

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain technical terms are explained in the section headed “Glossary of Technical Terms” in this document.

“affiliate”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles of Association” or “Articles”	the articles of association of our Company adopted on September 27, 2025 which will become effective upon the [REDACTED] and as amended from time to time, a summary of which is set out in Appendix V to this document
“Audit Committee”	the audit committee of the Board
“Board” or “Board of Directors”	the board of Directors of our Company
“Business Day” or “business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong and any day on which tropical cyclone warning no. 8 or above or a black rainstorm warning signal is hoisted in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“Camsense Era”	Shenzhen Camsense Era Investment Partnership (General Partnership) (深圳市歡創時代投資合夥企業(普通合夥)), a general partnership established in the PRC on January 5, 2021
“Camsense Intelligent”	Shenzhen Camsense Intelligent Manufacturing Technologies Co., Ltd. (深圳市歡創智造科技有限公司), a limited liability company established in the PRC on March 24, 2021, and a wholly-owned subsidiary of our Company
“Camsense Interactive”	Shenzhen Camsense Interactive Technologies Co., Ltd. (深圳市歡創互動科技有限公司), a limited liability company established in the PRC on October 24, 2013, and a wholly-owned subsidiary of our Company
“Camsense Investment”	Shenzhen Camsense Investment Partnership (Limited Partnership) (深圳市歡創投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 22, 2020, and one of our Employee Shareholding Platforms

[REDACTED]

DEFINITIONS

[REDACTED]

“China” or “PRC”	the People’s Republic of China, but for the purpose of this document and for geographical reference only and except where the context requires otherwise, references in this document to “China” and the “PRC” do not include Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan of China
“CIC”	China Insights Industry Consultancy Limited, a market research and consulting company and Independent Third Party, which prepared the CIC Report
“CIC Report”	an independent market research report commissioned by us and prepared by CIC for the purpose of this document
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	Shenzhen Camsense Technologies Co., Ltd. (深圳市歡創科技股份有限公司), a limited liability company established in the PRC on December 31, 2013, and converted into a joint stock company with limited liability on November 30, 2023, formerly known as Shenzhen Camsense Technologies Limited Liability Company (深圳市歡創科技有限公司)
“Company Law” or “PRC Company Law”	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“Compliance Advisor”	First Shanghai Capital Limited
“Concert Party Agreement”	a concert party agreement entered into among Mr. Wang Jian (王健), Mr. Zhou Kun (周琨) and Mr. Liu Yi (劉屹) on June 6, 2023, details of which are set out in “History, Development and Corporate Structure — Concert Party Agreement” of this document
“Conversion of [REDACTED] Shares into H Shares”	the conversion of [REDACTED] Shares into H Shares on a one-for-one basis upon the completion of [REDACTED]. Filing of such conversion of [REDACTED] Shares into H shares has been completed with the CSRC on [●] and an application for H Shares to be [REDACTED] on the Stock Exchange has been made to the Listing Committee

DEFINITIONS

“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會), a regulatory body responsible for the supervision and regulation of the PRC national securities markets
“Director(s)” or “our Director(s)”	the director(s) of our Company, including all executive, non-executive and independent non-executive directors
“EIT”	enterprise income tax
“EIT Law”	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time
“Employee Shareholding Platform(s)”	the employee shareholding platform(s) of our Company, including Camsense Investment and Xinle Management
“EU”	European Union
“Extreme Conditions”	extreme conditions caused by a super typhoon as announced by the government of Hong Kong
“FIL”	Foreign Investment Law of the PRC (《中華人民共和國外商投資法》)

[REDACTED]

“Group,” “our Group,” “our,” “we” or “us”	our Company and all of our subsidiaries or, where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries, the businesses operated by such subsidiaries or their predecessors (as the case may be)
“Guide for New Listing Applicants”	the Guide for New Listing Applicants as published by the Stock Exchange, as amended from time to time
“H Share(s)”	overseas listed foreign share(s) in our ordinary share capital, with nominal value of RMB1.00 each in the share capital of our Company, which are to be [REDACTED] for and [REDACTED] in HK dollars, and for which an application has been made for [REDACTED] and permission to [REDACTED] on the Stock Exchange

[REDACTED]

DEFINITIONS

[REDACTED]

“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong dollars,” “HK dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

DEFINITIONS

[REDACTED]

“Hongkong Camsense”	Hongkong Camsense Technologies Co., Limited (香港歡創科技有限公司), a private limited company established in Hong Kong on August 30, 2024, and a wholly-owned subsidiary of our Company
“Huizhou Camsense”	Huizhou Camsense Intelligent Manufacturing Technologies Co., Ltd. (惠州市歡創智造科技有限公司), a limited liability company established in the PRC on August 27, 2024, and a wholly-owned subsidiary of our Company
“IFRS”	the International Financial Reporting Standards as issued by the IASB, which comprise the IFRS Accounting Standards, International Accounting Standards, Interpretations developed by the IFRS Interpretations Committee or its predecessor body, the Standing Interpretations Committee
“Independent Third Party(ies)”	an individual or a company which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, is not a connected person of our Company within the meaning of the Listing Rules

[REDACTED]

DEFINITIONS

[REDACTED]

“Joint Sponsors” or [REDACTED]	the joint sponsors, [REDACTED] as named in the section headed “Directors and Parties Involved in the [REDACTED]” in this document
“Latest Practicable Date”	March 30, 2026, being the latest practicable date for the purpose of ascertaining certain information in this document prior to its publication
	[REDACTED]
“Listing Committee”	the Listing Committee of the Stock Exchange
	[REDACTED]
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange, which is independent from and operated in parallel with the GEM of the Stock Exchange
“MOFCOM” or “Ministry of Commerce”	the Ministry of Commerce of the PRC (中華人民共和國商務部) (formerly known as the Ministry of Foreign Trade and Economic Cooperation of the PRC (中華人民共和國對外經濟貿易部))
“NDRC”	the National Development and Reform Commission (中華人民共和國國家發展和改革委員會)
“Nomination Committee”	the nomination committee of the Board
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)

