

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED] and the Conversion of [REDACTED] Shares into H Shares and without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED], the following persons will have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of Interest	As of the Latest Practicable Date taking into account Share Subdivision		Following the completion of the Share Subdivision and the [REDACTED] ⁽⁹⁾	
		Number and Description of Shares ⁽¹⁾	Approximate percentage of shareholding in our total share capital	Number and Description of Shares ⁽¹⁾	Approximate Percentage of Shareholding in the Total Issued Share Capital of our Company immediately after the [REDACTED]
Ms. Geng Jie ⁽⁴⁾⁽⁵⁾⁽⁸⁾ . .	Interest in controlled corporation	114,528,570 [REDACTED] Shares	21.21%	114,528,570 H Shares	[REDACTED]%
	Interest held jointly with other persons	356,349,950 [REDACTED] Shares	65.99%	356,349,950 H Shares	[REDACTED]%
Mr. Geng Funeng ⁽²⁾⁽³⁾⁽⁸⁾	Interest in controlled corporation	212,671,380 [REDACTED] Shares	39.38%	212,671,380 H Shares	[REDACTED]%
	Interest held jointly with other persons	356,349,950 [REDACTED] Shares	65.99%	356,349,950 H Shares	[REDACTED]%
Mr. Geng Fuchang ⁽²⁾⁽⁸⁾	Interest in controlled corporation	177,071,380 [REDACTED] Shares	32.79%	177,071,380 H Shares	[REDACTED]%
	Beneficial owner	177,071,380 [REDACTED] Shares	32.79%	177,071,380 H Shares	[REDACTED]%
Sichuan JND ⁽²⁾⁽⁸⁾ . . .	Interest held jointly with other persons	356,349,950 [REDACTED] Shares	65.99%	356,349,950 H Shares	[REDACTED]%
	Interest in controlled corporation	39,250,000 [REDACTED] Shares	7.27%	39,250,000 H Shares	[REDACTED]%
Mr. Geng Yuefei ⁽⁶⁾⁽⁷⁾⁽⁸⁾	Interest in controlled corporation	356,349,950 [REDACTED] Shares	65.99%	356,349,950 H Shares	[REDACTED]%
	Interest held jointly with other persons	356,349,950 [REDACTED] Shares	65.99%	356,349,950 H Shares	[REDACTED]%
Mr. Xue Yuan ⁽⁵⁾⁽⁸⁾ . . .	Interest of spouse	114,528,570 [REDACTED] Shares	21.21%	114,528,570 H Shares	[REDACTED]%

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Name of Shareholder	Nature of Interest	As of the Latest Practicable Date taking into account Share Subdivision		Following the completion of the Share Subdivision and the [REDACTED] ⁽⁹⁾	
		Number and Description of Shares ⁽¹⁾	Approximate percentage of shareholding in our total share capital	Number and Description of Shares ⁽¹⁾	Approximate Percentage of Shareholding in the Total Issued Share Capital of our Company immediately after the [REDACTED]
Mr. Su Yazhou ⁽⁶⁾⁽⁸⁾ . .	Interest in controlled incorporation	29,150,000 [REDACTED] Shares	5.40%	29,150,000 H Shares	[REDACTED]%
Cloud Health HK ⁽⁴⁾⁽⁸⁾	Beneficial owner	114,528,570 [REDACTED] Shares	21.21%	114,528,570 H Shares	[REDACTED]%
	Interest held jointly with other persons	356,349,950 [REDACTED] Shares	65.99%	356,349,950 H Shares	[REDACTED]%
Hengqin Cloud Healthcare ⁽³⁾⁽⁸⁾	Beneficial owner	25,500,000 [REDACTED] Shares	4.72%	25,500,000 H Shares	[REDACTED]%
	Interest held jointly with other persons	356,349,950 [REDACTED] Shares	65.99%	356,349,950 H Shares	[REDACTED]%
Hengqin National Medical Investment ⁽⁶⁾⁽⁸⁾ . . .	Beneficial owner	29,150,000 [REDACTED] Shares	5.40%	29,150,000 H Shares	[REDACTED]%
	Interest held jointly with other persons	356,349,950 [REDACTED] Shares	65.99%	356,349,950 H Shares	[REDACTED]%
Jiayue Ruihe ⁽⁷⁾⁽⁸⁾	Beneficial owner	10,100,000 [REDACTED] Shares	1.87%	10,100,000 H Shares	[REDACTED]%
	Interest held jointly with other persons	356,349,950 [REDACTED] Shares	65.99%	356,349,950 H Shares	[REDACTED]%
OAP IV	Beneficial owner	75,971,430 [REDACTED] Shares	14.07%	75,971,430 H Shares	[REDACTED]%

