
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) the written consents referred to under the paragraph headed “Statutory and General Information — D. Other Information — 4. Qualifications and Consents of Experts” in Appendix IV to this Document; and
- (ii) copies of the material contracts referred to in the paragraph headed “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix IV to this Document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.innovatech.com.cn/ during a period of 14 days from the date of this Document:

- (i) the Articles of Association;
- (ii) the Accountants’ Report of our Group from KPMG, the text of which is set out in Appendix I to this Document;
- (iii) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (iv) the report on the [REDACTED] financial information of our Group from KPMG, the text of which is set out in Appendix II to this Document;
- (v) the service contracts referred to in “Statutory and General Information — C. Further Information about our Directors and Senior Management — 1. Particulars of the Service Contracts” in Appendix IV to this Document;
- (vi) the legal opinions issued by Jingtian & Gongcheng, our PRC Legal Advisors, in respect of certain matters of our Group in the PRC;
- (vii) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview” of this Document;
- (viii) a copy of each of the PRC Company Law, the PRC Securities Law and the Overseas Listing Trial Measures together with their unofficial English translations;

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OF COMPANIES AND ON DISPLAY**

- (ix) the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” to this Document; and
- (x) the written consents referred to in “Appendix VI — Statutory and General Information — E. Other Information — 9. Qualifications and Consents of Experts” to this Document.