[REDACTED]

DEFINITIONS

[REDACTED]

“Overseas Listing Trial Measures”	Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) released by the CSRC on February 17, 2023 and took effect on March 31, 2023
“Pathfinder SII(s)”	has the meaning ascribed to it in Chapter 2.5 of the Guide for New Listing Applicants
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC GAAP”	generally accepted accounting principles in the PRC
“PRC Legal Advisors”	AllBright Law Offices (Shenzhen), the legal advisors to our Company as to the laws of the PRC
“PRC Securities Law”	the Securities Law of the PRC (《中華人民共和國證券法》), as enacted by the 6th meeting of the 9th Standing Committee of the NPC on December 29, 1998, and became effective on July 1, 1999, as amended, supplemented or otherwise modified from time to time
“Pre-[REDACTED] Investment(s)”	the pre-[REDACTED] investment(s) in our Company undertaken by the Pre-[REDACTED] Investor(s), details of which are set out in the section headed “History, Development and Corporate Structure — Pre-[REDACTED] Investments” in this document
“Pre-[REDACTED] Investor(s)”	the investor(s) of Pre-[REDACTED] Investment(s)

[REDACTED]

DEFINITIONS

“Qingdao Camsense”	Qingdao Camsense Intelligent Manufacturing Technologies Co., Ltd. (青島歡創智造科技有限公司), a limited liability company established in the PRC on March 5, 2024, and a wholly-owned subsidiary of our Company
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of the Board
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAMR”	State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“Securities and Futures Ordinance” or “SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Series A” or “Series A financing”	the financing of our Company in July and December 2017, details of which are set out in the section headed “History, Development and Corporate Structure” in this document
“Series A+” or “Series A+ financing”	the financing of our Company in August and November 2019, details of which are set out in the section headed “History, Development and Corporate Structure” in this document
“Series Angel” or “Series Angel financing”	the financing of our Company in December 2015 and November 2016, details of which are set out in the section headed “History, Development and Corporate Structure” in this document
“Series B” or “Series B financing”	the financing of our Company in December 2020, details of which are set out in the section headed “History, Development and Corporate Structure” in this document
“Series B+” or “Series B+ financing”	the financing of our Company in March 2021, details of which are set out in the section headed “History, Development and Corporate Structure” in this document
“Series B++” or “Series B++ financing”	the financing of our Company in July 2021, details of which are set out in the section headed “History, Development and Corporate Structure” in this document
“Series C1” or “Series C1 financing”	the financing of our Company in August 2022, details of which are set out in the section headed “History, Development and Corporate Structure” in this document

DEFINITIONS

“Series C2” or “Series C2 financing”	the financing of our Company in January 2024, details of which are set out in the section headed “History, Development and Corporate Structure” in this document
“Series D” or “Series D financing”	the financing of our Company in September 25, 2025, details of which are set out in the section headed “History, Development and Corporate Structure” in this document
“Series Pre-A” or “Series Pre-A financing”	the financing of our Company in June 2016, details of which are set out in the section headed “History, Development and Corporate Structure” in this document
“Series Seed” or “Series Seed financing”	the financing of our Company in June 2015, details of which are set out in the section headed “History, Development and Corporate Structure” in this document
“SFC”	the Securities and Futures Commission of Hong Kong
“Shanghai Stock Exchange”	the Shanghai Stock Exchange (上海證券交易所)
“Share(s)”	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, comprising [REDACTED] Shares and H Shares
“Shareholder(s)”	holder(s) of our Share(s)
“Shenzhen Stock Exchange”	the Shenzhen Stock Exchange (深圳證券交易所)
“Single Largest Group of Shareholders”	Mr. Wang Jian (王健), Mr. Zhou Kun (周琨) and Mr. Liu Yi (劉屹), Camsense Investment, Xinle Management and Camsense Era
	[REDACTED]
“STA”	State Taxation Administration (中華人民共和國國家稅務總局)
	[REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Exchange” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited
“Strategy Committee”	strategy committee of the Board
“subsidiary(ies)”	has the meaning ascribed to it in section 15 of the Companies Ordinance

DEFINITIONS

“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the three years ended December 31, 2023, 2024 and 2025
“U.S. dollars,” “US\$” or “USD”	United States dollars, the lawful currency of the United States
“U.S. Securities Act”	the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder

[REDACTED]

“United States,” “USA” or “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“Unlisted Share(s)”	ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each, which is/are not listed on any stock exchange
“VAT”	value added tax
“Xinle Management”	Shenzhen Xinle Management Consulting Partnership (Limited Partnership) (深圳市欣樂管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on February 21, 2022, and one of our Employee Shareholding Platforms
“Zhongshan Camsense”	Zhongshan Camsense Intelligent Manufacturing Technologies Co., Ltd. (中山市歡創智造科技有限公司), a limited liability company established in the PRC on October 15, 2025, and wholly-owned subsidiary of our Company
“%”	per cent

For the purpose of this document, references to “provinces” of China include provinces, municipalities under direct administration of the central government and provincial-level autonomous regions.

In this document, the terms “associate(s),” “close associate(s),” “connected person(s),” “core connected person(s),” “connected transaction(s)” and “substantial shareholder(s)” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

For ease of reference, the names of PRC laws and regulations, governmental authorities, institutions, nature persons or other entities (including certain of our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are provided for identification purposes only.