

DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below.

“affiliate”	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	Accounting and Financial Reporting Council (會計和財務匯報局)
“Articles” or “Articles of Association”	the Articles of Association of our Company, as amended, which shall become effective on the [REDACTED], a summary of which is set out in Appendix V
“associate(s)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“Audit Committee”	the audit committee of our Board
“Bank of China”	Bank of China Limited, a major commercial bank in China
“Beijing Huafu”	Beijing Huafu Information Co., Ltd. (北京華付信息有限公司), a limited liability company established in the PRC on July 29, 2020 and a direct wholly-owned subsidiary of our Company
“Board” or “Board of Directors”	the board of directors of our Company
“business day”	any day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are generally open for business
“CAC”	the Cyberspace Administration of China (國家互聯網信息辦公室)
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“CG Code”	the Corporate Governance Code as set out in Appendix C1 to the Hong Kong Listing Rules
“Chengdu Huafu”	Chengdu Huafu Technology Co., Ltd. (成都華付科技有限公司), a limited liability company established in the PRC on May 31, 2023 and a direct wholly-owned subsidiary of our Company
“China” or “PRC”	the People’s Republic of China
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the laws of Hong Kong), as amended or supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance” or “Companies (WUMP) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong), as amended or supplemented or otherwise modified from time to time

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“Company” or “our Company”	Shenzhen Huafu Technology Co., Ltd. (深圳華付技術股份有限公司), a joint stock company established in the PRC on July 1, 2015 converted from our predecessor Shenzhen Huafu Information Technology Co., Ltd. (深圳市華付信息技術有限公司) (formerly know as Shenzhen Qianhai Huanledai Internet Finance Co., Ltd (深圳市前海歡樂貸互聯網金融有限公司)) into a joint stock company with limited liability under the PRC Company Law on December 30, 2022
“Controlling Shareholder”	refers to Mr. Zhang, the controlling shareholder of our Company. See “Relationship with our Controlling Shareholder”
[REDACTED]	H Shares which will be converted from Domestic Shares immediately upon [REDACTED]
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“Domestic Shares(s)”	ordinary share in our capital, with a nominal value of RMB1.0 each, which are subscribed for and paid up in Renminbi
“ECL”	expected credit losses
“EIT”	enterprise income tax
“EIT Law”	the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》)
“Entrusting Parties”	the entrusting parties under the Voting Rights Entrustment Agreement, and refers to Mr. Lou, Mr. Huang, Mr. Tang, Shanghai Huachan and Jinggangshan Huazhuo. See “History and Corporate Structure — Voting Rights Entrustment Agreement” for details
“ESG”	environmental, social and governance
“Extreme Conditions”	extreme conditions caused by a super typhoon or other natural disaster of a substantial scale seriously affects the working public’s ability to resume work or brings safety concern for a prolonged period as announced by the government of Hong Kong
[REDACTED]	[REDACTED]
“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the independent industry consultant commissioned by our Company to prepare the Frost & Sullivan Report
“Frost & Sullivan Report”	the independent research report commissioned by our Company and prepared by Frost & Sullivan

