So far as our Directors are aware, immediately following the completion of the **[REDACTED]**, the following persons will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.

		As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] and the Conversion of [REDACTED] Shares into H Shares (assuming the [REDACTED] is not exercised)[2]		
Shareholders	**Nature of Interest**	**Number of Unlisted Shares[1]**	**Approximate percentage of shareholding in total issued share capital of our Company**	**Number of Shares[1]**	**Class of Shares**	**Approximate percentage of shareholding in total issued share capital of our Company**
Dr. Zhang[3]	Beneficial interest	1,629,128	32.29%	**[REDACTED]**	H Shares	**[REDACTED]**%
	Interest in controlled corporation	925,750	18.34%	**[REDACTED]**	H Shares	**[REDACTED]**%
Wuhan Changsheng[3]	Beneficial interest	365,445	7.24%	**[REDACTED]**	H Shares	**[REDACTED]**%
Wuhan Aiminisen[3]	Beneficial interest	286,125	5.67%	**[REDACTED]**	H Shares	**[REDACTED]**%
Wuhan Weiai[3]	Beneficial interest	274,180	5.43%	**[REDACTED]**	H Shares	**[REDACTED]**%
Dr. Dong[3]	Interest in controlled corporation	274,180	5.43%	**[REDACTED]**	H Shares	**[REDACTED]**%
Hybribio Biotech[4]	Beneficial interest	584,360	11.58%	**[REDACTED]**	H Shares	**[REDACTED]**%
Guangdong Hybribio Biotech Co., Ltd.* (廣東凱普生物科技股份有限公司) ("**Guangdong Hybribio**")[4]	Interest in controlled corporation	584,360	11.58%	**[REDACTED]**	H Shares	**[REDACTED]**%
Hybribio Limited (凱普生物科技有限公司)[4]	Interest in controlled corporation	584,360	11.58%	**[REDACTED]**	H Shares	**[REDACTED]**%
CCB Investment[5]	Beneficial interest	506,900	10.05%	**[REDACTED]**	H Shares	**[REDACTED]**%
CCB Investment Venture Capital Management (Kunshan) Co., Ltd.* (建創中民創業投資管理(昆山)有限公司) ("**CCB Kunshan**")[5]	Interest in controlled corporation	506,900	10.05%	**[REDACTED]**	H Shares	**[REDACTED]**%

		As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] and the Conversion of [REDACTED] Shares into H Shares (assuming the [REDACTED] is not exercised)(2)		
Shareholders	**Nature of Interest**	**Number of Unlisted Shares(1)**	**Approximate percentage of shareholding in total issued share capital of our Company**	**Number of Shares(1)**	**Class of Shares**	**Approximate percentage of shareholding in total issued share capital of our Company**
CCBI Industrial Investment (Zhuhai) Co., Ltd.* (建銀國際產業投資(珠海)有限公司) ("**CCBI Zhuhai**")(5)	Interest in controlled corporation	506,900	10.05%	**[REDACTED]**	H Shares	**[REDACTED]**%
CCBI Wealth Management (Tianjin) Co., Ltd.* (建銀國際財富管理(天津)有限公司) ("**CCBI Wealth Management**")(5)	Interest in controlled corporation	506,900	10.05%	**[REDACTED]**	H Shares	**[REDACTED]**%
Shanghai Jianteng(6)	Beneficial interest	207,640	4.12%	**[REDACTED]**	H Shares	**[REDACTED]**%
Shanghai CCBI Investment Consulting Co., Ltd. ("**Shanghai CCBI**")(6)	Interest in controlled corporation	207,640	4.12%	**[REDACTED]**	H Shares	**[REDACTED]**%
CCBI (China) Co., Ltd. ("**CCBI China**")(6)	Interest in controlled corporation	207,640	4.12%	**[REDACTED]**	H Shares	**[REDACTED]**%
CCBI Jianteng (Shanghai) Investment Management Co., Ltd. ("**CCBI Jianteng Shanghai**")(6)	Interest in controlled corporation	207,640	4.12%	**[REDACTED]**	H Shares	**[REDACTED]**%
CCBI Innovative Investment Co., Ltd.(6)	Interest in controlled corporation	207,640	4.12%	**[REDACTED]**	H Shares	**[REDACTED]**%
CCBI Private Equity Fund Management Inc.* (建銀國際產業基金管理有限公司)(5)	Interest in controlled corporation	207,640	4.12%	**[REDACTED]**	H Shares	**[REDACTED]**%

