So far as our Directors are aware, immediately following the completion of the [REDACTED] and the conversion of our Unlisted Shares to H Shares assuming the [REDACTED] is not exercised, the following persons will have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

		As of the Latest Practicable Date		Immediately following the [REDACTED] (assuming the [REDACTED] is not exercised)			
Name of Shareholder	**Nature of interest**	**Number of Shares**	**Approximate percentage of shareholding in our total share capital**	**Number of Shares**	**Description of Shares**	**Approximate percentage of shareholding in the Unlisted Shares/ H Shares[1]**	**Approximate percentage of shareholding in our total share capital[1]**
Dr. Feng[2][3][4]	Beneficial owner	62,520,391	10.64%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
	Interest in controlled corporations	27,879,269	4.75%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
	Interest of spouse	28,418,351	4.84%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Dr. Li[2][3]	Beneficial owner	60,625,816	10.32%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
	Interest in controlled corporations	12,148,779	2.07%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Dr. Nan[2]	Beneficial owner	37,891,137	6.45%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Ms. Yang[2][4]	Beneficial owner	28,418,351	4.84%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
	Interest of spouse	90,399,660	15.39%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Kunshan Heshi[3]	Beneficial owner	15,730,490	2.68%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Kunshan Qingchuang[3]	Beneficial owner	12,148,779	2.07%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
SAIC Motor[5]	Interest in controlled corporations	97,058,027	16.52%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Jiaxing Chuangqi[5]	Beneficial owner	46,240,543	7.87%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Jiaxing Qijun No.1[5]	Beneficial owner	36,565,376	6.23%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Jiaxing Chuangrong[5]	Beneficial owner	863,034	0.15%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Kunshan Yizhen[5]	Beneficial owner	8,421,159	1.43%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
YRD Investment[5]	Beneficial owner	3,562,750	0.61%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Shangqi Qifeng[5]	Beneficial owner	1,405,165	0.24%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Fengrui Entities[6][7]	Interest in controlled corporations	88,649,784	15.09%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Shanghai FreeS[7]	Beneficial owner	47,646,738	8.11%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Chongqing Fengrui I[6][7][8]	Beneficial owner	38,350,012	6.53%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Chengdu Fengrui[7]	Beneficial owner	895,000	0.15%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Kunshan Fengrui[7]	Beneficial owner	895,000	0.15%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Fengrui Qihang[7]	Beneficial owner	431,517	0.07%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Quanzhou Fengrui[7]	Beneficial owner	431,517	0.07%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Chongqing Entities[6][8][9]	Interest in controlled corporations	71,365,138	12.15%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Chongqing Yasirui[8]	Beneficial owner	13,488,318	2.30%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Chongqing Qinshuo[8]	Beneficial owner	9,913,926	1.69%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Chongqing Zhenghanting[8]	Beneficial owner	5,865,789	1.00%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Chongqing Yasda[8]	Beneficial owner	3,747,093	0.64%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%

Notes:

(1) The calculation is based on the total number of [REDACTED] H Shares in issue immediately after completion of the [REDACTED] since [REDACTED] Unlisted Shares will be converted into H Shares and [REDACTED] H Shares will be issued pursuant to the [REDACTED], assuming that the [REDACTED] is not exercised.

(2) Dr. Feng, Dr. Li, Dr. Nan and Ms. Yang entered into the Concert Party Agreement. For details, see "History, Development and Corporate Structure — Concert Party Agreement" in this Document.

(3) As of the Latest Practicable Date, Dr. Feng, our chairman and an executive Director, is the general partner of Kunshan Heshi. Dr. Feng and Dr. Li, our executive Director and general manager, are the general partners of Kunshan Qingchuang. Both Kunshan Heshi and Kunshan Qingchuang are our Employee Shareholding Platforms. As such, under the SFO, Dr. Feng is deemed to be interested in the Shares held by Kunshan Heshi, and Dr. Feng and Dr. Li are deemed to be interested in the Shares held by Kunshan Qingchuang upon the completion of the [REDACTED].