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“Full Circulation Participating Shareholders”	the existing Shareholders who will participate in the Full Circulation, and refers to Mr. Zhang, Shanghai Huachan, Qingdao Yihe Xinglu, CITIC Securities, Wuxi SAIC, Renjun Chunxi, Mr. Han, Nantong Zhaohua, SZ-HK Stock Connect Hengying, Dongguan Boye, Nanshan SoftBank, Nantong Times Bole, Ms. Chen, Jinggangshan Jianghanxinwei, Linghui Co-Stone, Renjun Chunan, Huachuan Gongying No. 3, Mr. Wang, Kunpeng Yichuang, Hongteng No. 6, Zhuode Dingzeng No. 1, Jiaxin Yuande, Huaying Zhiyuan, Shenzhen Huagangtong, Jiaxing Times Bole, Jiaxin Huafu and Ms. Jiang Fang
[REDACTED]	[REDACTED]
“Gewu Automotive”	Gewu Automotive Technology (Suzhou) Co., Ltd. (格物汽車科技(蘇州)有限公司), a limited liability company established in the PRC on April 28, 2019
[REDACTED]	[REDACTED]
“Group,” “our Group,” “we,” “our” or “us”	our Company and its subsidiaries or, where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries at the relevant time, or the business acquired or operated by such subsidiaries or their predecessors (as the case may be)
“Guangzhou Huafu”	Guangzhou Huafu Information Technology Co., Ltd. (廣州華付信息技術有限公司), a limited liability company established in the PRC on December 22, 2021 and a direct wholly-owned subsidiary of our Company
“Guangzhou Yuzhou Qidian”	Guangzhou Yuzhou Qidian Cloud Technology Co., Ltd. (廣州宇宙起點雲科技有限公司), a limited liability company established in the PRC on October 25, 2022
“Guide”	the Guide for New Listing Applicants
[REDACTED]	[REDACTED]
“H Share(s)”	overseas [REDACTED] foreign Share(s) in the share capital of our Company with a nominal value of RMB1.0 each, which is/are to be [REDACTED] in HK dollars and for which an [REDACTED] has been made for the granting of [REDACTED] and permission to [REDACTED] in on the Hong Kong Stock Exchange
“Hangzhou Huafu”	Hangzhou Huafu Intelligent Technology Co., Ltd. (杭州華付智能科技有限公司) a limited liability company established in the PRC on April 1, 2022 and a direct wholly-owned subsidiary of our Company
“Historical Financial Information”	our historical financial information as of and for the years ended December 31, 2023, 2024 and 2025
“HK\$” or “Hong Kong dollars”	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong
[REDACTED]	[REDACTED]

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[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong Listing Rules” or “Listing Rules”	the Rules Governing the Listing of Securities on The Hong Kong Stock Exchange of Hong Kong Limited, as amended or supplemented from time to time
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Huafu Cloud”	Huafu Cloud Technology (Shenzhen) Co., Ltd. (華付雲技術(深圳)有限公司), a limited liability company established in the PRC on June 26, 2017 and a direct non-wholly owned subsidiary of our Company, and is owned as to 55% by our Company as at the Latest Practicable Date

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“Huafu Hong Kong”	Huafu Technology (Hong Kong) Limited (華付技術(香港)有限公司), a limited liability company incorporated in Hong Kong on April 11, 2023 and a direct non-wholly owned subsidiary of our Company, and is owned as to 80% by our Company as at the Latest Practicable Date
“Huafu International”	Huafu Technology International Limited (華付技術國際有限公司), a limited liability company incorporated in Hong Kong on July 7, 2023 and a direct non-wholly owned subsidiary of our Company, and is owned as to 80% by our Company as at the Latest Practicable Date
“Hubei Huafu”	Hubei Huafu Intelligent Innovation Technology Co., Ltd. (湖北華付智創技術有限公司), a limited liability company established in the PRC on April 2, 2021 and a direct wholly-owned subsidiary of our Company
“Hunan Huafu Information”	Hunan Huafu Information Technology Co., Ltd. (湖南華付信息技術有限公司), a limited liability company established in the PRC on August 17, 2021 and a direct wholly-owned subsidiary of our Company
“Hunan Huafu Xinchuang”	Hunan Huafu Xinchuang Technology Co., Ltd. (湖南華付信創科技有限公司), a limited liability company established in the PRC on January 12, 2023 and an indirect non-wholly owned subsidiary of our Company, and is owned as to 51% by Hunan Huafu Information, which is the direct wholly-owned subsidiary of our Company, as at the Latest Practicable Date
“IASB”	International Accounting Standards Board
“ID”	identity
“IFRS”	International Accounting Standards, International Financial Reporting Standards, amendments and the related interpretations issued by the IASB
“Independent Third Party(ies)”	person(s) or company(ies) and their respective ultimate beneficial owner(s), who/which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, is/are not our connected persons or associates of our connected persons as defined under the Hong Kong Listing Rules
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