Notes:

- (1) All interests are long positions.
- (2) As of the Latest Practicable Date, Sichuan JND was owned as to 60% by Mr. Geng Funeng and 40% by Mr. Geng Fuchang. Therefore, each of Mr. Geng Funeng and Mr. Geng Fuchang is deemed to be interested in the Shares held by Sichuan JND in the Company under the SFO.
- (3) As of the Latest Practicable Date, Hengqin Cloud Healthcare was controlled by Mr. Geng Funeng as its general partner, and was owned as to approximately (i) 58.82% by Mr. Geng Funeng, (ii) 19.61% by Mr. Xue Yuan, (iii) 13.73% by Mr. Geng Yuefei and (iv) 7.84% by an employee of our Company, who is an Independent Third Party. Therefore, Mr. Geng Funeng is deemed to be interested in the Shares held by Hengqin Cloud Healthcare in the Company under the SFO.
- (4) Cloud Health HK was wholly owned by Ms. Geng Jie. Therefore, Ms. Geng Jie is deemed to be interested in the Shares held by Cloud Health HK in the Company under the SFO.

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- (5) Ms. Geng Jie and Mr. Xue Yuan are spouses, and hence are deemed to be interested in the interest of each other under the SFO.
- (6) As of the Latest Practicable Date, Hengqin National Medical Investment was controlled by Mr. Geng Yuefei as its general partner, and was owned as to approximately (i) 51.46% by Mr. Geng Yuefei, (ii) 34.31% by Mr. Su Yazhou, (iii) 8.58% by Mr. Geng Lei, an employee of our Company and son of Mr. Geng Fuchang, and (iv) 5.66% by four employees of our Company, each an Independent Third Party. Therefore, each of Mr. Geng Yuefei and Mr. Su Yazhou is deemed to be interested in the Shares held by Hengqin National Medical Investment in the Company under the SFO.
- (7) As of the Latest Practicable Date, Jiayue Ruihe was controlled by Mr. Geng Funeng as its general partner with 50.00% partnership interest, and was owned as to 50.00% by Mr. Geng Yuefei. Therefore, each of Mr. Geng Funeng and Mr. Geng Yuefei is deemed to be interested in the Shares held by Jiayue Ruihe in the Company under the SFO.
- (8) Pursuant to the acting-in-concert agreement dated January 1, 2022, Ms. Geng Jie, Mr. Geng Funeng and Mr. Geng Yuefei shall act in concert when exercising their respective right to propose, nominate and vote with respect to all material matters concerning the affairs of the Company. See “Relationship with Controlling Shareholders — Controlling Shareholders Group”. Therefore, each of Ms. Geng Jie, Mr. Geng Funeng, Mr. Geng Yuefei, Sichuan JND, Cloud Health HK, Hengqin Cloud Healthcare, Hengqin National Medical Investment and Jiayue Ruihe is deemed to be interested in the interest of each other under the SFO.
- (9) The calculation is based on the assumption that (i) the Share Subdivision is completed, (ii) the [REDACTED] is not exercised, (iii) the 539,994,440 [REDACTED] Shares (taking into account the Share Subdivision) will be converted into H Shares, and (iv) the total number of the Shares in issue will be [REDACTED] H Shares immediately after completion of the [REDACTED].

For those who are directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of any other member of our Group, see “Appendix VI — Statutory and General Information — Further Information about Our Directors, Management and Substantial Shareholders — Substantial Shareholders.”

Save as disclosed herein, our Directors are not aware of any other person who will, immediately following the [REDACTED] and the Conversion of [REDACTED] Shares into H Shares (and the [REDACTED] of any additional H Shares pursuant to the [REDACTED]), have an interest or short position in Shares or underlying Shares of the Company, which would be required to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of the Company.