

DEFINITIONS

In this Document, unless the context otherwise requires, the following terms shall have the following meanings. Certain technical terms are explained in the section headed “Glossary of Technical Terms” in this Document.

“Accountants’ Report”	the Accountants’ Report for the three years ended December 31, 2023, 2024 and 2025, the text of which is set out in Appendix I to this Document
“affiliate”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles” or “Articles of Association”	the articles of association of our Company, conditionally adopted on March 27, 2026 with effect from the [REDACTED] Date, and as amended from time to time, a summary of which is set out in the section headed “Summary of the Articles of Association” in Appendix III to this Document
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Baoshan Jinpu”	Shanghai Baoshan Jinpu Science and Technology Innovation Private Equity Investment Fund Partnership (Limited Partnership) (上海寶山金浦科創私募投資基金合夥企業(有限合夥)), a limited partnership established under the laws of PRC on January 13, 2023, a Pre-[REDACTED] Investor
“Board” or “Board of Directors”	the board of directors of our Company
“Board Chairman”	the chairman of the board of directors of our Company
“business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“CAGR”	compound annual growth rate
“[REDACTED]”	[REDACTED]
“China” or “PRC”	the People’s Republic of China and for the purposes of this Document only, except where the context requires otherwise, excluding Hong Kong, Macau Special Administrative Region of the PRC and Taiwan
“Companies Ordinance”	the Companies Ordinance (Cap. 622), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32), as amended, supplemented or otherwise modified from time to time

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“Company”, or “our Company”	Shanghai Innovatech Information Technology Co., Ltd. (上海易景信息科技股份有限公司) which was initially established as a limited liability company in the PRC on July 16, 2008 under the name of “Shanghai Innovatech Information Technology Co., Ltd.” (上海易景信息科技有限公司)” and converted into a joint stock limited liability company incorporated in the PRC on December 30, 2025
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholders”	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to Mr. Sun Bin, Shanghai Runsheng, Shanghai Gaozhu, Shanghai Yuchu and Shanghai Yijia. For further details, see “Relationship with our Controlling Shareholders”
“Conversion of Unlisted Shares into H Shares”	conversion of [REDACTED] Unlisted Shares in aggregate held by our existing Shareholders into H Shares upon the completion of the [REDACTED] and the Share Split
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“EIT”	the PRC enterprise income tax
“EIT Law”	Enterprise Income Tax Law of the PRC
“Extreme Conditions”	extreme conditions caused by a super typhoon as announced by the government of Hong Kong
“[REDACTED]”	[REDACTED]
“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a global market research and consulting company, and an Independent Third Party
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Group”, “our Group”, “we”, or “us”	the Company and its subsidiaries from time to time or, where the context so requires, in respect of the period prior to our Company becoming the holding company of its present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time
“H Share(s)”	ordinary share(s) in the share capital of our Company, which are to be [REDACTED] in HK dollars, and for which an application has been made for [REDACTED] and [REDACTED] on the Stock Exchange

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“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong dollars” or “HK dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]

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“[REDACTED]”	[REDACTED]
“IFRS”	IFRS Accounting Standards as issued by the International Accounting Standards Board
“independent third party(ies)”	any entity or person who is not a connected person of our Company within the meaning ascribed thereto under the Listing Rules
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Joint Sponsors” or “Sponsors”	the joint sponsors as named in “Directors and Parties Involved in the [REDACTED]” in this Document
“Latest Practicable Date”	March 26, 2026, being the latest practicable date for ascertaining certain information in this Document before its publication
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]

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“[REDACTED]”	[REDACTED]
“Listing Guide”	the Guide for New Listing Applicants, as published by the Stock Exchange, as amended or supplemented or otherwise modified from time to time
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with GEM of the Stock Exchange
“Maximum [REDACTED]”	[REDACTED] per H Share, being the high end of the [REDACTED] range stated in this Document
“MOFCOM” or “Ministry of Commerce”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Sun Bin”	Sun Bin (孫斌), one of our executive Directors, Board Chairman, chief executive officer and, one of our Controlling Shareholders
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“PBOC”	People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Company Law”	the Company Law of the PRC (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
“PRC Legal Advisor”	Jingtian & Gongcheng, our legal advisor as to PRC laws