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[REDACTED]	[REDACTED]
“IT”	information technology
“Jiangsu Huafu”	Jiangsu Huafu Jinke Artificial Intelligence Co., Ltd. (江蘇華付金科人工智能有限公司), a limited liability company established in the PRC on February 13, 2018 and a direct wholly-owned subsidiary of our Company
“Jinggangshan Huazhuo”	Jinggangshan Huazhuo Technology Partnership (Limited Partnership) (井岡山華卓科技合夥企業(有限合夥)), a limited partnership established in the PRC on March 11, 2022. It is owned as to 37.68% by Mr. Huang, 35.67% by its general partner, Mr. Lou, and 26.65% by Mr. Tang as at the Latest Practicable Date. It is one of the Entrusting Parties
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Latest Practicable Date”	April 3, 2026, being the latest practicable date prior to the printing of this document for the purpose of ascertaining certain information contained in this document
[REDACTED]	[REDACTED]
“Listing Committee”	the Listing Committee of the Hong Kong Stock Exchange
[REDACTED]	[REDACTED]
“Main Board”	the stock market (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with GEM of the Hong Kong Stock Exchange
“mainland China”	the People’s Republic of China excluding Hong Kong, the Macau Special Administrative Region and Taiwan region
“MIIT”	the Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“Ministry of Public Security”	the Ministry of Public Security of the PRC (中華人民共和國公安部)
“Ministry of State Security”	the Ministry of State Security of the PRC (中華人民共和國國家安全部)

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“MOFCOM”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Huang”	Mr. Huang Junwen (黃軍文), one of the Entrusting Parties
“Mr. Lou”	Mr. Lou Decheng (婁德成), an executive Director, vice chairman and secretary of the Board and joint company secretary of our Company, general partner of Shanghai Huachan and Jinggangshan Huazhuo and one of the Entrusting Parties
“Mr. Tang”	Mr. Tang Hong (湯紅), an executive Director, the senior vice president of our Company, special assistant to the chairman of our Board, general manager of the Strategy Planning Department and one of the Entrusting Parties
“Mr. Zhang”	Mr. Zhang Huan (張歡), the chairman of our Board, an executive Director and general manager of our Company, our Controlling Shareholder
“Nanjing Boshu”	Nanjing Boshu Technology Co., Ltd. (南京博數科技有限公司), a limited liability company established in the PRC on April 12, 2019 and a direct non-wholly owned subsidiary of our Company, and is owned as to 55% by our Company as at the Latest Practicable Date
“Nanjing Smart Shield”	Smart Shield (Nanjing) Technology Co., Ltd. (智慧盾(南京)科技有限公司), a limited liability company established in the PRC on January 11, 2019 and a direct wholly-owned subsidiary of our Company
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“NEEQ”	the National Equities Exchange and Quotation (全國中小企業股份轉讓系統), a PRC over-the-counter system for trading shares for unlisted public company
“Nomination Committee”	the nomination committee of our Board
“Non-Full Circulation Participating Shareholders”	the existing Shareholders who shall not participated in the Full Circulation, and refers to Shenzhen Yicun, Shenzhen Zhengqi, CICC Chuanhua, Shenzhen Xinglianwang, Shenzhen Zhongkai, Gongqingcheng Weihua and Ningbo Touyu
“O&M”	operation and maintenance
“ODI Rules”	the Administrative Measures for the Outbound Investment of Enterprises (《企業境外投資管理辦法》), the Overseas Investment Management Measures (《境外投資管理辦法》), and the Regulations of the PRC on Foreign Exchange Administration (《中華人民共和國外匯管理條例》)
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

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[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“PBOC”	the People’s Bank of China (中國人民銀行)
“PRC Company Law”	Company Law of the People’s Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
“PRC Data Compliance Legal Advisor”	Fangda Partners (上海市方達律師事務所), legal advisor to our Company as to PRC data compliance laws
“PRC Government” or “State”	the central government of the PRC, including all political subdivisions (including provincial, municipal and other regional or local government entities) and its organs or, as the context requires, any of them
“PRC Law”	the laws and regulations of the PRC, without reference to the laws and regulations of Hong Kong, the Macau Special Administrative Region and the relevant regulations of Taiwan region
“PRC Legal Advisor”	Fangda Partners (上海市方達(深圳)律師事務所), legal advisor to our Company as to PRC Law
“PRC Securities Law”	the Securities Law of the PRC (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“R&D”	research and development
[REDACTED]	[REDACTED]

