DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set forth below. Certain other terms are explained in "Glossary of Technical Terms."

"2022 Share Option Incentive Plan"	the 2022 share option incentive plan of our Company as approved by our Shareholders on June 13, 2022, the principal terms of which are set out in "Statutory and General Information—D. Employee Incentive Plans—1. Share Option Incentive Plans" in Appendix VI to this document
"2024 Share Option Incentive Plan"	the 2024 share option incentive plan of our Company as approved by our Shareholders on May 14, 2024, the principal terms of which are set out in "Statutory and General Information—D. Employee Incentive Plans—1. Share Option Incentive Plans" in Appendix VI to this document
"2025 Share Option Incentive Plan"	the 2025 share option incentive plan of our Company as approved by our Shareholders on March 24, 2025, the principal terms of which are set out in "Statutory and General Information—D. Employee Incentive Plans—1. Share Option Incentive Plans" in Appendix VI to this document
"A Share(s)"	ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each, which are traded in Renminbi
"A Shareholder(s)"	holder(s) of our A Share(s)
"Accountants' Report"	the accountants' report of our Company for the Track Record Period, as included in Appendix I to this document
"AFRC"	Accounting and Financial Reporting Council of Hong Kong
"Articles of Association" or "Articles"	the articles of association of our Company, conditionally adopted on September 8, 2025, with effect from the **[REDACTED]**, as amended, supplemented, or otherwise modified from time to time, a summary of which is set out in Appendix V to this document

"Audit Committee"	the audit committee of the Board
"Beijing Bafang"	Bafang Internet Technology (Beijing) Co., Ltd. (八方互聯科技(北京)有限公司), a limited liability company established under the laws of the PRC on May 10, 2017 and our non wholly-owned subsidiary
"Board"	the board of Directors of our Company
"business day"	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business

[REDACTED]

"China", "Chinese Mainland" or "PRC"	the People's Republic of China, but for the purpose of this document and except where the context requires otherwise, references in this document to "China," "Chinese Mainland" or the "PRC" do not apply to Hong Kong Special Administrative Region of the People's Republic of China, the Macao Special Administrative Region of the People's Republic of China and Taiwan Province, China
"Chongqing Streamax"	Chongqing Streamax Information Technology Co., Ltd. (重慶鋭明信息技術有限公司), a limited liability company established under the laws of the PRC on April 8, 2009 and our wholly-owned subsidiary
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong)

"Company," "our Company," "we," "our" or "us"	Streamax Technology Co., Ltd. (深圳市鋭明技術股份有限公司), a company established under the laws of the PRC on September 3, 2002, and converted into a joint stock company with limited liability on May 26, 2015, whose A Shares have been listed on the Shenzhen Stock Exchange (stock code: 002970)
"CSRC"	the China Securities Regulatory Commission (中國證券監督管理委員會), a regulatory body responsible for the supervision and regulation of the PRC national securities markets
"Director(s)"	the director(s) of our Company
"Dongguan Streamax Electronics"	Dongguan Streamax Electronics Co., Ltd. (東莞鋭明電子有限公司), a limited liability company established under the laws of the PRC on March 2, 2021 and our wholly-owned subsidiary
"Dongguan Streamax Intelligent"	Dongguan Streamax Intelligent Co., Ltd. (東莞市鋭明智能有限公司), a limited liability company established under the laws of the PRC on October 23, 2018 and our wholly-owned subsidiary
"EIT"	enterprise income tax
"EIT Law"	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得税法》), as amended, supplemented or otherwise modified from time to time
"Extreme Conditions"	the occurrence of "extreme conditions" as announced by any governmental authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions, and occurring before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below

[REDACTED]

"Frost & Sullivan"	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our industry consultant
"Frost & Sullivan Report"	the industry report commissioned by us and independently prepared by Frost & Sullivan, a summary of which is set forth in "Industry Overview"

[REDACTED]

"Group," "our Group," "we," "our" or "us"	our Company and our subsidiaries (or our Company and any one or more of our subsidiaries, as the content may require), or where the context so requires, in respect of the periods before our Company became the holding company of our present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time
"Guide for New Listing Applicants"	the Guide for New Listing Applicants issued by the Hong Kong Stock Exchange effective from January 1, 2024 (as amended, supplemented or otherwise modified from time to time)
"H Share(s)"	overseas **[REDACTED]** foreign shares in the share capital of our Company, with a nominal value of RMB1.00 each, which are to be **[REDACTED]** for and **[REDACTED]** in Hong Kong dollars and **[REDACTED]** on the Stock Exchange
"H Shareholder(s)"	holder(s) of our H Share(s)

[REDACTED]

[REDACTED]

"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Hong Kong dollars" or "HK$"	Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

[REDACTED]

"Hong Kong Streamax"	STREAMAX ELECTRONICS LIMITED, a private company limited by shares established in Hong Kong on May 31, 2013 and our wholly-owned subsidiary

[REDACTED]