		As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] and the Conversion of [REDACTED] Shares into H Shares (assuming the [REDACTED] is not exercised)[(2)]		
Shareholders	Nature of Interest	Number of Unlisted Shares[(1)]	Approximate percentage of shareholding in total issued share capital of our Company	Number of Shares[(1)]	Class of Shares	Approximate percentage of shareholding in total issued share capital of our Company
CCB International (Holdings) Limited* (建銀國際(控股)有限公司)[(5)(6)]	Interest in controlled corporation	714,540	14.17%	**[REDACTED]**	H Shares	**[REDACTED]**%
CCB Financial Holdings Limited* (建行金融控股有限公司)[(5)(6)]	Interest in controlled corporation	714,540	14.17%	**[REDACTED]**	H Shares	**[REDACTED]**%
CCB International Group Holdings Limited* (建行國際集團控股有限公司)[(5)(6)]	Interest in controlled corporation	714,540	14.17%	**[REDACTED]**	H Shares	**[REDACTED]**%
China Construction Bank Corporation (中國建設銀行股份有限公司)[(5)(6)]	Interest in controlled corporation	714,540	14.17%	**[REDACTED]**	H Shares	**[REDACTED]**%
Central Huijin Investment Ltd.* (中央匯金投資有限責任公司)[(5)(6)]	Interest in controlled corporation	714,540	14.17%	**[REDACTED]**	H Shares	**[REDACTED]**%
China Investment Corporation* (中國投資有限責任公司)[(5)(6)]	Interest in controlled corporation	714,540	14.17%	**[REDACTED]**	H Shares	**[REDACTED]**%
Suzhou Kinghall[(7)]	Beneficial interest	447,085	8.86%	**[REDACTED]**	H Shares	**[REDACTED]**%
Guangzhou Jinyuan Kuntong Equity Investment Management Co., Ltd.* (廣州金垣坤通股權投資管理有限公司) ("**Guangzhou Jinyuan**")[(7)]	Interest in controlled corporation	447,085	8.86%	**[REDACTED]**	H Shares	**[REDACTED]**%
Mr. Liang Yaoming (梁耀銘)[(7)]	Interest in controlled corporation	447,085	8.86%	**[REDACTED]**	H Shares	**[REDACTED]**%

		As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] and the Conversion of [REDACTED] Shares into H Shares (assuming the [REDACTED] is not exercised)(2)		
Shareholders	Nature of Interest	Number of Unlisted Shares(1)	Approximate percentage of shareholding in total issued share capital of our Company	Number of Shares(1)	Class of Shares	Approximate percentage of shareholding in total issued share capital of our Company
Mr. Hao Bixi (郝必喜)(7)	Interest in controlled corporation	447,085	8.86%	**[REDACTED]**	H Shares	**[REDACTED]**%

Notes:

(1) All interests stated are long positions.

(2) The calculation is based on the total number of **[REDACTED]** H Shares (taking into account Share Subdivision) to be converted from Unlisted Shares in issue and **[REDACTED]** H Shares (taking into account Share Subdivision) to be issued pursuant to the **[REDACTED]** (assuming that the **[REDACTED]** is not exercised).

(3) As of the Latest Practicable Date, Dr. Zhang was the general partner of each of Wuhan Changsheng, Wuhan Aiminisen and Wuhan Weiai, Dr. Zhang is therefore deemed to be interested in (i) the 365,445 H Shares held by Wuhan Changsheng; (ii) the 286,125 H Shares held by Wuhan Aiminisen; and (iii) the 274,180 H Shares held by Wuhan Weiai. As of the Latest Practicable Date, Dr. Dong held 33.90% of the partnership interests in Wuhan Weiai (as the largest limited partner). Dr. Dong is therefore also deemed to be interested in the 2,741,800 H Shares held by Wuhan Weiai. None of the remaining partners of Wuhan Weiai holds more than one-third of the partnership interests therein.