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“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of our Board
“Reporting Accountants”	Deloitte Touche Tohmatsu, the reporting accountants of our Company
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
“SAMR”	State Administration of Market Regulation (國家市場監督管理總局)
“SASAC”	State-owned Assets Supervision and Administration Commission of the State Council of the PRC
“SAT”	State Taxation Administration (中華人民共和國國家稅務總局)
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO” or “Securities and Future Ordinance”	the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), as amended or supplemented from time to time
“Shandong Huafu”	Shandong Huafu Intelligent Technology Development Co., Ltd. (山東華付智能科技發展有限公司), a limited liability company established in the PRC on August 18, 2023 and a direct wholly-owned subsidiary of our Company
“Shandong Huahong”	Shandong Huahong Information Technology Co., Ltd. (山東華宏信息科技有限公司), a limited liability company established in the PRC on September 5, 2023 and an indirect wholly owned subsidiary of our Company, and is directly owned by Shandong Huafu
“Shanghai Huachan”	Shanghai Huachan Technology Partnership (Limited Partnership) (上海華懋科技合夥企業(有限合夥)), a limited partnership established in the PRC on October 15, 2020, and one of our Shareholders and the Entrusting Parties. It is owned as to 90% by Jinggangshan Huazhuo, 3.77% by Mr. Huang, 3.57% by its general partner, Mr. Lou, and 2.66% by Mr. Tang as at the Latest Practicable Date
“Shanghai Huawei”	Shanghai Huawei Tengcheng Technology Co., Ltd. (上海華微騰成技術有限公司), a limited liability company established in the PRC on May 24, 2023 and a direct wholly-owned subsidiary of our Company
“Shanghai-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shanghai Stock Exchange, HKSCC and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shanghai
“Share(s)”	ordinary share(s) in the capital of our Company with nominal value of RMB1.0 each
“Shareholder(s)”	holder(s) of Share(s)
“Shenzhen Huafu Intelligent”	Shenzhen Huafu Intelligent Technology Co., Ltd. (深圳市華付智能技術有限公司), a limited liability company established in the PRC on March 25, 2021 and a direct non-wholly owned subsidiary of our Company, and is owned as to 70% by our Company as at the Latest Practicable Date

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“Shenzhen Huafu Zhilian”	Shenzhen Huafu Zhilian Technology Co., Ltd. (深圳華付智聯科技有限公司), a limited liability company established in the PRC on February 28, 2023 and a direct non-wholly owned subsidiary of our Company, and is owned as to 60% by our Company as at the Latest Practicable Date
“Shenzhen Smart Shield”	Shenzhen Smart Shield Technology Co., Ltd. (深圳市智慧盾科技有限公司), a limited liability company established in the PRC on August 16, 2017 and a direct wholly-owned subsidiary of our Company
“Shenzhen Yicun”	Shenzhen Yicun Tongsheng Equity Investment Fund Partnership (Limited Partnership) (深圳一村同盛股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on December 19, 2018, and one of our Shareholders
“Shenzhen Yunteng Chuangzhi”	Shenzhen Yunteng Chuangzhi Co., Ltd. (深圳市雲騰創智技術有限公司), a limited liability company established in the PRC on January 4, 2021
“Shenzhen-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, HKSCC and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shenzhen
“Sole Sponsor”	the sole sponsor as named in “Directors and Parties Involved in the [REDACTED]”
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Takeovers Code”	The Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the period comprising the three financial years ended December 31, 2023, 2024 and 2025
“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. Securities Act”	the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“US\$,” “USD” or “U.S. dollars”	United State dollars, the lawful currency for the time being of the United States

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“Voting Rights Entrustment Agreement”	the amended and restated voting rights entrustment agreement dated December 31, 2025 entered into between Mr. Zhang, Mr. Lou, Mr. Huang, Mr. Tang, Shanghai Huachan and Jinggangshan Huazhuo, pursuant to which Mr. Lou, Mr. Huang, Mr. Tang, Shanghai Huachan and Jinggangshan Huazhuo entrusted Mr. Zhang to exercise the voting rights attached to the Shares held by them
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Xi’an Huawei”	Xi’an Huawei Tengcheng Technology Co., Ltd. (西安華微騰成科技有限公司), a limited liability company established in the PRC on June 29, 2023 and a direct wholly-owned subsidiary of our Company
“%”	per cent.

In this document, the terms “associate,” “close associate,” “connected person,” “connected transaction,” “core connected person,” “subsidiary” and “substantial shareholder” shall have the meanings given to such terms in the Hong Kong Listing Rules, unless the context otherwise requires.