of the persons listed in “—5. Other Information—G. Qualification of Experts” below has any shareholding in any member of our Group or the right (whether legally enforceable or not) to [REDACTED] for or to nominate persons to [REDACTED] for securities in any member of our Group;
- (6) none of our Directors has entered or has proposed to enter into any service agreements with our Company or any member of our Group (other than contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation); and
- (7) save as contemplated under the [REDACTED] or otherwise disclosed in this document, none of our Directors, their respective associates (as defined under the Listing Rules), or Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in our Company’s five largest customers and five largest suppliers.

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### 5. OTHER INFORMATION

#### A. Estate Duty

Our Directors have been advised that no material liability for estate duty under the PRC laws is likely to fall on our Company or its subsidiaries.

#### B. Litigation

As of the Latest Practicable Date, no member of our Group was engaged in any outstanding material litigation or arbitration which may have material and adverse effect on the [REDACTED] and, so far as our Directors are aware, no litigation or claim of material importance is pending or threatened by or against any member of our Group.

#### C. Joint Sponsors

The Joint Sponsors have made an [REDACTED] on our behalf to the Listing Committee for the [REDACTED] of, and permission to [REDACTED], our H Shares. The Joint Sponsors satisfy the independence criteria applicable to a sponsor as set out in Rule 3A.07 of the Listing Rules.

The Joint Sponsors will receive an aggregate fee of US\$800,000 for acting as the sponsors for the [REDACTED].

#### D. Compliance Advisor

Our Company has appointed Rainbow Capital (HK) Limited as the compliance advisor upon the [REDACTED] in compliance with Rule 3A.19 of the Listing Rules.

#### E. Preliminary Expenses

We have not incurred any material preliminary expenses.

#### F. Promoters

The promoters of our Company are UDL and Wugang Xinzhawang Technology Center (Limited Partnership) (舞鋼市新之望科技中心(有限合伙)) (formerly known as Xizang Xinzhawang Venture Investment Co., Ltd. (西藏新之望創業投資有限公司)).

Within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor is any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document.

#### G. Qualification of Experts

The qualifications of the experts, as defined under the Listing Rules, who have given opinions in this document, are as follows:

| Name                                      | Qualification                                                                                                                                                                            |
|-------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| J.P. Morgan Securities (Far East) Limited | Licensed Corporation to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO |

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| <b>Name</b>                                                 | <b>Qualification</b>                                                                                                                                     |
|-------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| CITIC Securities (Hong Kong) Limited                        | Licensed Corporation to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO |
| KPMG Huazhen LLP                                            | Public Interest Entity Auditor recognized in accordance with the Accounting and Financial Reporting Council Ordinance                                    |
| King & Wood                                                 | PRC Legal Advisor                                                                                                                                        |
| Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.        | Independent industry consultant                                                                                                                          |
| Jones Lang LaSalle Corporate Appraisal and Advisory Limited | Independent biological assets valuer                                                                                                                     |

### H. Consents of Experts

Each of the experts named in “5. Other Information—G. Qualification of Experts” above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or the references to its name included herein in the form and context in which it is respectively included.

As of the Latest Practicable Date, none of the experts named above had any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe.

### I. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer is effected on the [REDACTED] of our Company, including in circumstances where such transaction is effect on the Stock Exchange. Intending holders of the H Shares are recommended to consult their professional advisors if they are in any doubt as to the taxation implications of [REDACTED] for, [REDACTED], holding or disposing of or [REDACTED] the H Shares. It is emphasized that none of our Company, our Directors or the other parties involved in the [REDACTED] will accept responsibility for any tax effect on, or liabilities of, holders of H Shares resulting from their [REDACTED] for, purchase, holding or disposal of or [REDACTED] the H Shares or exercise of any rights attaching to them.

### J. No Material and Adverse Change

Our Directors confirm that there has been no material and adverse change in the financial or trading position of our Group since December 31, 2025.

### K. Binding Effect

This document shall have the effect, if an application is made in pursuant hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Hong Kong Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

### L. Related Party Transactions

Our Group entered into certain related party transactions within the two years immediately preceding the date of this document as mentioned in Note X to the Accountants’ Report in Appendix I to this document.



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### **M. Restriction on Share Repurchases**

See Appendix IV to this document for details.

### **N. Miscellaneous**

- (1) Save as disclosed in this document, within the two years immediately preceding the date of this document:
  - (i) no share or loan capital of our Group has been issued or agreed to be issued or is proposed to be fully or partly paid either for cash or a consideration other than cash;
  - (ii) no share or loan capital of our Group is under option or is agreed conditionally or unconditionally to be put under option;
  - (iii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share of our Group; and
  - (iv) no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company.
- (2) Save as disclosed in this document, there are no founder, management or deferred shares or any debentures in our Group.
- (3) There has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document.
- (4) Save as disclosed in this document, our Company has no outstanding convertible debt securities or debentures.
- (5) There is no arrangement under which future dividends are waived or agreed to be waived.
- (6) Save as disclosed in this document, none of our equity and debt securities is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought.
- (7) All necessary arrangements have been made to enable the H shares to be admitted into CCASS for clearing and settlement.
- (8) Save as disclosed in this document, no company within our Group is presently listed on any stock exchange or traded on any trading system.

### **O. Bilingual Documents**

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).