
APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the material contracts referred to in “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix VI; and
- (b) the written consents referred to in “Statutory and General Information — D. Other Information — 6. Consents of Experts” in Appendix VI.

B. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at <https://www.hfitech.com> up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set forth in Appendix I;
- (c) the report on the unaudited [REDACTED] financial information prepared by Deloitte Touche Tohmatsu, the text of which is set forth in Appendix II;
- (d) the audited consolidated financial statements of our Company for the Track Record Period;
- (e) the PRC legal opinion issued by Fangda Partners (上海市方達(深圳)律師事務所), our PRC legal advisor, in respect of certain aspects of our Group;
- (f) the PRC legal memorandum issued by Fangda Partners (上海市方達律師事務所), our PRC data compliance legal advisor, in respect of data compliance aspects of our Group;
- (g) the Frost & Sullivan Report;
- (h) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures for Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》), together with an unofficial English translation;
- (i) the material contracts referred to in “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix VI;

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

APPENDIX VII**DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES AND AVAILABLE ON DISPLAY**

- (j) the written consents referred to in “Statutory and General Information — D. Other Information — 6. Consents of Experts” in Appendix VI;
- (k) service contracts and letters of appointment referred to in “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Directors’ Service Contracts and Letters of Appointment” in Appendix VI.