(4) Upon completion of the conversion of Unlisted Shares into H Shares and the **[REDACTED]**, Hybribio Biotech will beneficially own **[REDACTED]** H Shares. As of the Latest Practicable Date, Hybribio Biotech was held as to 61% by Guangdong Hybribio and as to 39% by Hybribio Limited. None of the shareholders of Hybribio Biotech holds more than one-third of the equity interests therein. Guangdong Hybribio and Hybribio Limited are therefore deemed to be interested in the **[REDACTED]** H Shares held by Hybribio Biotech.

(5) Upon completion of the conversion of Unlisted Shares into H Shares and the **[REDACTED]**, CCB Investment will beneficially own **[REDACTED]** H Shares. As of the Latest Practicable Date, CCB Investment was held as to 1.64% by its general partner, CCB Kunshan, which was owned as to 65% by CCBI Zhuhai, which was in turn wholly owned by CCBI Wealth Management. CCBI Wealth Management was wholly owned by CCBI Private Equity Fund Management Inc., which was in turn wholly owned by CCB International (Holdings) Limited. CCB International (Holdings) Limited was wholly owned by CCB Financial Holdings Limited, which was in turn wholly owned by CCB International Group Holdings Limited. CCB International Group Holdings Limited was wholly owned by China Construction Bank Corporation, which was held as to 54.61% by Central Huijin Investment Ltd., a wholly owned subsidiary of China Investment Corporation. None of the limited partners of CCB Investment holds more than one-third of the partnership interests therein. CCB Kunshan, CCBI Zhuhai, CCBI Wealth Management, CCBI Private Equity Fund Management Inc., CCB International (Holdings) Limited, CCB Financial Holdings Limited, CCB International Group Holdings Limited, China Construction Bank Corporation, Central Huijin Investment Ltd. and China Investment Corporation are therefore deemed to be interested in the **[REDACTED]** H Shares held by CCB Investment.

(6) Upon completion of the conversion of Unlisted Shares into H Shares and the **[REDACTED]**, Shanghai Jianteng will beneficially own **[REDACTED]** H Shares. As of the Latest Practicable Date, Shanghai Jianteng was held as to (i) 0.01% by its general partner, Shanghai CCBI, which was wholly owned by CCBI China, and (ii) 99% by its limited partner, CCBI Jianteng Shanghai, which was wholly owned by CCBI Innovative Investment Co., Ltd.. Each of CCBI China and CCBI Innovative Investment Co., Ltd. is wholly owned by CCB International (Holdings) Limited, which is in turn ultimately wholly owned by China Construction Bank Corporation. Please refer to note (5) above. Shanghai CCBI, CCBI China, CCBI Jianteng Shanghai, CCBI Innovative Investment Co., Ltd., CCB International (Holdings) Limited, CCB Financial Holdings Limited, CCB International Group Holdings Limited, China Construction Bank Corporation, Central Huijin Investment Ltd. and China Investment Corporation are therefore deemed to be interested in the **[REDACTED]** H Shares held by Shanghai Jianteng.

(7) Upon completion of the conversion of Unlisted Shares into H Shares and the **[REDACTED]**, Suzhou Kinghall will beneficially own **[REDACTED]** H Shares. As of the Latest Practicable Date, Suzhou Kinghall was held as to 1.02% by its general partner, Guangzhou Jinyuan, which was held as to 55% and 45% by Mr. Liang Yaoming (梁耀銘) and Mr. Hao Bixi (郝必喜), respectively. None of the limited partners of Suzhou Kinghall holds more than one-third of the partnership interests therein. Guangzhou Jinyuan, Mr. Liang Yaoming and Mr. Hao Bixi are therefore deemed to be interested in the **[REDACTED]** H Shares held by Suzhou Kinghall.

For details of the substantial shareholder who will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group other than our Company, please refer to "Appendix V – Statutory and General Information – Further Information about Our Directors and Substantial Shareholders – I. Disclosure of Interests of Directors and Chief Executive of our Company" in this document.

Save as disclosed herein, our Directors are not aware of any person who will, immediately following completion of the **[REDACTED]**, without taking into account the **[REDACTED]** that may be taken up under the **[REDACTED]**, have interests or short positions in Shares or underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.