"IFRS"	IFRS Accounting Standards, as issued by the International Accounting Standards Board
"Independent Third Party(ies)"	person(s) or company(ies) who/which, to the best of our Directors' knowledge, information and belief, is/are not a connected person of our Company

[REDACTED]

[REDACTED]

"JPY"	Japanese Yen, the lawful currency of Japan
"Latest Practicable Date"	March 24, 2026, being the latest practicable date for the purpose of ascertaining certain information in this document prior to its publication

[REDACTED]

"Listing Committee"	the Listing Committee of the Stock Exchange

[REDACTED]

"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
"Main Board"	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with GEM of the Stock Exchange
"Nomination Committee"	the nomination committee of the Board

[REDACTED]

"oversea" or "overseas"	countries and regions excluding the PRC and including Hong Kong SAR, Macau SAR, and Taiwan China
"PBOC"	the People's Bank of China (中國人民銀行), the central bank of the PRC
"PRC Company Law"	the Company Law of the PRC (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
"PRC Legal Advisor"	King & Wood, our legal advisor as to PRC laws

"PRC Securities Law"	the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time

[REDACTED]

"Relevant Region(s)"	Hong Kong, Turkey, Russia (excluding Crimea, so-called Donetsk Democratic Republic and Luhansk Democratic Republic regions, Zaporizhzhia and Kherson regions), the Balkans (In particular, Serbia) and Democratic Republic of the Congo
"Regulation S"	Regulation S under the U.S. Securities Act
"Remuneration and Appraisal Committee"	the remuneration and appraisal committee of our Board
"Renminbi" or "RMB"	Renminbi, the lawful currency of China
"SAFE"	the State Administration for Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
"SAMR"	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
"SASAC"	the State-owned Assets Supervision and Administration Commission of the State Council of the PRC (中華人民共和國國務院國有資產監督管理委員會)
"SAT"	the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
"SFC"	the Securities and Futures Commission of Hong Kong
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)

"Share(s)"	ordinary share(s) in the capital of our Company with a nominal value of RMB 1.00 each, including A Shares and H Shares
"Share Option Incentive Plans"	2022 Share Option Incentive Plan, 2024 Share Option Incentive Plan and 2025 Share Option Incentive Plan, the principal terms of which are set out in "Statutory and General Information—D. Employee Incentive Plans—1. Share Option Incentive Plans" in Appendix VI to this document
"Shareholder(s)"	holder(s) of our Share(s)
"Shenzhen Chenrui"	Shenzhen Chenrui Software Development Co., Ltd. (深圳辰鋭軟件開發有限公司), a limited liability company established under the laws of the PRC on May 28, 2013 and our wholly-owned subsidiary
"Shenzhen Ruiyin Investment"	Shenzhen Ruiyin Investment Co., Ltd. (深圳市鋭銀投資有限公司), a limited liability company established under the laws of the PRC on April 13, 2020 and our wholly-owned subsidiary
"Shenzhen Streamax Trading"	Shenzhen Streamax Trading Co., Ltd. (深圳市鋭鴻貿易有限公司), a limited liability company established under the laws of the PRC on July 11, 2024 and our wholly-owned subsidiary
"Sichuan Streamax Zhitong"	Sichuan Streamax Zhitong Technology Co., Ltd. (四川鋭明智通科技有限公司), a limited liability company established under the laws of the PRC on April 10, 2019 and our wholly-owned subsidiary
"Sole Sponsor"	the sole sponsor as named in "Directors and Parties Involved in the **[REDACTED]**" in this document

[REDACTED]

"State Council"	the State Council of the PRC (中華人民共和國國務院)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Strategy Committee"	the strategy committee of our Board
"Streamax America"	STREAMAX AMERICA LLC, a limited liability company incorporated in Texas, United States on January 24, 2017 and our wholly-owned subsidiary
"Streamax Middle East"	STREAMAX MIDDLE EAST TECHNOLOGY L.L.C., a company incorporated in the United Arab Emirates with limited liability on August 3, 2023 and our non wholly-owned subsidiary
"Streamax Singapore"	STREAMAX PTE. LTD., a private company limited by shares incorporated in Singapore on July 3, 2023 and our wholly-owned subsidiary
"Streamax Vietnam"	STREAMAX ELECTRONICS (VIETNAM) COMPANY LIMITED, a limited liability company established in Vietnam on December 1, 2022 and our wholly-owned subsidiary
"Takeovers Code"	the Code on Takeovers and Mergers issued by the SFC
"Track Record Period"	the years ended December 31, 2023, 2024 and 2025
"U.S. dollars" or "US$"	United States dollars, the lawful currency of the United States
"U.S. Securities Act"	United States Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder

[REDACTED]

"United States" or "U.S."	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"VAT"	value-added tax

[REDACTED]

"%"	Percent

In this document, the terms "associate(s)," "close associate(s)," "connected person(s)," "connected transaction(s)," "core connected person(s)," "controlling shareholder(s)," "subsidiary(ies)" and "substantial shareholder(s)" shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages, and in the event of any inconsistency, the Chinese versions shall prevail.