
**APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in “Appendix V — Statutory and General Information — Other Information — Consents of Experts”; and
- (b) a copy of the material contract referred to in “Appendix V — Statutory and General Information — Further Information about Our Business — Summary of Material Contract”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.huilun.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of the Company for the three financial years ended December 31, 2023, 2024 and 2025;
- (d) the report on unaudited [REDACTED] financial information of our Group from KPMG, the text of which is set out in Appendix II to this document;
- (e) the legal opinions issued by Beijing DeHeng Law Offices, our PRC Legal Advisors in respect of certain matters of our Group in the PRC;
- (f) the legal memorandum issued by Han Kun LLP, our International Sanctions Counsel;
- (g) the industry report prepared by Frost & Sullivan, the summary of which is set forth in the “Industry Overview” section;
- (h) a copy of each of the PRC Company Law, the PRC Securities Law, and Overseas Listing Trial Measures together with their unofficial English translation;
- (i) the letter, summary of valuations and valuation certificates relating to certain property interests of our Company prepared by Asia-Pacific Consulting and Appraisal Limited, the texts of which are set out in Appendix III to this document;

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- (j) the material contract referred to in “Appendix V — Statutory and General Information — Further Information about Our Business — Summary of Material Contract”;
- (k) the written consents referred to in “Appendix V — Statutory and General Information — Other Information — Consents of Experts”; and
- (l) the service contracts referred to in “Appendix V — Statutory and General Information — Further Information about Our Directors and Substantial Shareholders — Directors — Particulars of Service Contracts”.