(4) Ms. Yang is the spouse of Dr. Feng and Dr. Feng is therefore deemed to be interested in the same number of Shares in which Ms. Yang is interested upon the completion of the [REDACTED] under the SFO. Ms. Yang is therefore deemed to be interested in the same number of Shares in which Dr. Feng is interested upon the completion of the [REDACTED] under the SFO.

(5) As of the Latest Practicable Date, (i) Jiaxing Chuangqi Venture Capital Partnership (Limited Partnership) (嘉興創頎創業投資合夥企業(有限合夥)) ("**Jiaxing Chuangqi**") was owned as to 99.98% by its sole limited partner, SAIC (Changzhou) Innovation Development Investment Fund Co., Ltd. (上汽(常州)創新發展投資基金股份有限公司), which is in turn owned as to 99.5% by SAIC Motor Investment Management Co., Ltd. (上海汽車集團投資管理有限公司), a wholly owned subsidiary of SAIC Motor Corporation Limited (上海汽車集團股份有限公司) ("**SAIC Motor**"), (ii) Jiaxing Qijun No.1 Equity Investment Partnership (Limited Partnership) (嘉興頎駿一號股權投資合 夥企業(有限合夥)) ("**Jiaxing Qijun No.1**") was owned as to 99.70% by SAIC Motor as its limited partner, (iii) Jiaxing Chuangrong Equity Investment Partnership (Limited Partnership) (嘉興創榮股權投資合夥企業(有限合夥)) ("**Jiaxing Chuangrong**") was owned as to 52.67% by SAIC Motor Venture Capital Co., Ltd. (上海汽車創業投資有限公司) and 46.08% by SAIC Motor Financial Holdings Co., Ltd. (上海汽車集團金控管理有限公司), respectively, (iv) the general partner of each of Kunshan Yizhen Equity Investment Partnership (Limited Partnership) (昆山屹真股權投資合夥企業(有限合夥)) ("**Kunshan Yizhen**"), Shanghai Yangtze River Delta Industrial Upgrading Equity Investment Partnership (Limited Partnership) (上海長三角產業升級股權投資合夥企業(有限合夥)) ("**YRD Investment**") and Taizhou Shangqi Qifeng Equity Investment Partnership (Limited Partnership) (台州尚頎頎豐股權投資合夥企業(有限合夥)) ("**Shangqi Qifeng**") was Shanghai Hengxu Chuangling Private Equity Fund Management Co., Ltd. (上海恒旭創領私募基金管理有限公司) ("**Hengxu Chuangling**"), which was owned as to 40% by SAIC Motor Financial Holdings Co., Ltd., and (v) Shangqi Qifeng was owned as to 49.93% by SAIC Motor Financial Holdings Co., Ltd. SAIC Motor Venture Capital Co., Ltd. and SAIC Motor Financial Holdings Co., Ltd. are wholly owned subsidiaries of SAIC Motor. As such, SAIC Motor is deemed to be interested in the Shares held by Jiaxing Chuangqi, Jiaxing Qijun No.1, Jiaxing Chuangrong, Kunshan Yizhen, YRD Investment and Shangqi Qifeng upon the completion of the [REDACTED] under the SFO.

(6) As of the Latest Practicable Date, the general partner of Chongqing Fengrui Excellent Phase I Equity Investment Fund Partnership (Limited Partnership) (重慶峰瑞卓越一期股權投資基金合夥企業(有限合夥)) ("**Chongqing Fengrui I**") was Chongqing Fengrui Excellent Equity Investment Fund Management Co., Ltd. (重慶峰瑞卓越股權投資基金管理股份有限公司) ("**Chongqing Fengrui**"), which was owned as to 50% by Shanghai Ziyou Investment Management Limited (上海自友投資管理有限公司) ("**Shanghai Ziyou**"), in which Li Feng (李豐) ultimately controlled approximately 95% and Song Xiaoping (宋曉平) controlled 5%, and 50% by Chongqing Zhengju Capital Investment Co., Ltd. (重慶正居資本投資有限公司) ("**Chongqing Zhengju**"), which was in turn owned as to 51% by Song Xiaoping (宋曉平) and 49% by Song Xiaoping's spouse, Chen Yaqin (陳亞勤).