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“Pre-[REDACTED] Investments”	the Pre-[REDACTED] investments in our Company undertaken by the Pre-[REDACTED] Investors, details of which are set out in the section headed “History and Corporate Structure — Pre-[REDACTED] Investments”
“Pre-[REDACTED] Investors”	the pre-[REDACTED] investors, namely Baoshan Jinpu, Shanghai Changhao, Yibin Private Economic Investment and Suzhou Straits, details of which are set out in the section headed “History and Corporate Structure” — Pre-[REDACTED] Investments
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Renminbi” or “RMB”	Renminbi, the lawful currency of the PRC
“Reporting Accountant”	KPMG
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAMR”	State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“SAT”	State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
“Securities and Futures Ordinance”	the Securities and Futures Ordinance (Cap. 571), as amended, supplemented, or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“Shanghai Changhao”	Shanghai Changhao No. 7 Enterprise Management Center (Limited Partnership)(上海暢昊柒號企業管理中心(有限合夥)), a limited partnership established under the laws of PRC on January 13, 2023, a Pre-[REDACTED] Investor
“Shanghai Gaozhu”	Shanghai Gaozhu Enterprise Management Partnership (Limited Partnership)(上海高躅企業管理合夥企業(有限合夥)), a limited partnership established under the laws of PRC on March 6, 2018, which is an employee shareholding platform with Mr. Sun Bin as its general partner and one of our Controlling Shareholders
“Shanghai Runsheng”	Shanghai Runsheng Enterprise Management Partnership (Limited Partnership)(上海潤笙企業管理合夥企業(有限合夥)), a limited partnership established under the laws of PRC on February 7, 2018, which is an employee shareholding platform with Mr. Sun Bin as its general partner and one of our Controlling Shareholders

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“Shanghai Yijia”	Shanghai Yijia Enterprise Management Partnership (Limited Partnership)(上海羿加企業管理合夥企業(有限合夥)), a limited partnership established under the laws of PRC on May 7, 2019, which is an investment vehicle for our early-stage individual investors with Mr. Sun Bin as its general partner and one of our Controlling Shareholders
“Shanghai Yilin”	has the meaning as defined in the section headed “History and Corporate Structure — Corporate Development — Early Corporate Development”
“Shanghai Yuchu”	Shanghai Yuchu Enterprise Management Partnership (Limited Partnership)(上海禹初企業管理合夥企業(有限合夥)), a limited partnership established under the laws of PRC on March 6, 2018, which is an employee shareholding platform with Mr. Sun Bin as its general partner and one of our Controlling Shareholders
“Share(s)”	ordinary share(s) of our Company, comprising H Shares and Unlisted Shares
“Share Split”	the split of each Share with nominal value of RMB1.00 each into 20 Shares with nominal value of RMB0.05 each, effective upon completion of the [REDACTED]
“Shareholder(s)”	holder(s) of our Share(s)
“[REDACTED]”	[REDACTED]
“State Council”	State Council of the PRC (中華人民共和國國務院)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the meaning ascribed thereto in section 15 of the Companies Ordinance
“substantial shareholders”	has the meaning ascribed to it in the Listing Rules
“Supervisor(s)”	member(s) of the Board of Supervisors
“Suzhou Straits”	Suzhou Straits Zhiyuan Equity Investment Partnership (Limited Partnership)(蘇州海峽智遠股權投資合夥企業(有限合夥)), a limited partnership established under the laws of PRC on January 12, 2026, a Pre-[REDACTED] Investor
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the three financial years ended December 31, 2025
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Unlisted Share(s)”	ordinary share(s) in the share capital of our Company, which are subscribed for and paid up in Renminbi and are unlisted Shares not currently listed or traded on any stock exchange
“United States” or the “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction

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“U.S. dollars” or “US\$”	United States dollars, the lawful currency of the United States
“[REDACTED]”	[REDACTED]
“VAT”	value-added tax
“Yibin Private Economic Investment”	Yibin Private Economic Development Equity Investment Partnership (Limited Partnership)(宜賓民營經濟發展股權投資合夥企業(有限合夥)), a limited partnership established under the laws of PRC on August 8, 2025, a Pre-[REDACTED] Investor
“%”	percent

In this Document, the terms “associate,” “close associate,” “connected person,” “core connected person,” “connected transaction,” “controlling shareholder” and “substantial shareholder” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

Unless otherwise specified, amounts and percentage figures included in this Document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

In this Document, “” denotes translation of certain natural persons, legal persons, enterprises, governmental authorities, institutions, entities, organizations, departments, facilities, laws and regulations into Chinese or English (as the case maybe), etc., or another language included in this Document for identification purposes only. In the event of any inconsistency, the Chinese names or the names in their original languages prevail.*