(7) As of Latest Practicable Date, (i) the general partner of Shanghai FreeS Venture Capital Center (Limited Partnership) (上海峰瑞創業投資中心(有限合夥)) ("**Shanghai FreeS**") and Quanzhou Fengrui Equity Investment Partnership (Limited Partnership) (泉州市鋒睿股權投資合夥企業(有限合夥)) ("**Quanzhou Fengrui**") was Shanghai Ziyou, which was ultimately controlled by Li Feng (李豐) as to approximately 95%, (ii) the general partner of Chongqing Fengrui I was Chongqing Fengrui, which was owned as to 50% by Shanghai Ziyou, (iii) the general partner of each of Chengdu Fengrui Tiantou Venture Capital Center (Limited Partnership) (成都峰睿天投創業投資中心(有限合夥)) ("**Chengdu Fengrui**"), Kunshan Fengrui Equity Investment Center (Limited Partnership) (昆山峰瑞股權投資中

心(有限合夥)) ("**Kunshan Fengrui**"), and Nanjing Fengrui Qihang Dejian Science and Technology Innovation Investment Partnership (Limited Partnership) (南京峰瑞啟航德見科創投資合夥企業(有限合夥)) ("**Fengrui Qihang**") is a limited partnership established in the PRC with Nanjing Fengrui Equity Investment Management Center (Limited Partnership) (南京峰瑞股權投資管理中心(有限合夥)) ("**Nanjing Fengrui**"). Nanjing Fengrui was owned as to 83.19% by Shanghai Ziyou. As such, Fenrui Entities are deemed to be interested in the Shares held by Shanghai FreeS, Quanzhou Fengrui, Chongqing Fengrui I, Chengdu Fengrui, Kunshan Fengrui and Fengrui Qihang upon the completion of the [REDACTED] under the SFO.

(8) As of Latest Practicable Date, (i) each of Chongqing Yasirui Enterprise Management Partnership (Limited Partnership) (重慶雅思鋭企業管理合夥企業(有限合夥)) ("**Chongqing Yasirui**"), Chongqing Qinshuo Enterprise Management Partnership (Limited Partnership) (重慶勤碩企業管理合夥企業(有限合夥)) ("**Chongqing Qinshuo**") and Chongqing Zhenghanting Enterprise Management Partnership (Limited Partnership) (重慶正瀚霆企業管理合夥企業(有限合夥)) ("**Chongqing Zhenghanting**") was held as to 90% by Song Xiaoping and 10% by Chen Yaqin, and (ii) Chongqing Yasda Enterprise Management Partnership (Limited Partnership) (重慶亞斯達企業管理合夥企業(有限合夥)) ("**Chongqing Yasda**") was held as to 51% by Song Xiaoping and 49% by Chen Yaqin, (iii) the general partner of Chongqing Fengrui I was Chongqing Fengrui, which was owned as to 50% by Chongqing Zhengju, which was in turn owned as to 51% by Song Xiaoping and 49% by Chen Yaqin. As such, Song Xiaoping is deemed to be interested in the Shares held by Chongqing Yasirui, Chongqing Qinshuo, Chongqing Zhenghanting, Chongqing Yasda and Chongqing Fengrui I upon the completion of the [REDACTED] under the SFO.

(9) As of Latest Practicable Date, (i) Chongqing Yasda was held as to 51% by Song Xiaoping and 49% by Chen Yaqin, (ii) the general partner of Chongqing Fengrui I was Chongqing Fengrui, which was owned as to 50% by Chongqing Zhengju, which was in turn owned as to 51% by Song Xiaoping and 49% by Chen Yaqin, (iii) Chen Yaqin is the spouse of Song Xiaoping. As such, Chen Yaqin is deemed to be interested in the Shares held by Chongqing Yasda, Chongqing Fengrui I and Song Xiaoping upon the completion of the [REDACTED] under the SFO.

Save as disclosed above and the section headed "Appendix IV — Statutory and General Information — Further Information about our Directors, Senior Management and Substantial Shareholders — Interests of the substantial shareholders in the Shares" in this Document, our Directors are not aware of any person who will, immediately following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), have any interest and/or short position in the Shares or underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of the Company or any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.